



The Economic Review

A Periodical Review Issued by Statistics Department

Issue No. 07/2022

Reporting Period: 01- 31/07/2022

(1) Monetary Indicators:-

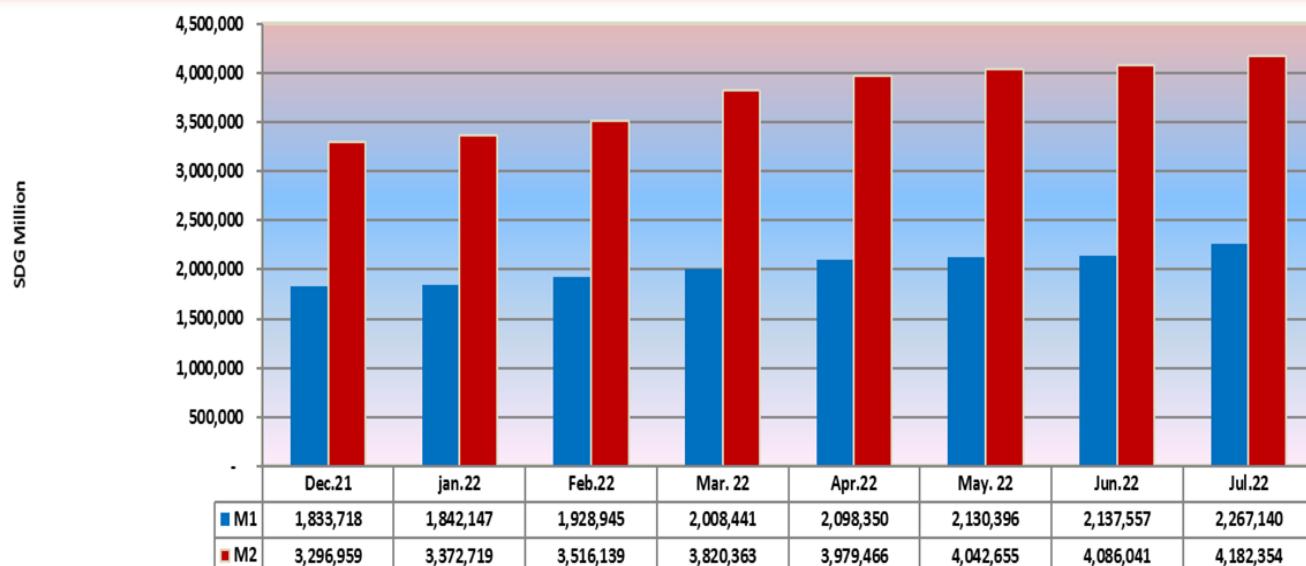
(SDG Million)

Indicator \ Period	Dec. 2020	Dec. 2021	June. 2022**	July. 2022*
Broad Money(1+2) M2	1,302,320	3,296,959	4,086,041	4,182,354
Growth rate of M2%	88.8	153.2	23.9	26.9
1. Narrow Money (A+B) M1	880,014	1,833,718	2,137,557	2,267,140
A. Currency with the public	560,403	905,706	1,045,317	1,053,129
Currency with public / broad money%	43.0	27.5	25.6	25.2
B. Demand deposits	319,611	928,013	1,092,240	1,214,010
Demand deposits / broad money%	24.5	28.1	26.7	29.0
2. Quasi Money	422,306	1,463,240	1,948,484	1,915,214
Quasi money/ broad money%	32.4	44.4	47.7	45.8
Total Banks Assets (Liabilities)	985,048	3,518,275	4,366,378	4,637,248
Total Banks Finance	363,743	1,031,236	1,349,953	1,340,441
Total Banks Deposits	683,243	2,156,570	2,601,755	2,696,334
Total banks finance / deposits%	53.2	47.8	51.9	49.7

* Provisional Data

** Amended Data

(2) Liquidity Position During (December 2021 – July 2022)-



(3) Banks Deposits*:-

(SDG Million)

Particular	30/06/2022**		31/07/2022		%Change	
	Local	Foreign	Local	Foreign	Local	Foreign
Deposits						
Demand	879,531.8	317,881.7	1,007,621.6	306,823.6	14.6	(3.5)
Saving	657,488.4	52,482.8	660,839.5	53,133.3	0.5	1.2
Investment	212,765.3	383,663.9	207,549.9	370,470.9	(2.5)	(3.4)
Margins on LCs & LGs	1,134.8	93,154.5	4,079.1	83,529.7	259.5	(10.3)
Others	806.7	2,844.7	825.7	1,460.4	2.4	(48.7)
Total	1,751,727.0	850,027.6	1,880,915.8	815,417.9	7.4	(4.1)
	2,601,754.6		2,696,333.7		3.6	

