



The Economic Review

A Periodical Review Issued by Statistics Department

Issue No. 10/2021

Reporting Period: 01-31/10/2021

(1) Monetary Indicators

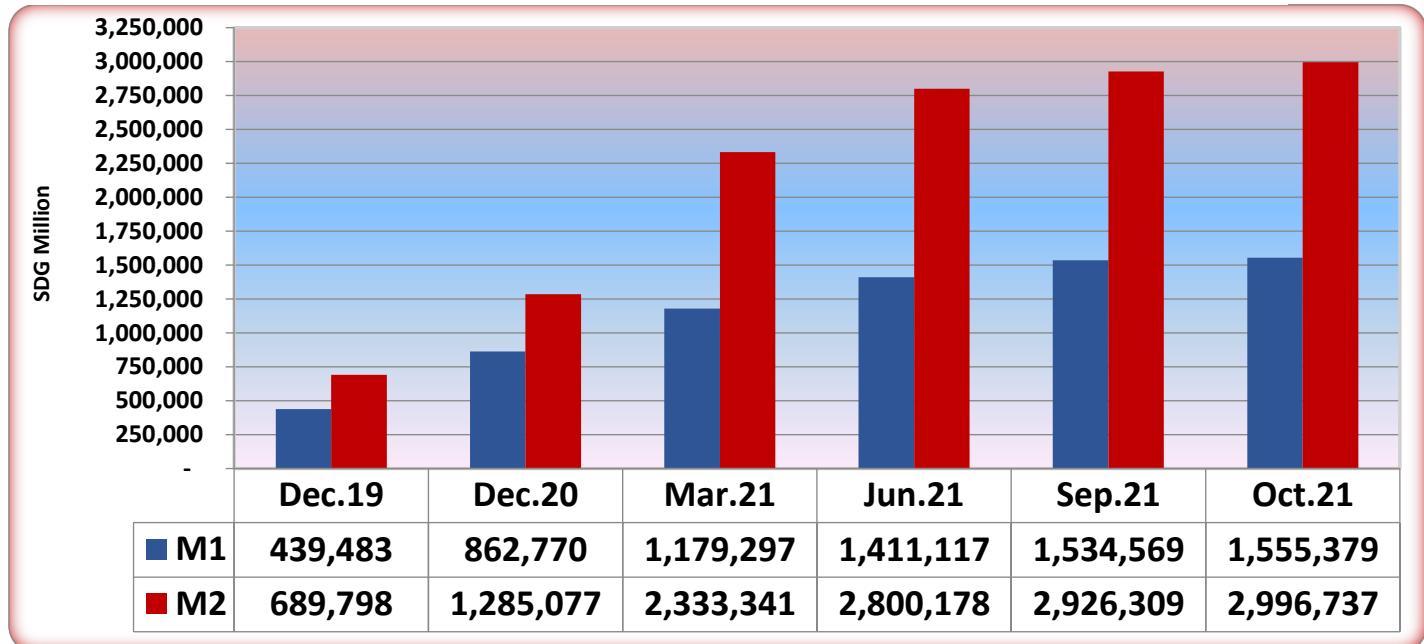
(SDG Million)

Indicator	Period	Dec. 2019	Dec. 2020	Sep. 2021**	Oct. 2021*
Broad Money(1+2) M2		689,798	1,285,077	2,926,309	2,996,737
Growth rate of M2		60.05%	86.30%	124.70%	130.11%
1. Narrow money (a+b) M1		439,484	862,770	1,534,569	1,555,379
a. Currency with the public		281,336	560,403	755,660	765,816
Currency with public / broad money		40.80%	43.60%	25.82%	25.55%
b. Demand deposits		158,148	302,367	778,909	789,562
Demand deposits / broad money		22.90%	23.50%	26.62%	26.35%
2. Quasi money		250,314	422,306	1,391,740	1,441,358
Quasi money/ broad money		36.30%	32.90%	47.56%	48.10%
Total banks assets (liabilities)		550,898	985,048	3,100,980	3,286,458
Total banks finance		218,464	363,743	837,943	859,886
Total banks deposits		367,218	683,243	1,952,489	2,021,320
Total banks finance / deposits		59.50%	53.20%	42.92%	42.54%

