



# The Economic Brief



A Periodical Brief Issue of Statistics Administrate – Central Bank of Sudan

Issue No. 10/2012

Reporting period: 01-31/05/2012

## (1) Monetary Indicators

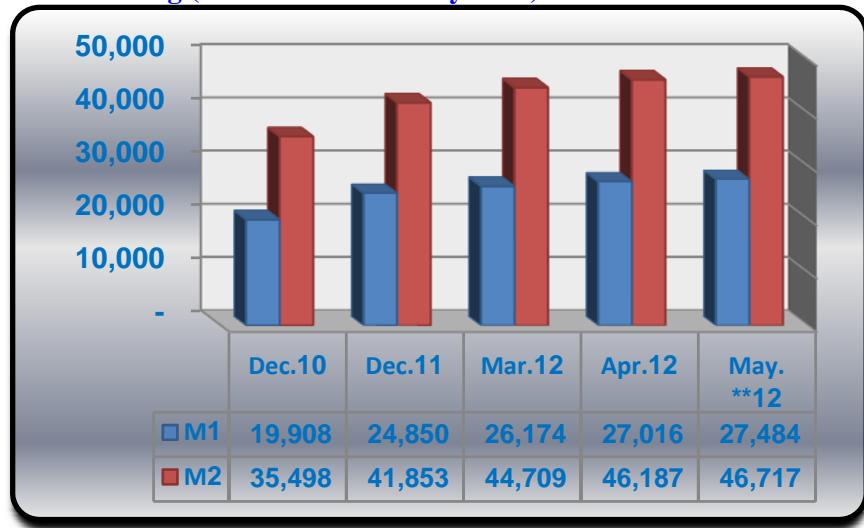
Indicator	Period	Dec. 2011*	March 2012*	April 2012*	31-May 2012**
Broad Money		41,853	44,709	46,187	46,717
Currency with the public		12,850	12,980	13,365	13,524
Demand deposits		12,000	13,194	13,651	13,960
Quasi money		17,003	18,535	19,171	19,233
Total banks assets (liabilities)		46,504	48,866	50,125	52,305
Total banks finance		22,867	24,352	24,848	24,792
Total banks deposits		27,984	30,373	31,110	31,642
Demand deposits/ broad money		29%	30%	30%	30%
Currency with public/ broad money		31%	29%	29%	29%
Quasi money/ broad money		40%	41%	41%	41%
Total banks finance / deposits		82%	80%	80%	78%

(SDG Million)

\*Amended Data

\*\* Provisional data

## (2) Liquidity Position During (December 2010 – May 2012)



\*Amended Data

\*\* Provisional data

### (3) Banks Deposits\*

Particular	30/04/2012*		31/05/2012**	
	Local	Foreign	Local	Foreign
Demand	12,628.6	1,837.5	12,962.7	1,825.7
Saving	3,023.1	44.4	3,052.8	42.2
Investment	9,434.1	2,170.7	9,621.9	2,168.8
Margins on LCs & LGs	408.6	1,426.1	379.8	1,401.9
Others	135.8	1.0	172.1	14.5
<b>Total</b>	<b>25,630.2</b>	<b>5,479.7</b>	<b>26,189.3</b>	<b>5,453.1</b>
		<b>31,109.9</b>		<b>31,642.4</b>

\* Deposits of residents & non residents

\*\* Provisional Data

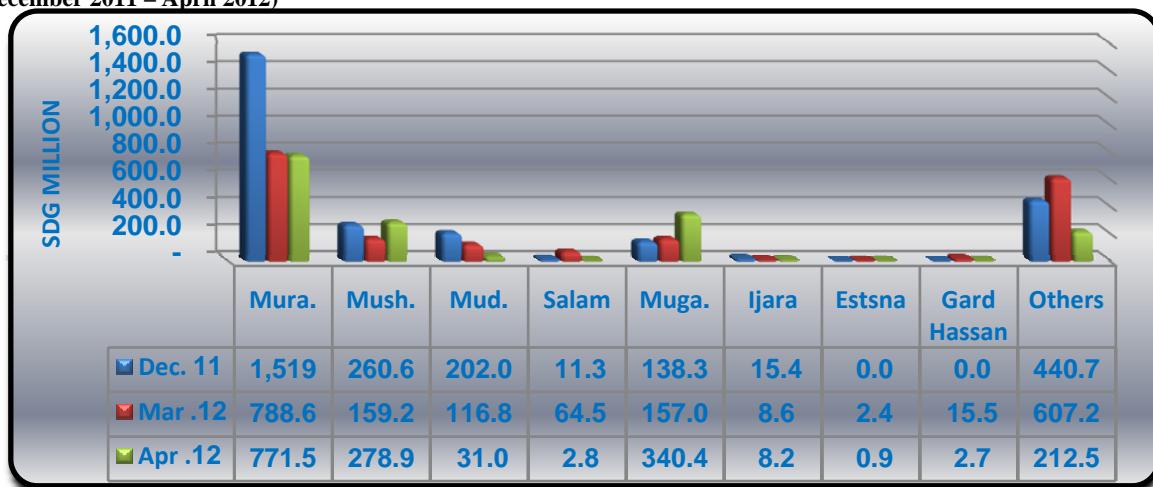
### (4) Banks Finance during (1-30/04/2012)

