



The Economic Review

A Periodical Review Issued by Statistics Department

Issue No. 06/2022

Reporting Period: 01- 30/06/2022

(1) Monetary Indicators:-

(SDG Million)

Indicator \ Period	Dec. 2020	Dec. 2021	Apr. 2022	May. 2022**	June. 2022*
Broad Money(1+2) M2	1,302,320	3,296,959	3,979,466	4,042,655	4,086,041
Growth rate of M2	88.8%	153.2%	20.7%	22.6%	23.9%
1. Narrow Money (A+B) M1	880,014	1,833,718	2,098,350	2,130,396	2,137,557
A. Currency with the public	560,403	905,706	1,144,628	1,042,137	1,045,317
Currency with public / broad money	43.0%	27.5%	28.8%	25.8%	25.6%
B. Demand deposits	319,611	928,013	953,722	1,088,259	1,092,240
Demand deposits / broad money	24.5%	28.1%	24.0%	26.9%	26.7%
2. Quasi Money	422,306	1,463,240	1,881,116	1,912,259	1,948,484
Quasi money/ broad money	32.4%	44.4%	47.3%	47.3%	47.7%
Total Banks Assets (Liabilities)	985,048	3,518,275	4,120,574	4,259,921	4,366,378
Total Banks Finance	363,743	1,031,236	1,287,733	1,301,628	1,349,953
Total Banks Deposits	683,243	2,156,570	2,393,590	2,542,726	2,601,755
Total banks finance / deposits	53.2%	47.8%	53.8%	51.2%	51.9%

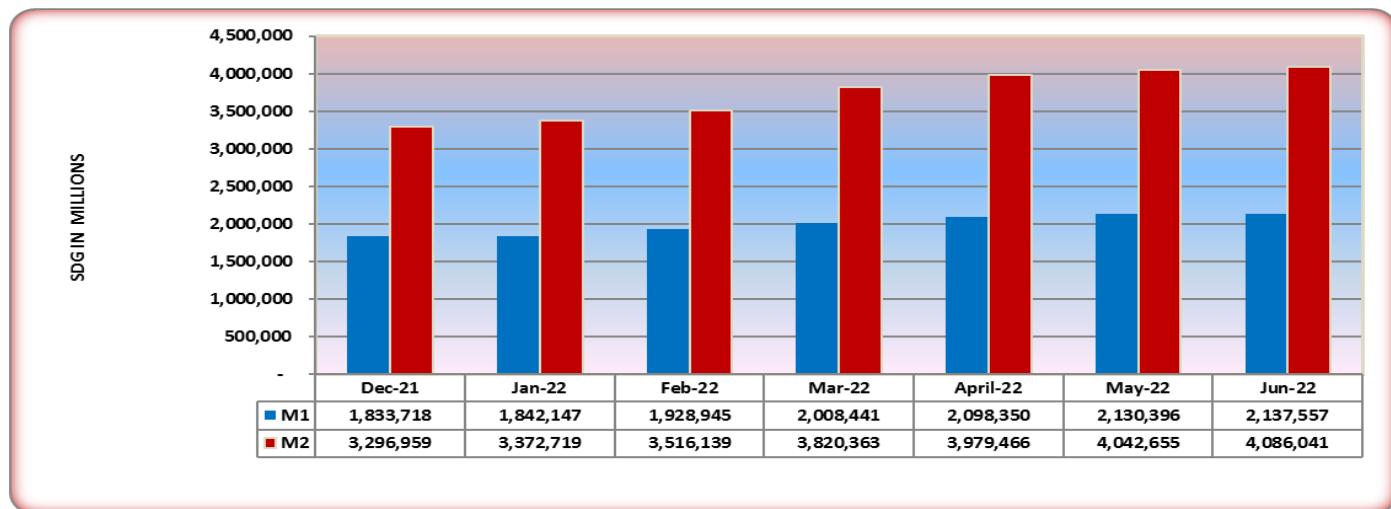
* Provisional Data

** Amended Data

Website: www.cbos.gov.sd

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(2) Liquidity Position During (December 2021 – June 2022):-



(3) Banks Deposits*:-

Particular	31/05/2022**		30/06/2022		%Change	
	Local	Foreign	Local	Foreign	Local	Foreign
Deposits						
Demand	858,729.8	317,457.6	879,531.8	317,881	2.4	0.1
Saving	614,192.3	52,177.2	657,488.4	52,482.8	7.0	0.6
Investment	195,300.5	390,638.5	212,765.3	383,663.9	8.9	(1.8)
Margins on LCs & LGs	1,167.8	109,731.6	1,134.8	93,154.5	(2.8)	(15.1)
Others	845.4	2,434.8	806.7	2,795.4	(4.6)	14.8
Total	1,670,235.8	872,439.7	1,751,727.0	849,978.4	4.9	(2.6)
	2,542,675.5		2,601,705.4		2.3	

