



# The Economic Brief



A Periodical Brief Issue of Statistics Administrate – Central Bank of Sudan

Issue No. 14/2012

Reporting period: 01-31/07/2012

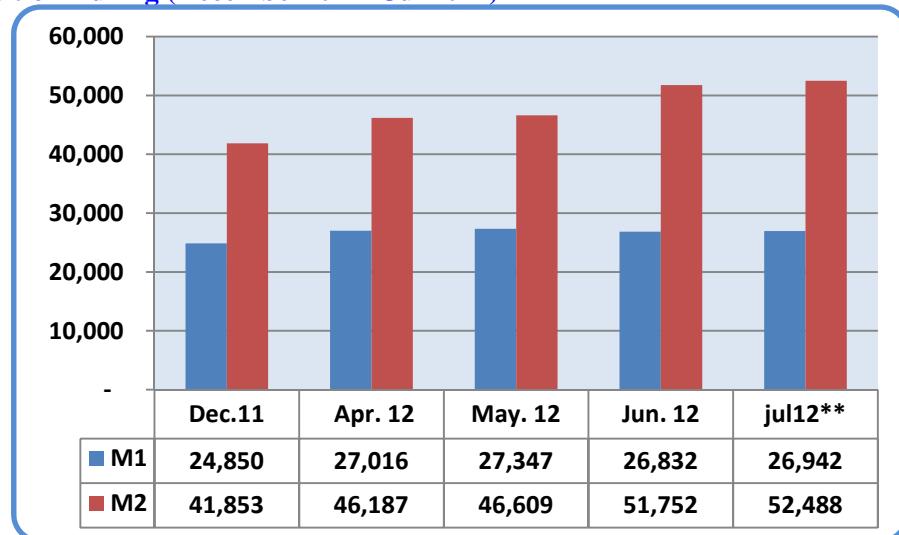
## (1) Monetary Indicators

Indicator	Period	Dec. 2011*	May 2012*	June 2012	Jul** 2012
<b>Broad Money</b>		<b>41,853</b>	<b>46,609</b>	<b>51,752</b>	<b>52,488</b>
Currency with the public		12,850	13,540	13,370	13,538
Demand deposits		12,000	13,807	13,462	13,404
Quasi money		17,003	19,262	24,920	25,546
<b>Total banks assets (liabilities)</b>		<b>46,504</b>	<b>52,308</b>	<b>59,612</b>	<b>59,400</b>
<b>Total banks finance</b>		<b>22,867</b>	<b>25,237</b>	<b>26,995</b>	<b>28,008</b>
<b>Total banks deposits</b>		<b>27,984</b>	<b>31,530</b>	<b>35,947</b>	<b>36,567</b>
Demand deposits/ broad money		29%	%30	26%	25%
Currency with public/ broad money		31%	29%	26%	26%
Quasi money/ broad money		40%	41%	48%	49%
Total banks finance / deposits		82%	%80	75%	77%

\* amended Data

\*\*estimated data

## (2) Liquidity Position During (December 2011 – Jul 2012)



**(3) Banks Deposits\* (SDG million)**

Particular	30/06/2012		31/07/2012**		
	Deposits	Local	Foreign	Local	Foreign
Demand	12,434.4	3,387.1		12,597.1	3,650.3
Saving	3,000.1		91.2	3,084.6	83.2
Investment	9,524.9		4,150.8	9,515.3	4,118.8
Margins on LCs & LGs	428.8		2,743.7	468.3	2,893.8
Others	151.9		33.6	141.6	13.5
<b>Total</b>	<b>25,540.1</b>	<b>10,406.4</b>		<b>25,807.9</b>	<b>10,759.6</b>
		<b>35,946.5</b>			<b>36,566.5</b>

