



The Economic Brief



A Periodical Brief Issue of Statistics Administrate – Central Bank of Sudan

Issue No. 09/2012

Reporting period: 01-15/05/2012

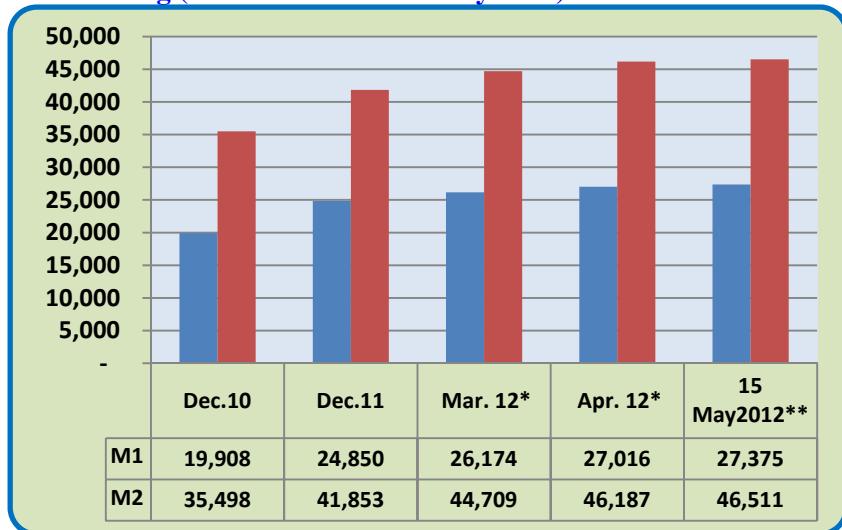
(1) Monetary Indicators

(SDG Million)

Indicator	Period	Dec. 2011*	March 2012*	April 2012*	15-May 2012**
Broad Money		41,853	44,709	46,187	46,511
Currency with the public		12,850	12,980	13,365	13,781
Demand deposits		12,000	13,194	13,651	13,594
Quasi money		17,003	18,535	19,171	19,136
Total banks assets (liabilities)		46,504	48,866	50,125	52,071
Total banks finance		22,867	24,352	24,848	24,622
Total banks deposits		27,984	30,373	31,110	31,295
Demand deposits/ broad money		29%	30%	30%	29%
Currency with public/ broad money		31%	29%	29%	30%
Quasi money/ broad money		40%	41%	41%	41%
Total banks finance / deposits		82%	80%	80%	79%

*Amended Data ** Estimated data

(2) Liquidity Position During (December2010 –15/May 2012)



*Amended Data ** Estimated data

(3) Banks Deposits*

Particular	(SDG million)			
	30/04/2012*		15/05/2012**	
Deposits	Local	Foreign	Local	Foreign
Demand	12,628.6	1,837.5	12,702.5	1,884.8
Saving	3,023.1	44.4	3,056.0	41.5
Investment	9,434.1	2,170.7	9,469.0	2,178.5
Margins on LCs & LGs	408.6	1,426.1	400.0	1,422.9
Others	135.8	1.0	138.8	1.2
Total	25,630.2	5,479.7	25,766.3	5,528.9
	31,109.9		31,295.2	

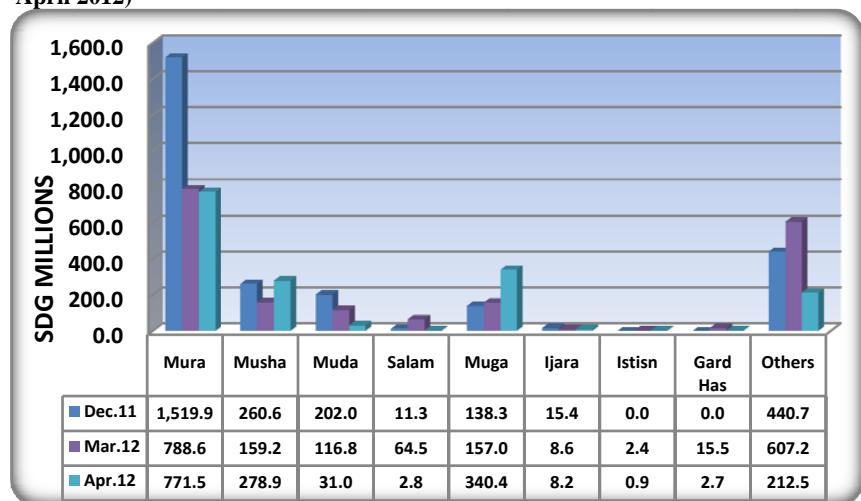
* Deposits of residents & non residents **Estimated Data

