



# The Economic Review

A Periodical Review Issued by Statistics Department

Issue No. 04/2022

Reporting Period: 01-30/04/2022

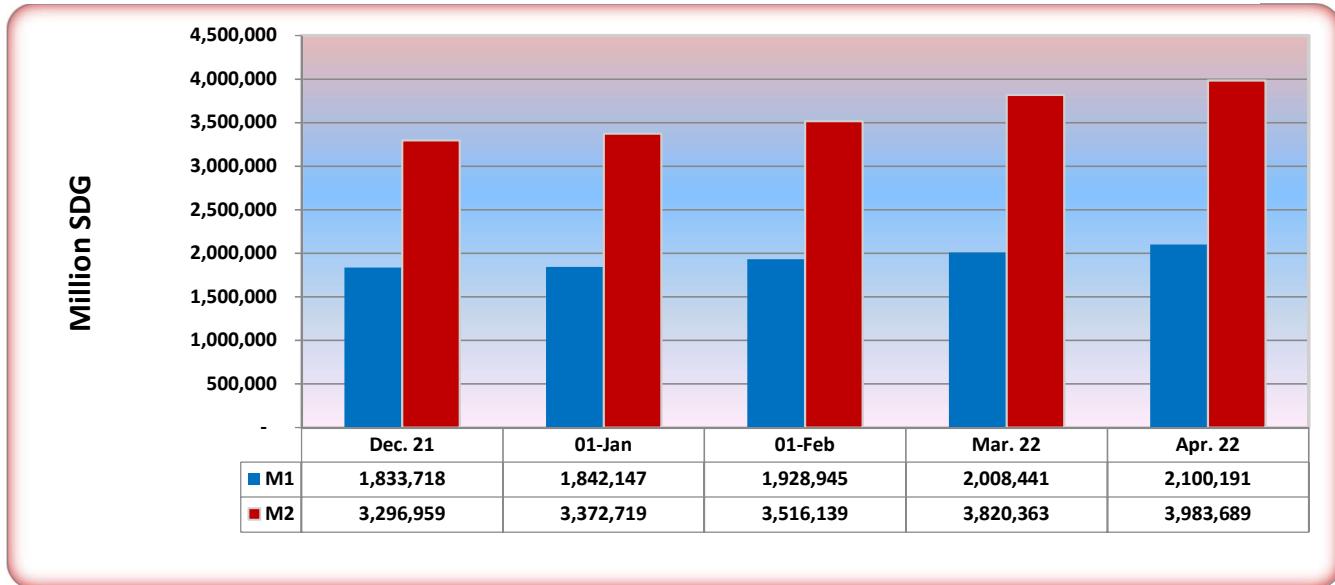
## (1) Monetary Indicators

(SDG Million)

Indicator \ Period	Dec. 2020	Dec. 2021	Feb. 2022	Mar. 2022	Apr. 2022*
<b>Broad Money(1+2) M2</b>	1,302,320	3,296,959	3,516,139	3,820,363	3,983,689
<i>Growth rate of M2</i>	88.8%	153.2%	6.6%	15.9%	20.8%
<b>1. Narrow money (a+b) M1</b>	880,014	1,833,718	1,928,945	2,008,441	2,100,191
a. Currency with the public	560,403	905,706	906,032	1,018,401	1,143,596
<i>Currency with public / broad money</i>	43.0%	27.5%	25.8%	26.7%	28.7%
b. Demand deposits	319,611	928,013	1,022,912	990,041	956,595
<i>Demand deposits / broad money</i>	24.5%	28.1%	29.1%	25.9%	24.0%
<b>2. Quasi money</b>	422,306	1,463,240	1,587,194	1,811,922	1,883,498
<i>Quasi money/ broad money</i>	32.4%	44.4%	45.1%	47.4%	47.2%
<b>Total banks assets (liabilities)</b>	985,048	3,518,275	3,727,407	4,081,453	4,104,600
<b>Total banks finance</b>	363,743	1,031,236	1,135,953	1,228,525	1,288,522
<b>Total banks deposits</b>	683,243	2,156,570	2,298,487	2,409,366	2,398,845
<i>Total banks finance / deposits</i>	53.2%	47.8%	49.4%	51.0%	53.7%