(A) Murabaha weighted average profit margins amounted to 11.4% and Musharaka weighted average share 41.7%.

(B) Murabaha profit margins ranged between 7 % (Sudanese Saudi Bank & Abu Dhabi National Bank) and 18% at (Arab Sudanese Bank).

(C) Musharaka shares ranged between 10% (Khartoum Bank, ELneilin Bank, Shamal Islamic Bank , Financial Investment Bank, Estate Commercial Bank and Export Development Bank) and 90% (Al salam Bank).

### (D) Flow of Commercial banks Finance by Modes of Finance during (December 2011 – April 2012) \*



### E) Flow and stock of banks Finance (local-currency) by sectors during April 2012

(SDG Millions)

Sectors	Flow*	Percentage%	Stock	Percentage%
<b>Agriculture</b>	122.3	7.4	2,588.5	12.0
<b>Industry</b>	359.1	21.8	2,493.0	11.6
<b>Transport</b>	113.1	6.9	1,215.7	5.6
<b>Storage</b>	0.3	0.0	42.1	0.2
<b>Local Trade</b>	289.4	17.5	3,606.1	16.7
<b>Exports</b>	123.0	7.5	716.2	3.3
<b>Imports</b>	66.0	4.0	1,171.9	5.4
<b>Construction</b>	316.0	19.2	2,320.7	10.8
<b>Energy &amp; Mining</b>	7.0	0.4	33.7	0.2
<b>Non Bank Financial Institution</b>	0.6	0.0	251.6	1.1
<b>State &amp; Local Gov.</b>	6.0	0.4	647.0	3.0
<b>Equity Participation</b>	0.0	0.0	805.9	3.7
<b>Others</b>	246.1	14.9	5,704.9	26.4
<b>Total</b>	<b>1,648.9</b>	<b>100.0</b>	<b>21,597.3</b>	<b>100.0</b>

\*Provisional Data

## (5) Inflation Rate:

Inflation rate Increased from 28.6 % at the end of April 2012 to 30.4 % at the end of May 2012.  
*The Inflation rates at the end of month (December 2011 – May 2012)*



## (6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank Of Sudan, Commercial Banks and Exchange Bureaus as at 31 May . 2012.

### (A) Central Bank of Sudan

(SDG)	
Buying Rate	3.3041
Selling Rate	3.3206

### (B) Commercial Banks and Exchange Bureaus

Rate Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	3.4021	3.3206	3.4157	3.3339	3.4021	3.4157
Exchange Bureaus	6.1251	6.1246	6.1501	6.1491	6.1251	6.1496

\* *Saudi Sudanese Bank* registered the lowest buying and selling rates,whereas *the majority of Banks* registered the same highest buying and selling rates .

\* *Xpress Exchange Bureaus* registered the lowest buying and selling rates,whereas *the Alaman Exchange Bureaue* registered the highest buying and selling rates .

## ( 8 ) Balance of Payment during years ( 2010-2011)

Particulars	Period	(USD Millions)			
		2010*	Q2** 2011	Q3** 2011	Q4** 2011
<b>A. Current A/C (1+2)</b>		<b>157.2</b>	<b>1,683.5</b>	<b>(1,121.7)</b>	<b>(1,448.3)</b>
1. Trade Balance		2,564.9	2,093.9	(1,015.2)	(1,326.2)
2. Service, Income & Transfers Account		(2,407.7)	(410.5)	(106.5)	(122.1)
<b>B. Capital &amp; Financial A/C</b>		<b>661.1</b>	<b>(271.5)</b>	<b>678.9</b>	<b>1,285.2</b>
<b>C. Errors and Omissions</b>		<b>(872.5)</b>	<b>(1,550.2)</b>	<b>(205.3)</b>	<b>(69.1)</b>
<b>D. Overall Balance</b>		<b>(54.2)</b>	<b>(138.3)</b>	<b>(648.1)</b>	<b>(232.2)</b>