*Provisional Data

** Amended Data

(2) Liquidity Position During (December 2019 –October2021)



(3) Banks Deposits*

(SDG Million)

Particular	30/09/2021		31/10/2021**		%Change	
	Local	Foreign	Local	Foreign	Local	Foreign
Deposits						
Demand	708,412.25	249,725.21	718,331.21	277,174.44	1.40	10.99
Saving	375,726.22	40,886.76	391,398.59	42,813.47	4.17	4.71
Investment	142,244.44	357,131.88	154,230.40	352,160.18	8.43	(1.39)
Margins on LCs & LGs	1,195.78	71,176.50	894.86	78,503.40	(25.16)	10.29
Others	1,546.74	209.26	1,680.37	345.95	8.64	65.30
Total	1,229,125.43	719,129.62	1,266,535.43	750,997.43	3.04	4.43
	1,948,255.05		2,017,532.86		3.56	

* Deposits of residents & non-residents

** Provisional data

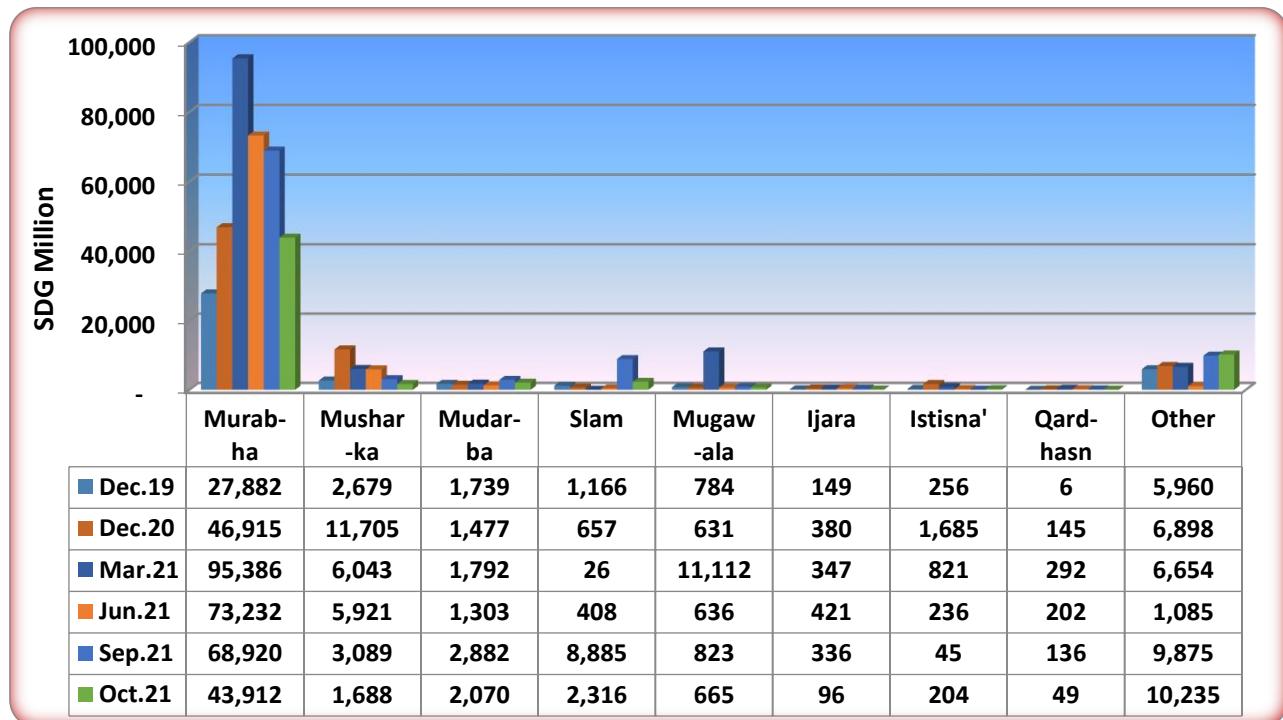
(4) Banks Finance during (1-31/10/2021)

(A) Murabaha weighted average profit margins amounted to 22.8% and Musharaka weighted average was 27.3%.