(4) Banks Finance during (1-30/04/2012)

(A) Murabaha weighted average profit margins amounted to 11.4% and Musharaka weighted average share 41.7%.
 (B) Murabaha profit margins ranged between 7 % (Sudanese Saudi Bank & Abu Dhabi National Bank) and 18% at (Arab Sudanese Bank).
 (C) Musharaka shares ranged between 10% (Khartoum Bank, ELneilin Bank, Shamal Islamic Bank, Financial Investment Bank, Estate Commercial Bank and Export Development Bank) and 90% (Al salam Bank).

(D) Flow of Commercial banks Finance by Modes of Finance during

(December 2011 – April 2012) *



E) Flow and stock of banks Finance (local-currency) by sectors during April 2012

(SDG Millions)

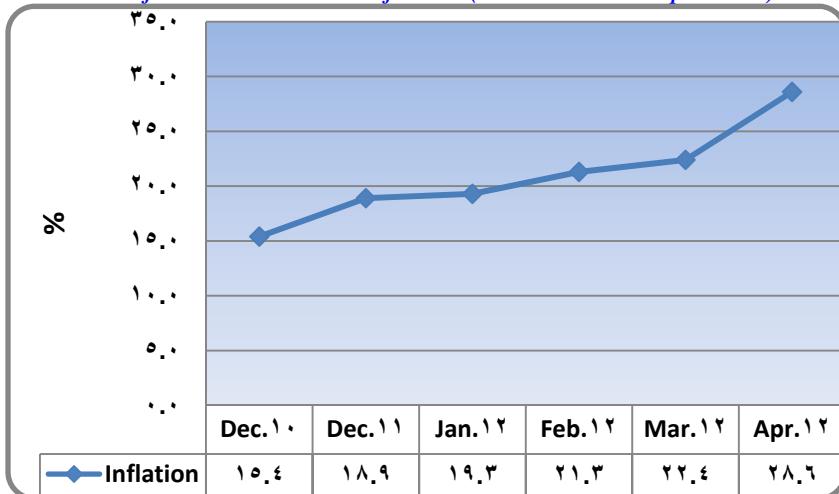
Sectors	Flow*	Percenta ge%	Stock	Percenta ge%
Agriculture	122.3	7.4	2,588.5	12.0
Industry	359.1	21.8	2,493.0	11.6
Transport	113.1	6.9	1,215.7	5.6
Storage	0.3	0.0	42.1	0.2
Local Trade	289.4	17.5	3,606.1	16.7
Exports	123.0	7.5	716.2	3.3
Imports	66.0	4.0	1,171.9	5.4
Construction	316.0	19.2	2,320.7	10.8
Energy & Mining	7.0	0.4	33.7	0.2
N. Bank Financial Institution	0.6	0.0	251.6	1.1
State & Local Gov.	6.0	0.4	647.0	3.0
Equity Participation	0.0	0.0	805.9	3.7
Others	246.1	14.9	5,704.9	26.4
Total	1,648.9	100.0	21,597.3	100.0

*Provisional Data

(5) Inflation Rate:

Inflation rate Increased from 22.4 % at the end of March 2012 to 28.6 % at the end of April 2012.

The Inflation rates at the end of month (December 2010 – April 2012)



(6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank Of Sudan, Commercial Banks and Exchange Bureaus as at 15 May . 2012.

(A) Central Bank of Sudan

(SDG)	
Buying Rate	3.4136
Selling Rate	3.4307

(B) Commercial Banks and Exchange Bureaus

Rate Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	3.5283	3.4588	3.5427	3.4730	3.5283	3.5424
Exchange Bureaus	3.5283	3.5283	3.5427	3.5424	3.5283	3.5424

* Sudanese Islamic Bank registered the lowest buying and selling rates,whereas the majority of Banks registered the same highest buying rate &Ivory Bank registered the highest selling rate .

* All Exchange Bureaus registered the same buying rates & Aman Exchange Bureau registered the highest selling rate.

