



# The Economic Brief



A Periodical Review Issued by Statistics Department

Issue No. 4/2015

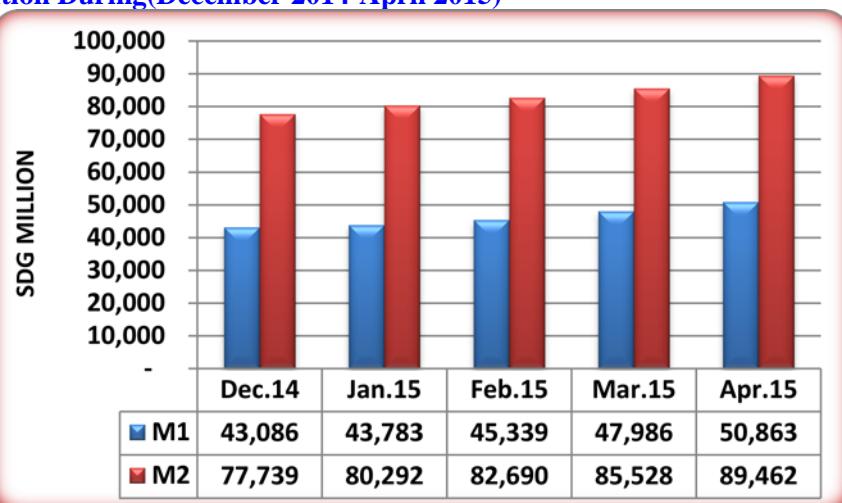
Reporting period:01-30/04/2015

## (1) Monetary Indicators

Indicator	Period	Dec. 2014	Feb. 2015	Mar. 2015	Apr. 2015	(SDG Million)
<b>Broad Money</b>		<b>77,739</b>	<b>82,690</b>	<b>85,528</b>	<b>89,462</b>	
Currency with the public		23,343	23,301	23,911	24,790	
Demand deposits		19,743	22,038	24,075	26,073	
Quasi money		34,653	37,351	37,542	38,599	
<b>Total banks assets (liabilities)</b>		<b>92,317</b>	<b>96,920</b>	<b>98,144</b>	<b>102,073</b>	
<b>Total banks finance</b>		<b>44,321</b>	<b>46,645</b>	<b>46,716</b>	<b>47,465</b>	
<b>Total banks deposits</b>		<b>53,978</b>	<b>56,745</b>	<b>58,687</b>	<b>61,478</b>	
<b>Currency with public / broad money</b>		30%	28%	28%	28%	
<b>Demand deposits / broad money</b>		25%	27%	28%	29%	
<b>Quasi money/ broad money</b>		45%	45%	44%	43%	
<b>Total banks finance / deposits</b>		82%	82%	80%	77%	

\*Amended figures

## (2) Liquidity Position During(December 2014-April 2015)



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### (3) Banks Deposits\*

Particular	(SDG million)			
	2015/03/31		2015/04/30	
Deposits	Local	Foreign	Local	Foreign
Demand	22,697.9	4,641.2	24,543.4	4,402.9
Saving	7,042.1	282.8	7,189.2	283.5
Investment	14,174.2	5,182.6	15,112.8	5,349.0
Margins on LCs & LGs	1,476.2	2,991.7	1,476.2	2,886.4
Others	135.7	62.6	181.7	52.7
<b>Total</b>	<b>45,526.1</b>	<b>13,160.9</b>	<b>48,503.3</b>	<b>12,974.5</b>
	<b>58,687.0</b>		<b>61,477.8</b>	

\* Deposits of residents & non residents

### (4) Banks Finance during (1-30/04/2015)

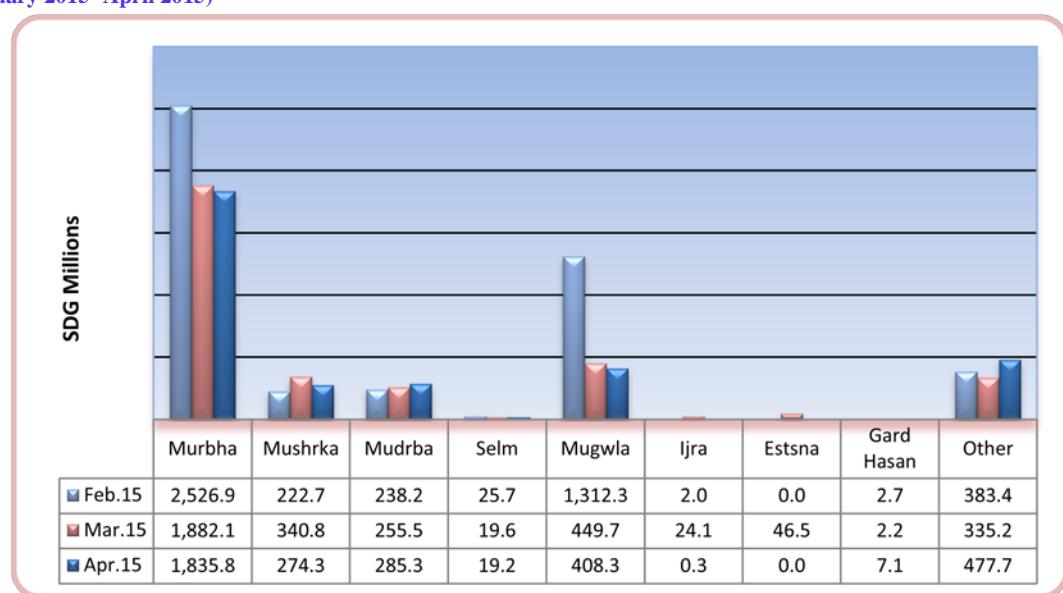
(A) Murabaha weighted average profit margins amounted to 13.1% and Musharaka weighted average share 30.8%.