* Deposits of residents & non-residents

** Amended Data

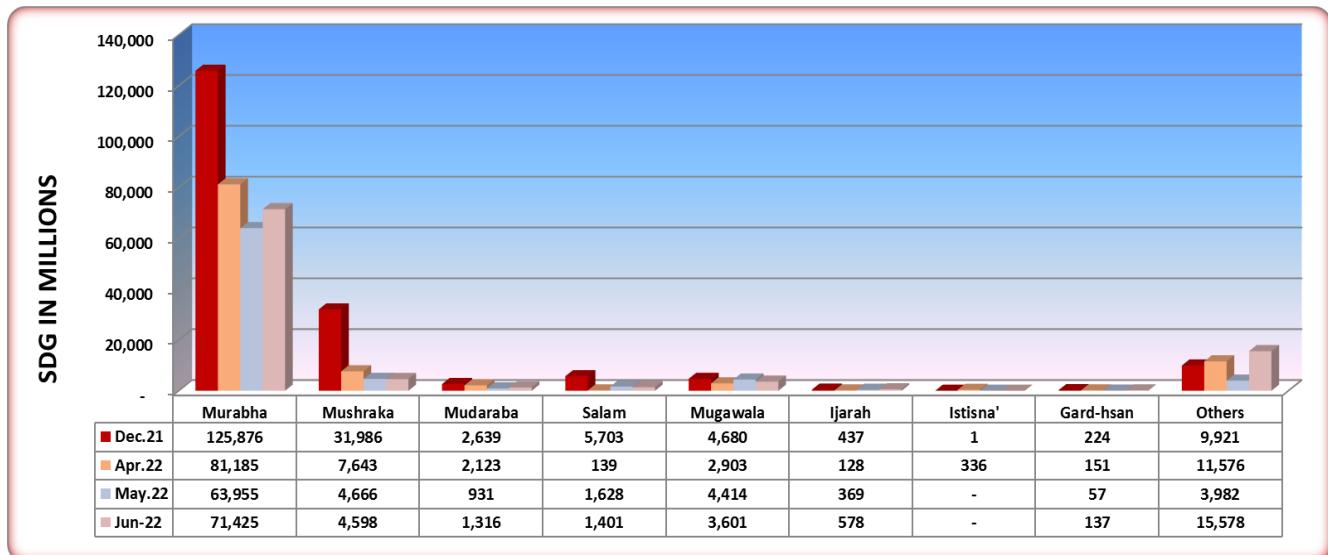
(4) Banks Finance during (1-30/06/2022):-

A) Murabaha weighted average profit margins amounted to **27.3 %** and Musharaka weighted average was **28.8%**.

B) Murabaha profit margins ranged between **5%** (Aljazeera Sudanese Jordanian Bank) and **51%** (Omdurman national bank).

C) Musharaka shares ranged between **10 %** (Farmers' Commercial Bank, Aljazeera Sudanese Jordanian Bank, Saudi Sudanese Bank) and **75%** (Farmers' Commercial Bank, Elbaraka Bank, Industrial Development Bank).

D) Flow of Commercial Banks Finance by Modes of Finance during (December 2021- June 2022)



E) Flow and Stock of Banks Finance in Local Currency by Sectors during June 2022 (SDG Millions)