* Deposits of residents & non-residents

** Amended Data

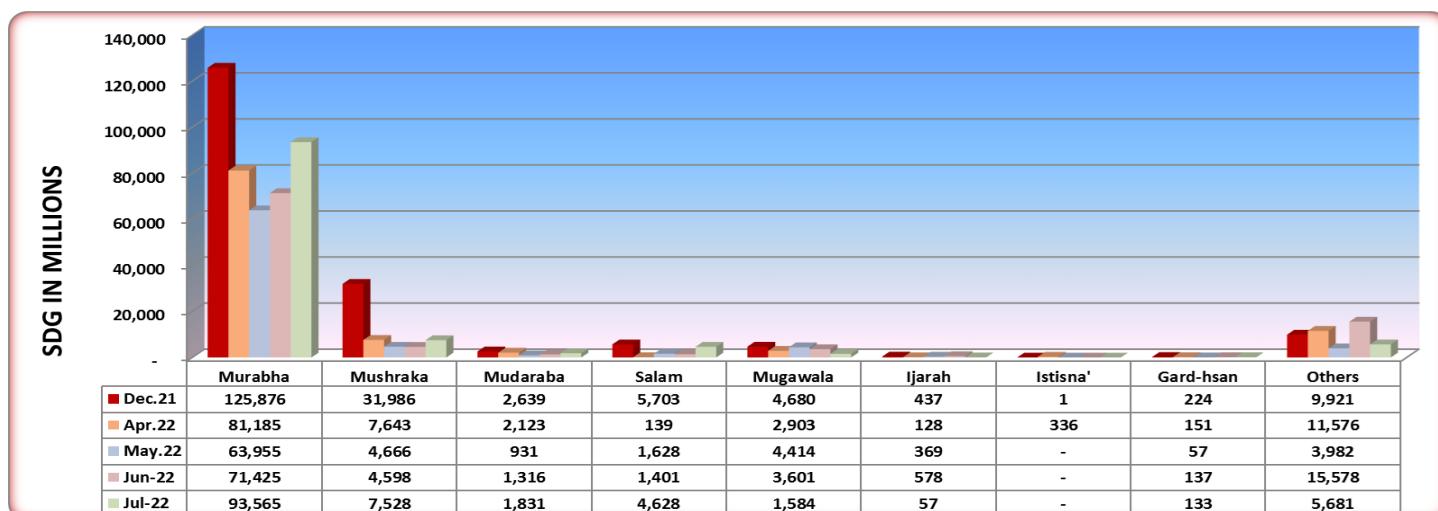
(3) Banks Finance during (1-31/07/2022):-

A) Murabaha weighted average profit margins amounted to **22.93 %** and Musharaka weighted average was **69.72%**.

B) Murabaha profit margins ranged between **5%** (Aljazeera Sudanese Jordanian Bank) and **51%** (Omdurman national bank, Elbaraka Bank).

C) Musharaka shares ranged between **8 %** (capital Bank,) and **90%** (Omdurman national bank)

D) Flow of Commercial Banks Finance by Modes of Finance during (December 2021- July 2022)



E) Flow and Stock of Banks Finance in Local Currency by Sectors at the end of July 2022

(SDG Millions)

