



The Economic Brief



A Periodical Brief Issued by Statistics Department – Central Bank of Sudan

Issue No:3

Reporting period: 1 -31/3/2016

(1) Monetary Indicators

Indicator	Period	Dec. 2015	Jan 2016	Feb 2016	Mar 2016
Broad Money		93,643	95,635	97,661	100,760
Currency with the public		27,496	26,543	27,297	28,259
Demand deposits		25,376	26,350	26,780	28,409
Quasi money		40,771	42,742	43,584	44,092
Total banks assets (liabilities)		108,938	110,697	113,192	115,503
Total banks finance		53,457	54,079	55,181	56,691
Total banks deposits		63,885	66,419	67,936	69,993
Currency with public / broad money		29%	28%	28%	28%
Demand deposits / broad money		27%	27%	27%	28%
Quasi money/ broad money		44%	45%	45%	44%
Total banks finance / deposits		84%	81%	81%	81%

*Amended figures

(2) Liquidity Position During(December 2014- March 2016)



(3) Banks Deposits*

(SDG million)

Particular	2016/02/29		2016/03/31	
	Local	Foreign	Local	Foreign
Deposits				
Demand	25,976.4	5,132.5	27,407.9	5,053.7
Saving	8,947.0	402.2	9,272.1	425.8
Investment	18,607.1	5,885.4	18,943.6	5,993.9
Margins on LCs & LGs	714.0	2,121.6	738.3	1,988.2
Others	89.9	60.0	111.2	58.4
Total	54,334.4	13,601.7	56,473.1	13,519.9
	67,936.1		69,993.0	

* Deposits of residents & non residents

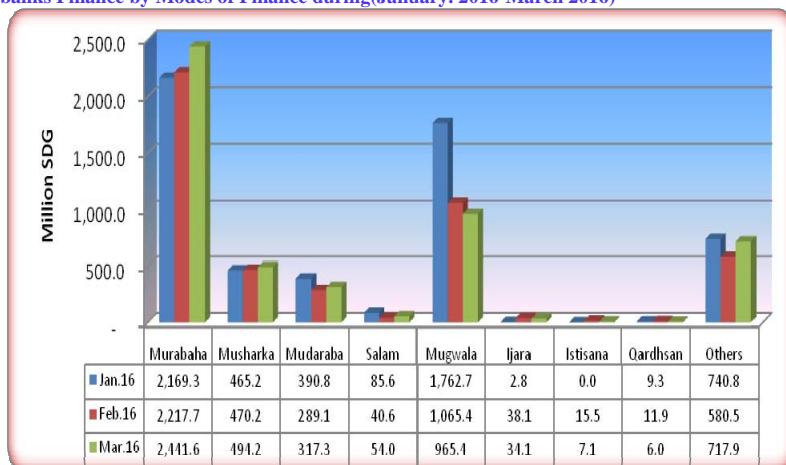
(4) Banks Finance during (1-31/03/2016)

(A) Murabaha weighted average profit margins amounted to 12.1% and Musharaka weighted average share 31.7%.

(B) Murabaha profit margins ranged between 6% (Farmer Bank) and 81% (Saudi Bank).

(C) Musharaka shares ranged between 1% (Animal Resource Bank) and 75% (Tadamon, Farmer, Salam and Baraka Bank).

(D) Flow of Commercial banks Finance by Modes of Finance during (January 2016-March 2016)*



(E) Flow and stock of banks Finance (local-currency) by sectors during March 2016

(SDG Millions)

Sectors	Flow*	Percentage %	Stock	Percentage %
Agriculture	612.2	12.1	8,812.6	16.5
Industry	833.9	16.5	8,613.6	16.2
Transport	245.1	4.9	3,551.0	6.6
Storage	0.2	-	26.3	0.1
Local Trade	1,463.9	29.1	6,662.7	12.5
Exports	110.2	2.2	1,622.4	3.0
Imports	40.2	0.8	944.7	1.8
Construction	638.0	12.7	9,668.2	18.1
Energy & Mining	109.9	2.2	351.9	0.7
Non-Bank Financial Institution	129.7	2.6	1,418.0	2.7
State & Local Govt.	-	-	1,963.1	3.7
Equity Participation	-	-	1,456.6	2.7
Others	854.3	16.9	8,232.9	15.4
Total	5,037.6	100.0	53,324.0	100.0

* Provisional data

(5) Inflation Rate:

Inflation rate decreased from 12.9% at the end of February 2016 to 11.7% at the end of March 2016.

The Inflation rates at the end of month (December 2014 – March 2016)



(6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank Of Sudan, Commercial Banks and Exchange Bureaus as at 31 March 2016.

