



# The Economic Brief



A Periodical Review Issued by Statistics Department – Central Bank of Sudan

Issue No:11

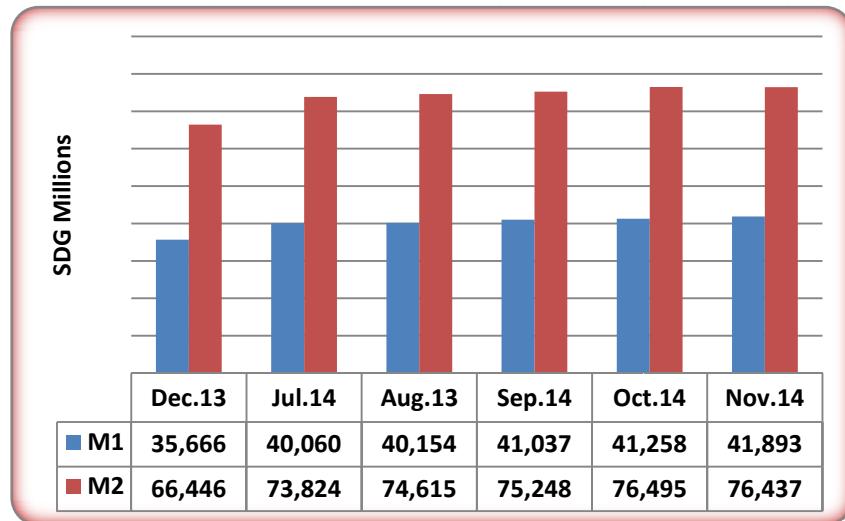
Reporting period: 1 -30/11/2014

## (1) Monetary Indicators

Indicator	Period	Dec. 2013	Sep. 2014	Oct. 2014	Nov. 2014	(SDG Million)
<b>Broad Money</b>		<b>66,446</b>	<b>75,248</b>	<b>76,495</b>	<b>76,437</b>	
Currency with the public		19,179	22,250	21,364	21,413	
Demand deposits		16,487	18,787	19,894	20,480	
Quasi money		30,780	34,211	35,238	34,544	
<b>Total banks assets (liabilities)</b>		<b>77,480</b>	<b>93,049</b>	<b>88,797</b>	<b>90,470</b>	
<b>Total banks finance</b>		<b>37,657</b>	<b>42,407</b>	<b>42,534*</b>	<b>42,840</b>	
<b>Total banks deposits</b>		<b>44,533</b>	<b>51,824</b>	<b>53,210</b>	<b>53,352</b>	
<b>Currency with public/ broad money</b>		<b>29%</b>	<b>29%</b>	<b>28%</b>	<b>28%</b>	
<b>Demand deposits/ broad money</b>		<b>25%</b>	<b>25%</b>	<b>26%</b>	<b>26%</b>	
<b>Quasi money/ broad money</b>		<b>46%</b>	<b>46%</b>	<b>46%</b>	<b>46%</b>	
<b>Total banks finance / deposits</b>		<b>85%</b>	<b>82%</b>	<b>80%</b>	<b>80%</b>	

- Amended Figure.□

## (2) Liquidity Position During(December 2013-Nov. 2014)



### (3) Banks Deposits\*

(SDG million)

Particular	30/10/2014		30/11/2014	
	Local	Foreign	Local	Foreign
Deposits				
Demand	19,405.6	5,431.3	19,885.0	5,055.8
Saving	5,641.2	323.8	5,775.6	325.4
Investment	12,595.8	5,198.6	12,815.0	5,243.5
Margins on LCs & LGs	1,466.6	2,913.7	1,397.2	2,850.6
Others	141.8	92.0	118.2	86.8
<b>Total</b>	<b>39,251.0</b>	<b>13,959.4</b>	<b>39,791.1</b>	<b>13,561.1</b>
	<b>53,210.4</b>		<b>53,352.2</b>	