\* Amended data

\*\* Provisional data

## (9) Stock Exchange Dealing Position

Khartoum Stock Exchange Market Transactions During (1-30/05/2012)

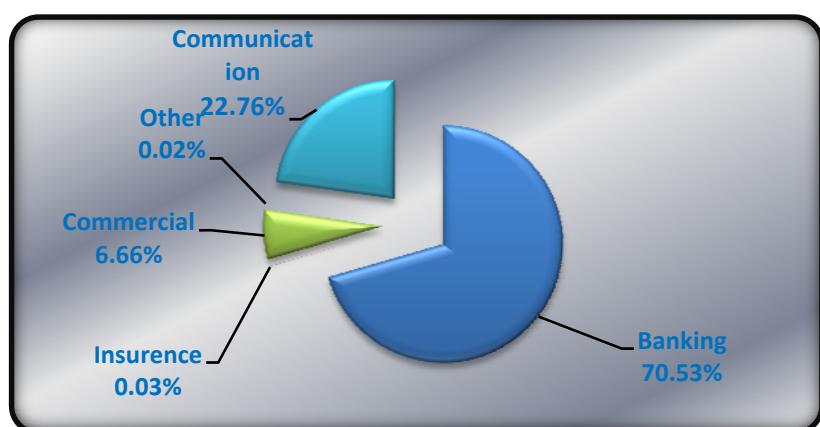
Transactions took place on shares of 10 companies in the Banking, Insurance, Commercial, Other and Communication, in addition to shares of 5 Investment funds.

### (1) Trading in Shares

Sector	No. Of Shares	Dealing value (000s SDG)	Percent %	No. of contracts
<b>Banking</b>	2,835,512	2,656.76	70.53	65
<b>Insurance</b>	11,982	1.20	0.03	1
<b>Commercial</b>	25,900	250.95	6.66	3
<b>Communications</b>	546,194	857.40	22.76	20
<b>Other</b>	1,314	0.64	0.02	2
<b>TOTAL</b>	<b>3,420,902</b>	<b>3,766.95</b>	<b>100.00</b>	<b>91</b>

Source: Khartoum Stock Exchange

### Trading in Shares

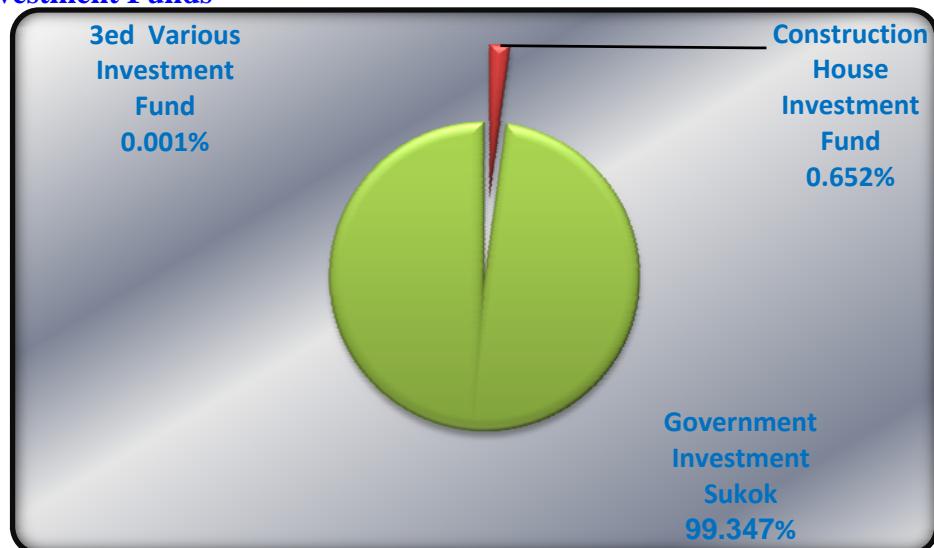


### (2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
<b>3<sup>rd</sup> Diversified Fund</b>	50	0.503	0.001	1
<b>Investment House Fund for Development</b>	30,755	308.165	0.652	22
<b>Govern. Investment Sukuk *</b>	466,810	46,967.437	99.347	72
<b>Total</b>	<b>497,615</b>	<b>47,276.105</b>	<b>100.000</b>	<b>95</b>