\* Deposits of residents & non residents      \*\* Estimated data

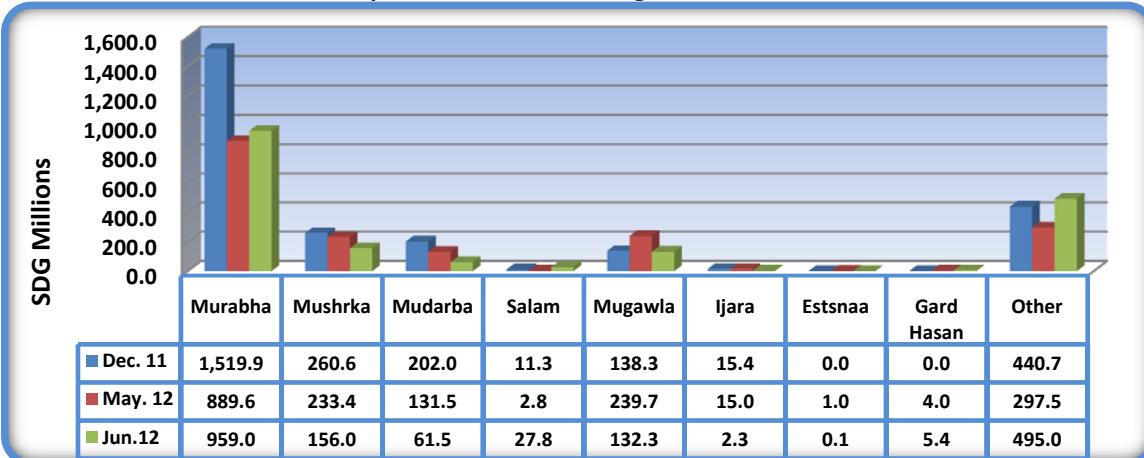
**(4) Banks Finance during (1-30/06/2012)**

(A) Murabaha weighted average profit margins amounted to 10.1% and Musharaka weighted average share 26.4%.

(B) Murabaha profit margins ranged between 6 % (Sudanese French Bank) and 18% at (Arab Sudanese Bank).

(C) Musharaka shares ranged between 10% (Salam Bank, ELneilin Bank, Shamal Islamic Bank , Financial Investment Bank, and Islamic Co-operative Development Bank) and 75% (Baraka Bank Sudan, and Agricultural Bank).

**(D) Flow of Commercial banks Finance by Modes of Finance during (December 2011 – June 2012) \***



**E) Flow and stock of banks Finance (local-currency) by sectors during June 2012**

(SDG Millions)

Sectors	Flow*	Percentage %	Stock	Percentage%
<b>Agriculture</b>	<b>217.2</b>	<b>11.81</b>	<b>2,870.35</b>	<b>13.33</b>
<b>Industry</b>	<b>369.0</b>	<b>20.06</b>	<b>2,556.08</b>	<b>11.87</b>
<b>Transport</b>	<b>126.4</b>	<b>6.87</b>	<b>1,255.00</b>	<b>5.83</b>
<b>Storage</b>	<b>0.8</b>	<b>0.04</b>	<b>37.41</b>	<b>0.17</b>
<b>Local Trade</b>	<b>209.7</b>	<b>11.40</b>	<b>3,568.20</b>	<b>16.57</b>
<b>Exports</b>	<b>25.8</b>	<b>1.40</b>	<b>667.59</b>	<b>3.10</b>
<b>Imports</b>	<b>52.8</b>	<b>2.87</b>	<b>1,279.44</b>	<b>5.94</b>
<b>Construction</b>	<b>172.8</b>	<b>9.40</b>	<b>2,405.54</b>	<b>11.17</b>
<b>Energy &amp; Mining</b>	<b>1.7</b>	<b>0.09</b>	<b>44.27</b>	<b>0.21</b>
<b>Non-bank Financial Institutions</b>	<b>0.0</b>	<b>0.00</b>	<b>251.86</b>	<b>1.17</b>
<b>State &amp; Local Gov.</b>	<b>2.3</b>	<b>0.12</b>	<b>668.58</b>	<b>3.10</b>
<b>Equity Participation</b>	<b>0.3</b>	<b>0.02</b>	<b>790.59</b>	<b>3.67</b>
<b>Others</b>	<b>660.6</b>	<b>35.92</b>	<b>5,141.61</b>	<b>23.87</b>
<b>Total</b>	<b>1,839.4</b>	<b>100.00</b>	<b>21,536.57</b>	<b>100.00</b>

\*Provisional Data

## (5) Inflation Rate:

Inflation rate Increased from 37.2 % at the end of June 2012 to 14.6 at the end of July 2012.  
*The Inflation rates at the end of month (December 2011 – July 2012)*



## (6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank Of Sudan, Commercial Banks and Exchange Bureaus as at 31 July. 2012.