\* Provisional Data

## (2) Liquidity Position During (December 2020 – April 2022)



## (3) Banks Deposits\*

(SDG Million)

Particular	31/03/2022		30/04/2022**		%Change	
	Local	Foreign	Local	Foreign	Local	Foreign
Deposits						
Demand	831,677.4	313,386.7	743,876.9	291,111.2	(10.6)	(7.1)
Saving	550,861.2	48,745.8	607,629.7	50,124.7	10.3	2.8
Investment	177,339.1	392,167.4	188,154.4	391,293.1	6.1	(0.2)
Margins on LCs & LGs	1,044.5	91,976.8	1,183.1	123,331.2	13.3	34.1
Others	655.4	1,459.1	716.1	1,373.5	9.3	(5.9)
Total	1,561,577.6	847,735.8	1,541,560.1	857,233.7	(1.3)	1.1
	2,409,313.6		2,398,793.8			(0.4)

\* Deposits of residents & non-residents

\*\* Provisional data

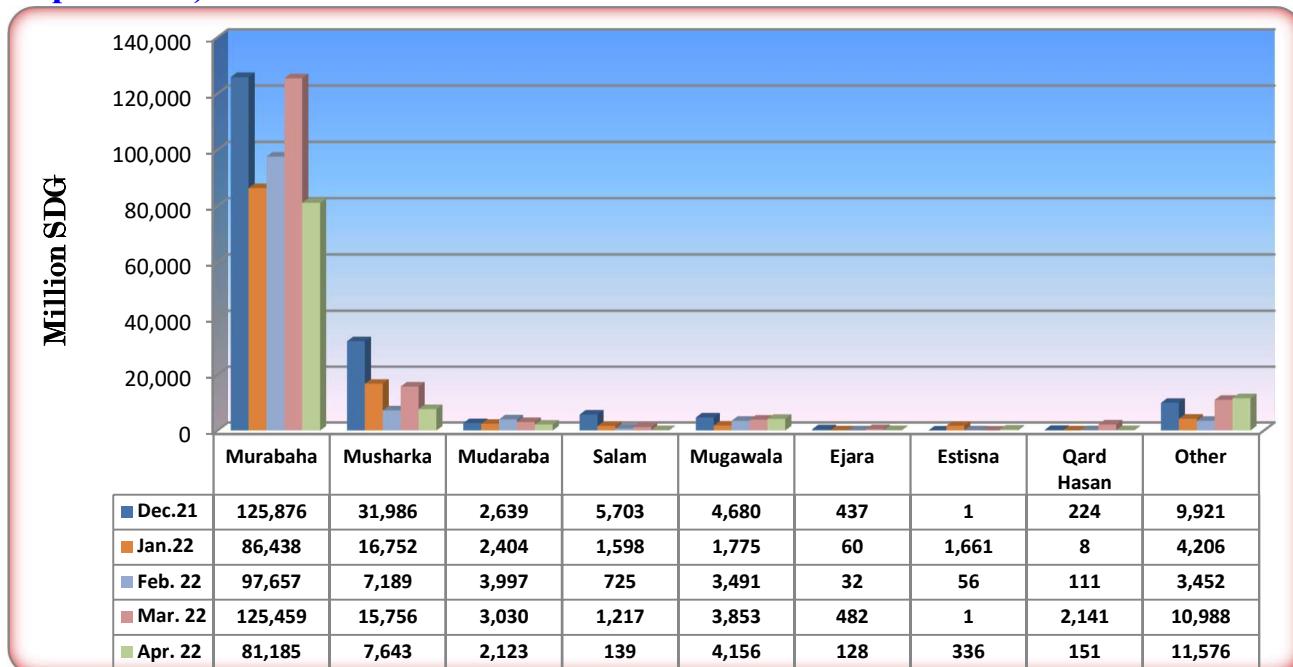
#### (4) Banks Finance during (1-30/04/2022)

**A)** Murabaha weighted average profit margins amounted to 23.8% and Musharaka weighted average was 57.5%.

**B)** Murabaha profit margins ranged between 2% (Bank of Khartoum) and 51% (Omdurman national bank).

**C)** Musharaka shares ranged between 10% (Farmer's Commercial Bank, Aljazeera Sudanese Jordanian Bank & Sudanese Egyptian Bank) and 90% (Omdurman National Bank).