\*Includes Gov. Investment Sukuk No. 15, 16 and 17

### Trading in Investment Funds

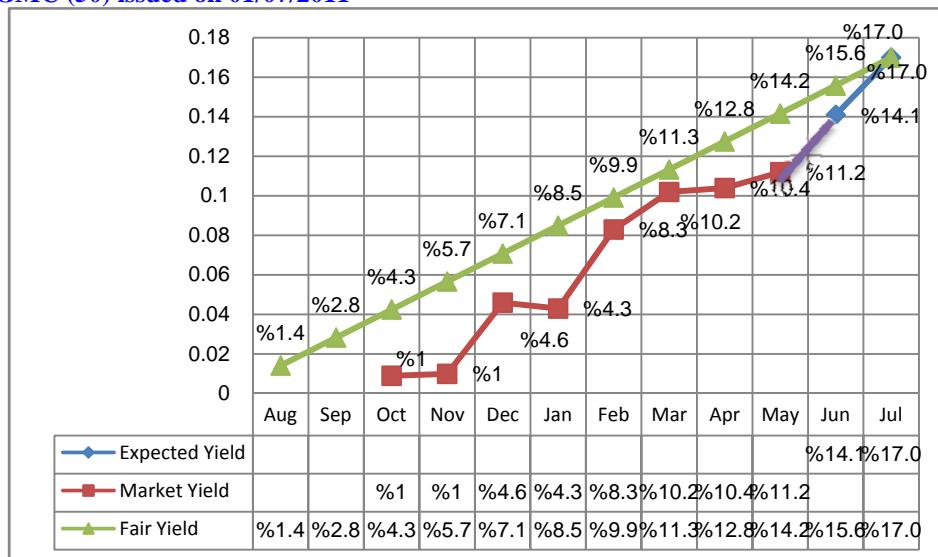


### (3) Yield curves for GMCs, GICs & Bank deposits (31/05/2012)

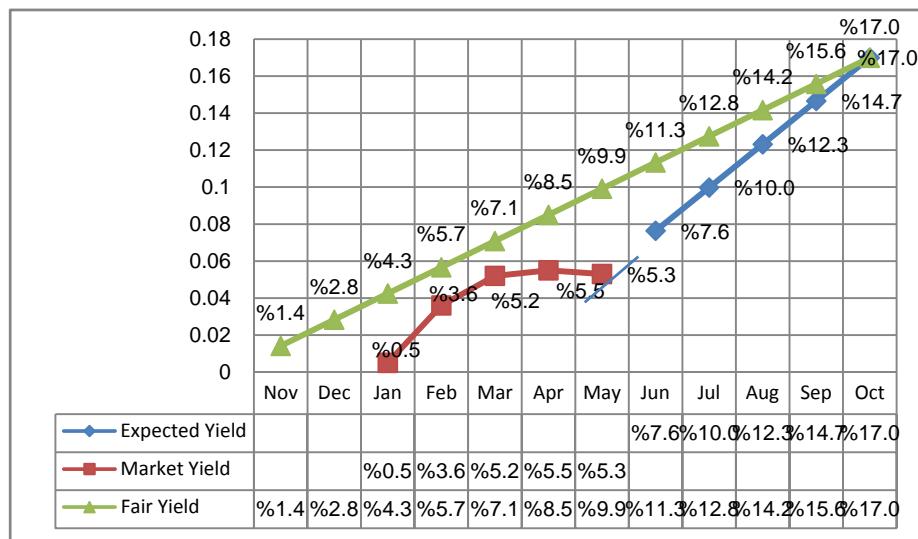
The yield curve shows the yield or return of the investments instruments during its lifetime up to their maturity dates. It is prepared in accordance with financial market indicators and the expected yields of the investment instruments.

#### 1/Yield Curves for GMCs:

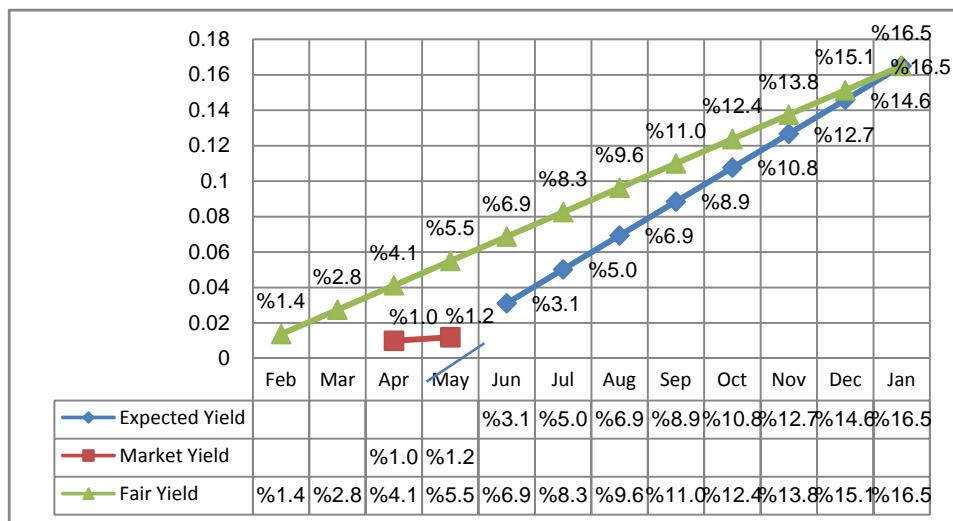
##### Yield curve for GMC (50) issued on 01/07/2011