### (A) Central Bank of Sudan

		(SDG)
Buying Rate		5.3999
Selling Rate		5.4269

### (B) Commercial Banks and Exchange Bureaus

Rate Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	6.2144	6.6140	6.2454	6.6471	6.6471	6.6140
Exchange Bureaus	6.6139	6.6141	6.6460	6.6473	6.6471	6.6140

\* Agriculture Bank registered the lowest buying and selling rates, whereas the majority of Banks registered the same highest buying and selling rates.

\* Alhigra Exchange Bureaus registered the lowest buying and selling rates, whereas Lari Abu Dhabi Bureaus registered the highest buying rates, and Alaman Exchange Bureaus registered the highest selling rates.

## (8) Balance of Payment during years ( 2010-2011)

(USD Millions)

Particulars	Period	2010*	Q3** 2011	Q4** 2011	Q1** 2012
<b>A. Current A/C (1+2)</b>		<b>157.2</b>	<b>(1,121.7)</b>	<b>(1,448.4)</b>	<b>(902.1)</b>
1. Trade Balance		2,564.9	(1,015.2)	(1,326.2)	(783.2)
2. Service, Income & Transfers Account		(2,407.7)	(106.5)	(122.2)	(118.9)
<b>B. Capital &amp; Financial A/C</b>		<b>661.1</b>	678.9	<b>1,285.1</b>	843.7
<b>C. Errors and Omissions</b>		<b>(872.5)</b>	(205.3)	<b>(69.0)</b>	<b>59.6</b>
<b>D. Overall Balance</b>		<b>(54.2)</b>	(648.1)	<b>(232.2)</b>	<b>1.2</b>

\* Amended data

\*\* Provisional data

## (9) Stock Exchange Dealing Position

Khartoum Stock Exchange Market Transactions During (1-31/07/2012)

*Transactions took place on shares of 10 companies in the Banking, insurance, industrials, communication, services and Other and, in addition to shares of 5 Investment funds.*

### (1) Trading in Shares

Sector	No. Of Shares	Dealing value (000s SDG)	Percent %	No. of contracts
Banking	456,643	1,407.6	44.2	30
Insurance	7,875	18.5	0.6	1
Industrial	13,167	6.5	0.2	1
Communications	1,008,647	1,432.2	45.0	6
Services	280,430	280.4	8.8	1
Other	16,951	38.2	1.2	3
<b>TOTAL</b>	<b>1,783,713</b>	<b>3,183.4</b>	<b>100.0</b>	<b>42</b>

Source: Khartoum Stock Exchange

### Trading in Shares

### (2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
Government Investment Sukuk *	443,700	44,400.8	99.2	30
Development Investment house Fund	35,750	358.6	0.8	5
<b>Total</b>	<b>479,450</b>	<b>44,759.4</b>	<b>100.0</b>	<b>35</b>

\*Includes Gov. Investment Sukuk No. 11, 15 ,16 and 17.