(8) Balance of Payment during years (2010-2011)

(USD Millions)

Particulars	Period	2010*	Q2** 2011	Q3** 2011	Q4** 2011
A. Current A/C (1+2)		<u>157.2</u>	<u>1,683.5</u>	(1,121.7)	(1,448.5)
1. Trade Balance		2,564.9	2,093.9	(1,015.2)	(1,326.3)
2. Service, Income & Transfers Account		(2,407.7)	(410.5)	(106.5)	(122.2)
B. Capital & Financial A/C		616.1	(271.5)	678.9	1,285.2
C. Errors and Omissions		(872.5)	(1,550.2)	(205.3)	(68.9)
D. Overall Balance		(54.2)	(138.3)	(648.1)	(232.2)

* Amended data ** Provisional data

(9) Stock Exchange Dealing Position

Khartoum Stock Exchange Market Transactions During (1-15/05/2012)

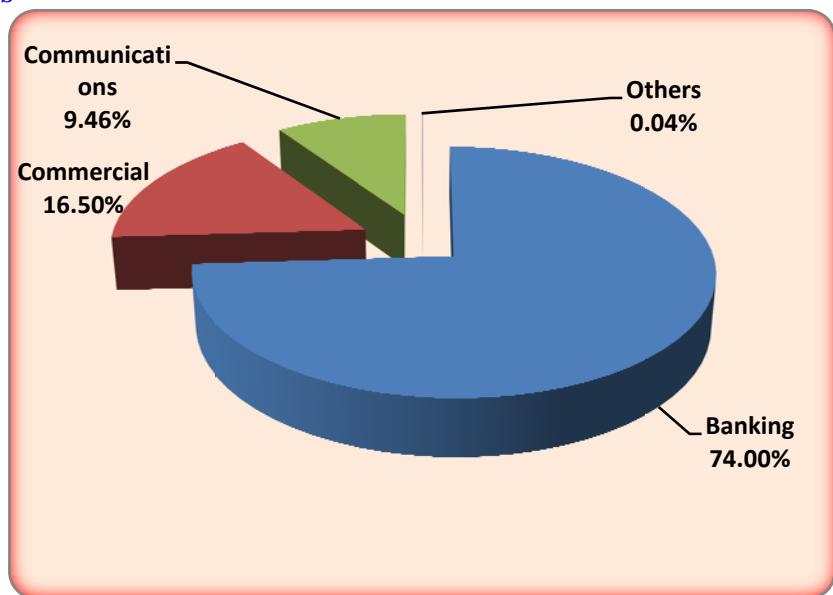
Transactions took place on shares of 6 companies in the Banking, ,Commercial, Communication & Others ,in addition to shares of 3 Investment funds.

(1) Trading in Shares

Sector	No. Of Shares	Dealing value (000s SDG)	Percent %	No. of contracts
Banking	357,057	1,125.59	74.00	28
Commercial	25,900	250.95	16.50	3
Communications	87,374	143.84	9.46	8
Others	1,314	0.60	0.04	2
TOTAL	471,645	1,520.98	100.00	41

Source: Khartoum Stock Exchange

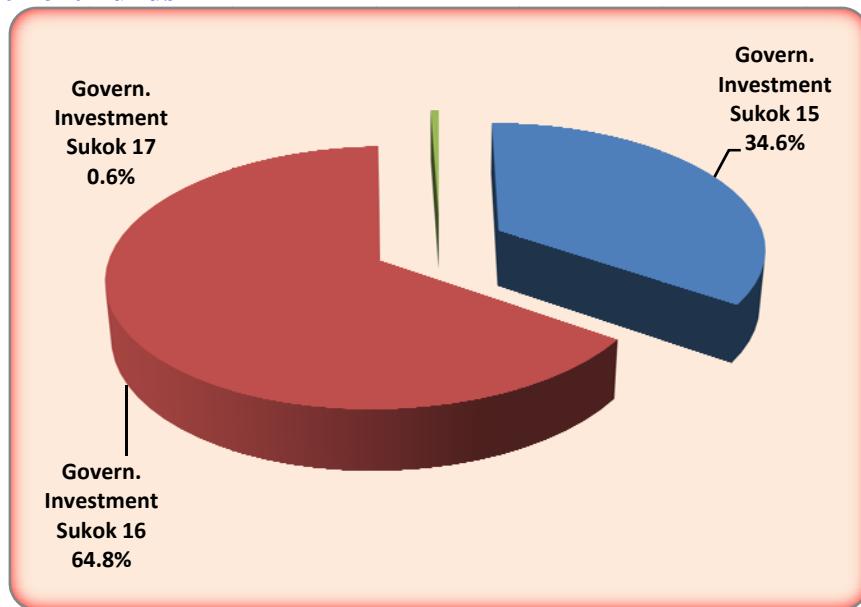
Trading in Shares



(2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
Govern. Investment Sukok 15	51,806	5,180.6	34.6	3
Govern. Investment Sukok 16	95,431	9,710.8	64.8	11
Govern. Investment Sukok 17	828	83.3	0.6	11
Total	148,065	14,974.7	100.00	25