##### Yield curve for GMC (51) issued on 01/10/2011

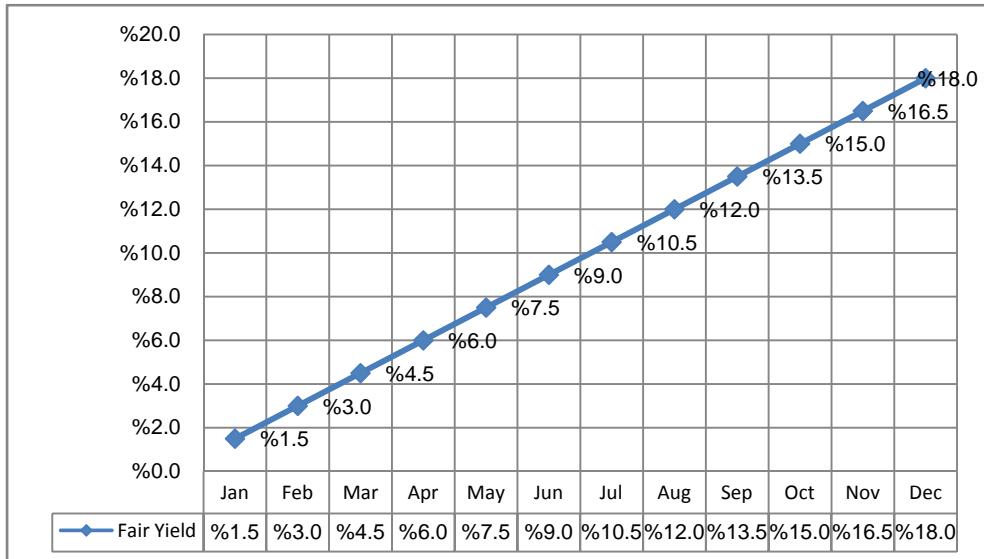


##### Yield curve for GMCs (52) issued on 01/01/2012

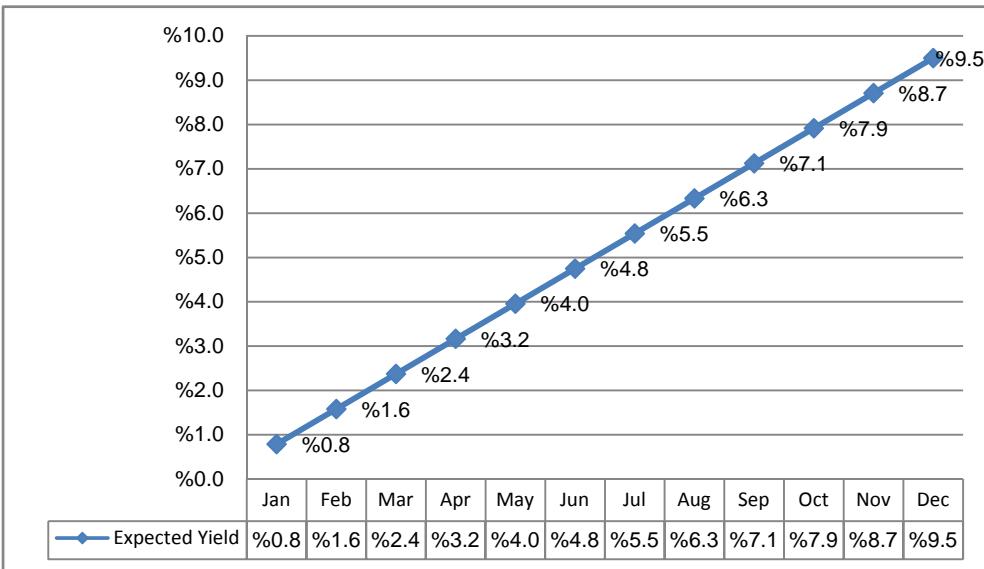


## 2/The yield curve on government investment Sukok 2011

### The average yield for GICs for 2011



### The yield curve for the banks investment deposits for 2012



### The overall yield for GMCs, GICs & Investment deposits