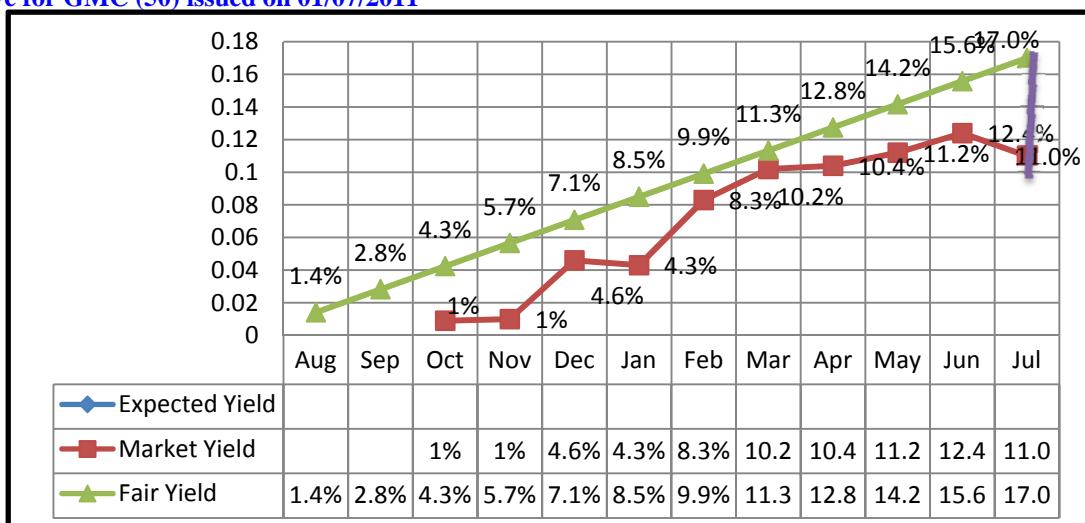
## Trading in Investment Funds

### 3) Yield curves for GMCs, GICs & Bank deposits (31/07/2012)

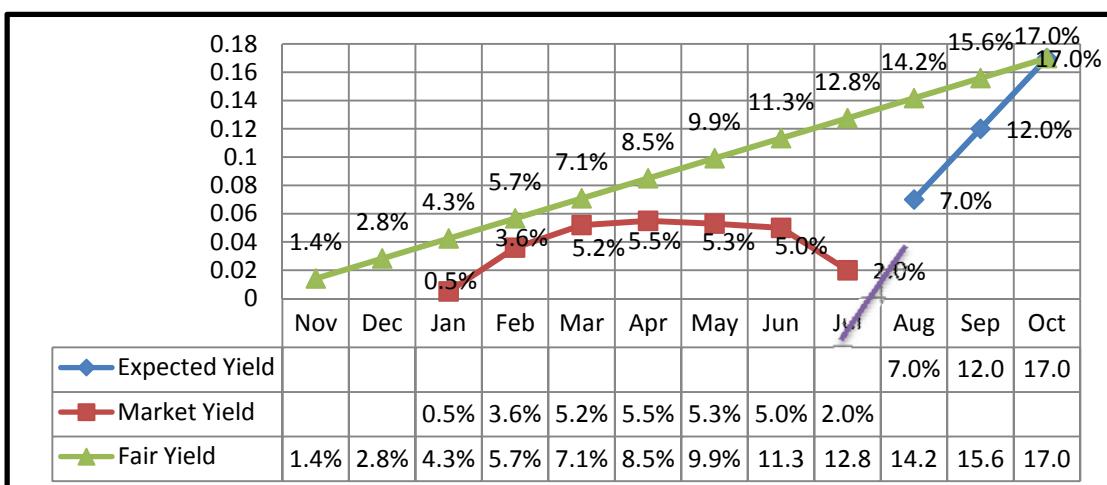
The yield curve shows the yield or return of the investments instruments during its lifetime up to their maturity dates. It is prepared in accordance with financial market indicators and the expected yields of the investment instruments.

