



The Economic Review

A Periodical Review Issued by Statistics Department

Issue No. 11/2022

Reporting Period: 01- 30/11/2022

(1) Monetary Indicators: -

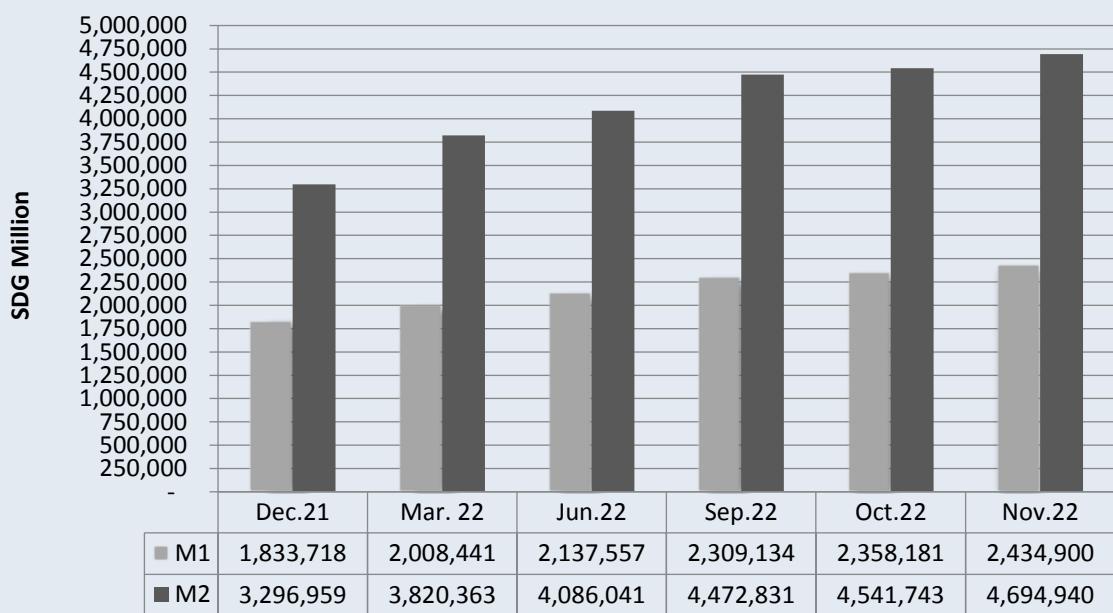
(SDG Million)

Indicator	Period	Dec. 2020	Dec. 2021	Oct. 2022**	Nov. 2022*
Broad Money(1+2) M2		1,302,320	3,296,959	4,541,743	4,694,940
Growth rate of M2%		88.8	153.2	37.8	42.4
1. Narrow Money (A+B) M1		880,014	1,833,718	2,358,181	2,434,900
A. Currency with the public		560,403	905,706	1,067,295	1,110,747
Currency with public / broad money%		43.0	27.5	23.5	23.7
B. Demand deposits		319,611	928,013	1,290,886	1,324,153
Demand deposits / broad money%		24.5	28.1	28.4	28.2
2. Quasi Money		422,306	1,463,240	2,183,562	2,260,040
Quasi money/ broad money%		32.4	44.4	48.1	48.1
Total Banks Assets/Liabilities		985,048	3,518,275	4,949,756	5,147,286
Total Banks Finance		363,743	1,031,236	1,538,298	1,628,973
Total Banks Deposits		683,243	2,156,570	3,069,608	3,190,540
Total banks finance / deposits%		53.2	47.8	50.1	51.1

* Provisional Data

** Amended Data

(2) Liquidity Position During (December 2021 – November 2022)



(3) Banks Deposits*: -

(SDG Million)

