



# The Economic Brief



A Periodical Review Issued by Statistics Department – Central Bank of Sudan

Issue No. 8/2013

Reporting period:1-30/04/2013

## (1) Monetary Indicators

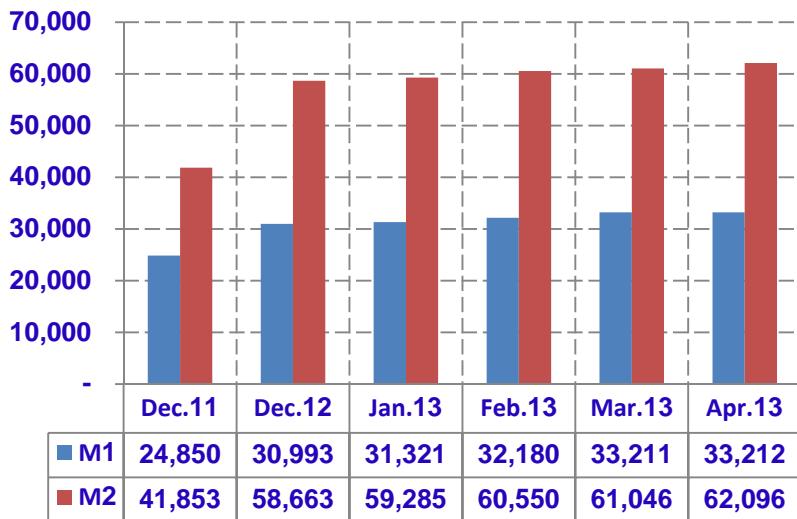
(SDG Million)

Indicator	Period	Dec 2012*	Feb 2013	March 2013	April ** 2013
<b>Broad Money</b>		<b>58,663</b>	<b>60,550</b>	<b>61,046</b>	<b>62,096</b>
Currency with the public		16,751	16,878	16,999	16,685
Demand deposits		14,242	15,302	16,212	16,527
Quasi money		27,670	28,369	27,836	28,884
<b>Total banks assets (liabilities)</b>		<b>67,050</b>	<b>68,007</b>	<b>68,323</b>	<b>69,496</b>
<b>Total banks finance</b>		<b>30,483</b>	<b>31,620</b>	<b>31,226</b>	<b>31,611</b>
<b>Total banks deposits</b>		<b>39,920</b>	<b>41,770</b>	<b>42,104</b>	<b>43,186</b>
<b>Demand deposits/ broad money</b>		24%	25%	26%	27%
<b>Currency with public/ broad money</b>		29%	28%	28%	27%
<b>Quasi money/ broad money</b>		47%	47%	46%	46%
<b>Total banks finance / deposits</b>		76%	76%	74%	73%

\*Amended figures

\*\*Provisional Data

## (2) Liquidity Position During(December2011 – 30 April 2013)



### (3) Banks Deposits\*

(SDG million)

Particular	31/03/2013		30/04/2013	
	Local	Foreign	Local	Foreign
Demand	15,890.4	3,960.7	16,164.4	4,098.1
Saving	4,236.1	132.9	4,359.4	204.4
Investment	10,551.5	3,839.4	10,840.7	4,116.4
Margins on LCs & LGs	422.0	2,853.9	407.9	2,761.0
Others	168.0	49.4	167.6	66.3
<b>Total</b>	<b>31,268.0</b>	<b>10,836.3</b>	<b>31,940.0</b>	<b>11,246.2</b>
	<b>42,104.3</b>		<b>43,186.2</b>	