(A) Central Bank of Sudan

(SDG)	
Buying Rate	6.8781
Selling Rate	6.9125

(B) Commercial Banks and Exchange Bureaus

Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	7.2594	6.9125	7.2960	6.9471	7.2594	7.2957
Exchange Bureaus	7.2594	7.0000	7.2960	7.0350	7.2594	7.2957

* The majority of Banks registered the highest buying rates, and National bank of sudan, Financial Investment Bank and Sudanese Islamic Bank registered the highest selling rates. whereas Saudi Bank registered the Lowest buying and selling rates.

The majority of Exchange Bureaus registered the highest buying rates and Argein and Alrayid Exchange Bureaus registered the highest selling rate, whereas Hat Exchange Bureaus registered the Lowest buying and selling rates.

(7) Balance of Payment during the Year 2015

Particulars	(USD Millions)				
	2014*	Q2 2015*	Q3 2015*	Q4 **2015	2015**
A. Current A/C (1+2)	(3,542.5)	(1,528.8)	(1,564.3)	(1,872.3)	(5,933.5)
1. Trade Balance	(3,652.2)	(1,387.6)	(1,372.5)	(1,664.8)	(5,198.7)
2. Service, Income & Transfers Account	106.7	(141.2)	(191.8)	(207.5)	(734.8)
B. Capital & Financial A/C	2,106.4	1,591.3	1,744.2	1,576.1	5,981.8
C. Errors & Omissions	1,435.8	(53.4)	(167.6)	306.0	(9.9)
D. Overall Balance	(3.3)	9.1	12.3	9.8	38.4

*Amended figures

** Provisional data

(8) Stock Exchange Dealing Position

Khartoum Stock Exchange Market Transactions During (1-31/03/2016)

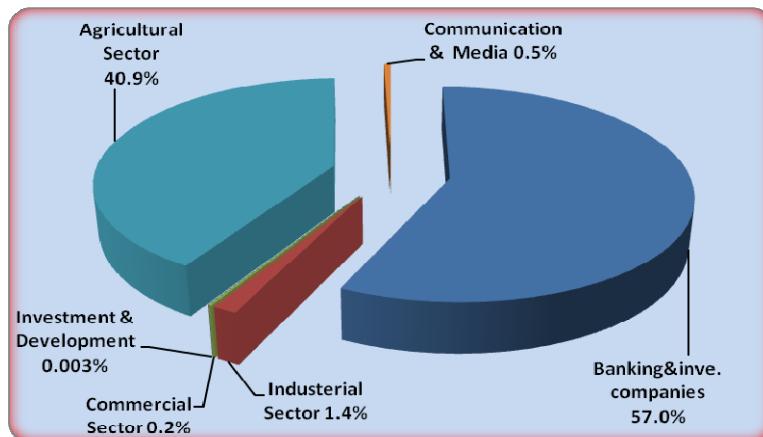
Transactions took place on shares of 14 companies in Banking and Investment, Industrial and commercial sector , Investment & Development ,Agricultural Sector and Communication and Media ,in addition to shares of 5 Investment funds.

(1) Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking & Investment Companies	9,751,072	33,434.2	57.0	106
Industrial Sector	2,000,000	820	1.4	1
Commercial sector	6,715	108.6	0.2	3
Investment &Development	13	1.6	0.003	1
Agricultural Sector	8,000,000	24,000	40.9	2
Communication & Media	210,334	324.4	0.5	20
TOTAL	19,968,134	58,688.8	100.0	133

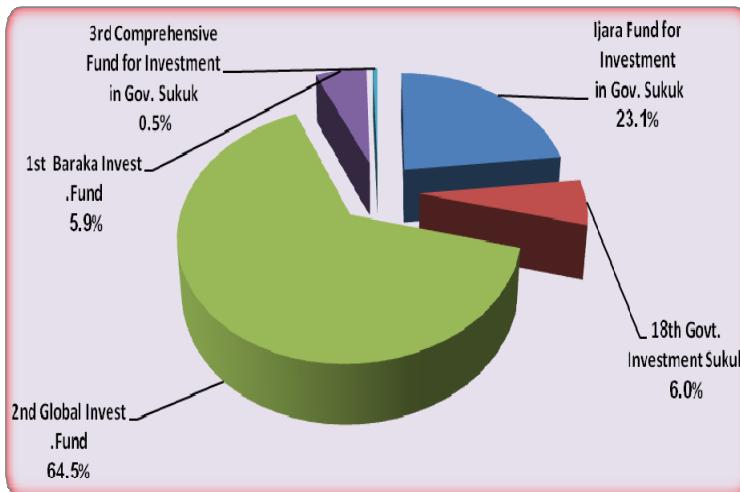
Source: Khartoum Stock Exchange

Trading in Shares



(2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
Ijara Fund for Investment in Gov. Sukuk	23,000	230.6	23.1	2
18th Govt. Investment Sukuk	595	59.8	6.0	4
2 nd Global Invest .Fund	64,049	642.7	64.5	5
1 st Baraka Invest .Fund	591	59.1	5.9	3
3 rd Comprehensive Fund for Investment in Govt. Sukuk	493	5.0	0.5	1
Total	88,728	997.2	100.0	15