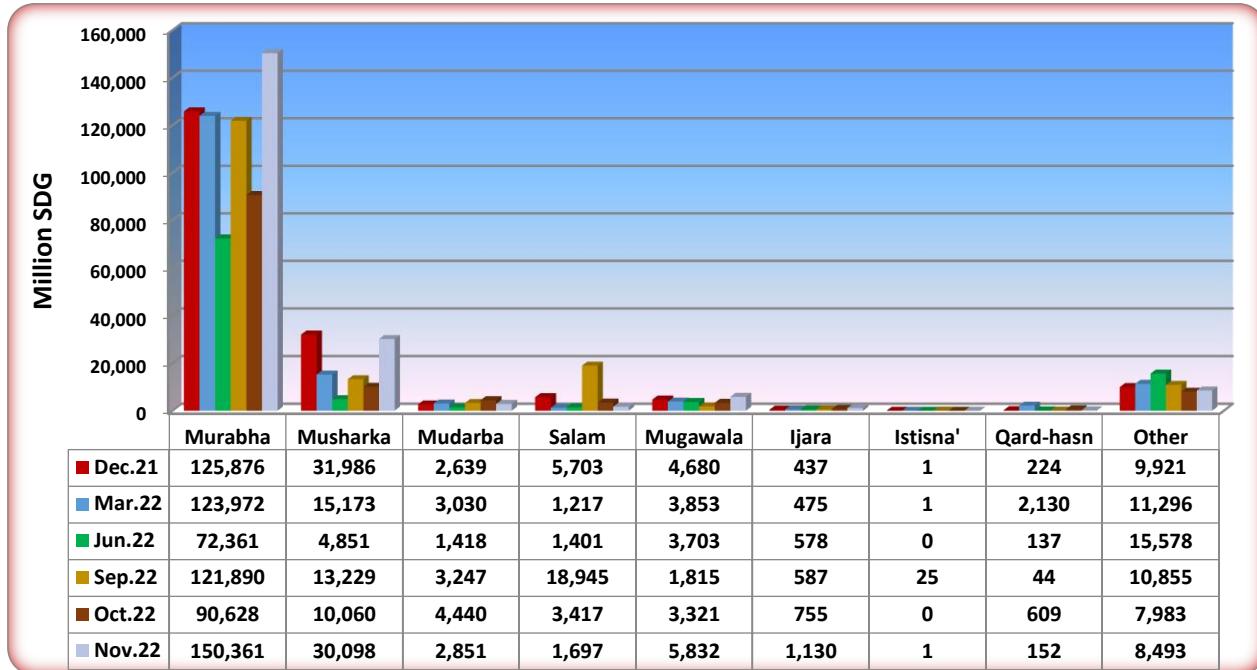
Particular	31/10/2022		30/11/2022		%Change	
	Local	Foreign	Local	Foreign	Local	Foreign
Deposits						
Demand	1,068,908.4	353,292.3	1,121,264.5	384,571.6	4.9	8.9
Saving	802,368.4	54,663.2	850,888.9	60,785.9	6.0	11.2
Investment	290,068.4	363,505.8	283,958.9	362,920.9	(2.1)	(0.2)
Margins on LCs & LGs	2,309.8	130,916.3	4,594.4	119,567.1	98.9	(8.7)
Others	1,890.5	1,684.8	1,616.3	370.9	(14.5)	(78.0)
Total	2,165,545.5	904,062.4	2,262,323.0	928,216.5	4.5	2.7
	3,069,608.0		3,190,539.5		3.9	

* Deposits of residents & non-residents

(4) Banks Finance during (1- 30/11/2022): -

A) Murabaha weighted average profit margins amounted to **27.22%** and Musharaka weighted average was **36.40%** .
 B) Murabaha profit margins ranged between **2%** (Animal Resources Bank) and **51%**(Omdurman National Bank).
 C) Musharaka shares ranged between **10%** (Savings &Social Development Bank and Saudi Sudanese Bank) and **90%** (Omdurman National Bank.).