\* Deposits of residents & non residents

### (4) Banks Finance during (1-31/03/2013)

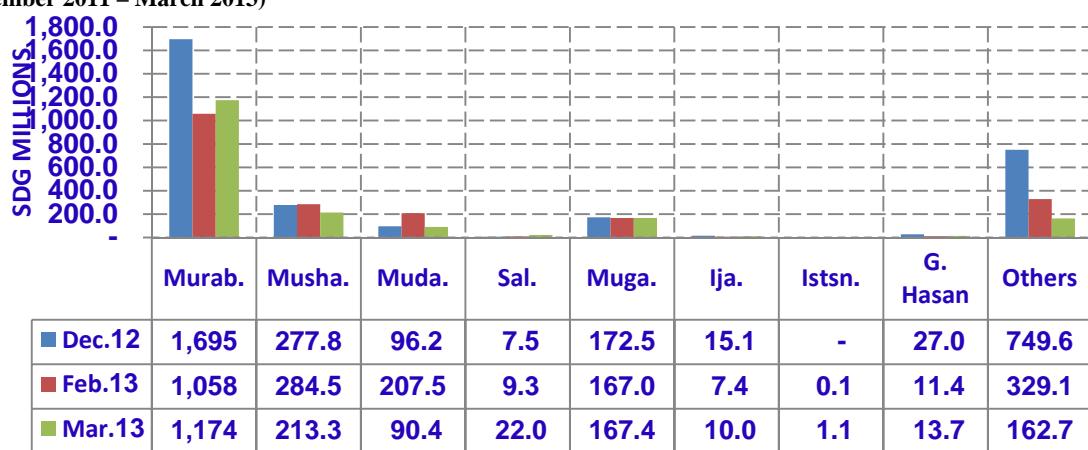
(A) Murabaha weighted average profit margins amounted to 11.8% and Musharaka weighted average share 29.5%.

(B) Murabaha profit margins ranged between 6 % (Baraka Bank) and 18% (Arab Sudanese Bank).

(C) Musharaka shares ranged between 10% (Alshamal Bank and Financial Investment Bank , Animal Resources Bank , Export Development Bank) and 90% (Animal Resources Bank).

### (D) Flow of Commercial banks Finance by Modes of Finance during

(December 2011 – March 2013)\*



### E) Flow and stock of banks Finance (local-currency) by sectors during Mar2013

(SDG Millions)

Sectors	Flow*	Percentage%	Stock	Percentage %
Agriculture	241.7	13.0	3,721.5	14.1
Industry	309.3	16.7	3,703.5	14.2
Transport	203.6	11.0	2,307.6	8.8
Storage	12.5	0.7	19.6	0.1
Local Trade	305.8	16.5	3,033.9	11.6
Exports	230.7	12.4	1,088.7	4.2
Imports	117.9	6.4	886.8	3.4
Construction	173.6	9.4	2,873.3	11.0
Energy & Mining	28.8	1.6	147.5	0.5
NonBank Financial Institution	0.0	0.0	134.5	0.5
State & Local Gov.	5.2	0.3	827.9	3.2
Equity Participation	0.0	0.0	983.7	3.8
Others	226.2	12.2	6,427.1	24.6
<b>Total</b>	<b>1,855.3</b>	<b>100.0</b>	<b>26,155.6</b>	<b>100.0</b>

\* Provisional data

## (5) Inflation Rate:

Inflation rate decreased from 47.9% at the end of March 2013 to 41.4% at the end of April 2013.

*The Inflation rates at the end of month (December 2011 – April 2013)*



## (6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank Of Sudan, Commercial Banks and Exchange Bureaus as at 30 April 2013.

### (A) Central Bank of Sudan

		(SDG)
Buying Rate		5.7601
Selling Rate		5.7889

### (B) Commercial Banks and Exchange Bureaus

Rate Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	7.2710	6.8228	7.3070	6.8569	7.2706	7.3070
Exchange Bureaus	7.2706	7.2155	7.3070	7.2515	7.2706	7.3069

\* Saudi Sudanese Bank registered the lowest buying and selling rates, whereas Islamic cooperative Development Bank & Abu Dhabi Islamic Bank registered the highest buying rate and most of commercial Banks registered the highest selling rate.

\* Hat Exchange Company registered the lowest selling and buying rates, whereas the majority of the Exchange Companies registered the highest buying and selling rates.

