



# The Economic Brief



A Periodical Brief Issue of Statistics Administrate – Central Bank of Sudan

Issue No. 19/2012

Reporting period: 1-15/10/2012

## (1) Monetary Indicators

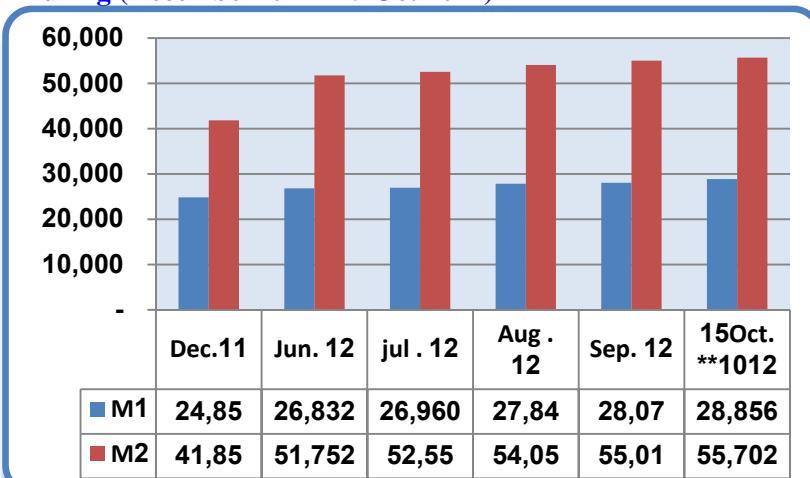
(SDG Million)

Indicator	Period	Dec. 2011*	Aug 2012**	Sep. 2012	15 Oct 2012**
<b>Broad Money</b>		<b>41,853</b>	<b>54,053</b>	<b>55,016</b>	<b>55,702</b>
Currency with the public		12,850	14,286	13,898	14,456
Demand deposits		12,000	13,557	14,176	14,400
Quasi money		17,003	26,210	26,942	26,846
<b>Total banks assets (liabilities)</b>		<b>46,504</b>	<b>61,927</b>	<b>63,387</b>	<b>67,497</b>
<b>Total banks finance</b>		<b>22,867</b>	<b>28,764</b>	<b>29,152</b>	<b>29,000</b>
<b>Total banks deposits</b>		<b>27,984</b>	<b>37,521</b>	<b>38,608</b>	<b>39,053</b>
<b>Demand deposits/ broad money</b>		29%	25%	26%	26%
<b>Currency with public/ broad money</b>		31%	26%	25%	26%
<b>Quasi money/ broad money</b>		40%	49%	49%	48%
<b>Total banks finance / deposits</b>		82%	77%	76%	74%

\*Amended Data

\*\* Provisional data

## (2) Liquidity Position During (December2011 –15 Oct 2012)



\*\* Provisional data

### (3) Banks Deposits\*

Particular	2012/09/30		** 2012/10/15	
	Local	Foreign	Local	Foreign
Demand	13,451.2	4,029.0	13,663.4	3,867.7
Saving	3,592.7	239.2	3,603.4	111.6
Investment	6,660.3	4,245.9	9,858.3	4,315.3
Margins on LCs & LGs	477.0	2,732.0	485.0	2,929.1
Others	177.4	3.3	204.1	14.6
<b>Total</b>	<b>27,358.6</b>	<b>11,249.4</b>	<b>27,814.2</b>	<b>11,238.3</b>
	<b>38,608.0</b>		<b>39,052.5</b>	