D) Flow of Commercial Banks Finance by Modes of Finance during (December 2021- November 2022)



E) Flow and Stock of Banks Finance in Local Currency by Sectors at the end of November 2022

(SDG Millions)

Sector	Flow*	Percentage (%)	Stock*	Percentage (%)
Agriculture	33,769.5	16.8	385,451.8	25.3
Industry	83,945.4	41.9	340,640.0	22.3
Transport	9,672.1	4.8	122,531.8	8.0
Storage	1,532.9	0.8	21.2	0.0
Local Trade	3,947.1	2.0	93,729.7	6.1
Exports	38,960.6	19.4	144,506.9	9.5
Imports	6,614.7	3.3	34,754.0	2.3
Construction	2,380.0	1.2	63,113.4	4.1
Energy & Mining	4,262.6	2.1	56,381.4	3.7
Nonbank Financial Institution	2,205.2	1.1	16,228.0	1.1
State &Local Gov.	0.0	0.0	14,575.0	1.0
Others	13,323.8	6.6	252,845.3	16.6
Total	200,613.8	100.0	1,524,778.5	100.0

* Provisional data

5) Inflation Rate: -

Inflation rate decreased from 102.6% at the end of October 2022 to 88.8% at the end of November 2022.

The Inflation Rates at the End of Month (December 2021 - November 2022)



6) Exchange Rate: -

The average exchange rate of USD against the Sudanese pound at the Commercial Banks and Exchange Bureaus as at 30th November 2022.

Particulars	31/10/2022		30/11/2022		Change%	
	Buying Rate	Selling Rate	Buying Rate	Selling Rate	Buying Rate	Selling Rate
Commercial Banks	575.0864	579.4852	576.9812	581.4165	0.33	0.33
Exchange Bureaus	569.6291	574.3819	571.4282	574.8337	0.32	0.08

7) Balance of Payments: -

(USD Millions)

Particulars	Period	2021**	Q1 2022*	Q2 2022*	Q3 2022*
A- Current account (1+2+3)		(2,467.5)	(357.5)	(233.0)	(1,482.4)
1. Balance on Goods and services (i+ii)		(3,454.0)	(610.1)	(409.0)	(1,862.6)
i.Balance on Trade in Goods		(3,814.7)	(651.3)	(427.3)	(1,731.9)
- Exports		4,279.0	1,394.1	1,565.3	729.7
- Imports		8,093.7	2,045.5	1,992.6	2,461.6
ii.Balance on Trade in Services		360.7	41.2	18.3	(130.7)
- Receipts		1,637.0	384.1	334.7	363.5
- Payments		1,276.3	342.8	316.3	494.2
2. Balance on Primary income (Income)		(1,344.4)	(373.7)	(271.2)	(240.9)
3. Balance on Secondary income (Current Transfers)		2,330.9	626.4	447.2	621.1
B- Capital account		103.3	21.1	27.7	33.7
C- Financial accounts of which:		(1,148.6)	(832.3)	(370.7)	(1,004.3)
Reserve assets		1,108.7	(34.1)	12.1	55.0
Net errors and omissions		1,215.5	(496.0)	(165.4)	444.5

Note: The BOPs items were reviewed based on the balance of payments and international investment position manual sixth edition (BPM6-2009).