#### D) Flow of Commercial Banks Finance by Modes of Finance during (December 2021-April 2022)



#### E) Flow and Stock of Banks Finance (Local Currency) by Sectors during April 2022 (SDG Millions)

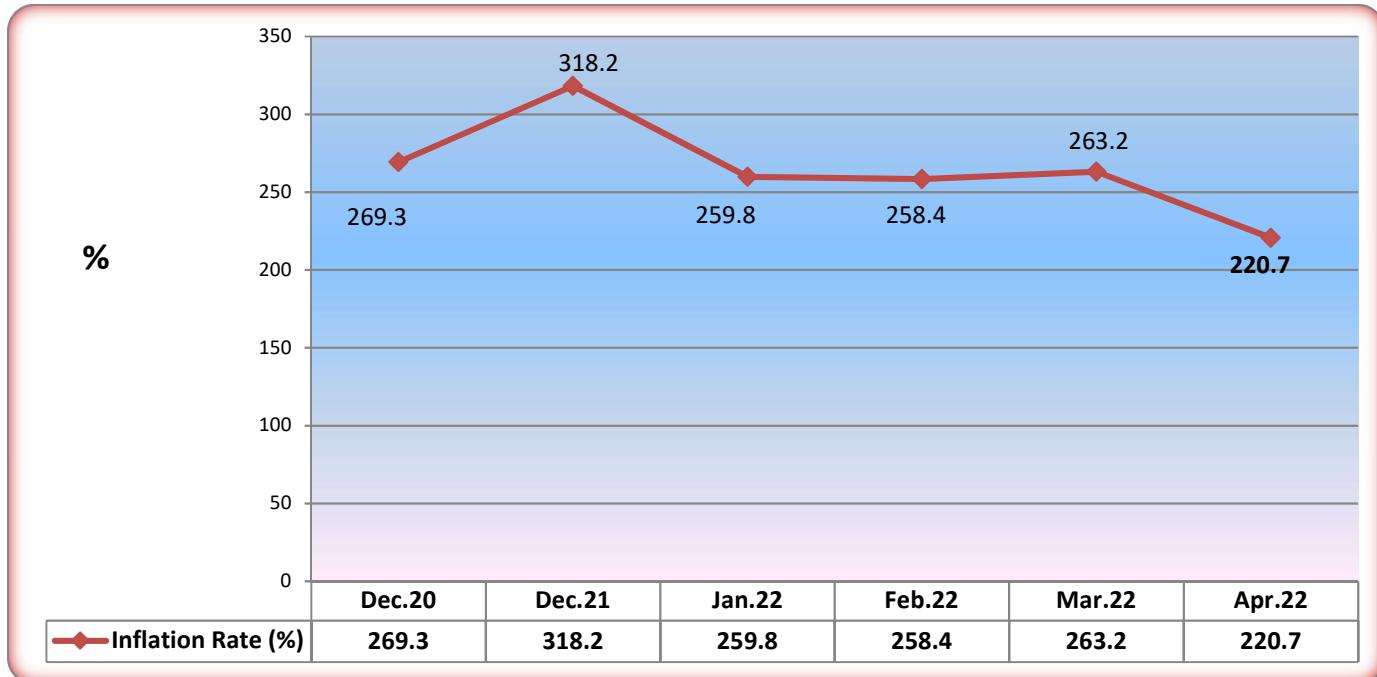
Sector	Flow*	Percentage (%)	Stock*	Percentage (%)
<b>Agriculture</b>	26,672.8	24.8	328,651.6	27.0
<b>Industry</b>	29,476.8	27.4	286,945.3	23.6
<b>Transport</b>	5,877.0	5.5	125,122.6	10.3
<b>Storage</b>	83.4	0.1	791.4	0.1
<b>Local Trade</b>	7,311.4	6.8	22,733.3	1.9
<b>Exports</b>	11,605.8	10.8	130,383.9	10.7
<b>Imports</b>	4,167.2	3.9	19,581.5	1.6
<b>Construction</b>	3,356.3	3.1	65,049.0	5.3
<b>Energy &amp; Mining</b>	2,240	2.1	32,792.6	2.7
<b>Nonbank Financial Institution</b>	7,136.2	6.6	10,920.8	0.9
<b>State &amp; Local Gov.</b>	-	0.0	14,089.8	1.2
<b>Others</b>	9,511.0	8.9	180,091.6	14.8
<b>Total</b>	<b>107,437.9</b>	<b>100.0</b>	<b>1,217,153.4</b>	<b>100.0</b>