(B) Murabaha profit margins ranged between 5% (Aljazeera Sudanese Jordanian Bank) and 36% (Export Development Bank, United Capital Bank, Tadamon Islamic bank).

(C) Musharaka shares ranged between 10% (Farmer's Commercial Bank, Saudi Sudanese Bank, and Aljazeera Sudanese Jordanian Bank) and 75% (Farmer's Commercial Bank and Industrial Development Bank).

D) Flow of Commercial Banks Finance by Modes of Finance during (December 2019- October 2021)



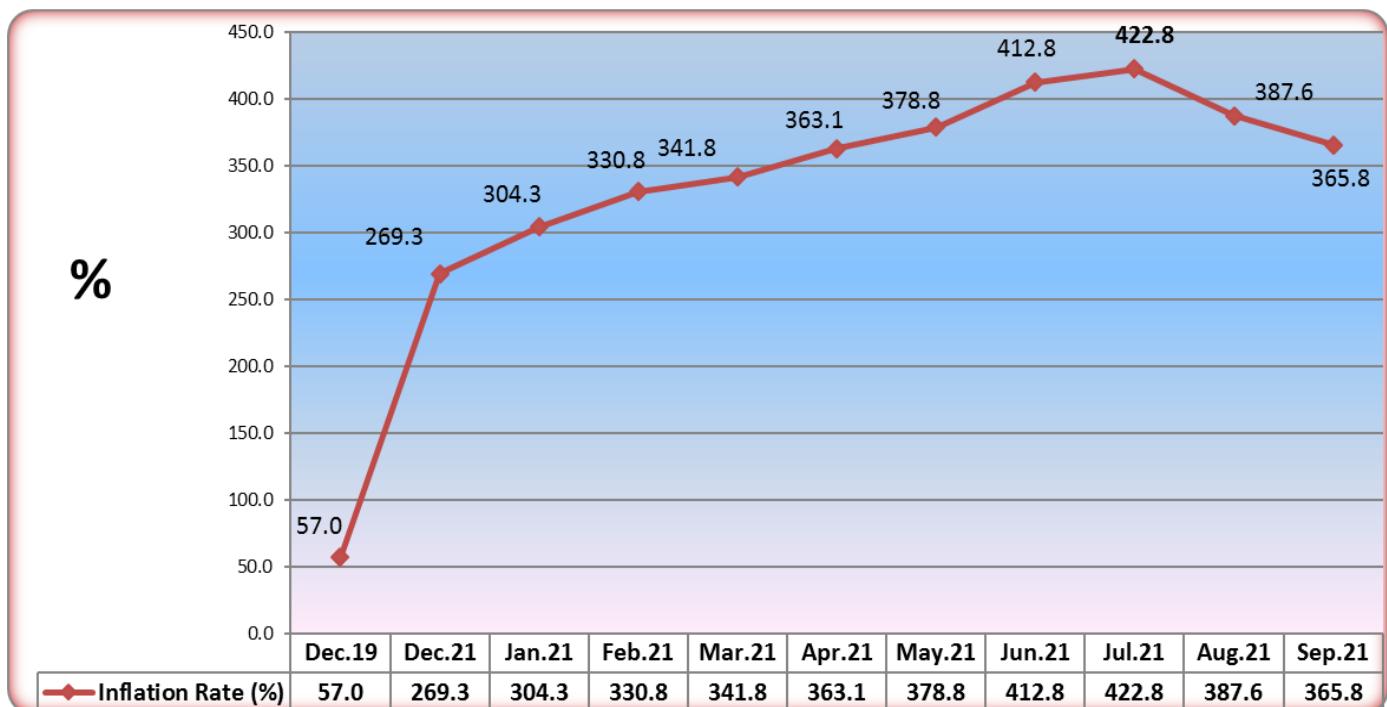
E) Flow and Stock of Banks Finance (Local Currency) by Sectors during October 2021 (SDG Millions)

