



# The Economic Brief



A Periodical Review Issued by Statistics Department – Central Bank of Sudan

Issue No. 8/2014

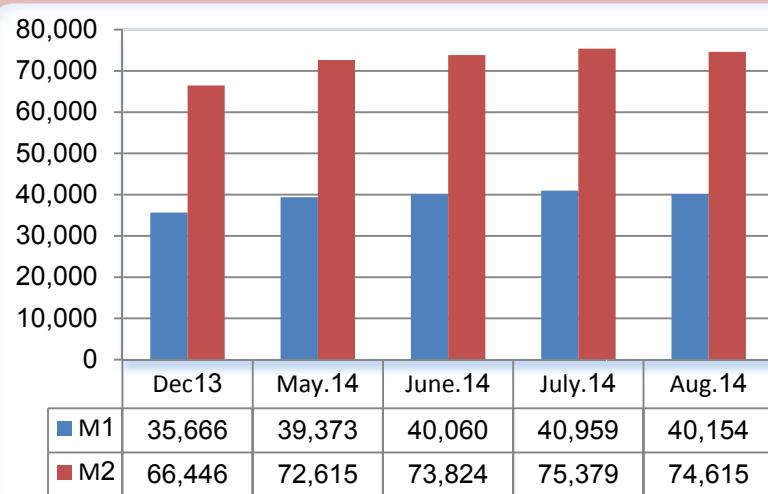
Reporting period: 1-31/08/2014

## (1) Monetary Indicators

(SDG Million)

Indicator	Period	Dec. 2013	June 2014	Jul 2014	Aug 2014
<b>Broad Money</b>		<b>66,446</b>	<b>73,824</b>	<b>75,379</b>	<b>74,615</b>
Currency with the public		19,179	20,820	23,074	20,589
Demand deposits		16,487	19,240	17,885	19,565
Quasi money		30,780	33,764	34,420	34,461
<b>Total banks assets (liabilities)</b>		<b>77,480</b>	<b>84,052</b>	<b>84,327</b>	<b>86,372</b>
<b>Total banks finance</b>		<b>37,657</b>	<b>40,842</b>	<b>41,513</b>	<b>41,635</b>
<b>Total banks deposits</b>		<b>44,533</b>	<b>50,741</b>	<b>50,194</b>	<b>51,853</b>
Demand deposits/ broad money		25%	26%	24%	26%
Currency with public/ broad money		29%	28%	30%	28%
Quasi money/ broad money		46%	46%	46%	46%
Total banks finance / deposits		85%	80%	83%	80%

## (2) Liquidity Position During(December 2013-Aug. 2014)



### (3) Banks Deposits\*

(SDG million)

Particular	31/07/2014		31/08/2014	
	Local	Foreign	Local	Foreign
Demand	17,418.6	4,710.2	18,907.0	4,698.4
Saving	5,403.6	368.0	5,590.1	389.1
Investment	12,477.7	5,652.0	12,625.8	5,127.1
Margins on LCs & LGs	1,261.0	2,722.2	1,287.8	3,031.0
Others	124.3	55.9	137.7	59.0
<b>Total</b>	<b>36,685.2</b>	<b>13,508.3</b>	<b>38,548.4</b>	<b>13,304.6</b>
	50,193.5		51,853.0	

\* Deposits of residents & non residents

### (4) Banks Finance during (1-31/08/2014)

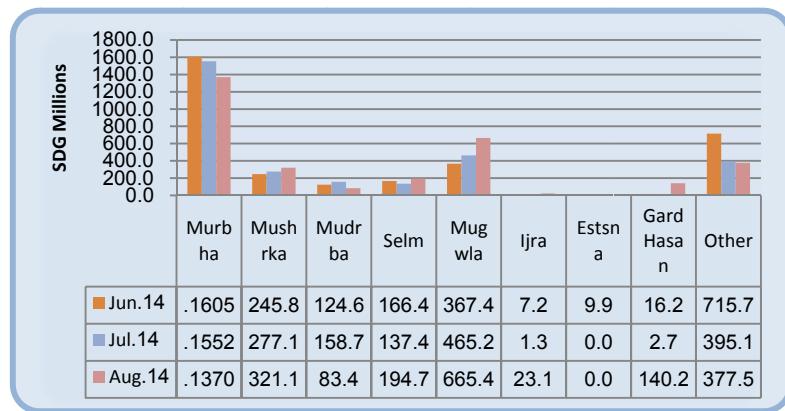
(A) Murabaha weighted average profit margins amounted to 10.4% and Musharaka weighted average share 42.1%.