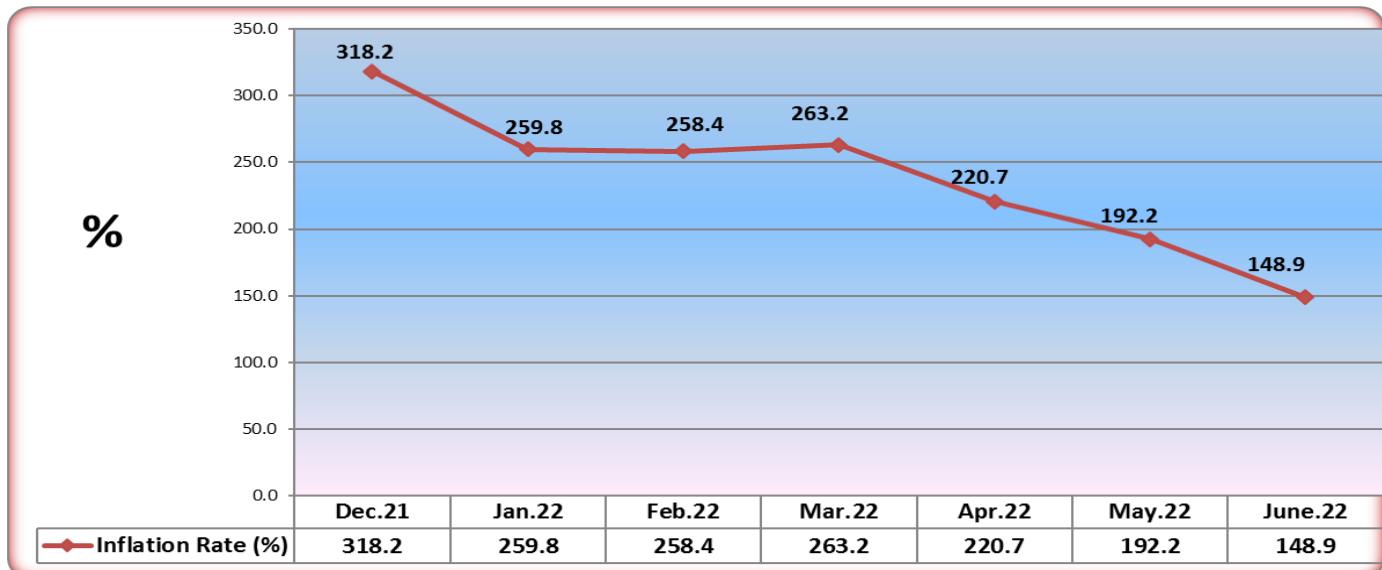
Sector	Flow*	Percentage (%)	Stock*	Percentage (%)
Agriculture	20,628.4	20.9	308,652.1	25.0
Industry	34,058.0	34.5	304,204.7	24.6
Transport	5,039.7	5.1	121,078.2	9.8
Storage	63.1	0.1	20.7	0.002
Local Trade	3,291.3	3.3	22,257.6	1.8
Exports	10,116.3	10.3	131,359.6	10.7
Imports	3,156.0	3.2	21,369.4	1.7
Construction	949.4	1.0	63,078.1	5.1
Energy & Mining	7,890.3	8.0	49,576.5	4.0
Nonbank Financial Institution	3,568.6	3.6	143.3	0.01
State & Local Gov.	12.2	0.01	13,525.7	1.1
Others	9,862.8	10.0	199,397.9	16.2
Total	98,636.1	100.0	1,234,663.8	100.0

* Provisional data

5) Inflation Rate:-

Inflation rate decreased from 192.2% at the end of May 2022 to 148.9% at the end of June 2022.

The Inflation Rates at the End of Month (December 2021 - June 2022)



6) Exchange Rate:-

The average exchange rate of USD against the Sudanese pound at the Commercial Banks and Exchange Bureaus as at 30th June 2022

Particulars	31/05/2022		30/06/2022		Change%	
	Buying Rate	Selling Rate	Buying Rate	Selling Rate	Buying Rate	Selling Rate
Commercial Banks	566.12	570.34	562.92	567.14	(0.57)	(0.56)
Exchange Bureaus	562.72	568.65	564.00	570.25	0.23	0.28

7) Balance of Payments:-

(USD Millions)

Particulars	Period	2020**	2021*	Q1* 2022
A- Current account (1+2+3)		(5,841.2)	(2,474.8)	(740.1)
1.Balance on Goods and services (i+ii)		(5,454.2)	(3,547.6)	(988.6)
i.Balance on Trade in Goods		(5,051.3)	(4,035.1)	(964.3)
- Exports		3,802.6	4,279.0	1,394.1
- Imports		8,853.9	8,314.1	2,358.4
ii.Balance on Trade in Services		(402.8)	487.5	(24.3)
- Receipts		1,262.9	1,877.9	424.2
- Payments		1,665.7	1,390.4	448.5
2. Balance on Primary income (Income)		(1,473.2)	(1,346.2)	(377.0)
3. Balance on Secondary income (Current Transfers)		1,086.1	2,419.1	625.5
B- Capital account		143.6	103.3	21.1
C- Financial accounts of which:		(4,561.9)	(1,115.1)	(916.0)
Reserve assets		32.8	1,154.9	(46.5)
Net errors and omissions		1,135.7	1,256.3	(197.0)

Note: The BOPs items were reviewed based on the balance of payments and international investment position manual sixth edition (BPM6-2009).