\* Deposits of residents & non residents

\*\* Provisional data

### (4) Banks Finance during (1-30/09/2012)

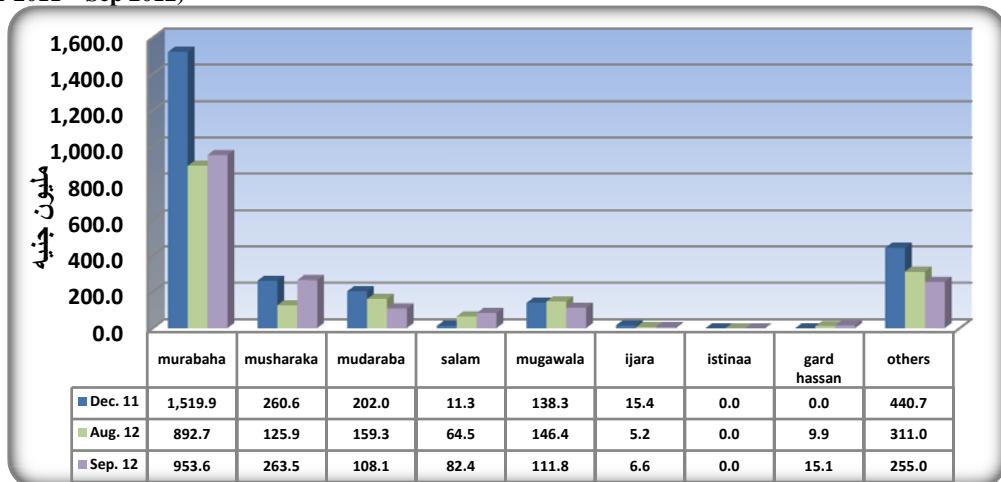
(A) Murabaha weighted average profit margins amounted to 11.8% and Musharaka weighted average share 25.7%.

(B) Murabaha profit margins ranged between 6 % (Baraka Bank) and 40% at (Financial Investment Bank).

(C) Musharaka shares ranged between 10% (Salam Bank, Export Development Bank ,Alshamal Bank, Financial Investment Bank, and 75% (Baraka Bank).

### (D) Flow of Commercial banks Finance by Modes of Finance during

(December 2011 – Sep 2012) \*



### E) Flow and stock of banks Finance (local-currency) by sectors during Sep 2012

(SDG Millions)

Sectors	Flow	Percentage%	Stock	Percentage%
<b>Agriculture</b>	239.4	13.3	3,246.0	14.0
<b>Industry</b>	352.0	19.6	2,725.4	11.8
<b>Transport</b>	90.7	5.1	1,367.0	5.8
<b>Storage</b>	0.2	0.0	5.8	0.1
<b>Local Trade</b>	192.3	10.7	3,397.2	14.7
<b>Exports</b>	115.1	6.4	765.0	3.3
<b>Imports</b>	153.3	8.5	1,027.3	4.5
<b>Construction</b>	150.4	8.4	2,721.4	11.8
<b>Energy &amp; Mining</b>	8.1	0.5	42.6	0.2
<b>Non Bank Financial Institution</b>	0.0	0.0	189.8	0.8
<b>State &amp; Local Gov.</b>	14.8	0.8	723.8	3.1
<b>Equity Participation</b>	0.0	0.0	812.7	3.5
<b>Others</b>	479.8	26.7	6,100.9	26.4
<b>Total</b>	<b>1,796.1</b>	<b>100.0</b>	<b>23,124.9</b>	<b>100.0</b>

\* Provisional data

## (5) Inflation Rate:

Inflation rate Decrease from 42.1% at the end of August 2012 to 41.6% at the end of September 2012.

*The Inflation rates at the end of month (December 2011 – September 2012)*



## (6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank Of Sudan, Commercial Banks and Exchange Bureaus as at 15 Oct 2012.

### (A) Central Bank of Sudan

(SDG)	
Buying Rate	5.6774
Selling Rate	5.7058

### (B) Commercial Banks and Exchange Bureaus

Rate Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	7.2819	7.2027	7.3184	7.2387	7.2819	7.3183
Exchange Bureaus	7.6163	7.2392	7.6544	7.2754	7.2819	7.3183

\* *Aljazeera Sudanese Gordanian Bank* registered the lowest buying and selling rates, whereas *Sudanese Agriculturalbank*, registered the highest selling rates and most of *Banks* registered the highest buying rates .

\* *Alansaree Exchange Bureaue* registered the highest buying and selling rate , whereas *Divan Exchange Bureaue* registered the lowest buying and selling rates

## ( 8 ) Balance of Payment during years ( 2010-2012)

(USD Millions)

Period Particulars	2010*	Q3** 2011	Q4** 2011	Q1** 2012
<b>A. Current A/C (1+2)</b>	<b>157.2</b>	<b>(1,121.7)</b>	<b>(1,448.4)</b>	<b>(911.1)</b>
1. Trade Balance	2,564.9	(1,015.2)	(1,326.2)	(783.2)
2. Service, Income & Transfers Account	(2,407.7)	(106.5)	(122.2)	(127.9)
<b>B. Capital &amp; Financial A/C</b>	<b>661.1</b>	<b>703.9</b>	<b>1,353.2</b>	<b>926</b>
<b>C. Errors and Omissions</b>	<b>(872.5)</b>	<b>(230.3)</b>	<b>(137.0)</b>	<b>(13.7)</b>
<b>D. Overall Balance</b>	<b>(54.2)</b>	<b>(648.1)</b>	<b>(232.2)</b>	<b>1.2</b>