(B) Murabaha profit margins ranged between 6% (Farmer Bank) and 24% (Agriculture, ELgazira Bank).

(C) Musharaka shares ranged between 10% ( Export dev. , Farmer , Financial Inv. Bank ) and 75% (Farmer , Faisal, Al Baraka Bank).

### (D) Flow of Commercial banks Finance by Modes of Finance during

(Jun.2014- Aug. 2014)



### E) Flow and stock of banks Finance (local-currency) by sectors during Aug.2014

(SDG Millions)

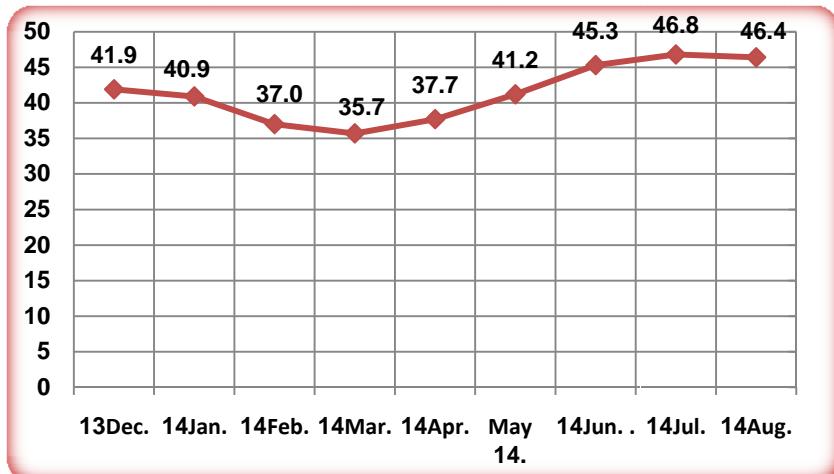
Sectors	Flow*	Percentage %	Stock	Percentage %
<b>Agriculture</b>	<b>422.2</b>	<b>13.3</b>	<b>5,619.6</b>	<b>15.3</b>
<b>Industry</b>	<b>308.7</b>	<b>9.7</b>	<b>5,002.5</b>	<b>13.6</b>
<b>Transport</b>	<b>122.4</b>	<b>3.9</b>	<b>3,274.0</b>	<b>8.9</b>
<b>Storage</b>	<b>15.3</b>	<b>0.5</b>	<b>39.6</b>	<b>0.1</b>
<b>Local Trade</b>	<b>435.2</b>	<b>13.7</b>	<b>3,434.4</b>	<b>9.3</b>
<b>Exports</b>	<b>97.4</b>	<b>3.1</b>	<b>1,359.4</b>	<b>3.7</b>
<b>Imports</b>	<b>254.3</b>	<b>8.0</b>	<b>1,089.4</b>	<b>3.0</b>
<b>Construction</b>	<b>212.7</b>	<b>6.7</b>	<b>4,534.7</b>	<b>12.3</b>
<b>Energy &amp; Mining</b>	<b>76.7</b>	<b>2.4</b>	<b>415.6</b>	<b>1.1</b>
<b>Non Bank Financial Institution</b>	<b>1.0</b>	<b>0.0</b>	<b>217.5</b>	<b>0.6</b>
<b>State &amp; Local Gov.</b>	<b>1.1</b>	<b>0.0</b>	<b>1,256.8</b>	<b>3.4</b>
<b>Equity Participation</b>	<b>1.0</b>	<b>0.0</b>	<b>1,165.0</b>	<b>3.1</b>
<b>Others</b>	<b>1,229.0</b>	<b>38.7</b>	<b>9,416.0</b>	<b>25.6</b>
<b>Total</b>	<b>3,176.0</b>	<b>100.0</b>	<b>36,824.4</b>	<b>100.0</b>

\* Provisional data

## (5) Inflation Rate:

Inflation rate Decreased from 46.8% at the end of July 2014 to 46.4% at the end of August 2014.

*The Inflation rates at the end of month (December 2012 – August 2014)*



## (6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank Of Sudan, Commercial Banks and Exchange Bureaus as at 31-Aug. 2014.