* Provisional Data

** Amended Data

8) Stock Exchange Dealing Position:-

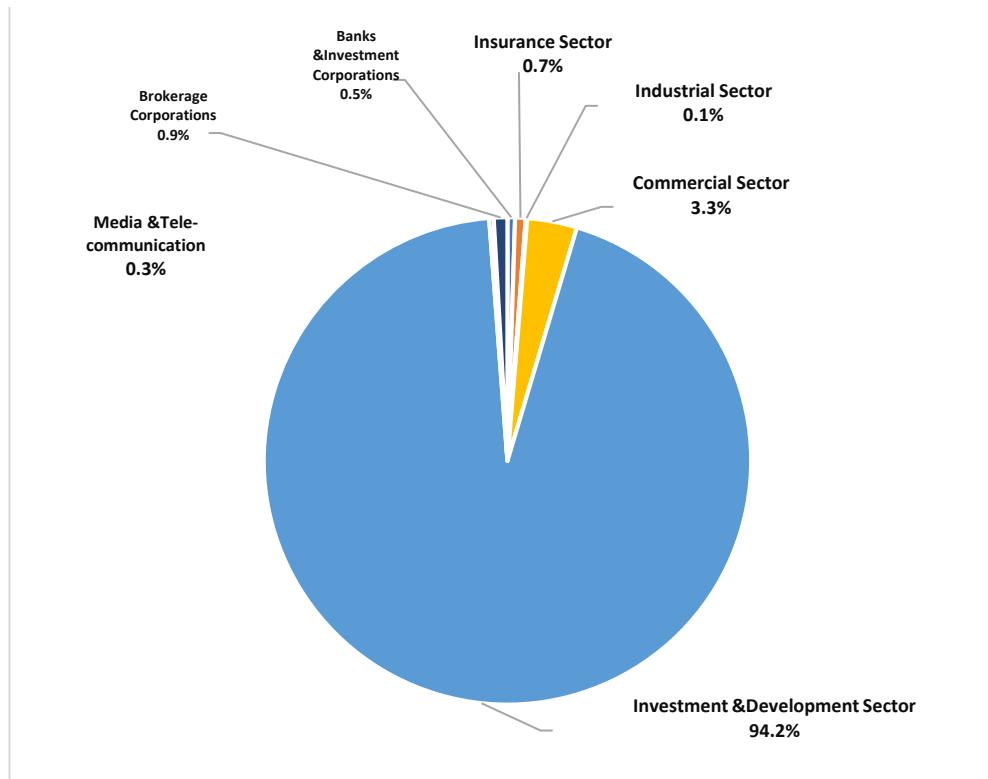
Khartoum Stock Exchange Market Transactions During (1 - 30/06/2022):-

Transactions took place on shares of **14** companies in Banks &Investment companies, Insurance, Industrial, Commercial, Investment &Development, Media &Telecommunication and Brokerage Corporations sectors.

(1) Traded Shares

Sector	No. of Shares	Shares Value (000s SDG)	Percent (%)	No. of Contracts
Banks &Investment Companies	672,174	449.6	0.5	9
Insurance Sector	124,920	602.1	0.7	4
Industrial Sector	300,000	117.0	0.1	1
Commercial Sector	24,663	2,956.1	3.3	3
Investment &Development Sector	693,755	83,529.8	94.2	4
Media &Telecommunication	49,601	292.6	0.3	1
Brokerage Corporations	72,410	796.5	0.9	2
TOTAL	1,937,523	88,743.8	100.0	24

Source: Khartoum Stock Exchange



(2) Mutual Funds and Suku:-

Sector	No. of Shares	Dealing Value (000s SDG)	Percent (%)	No. of Contracts
Mico Ijarah Investment Fund (MICO)	415,221	60,274	9.2	4
Livestock 2 nd Production Fund (IWC2)	104,036	110,278	16.9	14
Albaraka 4 th Investment Fund - Engaz (ENGAZ-4)	123,186	12,753	2.0	21
Fifth Varied Investment Fund (FVIF)	501,000	51,603	7.9	4
Albaraka 2 nd Investment Fund -Engaz (ENGAZ-2)	10,000	1,020	0.2	1
Fund of Financing Mining sector (FFMS)	83,700	84,420	12.9	6
Sudatel Investment Fund (SEF)	50,000	7,750	1.2	1
Suda-capital 2 nd Investment Fund (SCI2)	30,000	31,500	4.8	1
Suda-capital 1 st Investment Fund (SCI1)	20,000	20,119	3.1	2
Sudatel 2 nd Investment Fund (SIF2)	530,440	55,166	8.5	3
Renewal Energy Investment Fund (AWG)	23,316	11,775	1.8	7
Meat Production & Marketing Investment Fund (MMIF)	530,000	53,000	8.1	3
Government Investment Sukuk 16.3 (2.16.3)	150	15	0.002	1
Shares 6 th Investment Fund (SIF)	200,000	20,400	3.1	1
Exports 2 nd Investment Fund (IEF2)	100,000	110,500	16.9	2
Eports Investment Fund (IEF)	20,000	21,800	3.3	3
TOTAL	2,741,049	652,372	100.0	74

Source: Khartoum Stock Exchange