#### 1/Yield Curves for GMCs:

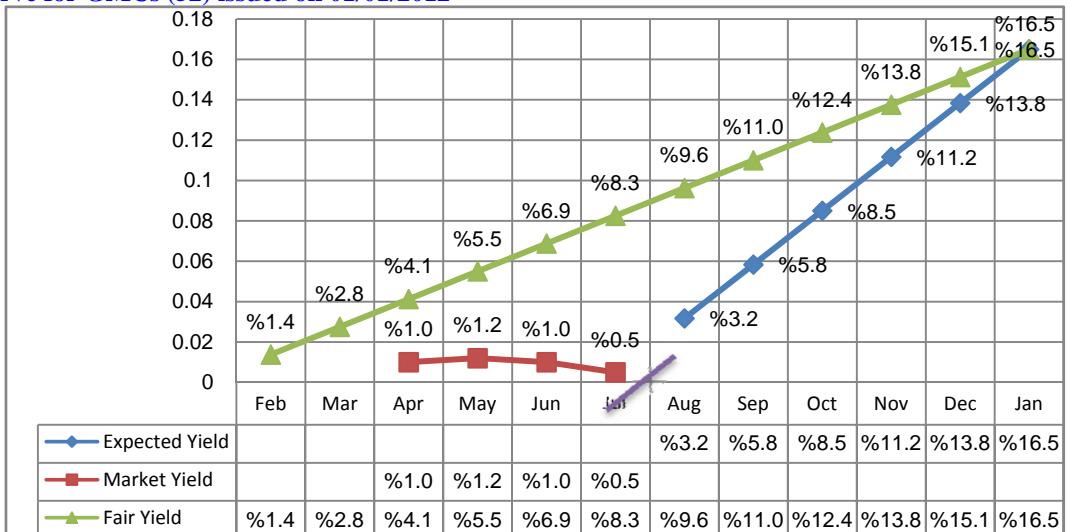
##### **Yield curve for GMC (50) issued on 01/07/2011**



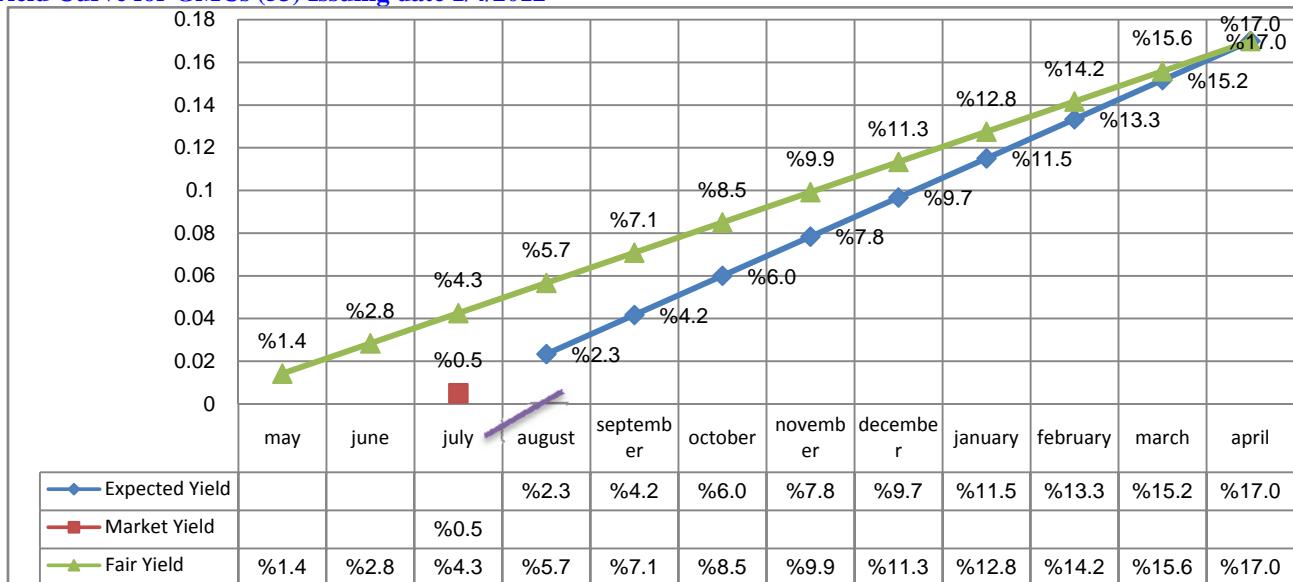
##### **Yield curve for GMC (51) issued on 01/10/2011**