### (A) Central Bank of Sudan

(SDG)	
Buying Rate	<b>7.4616</b>
Selling Rate	<b>7.4990</b>

### (B) Commercial Banks and Exchange Bureaus

Particulars	Rate		Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling	Buying	Selling
Commercial Banks	<b>7.8745</b>	<b>7.4990</b>	<b>7.9140</b>	<b>7.5365</b>	<b>7.8745</b>	<b>7.9139</b>		
Exchange Bureaus	<b>7.8745</b>	<b>7.8500</b>	<b>7.9140</b>	<b>7.8892</b>	<b>7.8745</b>	<b>7.9139</b>		

\* *Most of the Banks* registered the highest buying and selling rates, whereas *Saudi Sudanese Bank* registered the Lowest buying and selling rates.

\* *Most of the Exchange Bureaus* registered the highest buying and selling, whereas *Hat Exchange Bureaus* registered the Lowest buying and selling rates .

## 7) Balance of Payment during the period (2013-2014)

(USD Millions)

Particulars	Period	Q4 2013	2013	Q1* 2014	Q2 2014
<b>A. Current A/C (1+2)</b>		<b>(924.1)</b>	<b>(4,484.8)</b>	<b>(566.7)</b>	<b>(765.0)</b>
1. Trade Balance		(67.1)	(1,641.7)	25.1	(140.2)
2. Service, Income & Transfers Account		(857.0)	(2,843.1)	(591.7)	(624.8)
<b>B. Capital &amp; Financial A/C</b>		<b>543.2</b>	<b>4,535.4</b>	<b>1,093.5</b>	<b>674.8</b>
<b>C. Errors &amp; Omissions</b>		<b>381.3</b>	<b>68.2</b>	<b>(528.7)</b>	<b>93.0</b>
<b>D. Overall Balance</b>		<b>0.3</b>	<b>(17.6)</b>	<b>(1.8)</b>	<b>2.7</b>

\*Amended Data

\*\* Provisional data

## (8) Stock Exchange Dealing Position

### Khartoum Stock Exchange Market Transactions During (1-31/08/2014)

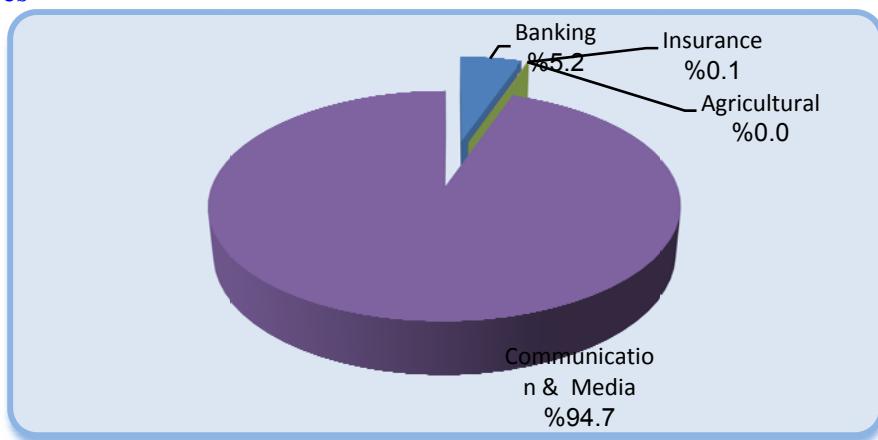
*Transactions took place on shares of 9 companies in the Banking & Investment, Insurance, Communication & intermediation companies and Agricultural sector, in addition to shares of 3 Investment funds.*

#### (1) Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking	78,877	146.0	5.2	16
Agricultural	110	1.1	0.0	1
Insurance	3,000	1.5	0.1	1
Communication & Media	1,222,421	2,650.4	94.7	13
<b>TOTAL</b>	<b>1,304,408</b>	<b>2,799.0</b>	<b>100.0</b>	<b>31</b>

Source: Khartoum Stock Exchange

#### Trading in Shares



#### (2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
3 <sup>rd</sup> Comprehensive Fund for Investment in Gov. Sukuk	4,000	40.2	8.2	1
2 <sup>nd</sup> Global Invest. Fund	22,800	229.1	46.8	5
Sukuk Govt. Investment <sup>th</sup> 17	2,189	220.1	45.0	17
<b>Total</b>	<b>28,989</b>	<b>489.4</b>	<b>100.0</b>	<b>23</b>

#### Trading in Investment Funds