## (7) Balance of Payment during years (2011-2013)

(USD Millions)

Period Particulars	2011*	Q3* 2012	2012**	Q1* 2013
<b>A. Current A/C (1+2)</b>	<b>143.2</b>	<b>(1,548.0)</b>	<b>(5,512.3)</b>	<b>(1,266.1)</b>
1. Trade Balance	1,528.1	(1,552.8)	(4,970.4)	(1,109.8)
2. Service, Income & Transfers Account	(1,384.9)	4.8	(541.9)	(156.3)
<b>B. Capital &amp; Financial A/C</b>	<b>948.5</b>	<b>1,052.1</b>	<b>4,198.2</b>	<b>1,746.8</b>
<b>C. Errors &amp; Omissions</b>	<b>(1,736.2)</b>	<b>495.3</b>	<b>1,314.2</b>	<b>(485.6)</b>
<b>D. Overall Balance</b>	<b>(644.5)</b>	<b>(0.6)</b>	<b>0.1</b>	<b>(4.9)</b>

\*Amended Data

\*\* Provisional data

## (8) Stock Exchange Dealing Position

Khartoum Stock Exchange Market Transactions During (1-30/04/2013)

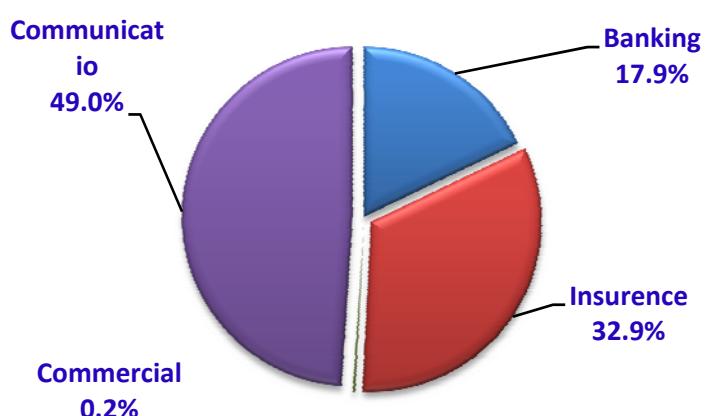
Transactions took place on shares of 8 companies in the Banking, Insurance, commercial and Communications, in addition to shares of 6 Investment funds.

### (1) Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking	290,546	381.3	17.9	29
Insurance	1,009,522	702.1	32.9	13
Commercial	570	4.8	0.2	2
Communications	584,049	1,044.2	49.0	20
<b>TOTAL</b>	<b>1,884,687</b>	<b>2,132.4</b>	<b>100.0</b>	<b>64</b>

Source: Khartoum Stock Exchange

### Trading in Shares

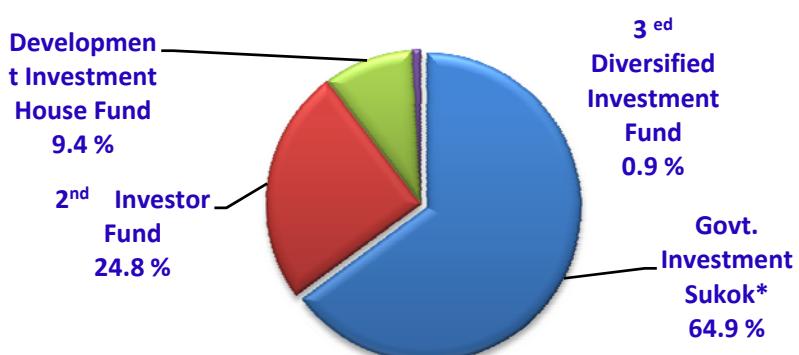


### (2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
Govt. Investment Sukok*	7,369	740.8	64.9	33
2 <sup>nd</sup> Investor Fund	28,091	282.6	24.8	2
Development Investment House Fund	10,720	107.7	9.4	18
3 <sup>rd</sup> Diversified Investment Fund	1,000	10.1	0.9	1
<b>Total</b>	<b>47,180</b>	<b>1,141.2</b>	<b>100.0</b>	<b>54</b>