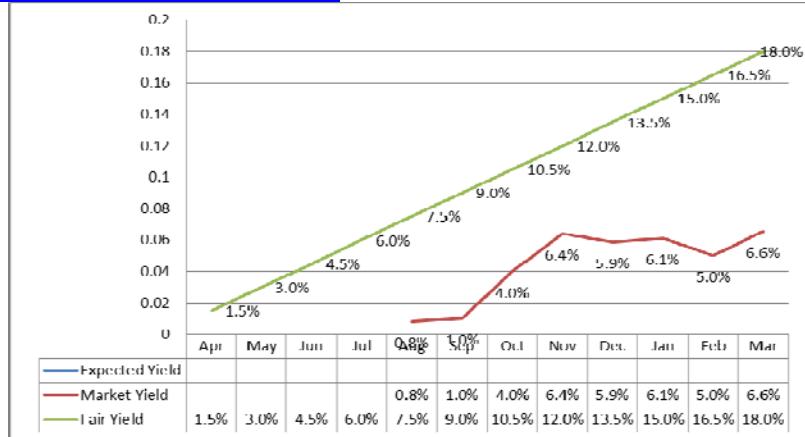


(9) Yield curves for GMCs, GICs & Bank deposits (31/03/2016)

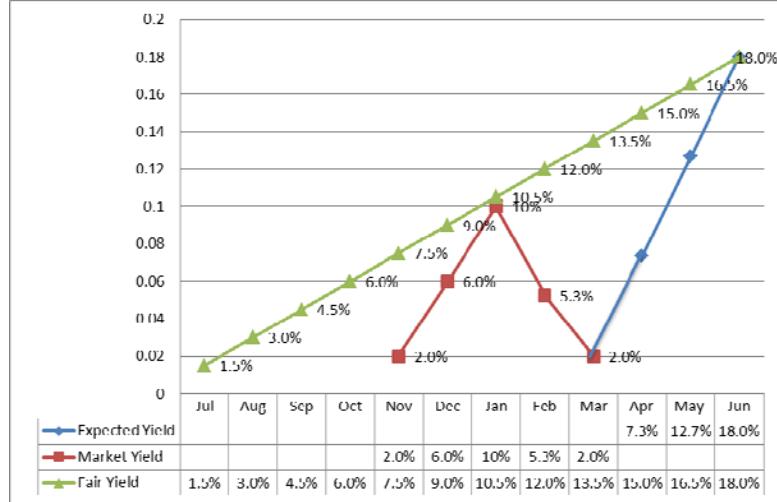
The yield curve shows the yield or return of the investments instruments during its lifetime up to their maturity dates. It is prepared in accordance with financial market indicators and the expected yields of the investment instruments.

1/Yield Curves for GMCs:

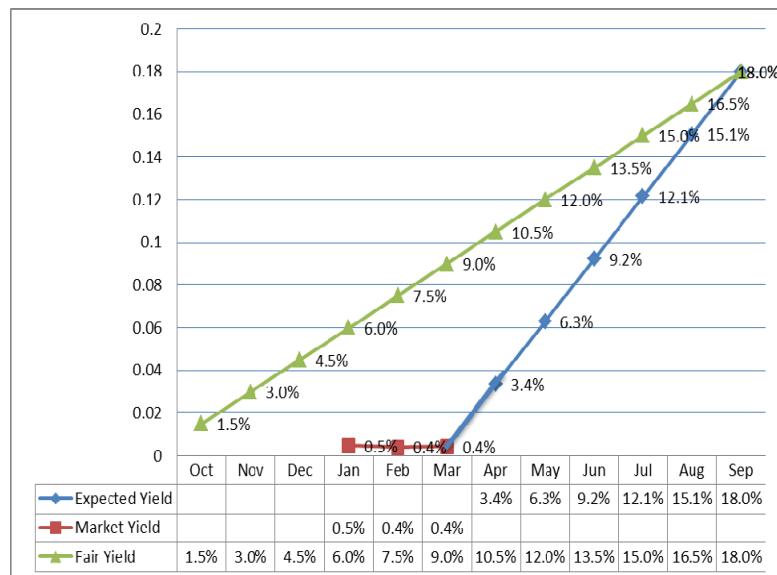
Yield Curve for GMCs (65) Issuing date 1/04/2015



Yield Curve for GMCs (66) Issuing date 1/7/2015



Yield Curve for GMCs (67) Issuing date 1/10/2015



2/The yield curve on government investment Sukok 2014

The average yield for GICs 2014