\* Provisional data

## (5) Inflation Rate

Inflation rate decreased from 263.1% at the end of March 2022 to 220.7% at the end of April 2022.

**The Inflation Rates at the End of Month (December 2020 - April 2022)**



## (6) Exchange Rate

The average exchange rate of USD against the Sudanese pound at the Commercial Banks and Exchange Bureaus as at 30<sup>th</sup> April 2022.

Particulars	31/03/2022		30/04/2022		Change%	
	Buying Rate	Selling Rate	Buying Rate	Selling Rate	Buying Rate	Selling Rate
Commercial Banks	571.60	575.84	565.85	570.13	(1.01)	(0.99)
Exchange Bureaus	562.32	567.75	562.33	568.11	0.00	0.06

## (7) Balance of Payments 2021

(USD Millions)

Particulars	Period	2020**	2021*	Q1 2022
<b>A- Current account (1+2+3)</b>		(5,841.2)	(2,474.8)	(733.7)
<b>1. Balance on Goods and services ( i+ii )</b>		(5,454.2)	(3,547.6)	(989.8)
<b>i. Balance on Trade in Goods</b>		(5,051.3)	(4,035.1)	(964.3)
- Exports		3,802.6	4,279.0	1,394.1
- Imports		8,853.9	8,314.1	2,358.4
<b>ii. Balance on Trade in Services</b>		(402.8)	487.5	(25.4)
- Receipts		1,262.9	1,877.9	424.2
- Payments		1,665.7	1,390.4	449.6
<b>2. Balance on Primary income (Income)</b>		(1,473.2)	(1,346.2)	(377.0)
<b>3. Balance on Secondary income (Current Transfers)</b>		1,086.1	2,419.1	633.1
<b>B- Capital account</b>		143.6	103.3	21.1
<b>C- Financial accounts</b> of which:		(4,561.9)	(1,115.1)	(1,276.7)
Reserve assets		32.8	1,154.9	(46.5)
<b>Net errors and omissions</b>		1,135.7	1,256.3	(564.1)

Note: The BOPs items were reviewed based on the balance of payments and international investment position manual sixth edition (BPM6-2009).