### Yield curve for GMCs (52) issued on 01/01/2012

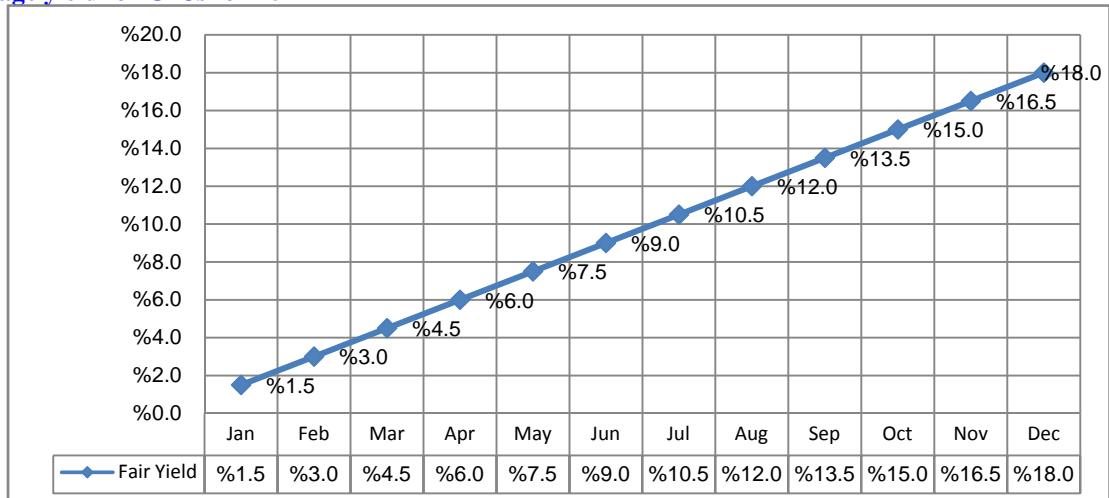


### Yield Curve for GMCs (53) Issuing date 1/4/2012

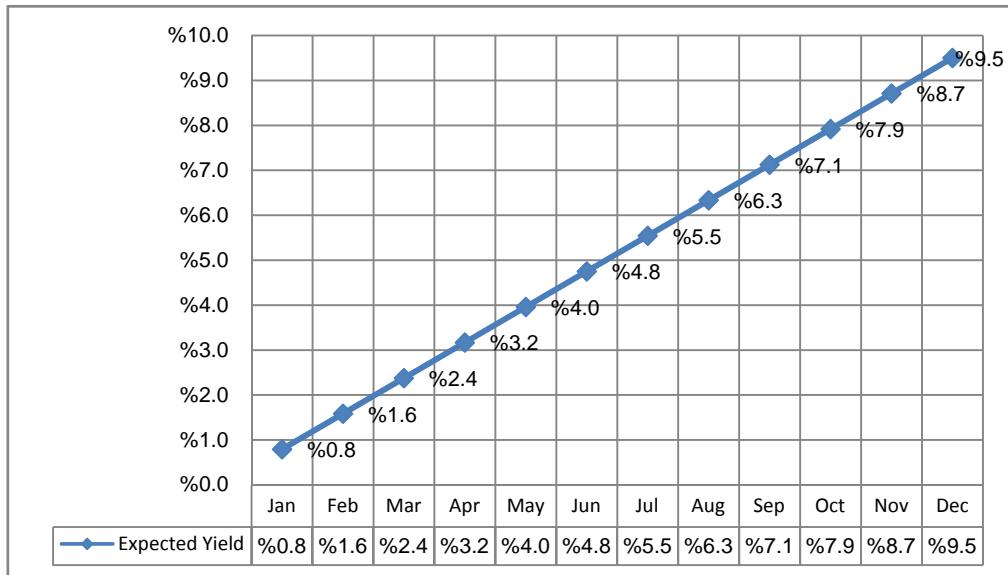


### 2/The yield curve on government investment Sukok 2011

The average yield for GICs for 2011



### The yield curve for the banks investment deposits for 2012



### The overall weighted yield for GMCs, GICs & Investment deposits