\* Amended data

\*\* Provisional data

## (9) Stock Exchange Dealing Position

Khartoum Stock Exchange Market Transactions During (1-30/09/2012)

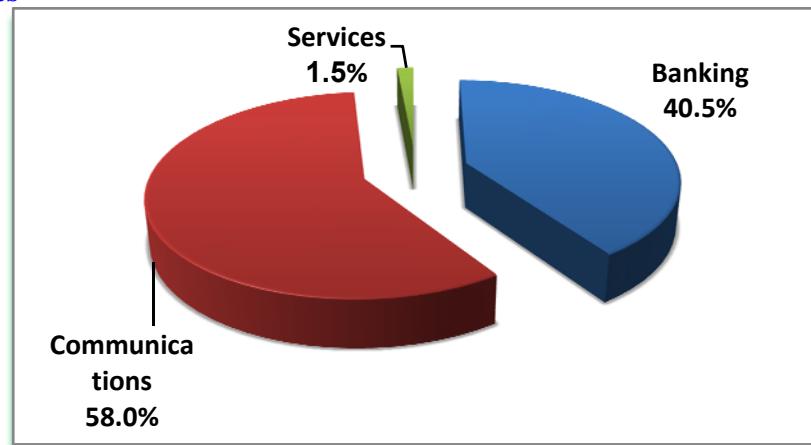
*Transactions took place on shares of 6 companies in the Banking, and Communication and Services,in addition to shares of 2Investment funds.*

### (1) Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking	464,702	97.0	40.5	11
Communications	95,252	139.1	58.0	1
Services	24,692	3.5	1.5	1
<b>TOTAL</b>	<b>584,646</b>	<b>239.6</b>	<b>100.0</b>	<b>13</b>

Source: Khartoum Stock Exchange

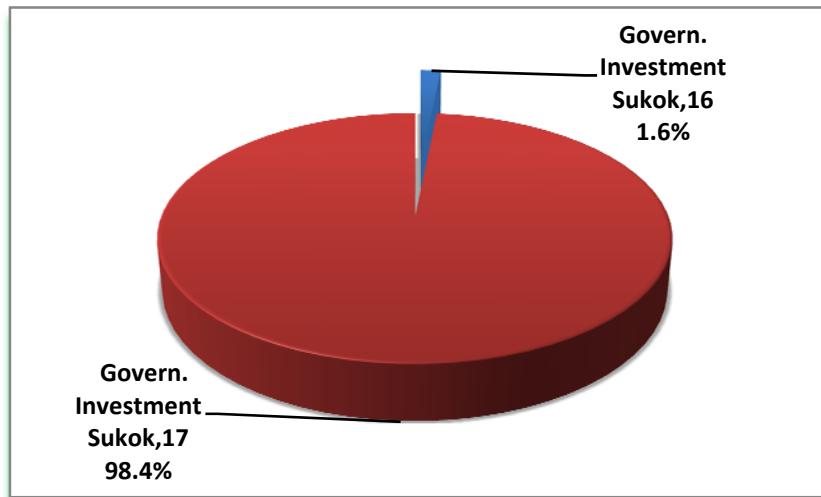
### Trading in Shares



### ( 2 ) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
Govt. Investment Sukok,16	650	65.3	1.6	2
Govt. Investment Sukok,17	40,373	4,057.5	98.4	6
<b>Total</b>	<b>41,023</b>	<b>4,122.8</b>	<b>100.0</b>	<b>8</b>