Sector	Flow	Percentage (%)	Stock	Percentage (%)
Agriculture	17,967.7	29.3	213,382.1	26.6
Industry	10,706.5	17.5	146,534.0	18.3
Transport	7,563.0	12.4	96,814.8	12.1
Storage	-	0.0	20.7	0.0
Local Trade	2,573.5	4.2	26,707.5	3.3
Exports	2,805.0	4.6	77,566.5	9.7
Imports	1,591.6	2.6	8,124.4	1.0
Construction	5,099.8	8.3	43,726.0	5.4
Energy & Mining	2,143.3	3.5	27,975.9	3.5
Nonbank Financial Institution	916.7	1.5	12,744.8	1.6
State & Local Gov.	-	0.0	10,785.4	1.3
Others	9,869.2	16.1	138,427.2	17.2
Total	61,236.3	100.0	802,809.2	100.0

(5) Inflation Rate

Inflation rate decreased from 387.6% at the end of August 2021 to 365.8 % at the end of September 2021.

The Inflation Rates at the End of Month (December 2019 - September 2021)



(6) Exchange Rate

The average exchange rate of USD against the Sudanese pound at the Commercial Banks and Exchange Bureaus as at 31st October 2021.

The Average Exchange Rate of USD

Particulars	30/09/2021		31/10/2021		% Change	
	Buying Rate	Selling Rate	Buying Rate	Selling Rate	Buying Rate	Selling Rate
Commercial Banks	444.23	447.57	444.11	447.45	(0.02)	(0.03)
Exchange Bureaus	444.45	432.51	445.84	448.03	0.31	3.59

(7) Balance of Payments 2021

(USD Millions)

Particulars	Period	2020**	Q1 2021**	Q2 2021*	Q3 2021*
A- Current account(3+2+1)		(5,841.2)	97.9	(565.5)	(190.7)
1. Balance on Goods and services(i+ii)		(5,454.2)	(279)	(545.7)	(338.4)
i. Balance on Trade in Goods		(5,051.3)	(417)	(729.4)	(529.3)
ii. Balance on Trade in Services		(402.8)	138.1	183.7	190.9
2. Balance on Primary income)		(1,473.2)	(338.1)	(507.8)	(284.4)
3. Balance on Secondary income		1,086.1	715	488.1	432
B- Capital account		143.6	26.7	27	20.3
C- Financial accounts		(4,546.9)	395.6	(566.1)	(395.6)
of which: Reserve assets		32. 8	74.5	109.6	928.4
Net errors and omissions		1,150.7	271	(27.7)	(225.2)

Note: The BOPs items were reviewed based on the balance of payments and international investment position manual sixth edition (BPM6-2009).