* Provisional Data

** Amended Data

8) Stock Exchange Dealing Position: -

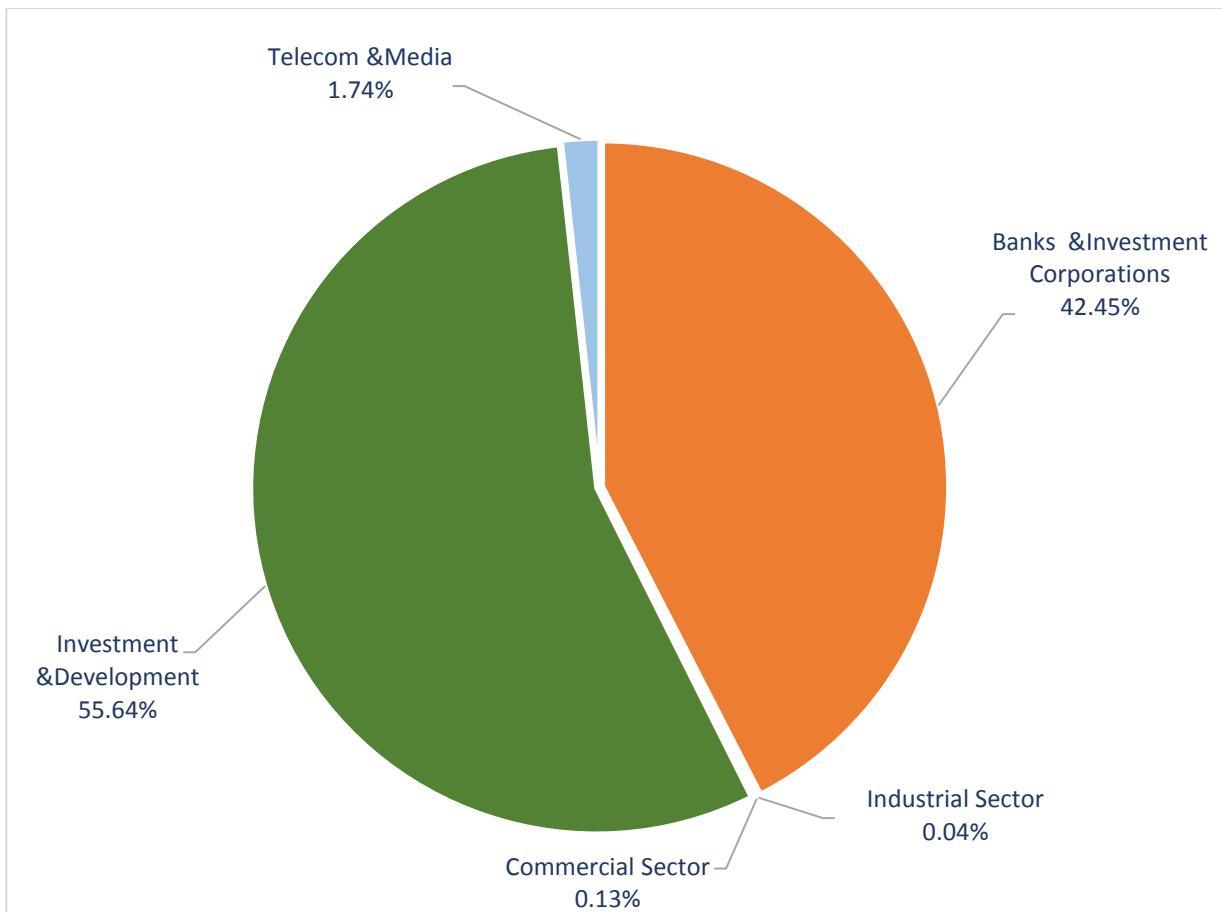
Khartoum Stock Exchange Market Transactions During (1 - 30/11/2022): -

Transactions took place on shares of **17** companies in Banks &Investment corporations, Industrial, Commercial, Investment & Development, and Telecom & Media sectors.

8.1: Traded Shares

Sector	No. of Shares	Shares Value (000s SDG)	Percent (%)	No. of Contracts
Banks and Investment Companies	44,565,937	16,935.0	42.45	46
Industrial Sector	12,500	16.7	0.04	4
Commercial Sector	77	50.7	0.13	1
Investment and Development	4,815,000	22,197.5	55.64	7
Telecom and Media	20,197	694.4	1.74	2
TOTAL	49,413,711	39,894.3	100.00	60

Source: Khartoum Stock Exchange



8.2 : Mutual Funds and Sukuk: -

Sector	No. of Shares	Dealing Value (000s SDG)	Percent (%)	No. of Contracts
Albaraka 3 rd investment fund (ENGАЗ-3)	128,261	13,183.7	6.56	24
Albaraka 4 th investment fund (ENGАЗ-4)	273,137	28,086.4	13.97	17
Renewal energy investment fund (AWG)	164,906	85,727.3	42.63	18
Albaraka 2 nd investment fund (ENGАЗ-2)	15,144	1,559.8	0.78	2
Sudatel 2 nd investment fund (SIF2)	40,341	4,195.5	2.09	2
Livestock 3 rd investment fund (TAPF)	50,450	53,218.0	26.47	4
Government Investment Sukuk (16.3) (2.16.3)	150,336	15,033.6	7.48	1
Fifth varied investment fund (FVIF)	707	71.4	0.04	1
Livestock 2 nd investment fund (IWC2)	10	10.9	0.01	1
TOTAL	823,292	201,086.6	100.00	70

Source: Khartoum Stock Exchange