Trading in Investment Funds

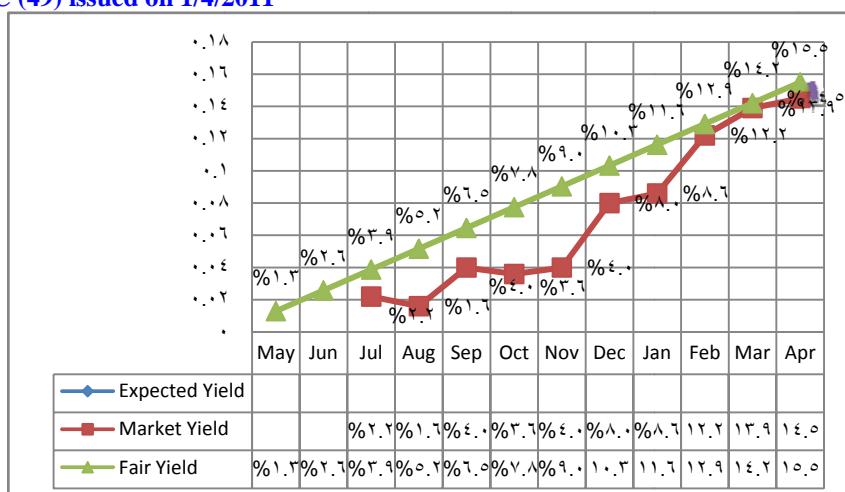


(3) Yield curves for GMCs, GICs & Bank deposits (30/04/2012)

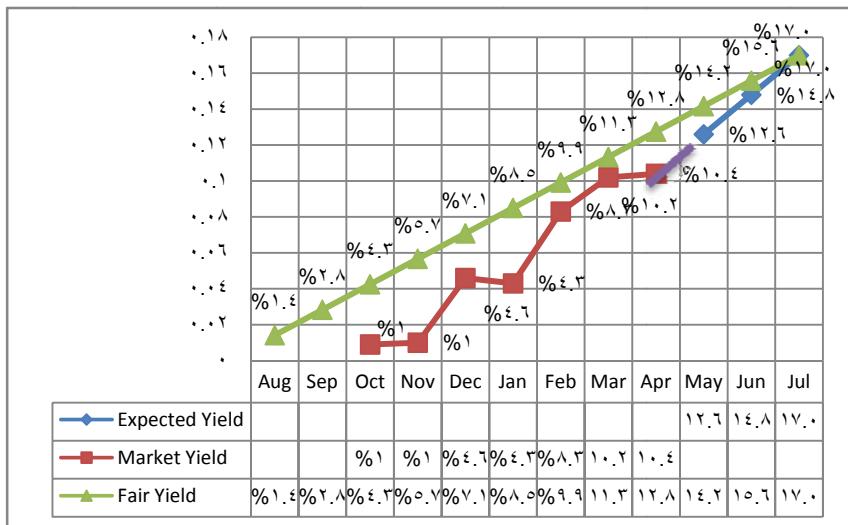
The yield curve shows the yield or return of the investments instruments during its lifetime up to their maturity dates. It is prepared in accordance with financial market indicators and the expected yields of the investment instruments.