*Provisional Data

** Amended Data

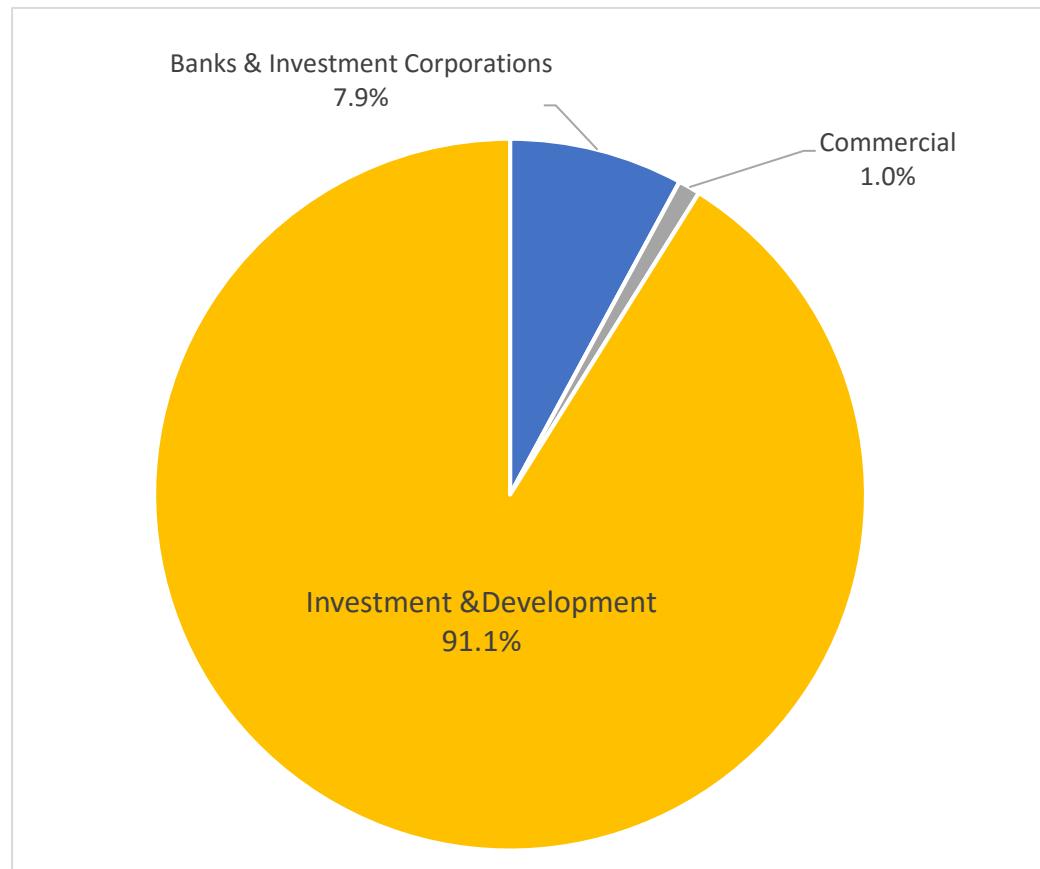
(8) Stock Exchange Dealing Position

Khartoum Stock Exchange Market Transactions During (1 -31/10/2021)

Transactions took place on shares of **8** Banks & Investment Corporations, Insurance, Commercial, and Investment &Development Sectors.

(1) Traded Shares

Sector	No. of Shares	Shares Value (000s SDG)	Percent (%)	No. of Contracts
Banks & Investment Corporations	312,202	1,111.4	7.9	6
Insurance	1,000	0.5	0.0	1
Commercial	1,380	143.8	1.0	1
Investment &Development	219,112	12,883.8	91.1	4
TOTAL	533,694	14,139.5	100.0	12



(2) Mutual Funds and Sukuk

Transactions took place on shares of 9 Investment funds

Sector	No. of Shares	Dealing Value (000s SDG)	Percent (%)	No. of Contracts
ANIMAL PRODUCTION FUND 2 (IWC2)	170,499	179,011.5	89.8	2
EJARA INVESTMENT TWO FUND (EJIVF2)	242	24.7	0.0	1
NATIONAL UNIVERSITY FUND (NAUN)	19,600	1,999.2	1.0	1
GOVERNMENT INVESTMENT SUKUK(16.3) (2.16.3)	100	10.0	0.0	1
GOVERNMENT INVESTMENT SUKUK 17.2 (2.17.2)	61,134	6,156.8	3.1	5
GOVERNMENT INVESTMENT SUKUK 18.1 (2.18.1)	64,779	6,524.5	3.3	2
SUDATEL INVESTMENT FUND -2 (SIF2)	27,350	2,771.6	1.4	4
ALBARAKA INVESTMENT FUND-ENGAZ 3 (ENGAZ-3)	9,913	998.2	0.5	8
ALBARAKA INVESTMENT FUND ENGAZ 4 (ENGAZ-4)	17,444	1,756.6	0.9	9
Total	371,061	199,253.1	100.0	33

Source: Khartoum Stock Exchange

