



# The Economic Brief

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Issue No: 6/2018

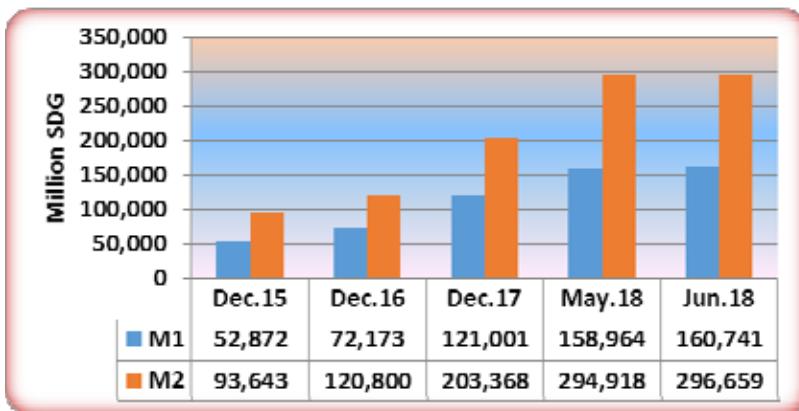
Reporting period: 1 -30/06/2018

## (1) Monetary Indicators

Period Indicator	Dec. 2016	Dec. 2017	May.** 2018	June.* 2018
<b>Broad Money</b>	<b>120,800</b>	<b>203,368</b>	<b>294,919</b>	<b>296,659</b>
Currency with the public	38,712	61,455	81,573	82,235
<b>Currency with public / broad money</b>	<b>32%</b>	<b>30%</b>	<b>28%</b>	<b>28%</b>
Demand deposits	33,461	59,546	77,391	78,506
<b>Demand deposits / broad money</b>	<b>28%</b>	<b>29%</b>	<b>26%</b>	<b>27%</b>
Quasi money	48,627	82,367	135,954	135,917
<b>Quasi money/ broad money</b>	<b>40%</b>	<b>41%</b>	<b>46%</b>	<b>46%</b>
<b>Total banks assets (liabilities)</b>	<b>132,714</b>	<b>211,246</b>	<b>294,252</b>	<b>295,290</b>
<b>Total banks finance</b>	<b>67,689</b>	<b>102,928</b>	<b>118,449</b>	<b>121,774</b>
<b>Total banks deposits</b>	<b>79,918</b>	<b>139,964</b>	<b>206,364</b>	<b>207,689</b>
<b>Total banks finance / deposits</b>	<b>85%</b>	<b>74%</b>	<b>57%</b>	<b>59%</b>

\*Provisional Data

## (2) Liquidity Position During(December 2015- June 2018)



### (3) Banks Deposits\*

Particular	(SDG million)			
	31/05/2018**		30/06/2018	
Deposits	Local	Foreign	Local	Foreign
Demand	75,381.3	20,529.0	76,540.8	20,019.1
Saving	28,097.9	2,102.1	28,191.5	2,263.3
Investment	36,876.7	33,740.9	36,729.5	33,790.0
Margins on LCs & LGs	773.0	8,729.1	799.4	9,158.6
Others	127.1	7.2	197.1	0.1
<b>Total</b>	<b>141,256.0</b>	<b>65,108.3</b>	<b>142,458.2</b>	<b>65,231.2</b>
	<b>206,364.3</b>		<b>207,689.4</b>	

\* Deposits of residents & non residents

\*\*Amended data

### (4) Banks Finance during (1-30/06/2018)

(A) Murabaha weighted average profit margins amounted to 14.7% and Musharaka weighted average 28.2%.

(B) Murabaha profit margins ranged between 5% (Aljazeera Bank) and 40% (Capital Bank).

(C) Musharaka shares ranged between 10% (Farmer Commercial Bank, Animal Resources and Aljazeera Bank) and 75 % (Farmer Commercial Bank and Baraka Bank).

### (D) Flow of Commercial banks Finance by Modes of Finance during (December 2015-June 2018)



(E) Flow and stock of banks Finance (*local-currency*) by sectors during June 2018  
(SDG Millions)

Sectors	Flow*	Percentage %	Stock	Percentage %
Agriculture	1,751.2	23.3	19,244.8	17.3
Industry	2,259.9	30.1	22,927.8	20.6
Transport	453.9	6.0	7,416.0	6.7
Storage	2.8	0.04	28.8	0.0
Local Trade	259.5	3.5	9,412.9	8.4
Exports	497.2	6.6	5,616.8	5.0
Imports	93.9	1.3	2,207.8	2.0
Construction	795.4	10.6	16,200.1	14.5
Energy & Mining	278.8	3.7	1,676.8	1.5
Nonbank Financial Institution	144.0	1.9	2,363.9	2.1
State & Local Gov.	37.2	0.5	5,345.9	4.8
Equity Participation	5.0	0.1	2,371.2	2.1
Others	928.9	12.4	16,633.2	14.9
<b>Total</b>	<b>7,507.5</b>	<b>100.0</b>	<b>111,446.0</b>	<b>100.0</b>

\* Provisional data

## (5) Inflation Rate

Inflation rate increased from 60.9% at the end of May 2018 to 63.9% at the end June 2018.