### Trading in Investment Funds

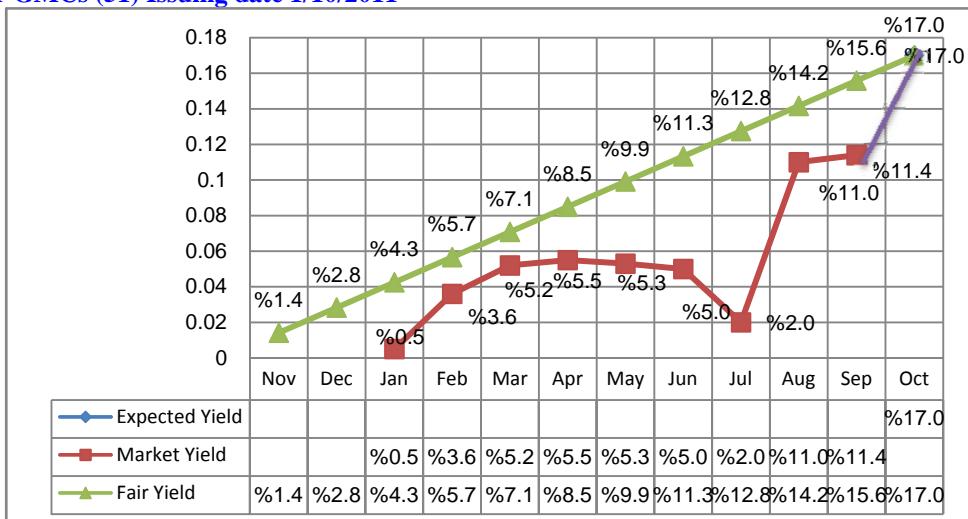


### (3) Yield curves for GMCs, GICs & Bank deposits (30/09/2012)

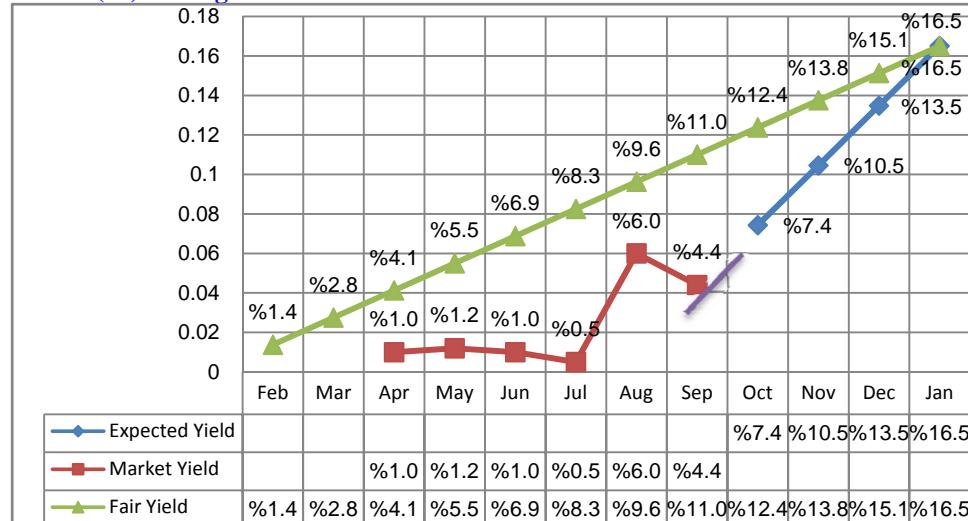
The yield curve shows the yield or return of the investments instruments during its lifetime up to their maturity dates. It is prepared in accordance with financial market indicators and the expected yields of the investment instruments.

#### 1/Yield Curves for GMCs:

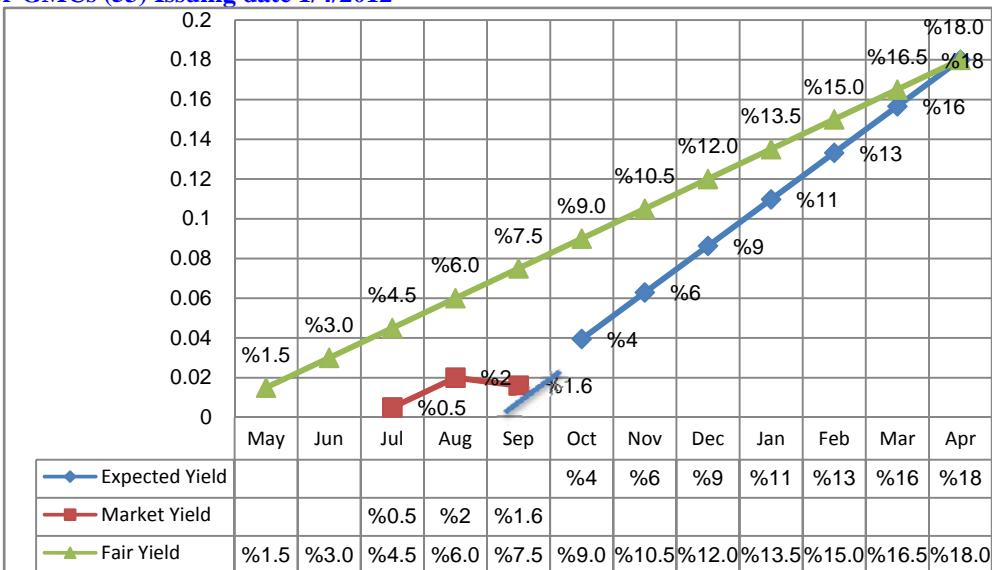
##### Yield Curve for GMCs (51) Issuing date 1/10/2011