\* Deposits of residents & non residents

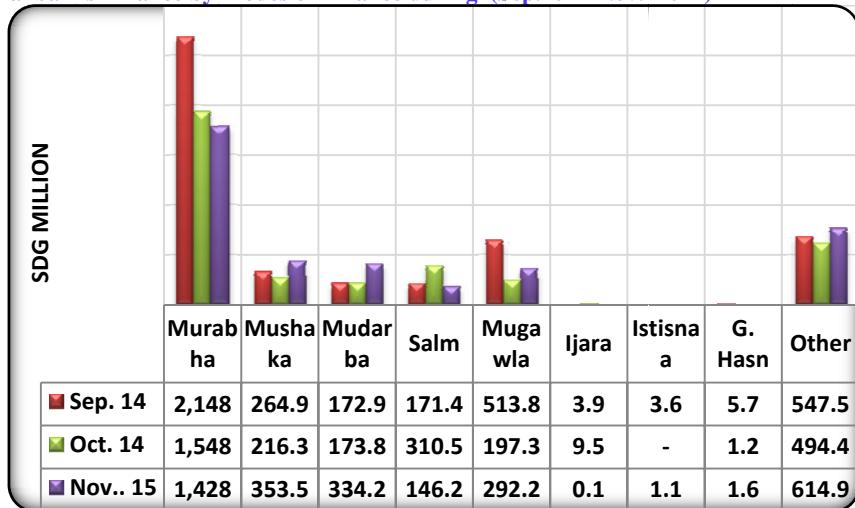
### (4) Banks Finance during (1-30/11/2014)

(A) Murabaha weighted average profit margins amounted to 14.5% and Musharakah weighted average share 36.2%.

(B) Murabaha profit margins ranged between 6% (Farmer Commercial Bank) and 30% (Byblos Bank).

(C) Musharakah shares ranged between 10% (Farmer Commercial, Fin. Inv. Bank, Expo. dev. Bank) and 75% (Albaraka Bank).

### (D) Flow of Commercial banks Finance by Modes of Finance during (Sep.2014-Nov. 2014)



### (E) Flow and stock of banks Finance (local-currency) by sectors during Nov.2014

(SDG Millions)

Sectors	Flow*	Percentage%	Stock*	Percentage%
Agriculture	562.2	17.7	6,292.1	16.3
Industry	613.5	19.3	5,423.4	14.1
Transport	94.0	3.0	3,103.3	8.0
Storage	0.0	0.00	36.2	0.1
Local Trade	409.4	12.9	3,252.5	8.4
Exports	188.2	5.9	1,420.7	3.7
Imports	202.9	6.4	890.7	2.3
Construction	369.0	11.6	4,890.5	15.3
Energy & Mining	20.4	0.7	382.2	1.0
Non-Bank Financial Institution	161.2	5.1	803.8	2.1
State & Local Gov.	37.3	1.2	1,944.2	5.0
Equity Participation	-	0.0	1,355.5	3.5
Others	514.5	16.2	7,815.6	20.2
<b>Total</b>	<b>3,172.6</b>	<b>100.0</b>	<b>38,610.7</b>	<b>100.0</b>

\* Provisional data

## (5) Inflation Rate:

Inflation rate Decreased from 28.2% at the end of October 2014 to 25.6% at the end of November 2014.

*The Inflation rates at the end of month (December 2013 – November 2014)*

## (6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank of Sudan, Commercial Banks and Exchange Bureaus as at 30 Nov. 2014.

### (A) Central Bank of Sudan

(SDG)		
Buying Rate	7.2811	7.4616
Selling Rate	7.3175	7.4990

### (B) Commercial Banks and Exchange Bureaus (SDG)

Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	7.7225	7.3175	7.7612	7.3541	7.7225	7.7611
Exchange Bureaus	7.7225	7.6000	7.7611	7.6380	7.7225	7.7611

\*Most of the Banks registered the highest buying rates, whereas Saudi Sudanese Bank registered the lowest buying rates. Ivory bank registered highest selling rate and Saudi Sudanese Bank registered the lowest selling rate.