1/Yield Curves for GMCs:

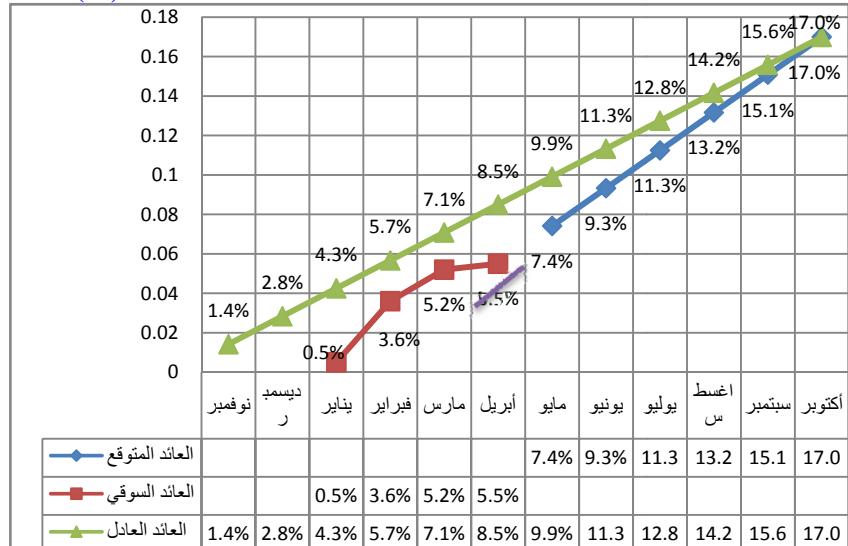
Yield curve for GMC (49) issued on 1/4/2011



Yield curve for GMC (50) issued on 1/7/2011

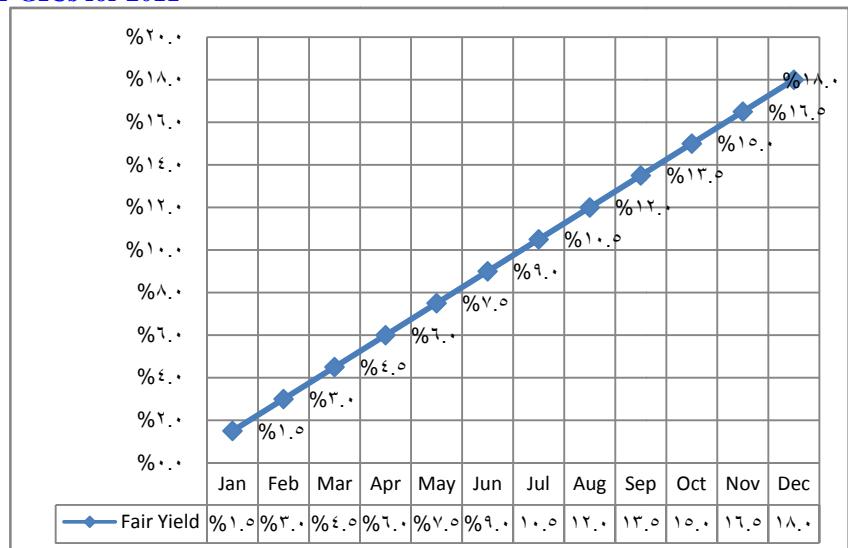


Yield curve for GMCs (51) issued on 1/10/2011

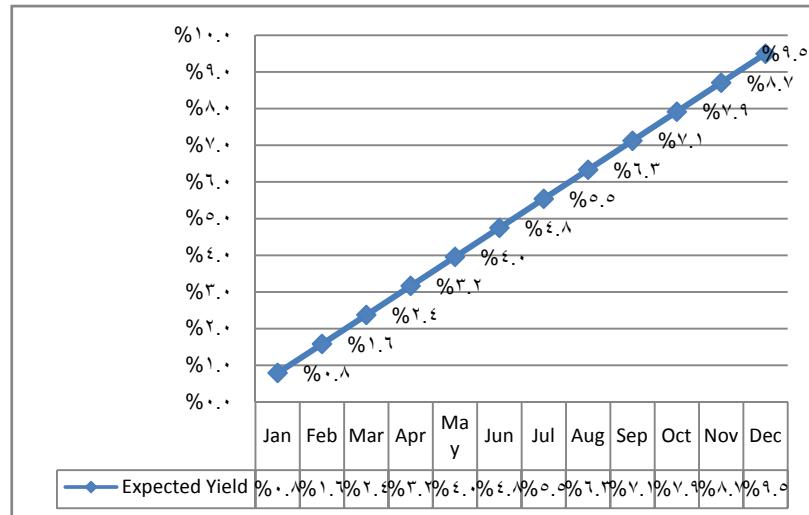


2/The yield curve on government investment Sukok 2011

The average yield for GICs for 2011



The yield curve for the banks investment deposits for 2012



The overall yield for GMCs, GICs & Investment deposits