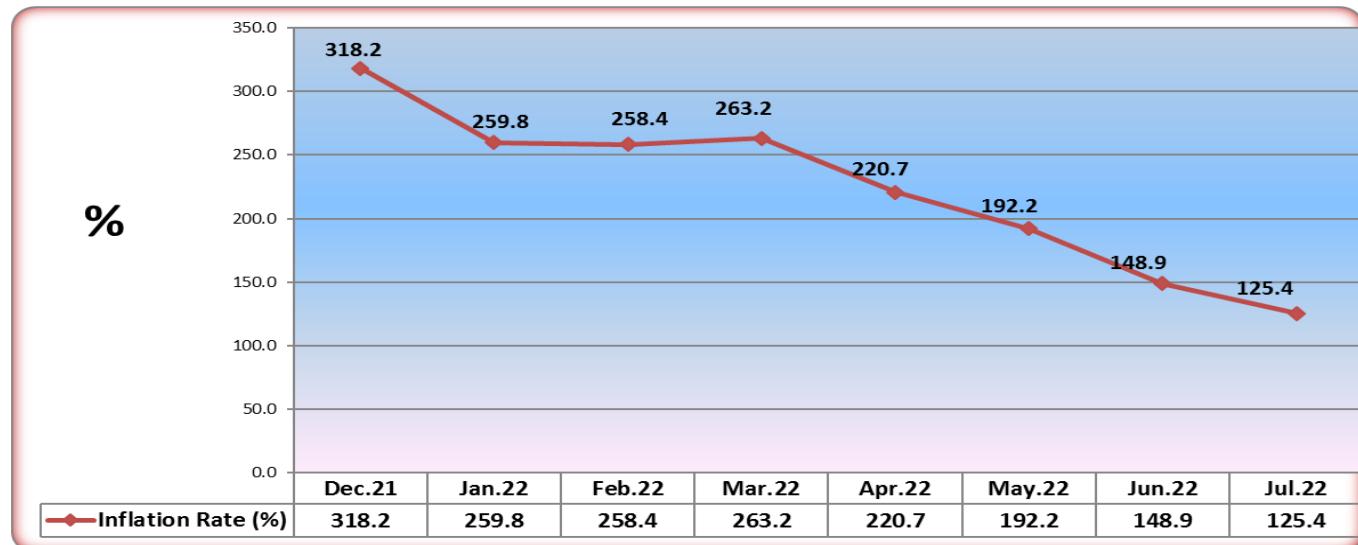
Sector	Flow*	Percentage (%)	Stock*	Percentage (%)
Agriculture	45,107.1	39.2	301,528.4	24.2
Industry	29,307.2	25.5	304,458.7	24.4
Transport	7,399.9	6.4	131,065.4	10.5
Storage	48.2	0.04	20.7	0.002
Local Trade	1,645.1	1.4	29,771.5	2.4
Exports	19,013.0	16.5	135,635.2	10.9
Imports	1,271.1	1.1	22,171.9	1.8
Construction	1,117.8	1.0	62,781.8	5.0
Energy & Mining	1,675.2	1.5	48,593.5	3.9
Nonbank Financial Institution	251.2	0.2	13,868.6	1.1
State & Local Gov.	-	0.0	13,038.0	1.0
Others	8,170.5	7.1	185,207.4	14.8
Total	115,006.2	100.0	1,248,141.1	100.0

* Provisional data

5) Inflation Rate:-

Inflation rate decreased from 148.9% at the end of June 2022 to 125.41% at the end of July 2022.

The Inflation Rates at the End of Month (December 2021 - July 2022)



6) Exchange Rate:-

The average exchange rate of USD against the Sudanese pound at the Commercial Banks and Exchange Bureaus as at 31st July 2022

Particulars	30/06/2022		31/07/2022		Change%	
	Buying Rate	Selling Rate	Buying Rate	Selling Rate	Buying Rate	Selling Rate
Commercial Banks	562.12	567.14	564.70	568.94	0.46	0.32
Exchange Bureaus	564.00	570.25	562.70	566.99	(0.23)	(0.57)

7) Balance of Payments:-

(USD Millions)

Particulars	Period	2020	2021**	Q1* 2022
A- Current account (1+2+3)		(5,841.2)	(2,474.8)	(740.1)
1.Balance on Goods and services (i+ii)		(5,454.2)	(3,547.6)	(988.6)
i.Balance on Trade in Goods		(5,051.3)	(4,035.1)	(964.3)
- Exports		3,802.6	4,279.0	1,394.1
- Imports		8,853.9	8,314.1	2,358.4
ii.Balance on Trade in Services		(402.8)	487.5	(24.3)
- Receipts		1,262.9	1,877.9	424.2
- Payments		1,665.7	1,390.4	448.5
2. Balance on Primary income (Income)		(1,473.2)	(1,346.2)	(377.0)
3. Balance on Secondary income (Current Transfers)		1,086.1	2,419.1	625.5
B- Capital account		143.6	103.3	21.1
C- Financial accounts of which:		(4,561.9)	(1,115.1)	(916.0)
Reserve assets		32.8	1,154.9	(46.5)
Net errors and omissions		1,135.7	1,256.3	(197.0)

Note: The BOPs items were reviewed based on the balance of payments and international investment position manual sixth edition (BPM6-2009).