\*Most of the Exchanges registered the highest buying and selling rates, whereas Hat Exchange Bureaus registered the lowest buying and selling rates.

## (7) Balance of Payment during the period (2013-2014)

(USD Millions)

Particulars	Period	Q4 2013	2013	Q1* 2014	Q2 2014
<b>A. Current A/C (1+2)</b>		<b>(1,236.6)</b>	<b>(5,397.7)</b>	<b>(723.3)</b>	<b>(925.0)</b>
1. Trade Balance		(1,146.6)	(3,938.2)	(603.2)	(624.4)
2. Service, Income & Transfers Account		(90.0)	(1,459.5)	(120.1)	(300.6)
<b>B. Capital &amp; Financial A/C</b>		<b>988.0</b>	<b>5,860.0</b>	<b>1,524.6</b>	<b>1,057.0</b>
<b>C. Errors &amp; Omissions</b>		<b>248.9</b>	<b>(479.9)</b>	<b>(803.2)</b>	<b>(129.3)</b>
<b>D. Overall Balance</b>		<b>0.3</b>	<b>(17.6)</b>	<b>(1.9)</b>	<b>2.7</b>

\*Amended Data

\*\* Provisional data

## (8) Stock Exchange DealingPosition

Khartoum Stock Exchange Market Transactions During (1-30/11/2014)

*Transactions took place on shares of 12 companies in the Banking & Investment ,Insurance ,Investment and Development and communication & media in addition to shares of 2 Investment funds.*

### (1)Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking	1,470,799	5,884.1	99.2	20
Insurance	10,702	5.3	0.1	3
Investment &Dev.	100,891	12.7	0.2	4
Communication & Media	12,010	27.3	0.5	10
<b>TOTAL</b>	<b>1,594,402</b>	<b>5,929.4</b>	<b>100.0</b>	<b>37</b>

Source: Khartoum Stock Exchange

### Trading in Shares

### ( 2 ) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
2 <sup>nd</sup> Global Invest. Fund	3,705	37.2	38.8	9
th Govt. InvestmentSukuk17	585	58.8	16.2	5
<b>Total</b>	<b>4,290</b>	<b>96.0</b>	<b>100.0</b>	<b>14</b>