\* Provisional Data

\*\* Amended Data

## (8) Stock Exchange Dealing Position

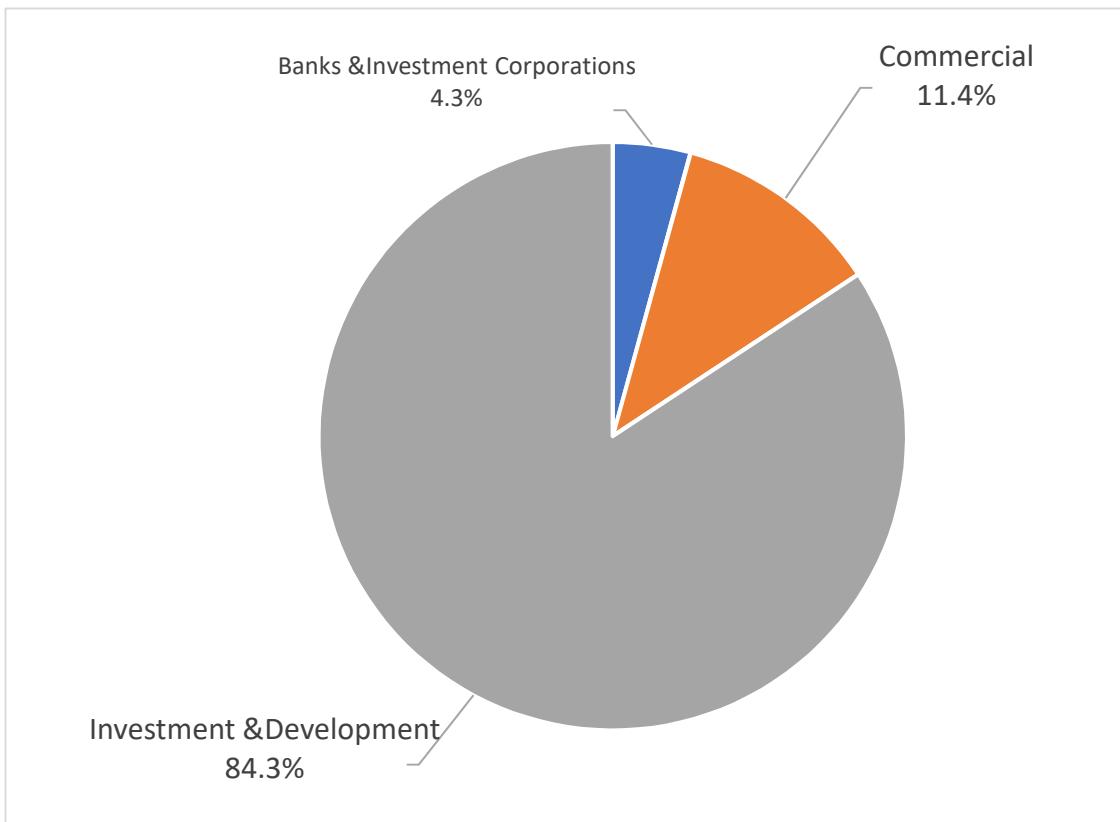
Khartoum Stock Exchange Market Transactions During (1 -30/04/2022)

Transactions took place on shares of **9** companies in Banks & Investment Corporations, Insurance, Commercial, and Investment &Development Sectors.

### (1) Traded Shares

Sector	No. of Shares	Shares Value (000s SDG)	Percent (%)	No. of Contracts
<b>Banks &amp;Investment Corporations</b>	1,416,360	5,780.4	4.3	6
<b>Commercial</b>	129,250	15,491.9	11.4	2
<b>Investment &amp;Development</b>	1,875,751	114,066.1	84.3	21
<b>Media &amp;Communication</b>	6,385	37.7	0.0	2
<b>TOTAL</b>	<b>3,427,746</b>	<b>135,376.1</b>	<b>100.0</b>	<b>31</b>

Source: Khartoum Stock Exchange



## (2) Mutual Funds and Sukuk

Transactions took place on shares of 15 Sukuk and Investment funds sector.

Sector	No. of Shares	Dealing Value (000s SDG)	Percent (%)	No. of Contracts
Exports 2nd investment fund (IEF2)	1,416	1,529.3	0.7	1
African company ginning fund (ACGF)	925,125	147,806.5	65.4	8
Renewal energy investment fund (AWG)	39,904	20,261.9	9.0	8
Albaraka 2nd investment fund (ENG AZ-2)	396	40.4	0.0	1
Meat production &marketing investment fund (MMIF)	2,572	257.2	0.1	1
Government investment sukuk 17.2 (2.17.2)	381,212	38,464.3	17.0	7
Sudatel 2nd investment fund (SIF2)	9,305	967.7	0.4	3
Sudatel investment fund (SEF)	1,953	302.7	0.1	1
Mining sector financing investment fund	11,100	11,195.5	5.0	2
Shares 6th investment fund (SIF)	604	61.6	0.0	1
Fifth verified investment fund (FVIF)	753	76.4	0.0	1
National university investment fund (NAUN)	1,209	193.4	0.1	1
Albaraka 4th investment fund (ENG AZ-4)	4,343	438.0	0.2	5
Albaraka 3rd investment fund (ENG AZ-3)	20,200	2,037.2	0.9	12
Livestock 2nd Investment fund (IWC2)	2,305	2,417.2	1.1	6
<b>TOTAL</b>	<b>1,402,397</b>	<b>226,049.3</b>	<b>100.0</b>	<b>58</b>

Source: Khartoum Stock Exchange