* Provisional Data

** Amended Data

8) Stock Exchange Dealing Position:-

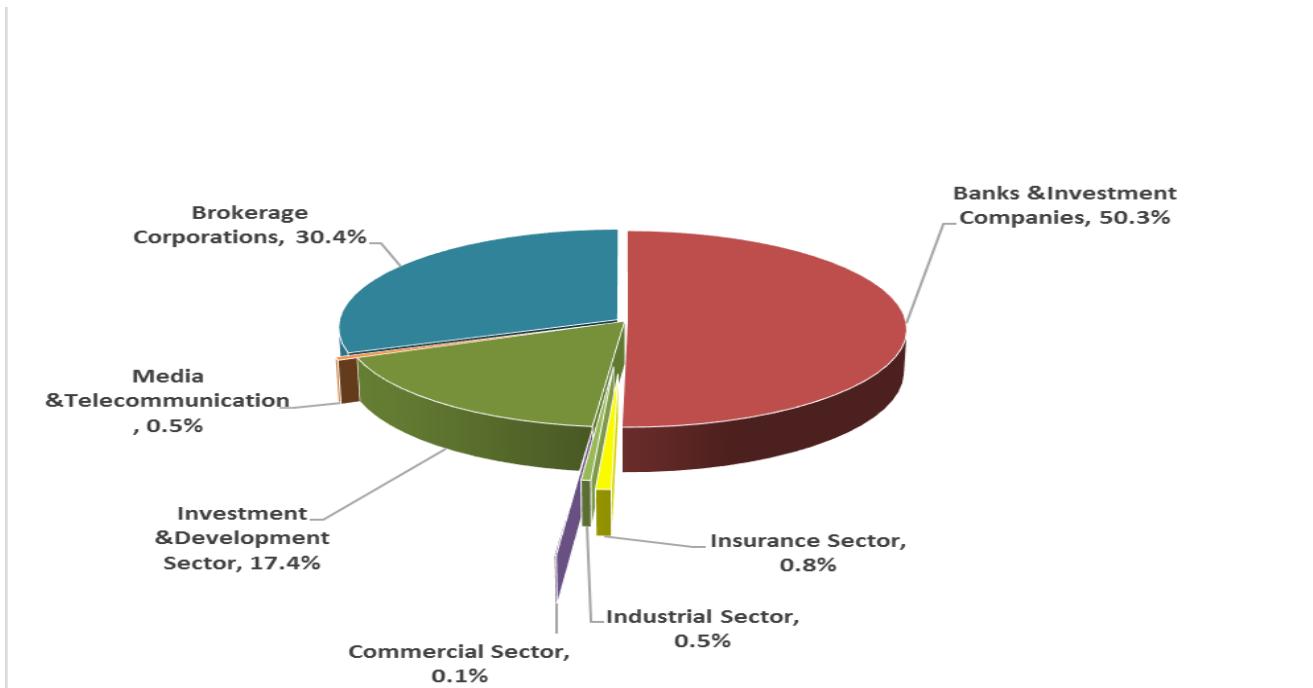
Khartoum Stock Exchange Market Transactions During (1 - 31/07/2022):-

Transactions took place on shares of 11 companies in Banks &Investment companies, Insurance, Industrial, Commercial, Investment &Development, Media &Telecommunication and Brokerage Corporations sectors.

(1) Traded Shares

Sector	No. of Shares	Shares Value (000s SDG)	Percent (%)	No. of Contracts
Banks &Investment Companies	4,931,703	34,028.6	50.3	6
Insurance Sector	103,857	519.3	0.8	4
Industrial Sector	500,000	348.5	0.5	8
Commercial Sector	832	99.7	0.1	3
Investment &Development Sector	173,433	11,776.1	17.4	3
Media &Telecommunication	56,303	332.2	0.5	2
Brokerage Corporations	1,050,000	20,550	30.4	2
TOTAL	6,816,128	67,654.40	100.0	28

Source: Khartoum Stock Exchange



(2) Mutual Funds and Sukuk:-

Sector	No. of Shares	Dealing Value (000s SDG)	Percent (%)	No. of Contracts
Animal Production Fund 2 (IWC2)	7,597	8,166	1.5	6
Fund Of Financing Mining Sector (FFMS)	122,941	123,998	22.2	17
AWG Sukuk (AWG)	196,383	99,173	17.8	5
Sudatel Investment Fund (SEF)	129,646	20,095	3.6	1
African Company Ginning (ACGF)	619,271	99,083	17.8	2
Sudatel Investment Fund -2 (SIF2)	603,291	62,742	11.2	14
Fifth Investment Fund (FVIF)	150,000	15,450	2.8	2
Meat Production & Marketing Investment Fund (MMIF)	1,110,211	111,021	19.9	3
Investment Export Fund 2 (IEF2)	10	11	0.0	1
Albaraka Investment Fund-Engaz 3 (ENGAZ-3)	72,663	7,329	1.3	6
Albaraka Investment Fund Engaz 4 (ENGAZ-4)	108,625	10,974	2.0	13
TOTAL	3,120,638	558,044	100.0	70

Source: Khartoum Stock Exchange