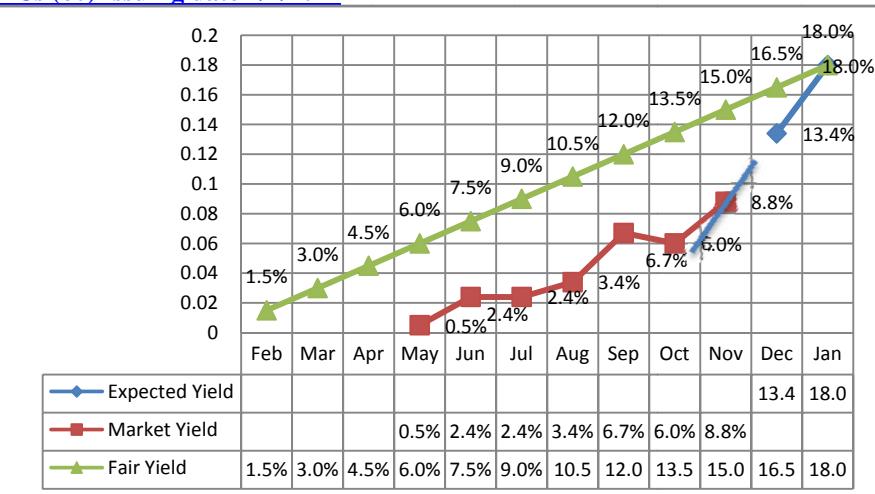
### Trading in Investment Funds

## (9) Yield curves for GMCs, GICs & Bank deposits (31/08/2014)

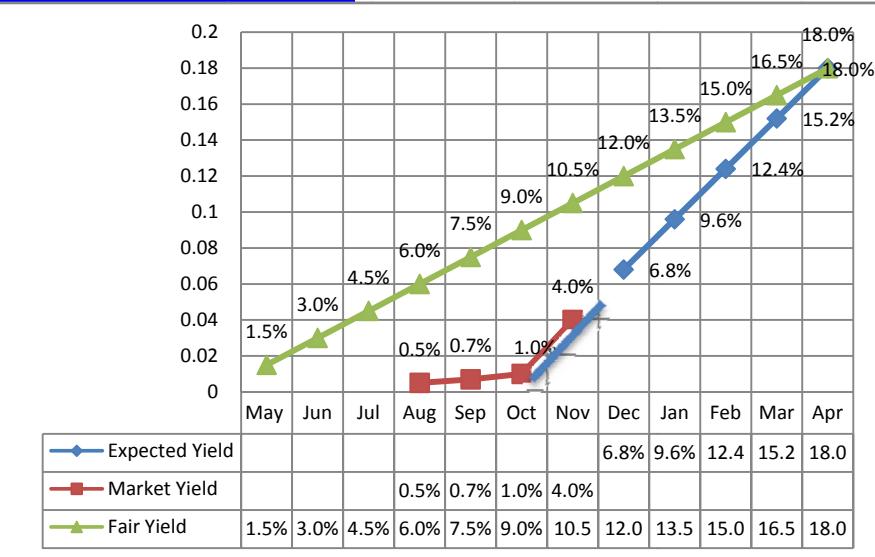
The yield curve shows the yield or return of the investments instruments during its lifetime up to their maturity dates. It is prepared in accordance with financial market indicators and the expected yields of the investment instruments.

### 1/Yield Curves for GMCs:

#### Yield Curve for GMCs (60) Issuing date 1/1/2014



#### Yield Curve for GMCs (61) Issuing date 1/04/2014

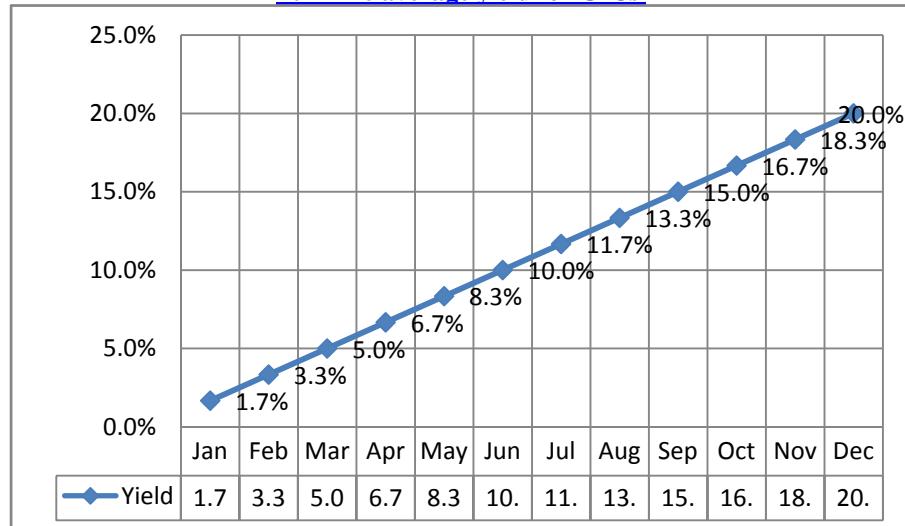


#### Yield Curve for GMCs (62) Issuing date 1/07/2014



## 2/The yield curve on government investment Sukok 2014

### 2014The average yield for GICs



## 3/ Weighted Yield Curve for GMCs,GICs&Banks Deposits