##### Yield Curve for GMCs (52) Issuing date 1/1/2012

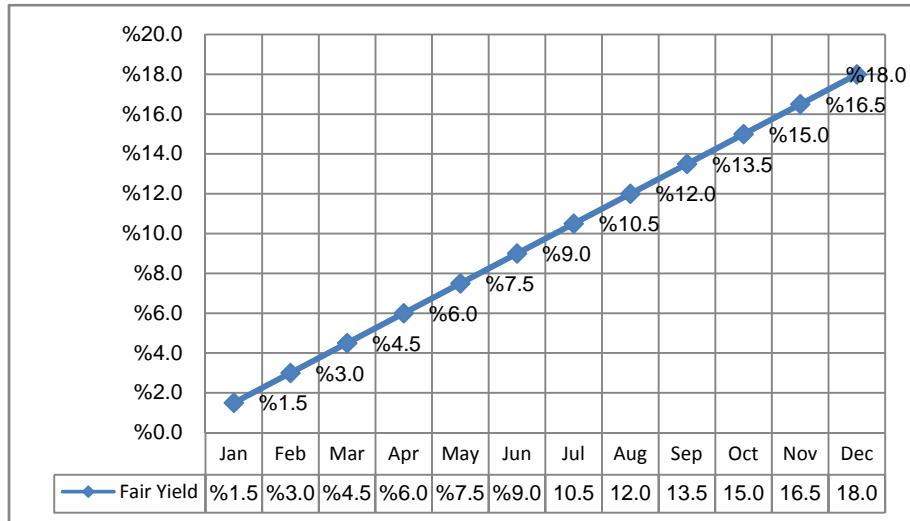


##### Yield Curve for GMCs (53) Issuing date 1/4/2012

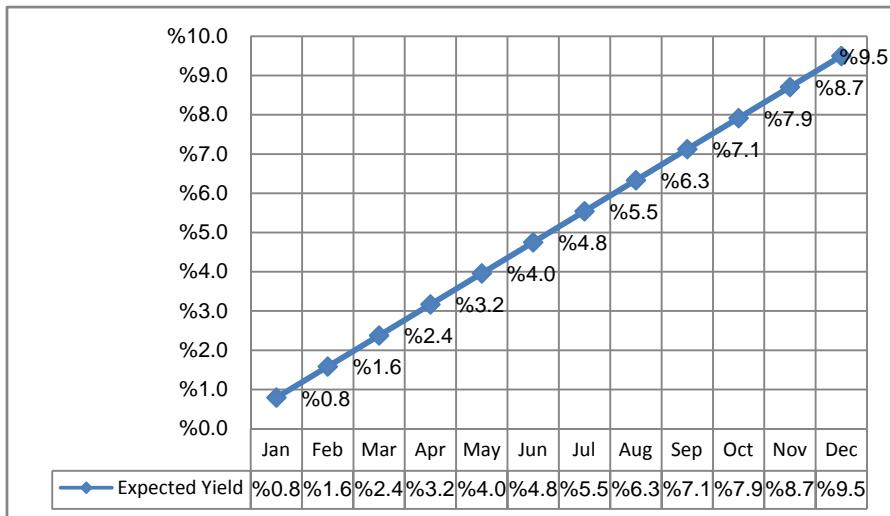


## 2/The yield curve on government investment Sukok 2011

### The average yield for GICs for 2011



### Yield curve for Expected Banks Investment Deposits 2012



### The overall yield for GMCs, GICs & Investment deposits Yield curve for Expected Banks Investment Deposits 2012