*The Inflation rates at the end of month (December 2015 – June 2018)*



## (6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank Of Sudan, Commercial Banks and Exchange Bureaus as at 28 June 2018.

### (A) Central Bank of Sudan

		(SDG)			
<b>Buying Rate</b>		<b>20.7649</b>			
<b>Selling Rate</b>		<b>20.8687</b>			

### (B) Commercial Banks and Exchange Bureaus

Particulars	Rate		Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling		
Commercial Banks	33.687	33.2927	33.8550	33.6540	33.8550	33.6866		
Exchange Bureaus	33.8283	33.5455	33.7132	33.8550	33.8550	33.6866		

\* *Elnilein Industrial development Bank, Elkhaliij Bank and Arab Sudanese Bank* registered the highest buying rate, whereas most of the banks registered the highest selling rate and *Qatar National Bank* registered the Lowest buying and selling rates.

Al-Yamama Exchange Bureau registered the highest buying rate, whereas most of the bureau registered the highest selling rate and Wafaa exchange bureau registered the Lowest selling rates.

#### (7) Balance of Payments during the first quarter of 2018

Period	2017**	Q1 2018	(USD Millions) Q2 2018
Particulars			
<b>A. Current A/C (1+2)</b>	<b>(4,811.2)</b>	<b>(1,015.2)</b>	<b>(1,161.7)</b>
1. Trade Balance	(4,119.9)	(663.2)	(589.3)
2. Service, Income & Transfers Account	(691.3)	(352.0)	(572.4)
<b>B. Capital &amp; Financial A/C</b>	<b>3,629.1</b>	<b>292.4</b>	<b>622.5</b>
<b>C. Errors &amp; Omissions</b>	<b>1,169.3</b>	<b>749.3</b>	<b>504.2</b>
<b>D. Overall Balance</b>	<b>(12.8)</b>	<b>26.5</b>	<b>(35.0)</b>

\*Amended figures \*\* Provisional data

#### (8) Stock Exchange Dealing Position

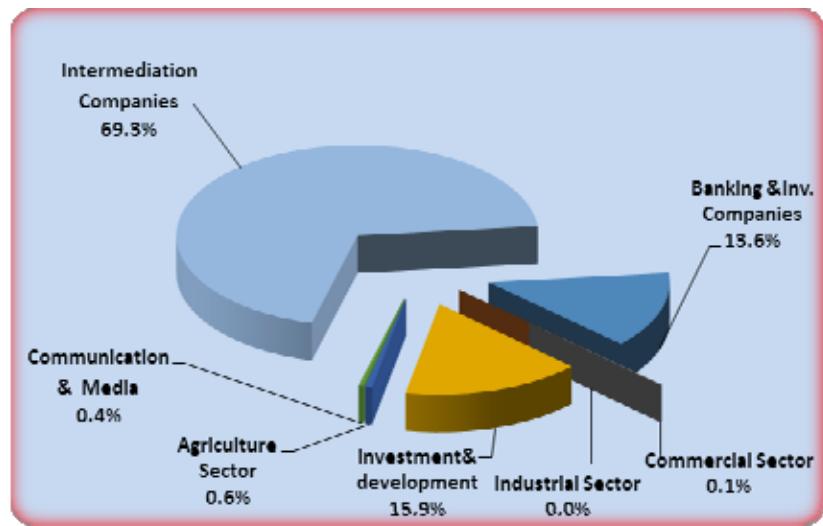
Khartoum Stock Exchange Market Transactions During(1-30/06/2018)

Transactions took place on shares of 23 companies in Banking and Investment Sector, Industrial Sector, commercial Sector, investment & development Sector, Agricultural sector, Intermediation Companies and Communication and Media. In addition to shares of 8 Investment funds.

##### (1) Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
<b>Banking &amp; Inv. Companies</b>	29,749,484	8635.6	12.9	139
<b>Industrial Sector</b>	3,625	25.2	0.0	8
<b>Commercial Sector</b>	7,544	49.3	0.1	2
<b>Investment &amp; development</b>	1,345,267	10129.7	15.1	16
<b>Communication &amp; Media</b>	4,000,000	400	0.6	2
<b>TOTAL</b>	65,764	280.6	0.4	14

Source: Khartoum Stock Exchange



## (2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percent (%)	No. of contracts
Ijara Fund for Investment (MICO)	5,829	594.5	0.9	4
Baraka Invest. Fund (AIFN1)(Nama1)	156	15.8	0.0	2
Govt. Investment Sukuk (1.16)(1.16.2)	354,430	35,604.7	52.5	12
5 <sup>th</sup> Share Fund(SFS)	10,000	1,005.0	1.5	1
2 <sup>nd</sup> Baraka Invest. Fund (ENGAZ-2)	57,835	5,878.2	8.7	51
Govt. Investment Sukuk (1.17)(1.17.2)	211,028	21,264.8	31.4	17
2 <sup>nd</sup> Ijara Invest. Fund (EJIVF2)	33,134	3,333.3	4.9	3
<b>Total</b>	<b>9,339</b>	<b>94.0</b>	<b>0.1</b>	<b>1</b>