\*Govt. Sukoks: 15,16,17

### Trading in Investment Funds

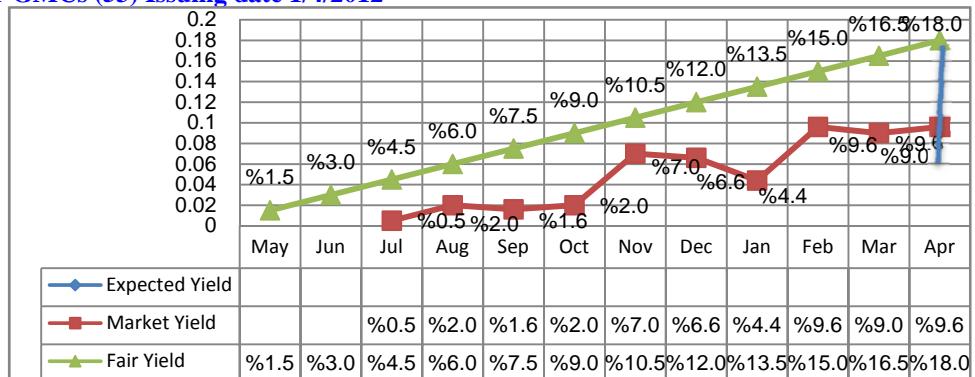


## (9) Yield curves for GMCs, GICs & Bank deposits (30/04/2013)

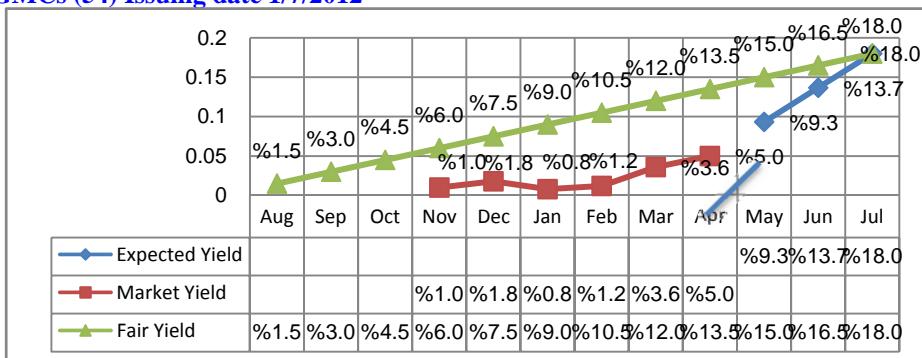
The yield curve shows the yield or return of the investments instruments during its lifetime up to their maturity dates. It is prepared in accordance with financial market indicators and the expected yields of the investment instruments.

### 1/Yield Curves for GMCs:

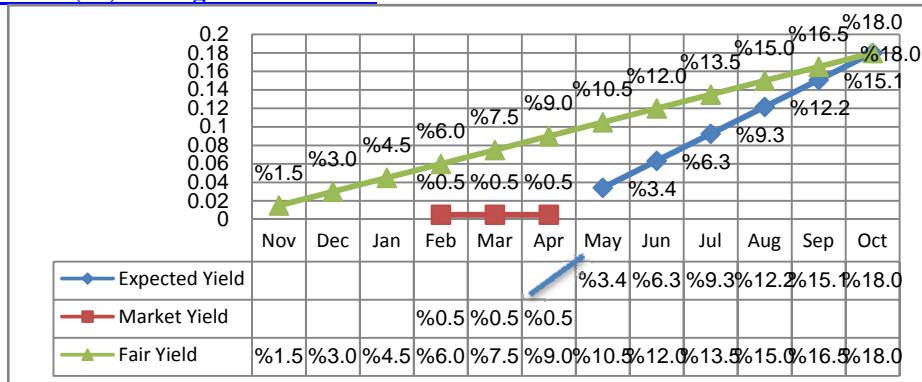
#### Yield Curve for GMCs (53) Issuing date 1/4/2012



#### Yield Curve for GMCs (54) Issuing date 1/7/2012



#### Yield Curve for GMCs (55) Issuing date 1/10/2012



### 2/The yield curve on government investment Sukok 2012

#### The average yield for GICs for 2011