(B) Murabaha profit margins ranged between 6% (Farmer Commercial Bank) and 30% (Byblos Bank).

(C) Musharaka shares ranged between 10% (Farmer Bank and Export Development Bank) and 76% (Alsalam Bank).

(D) Flow of Commercial banks Finance by Modes of Finance during

(February 2015- April 2015)



### E) Flow and stock of banks Finance (local-currency) by sectors during April 2015

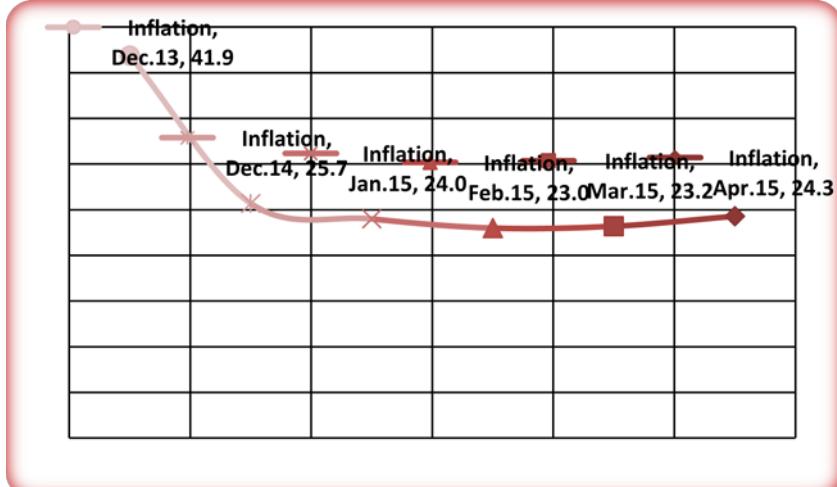
(SDG Millions)				
Sectors	Flow*	% Percentage	Stock	Percentage%
<b>Agriculture</b>	414.1	12.5	6,181.5	14.2
<b>Industry</b>	462.5	14.0	6,660.0	15.4
<b>Transport</b>	208.5	6.3	2,986.3	6.9
<b>Storage</b>	0.2	0.0	29.2	0.1
<b>Local Trade</b>	599.0	18.1	4,484.5	10.3
<b>Exports</b>	293.6	8.9	1,671.9	3.9
<b>Imports</b>	50.8	1.5	990.6	2.3
<b>Construction</b>	402.5	12.2	6,367.3	19.3
<b>Energy &amp; Mining</b>	55.1	1.7	430.4	1.0
<b>Non Bank Financial Institution</b>	132.7	4.0	899.1	2.1
<b>State &amp; Local Gov.</b>	41.0	1.2	2,098.0	4.8
<b>Equity Participation</b>	-	0.0	1,408.0	3.2
<b>Others</b>	648.0	19.6	7,160.9	16.5
<b>Total</b>	<b>3,308.0</b>	<b>100.0</b>	<b>43,367.8</b>	<b>100.0</b>

\* Provisional data

## (5) Inflation Rate:

Inflation rate increased from 23.2% at the end of March 2015 to 24.3% at the end of April 2015.

*The Inflation rates at the end of month (December 2013 – April 2015)*



## (6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank Of Sudan, Commercial Banks and Exchange Bureaus as at 30April 2015.

### (A) Central Bank of Sudan

(SDG)			
Buying Rate	6.6174	6.4309	
Selling Rate	6.6505	6.4631	

### (B) Commercial Banks and Exchange Bureaus

Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	6.9843	6.6174	7.0193	6.6505	6.9843	7.0192
Exchange Bureaus	6.9843	6.7500	7.0192	6.0192	6.9843	7.0192

\* The majority of banks registered the highest buying and selling rates, whereas Saudi Sudanese Bank registered the Lowest buying and selling rates.

The majority Bureaus registered the highest buying and selling rates , whereas The Hat Exchange company registered the Lowest buying rates and Yamama Exchange Company registered Lowest selling rates .

## (7) Balance of Payment during the period (2013-2015)

Particulars	Period	2013**	2014*	Q1* 2015
A. Current A/C (1+2)		(5,397.7)	(4,848.8)	(842.7)
1. Trade Balance		(3,938.2)	(3,755.7)	(826.1)
2. Service, Income & Transfers Account		(1,459.5)	(1,093.1)	(16.7)
B. Capital &Financial A/C		3,819.1	3,467.8	868.0
C. Errors &Omissions		1,561.0	1,365.9	(27.7)
D. Overall Balance		(17.6)	(15.1)	(2.5)

\* Amended Data

\*\* Provisional data

## (8) Stock Exchange Dealing Position

Khartoum Stock Exchange Market Transactions During (1-30/04/2015)

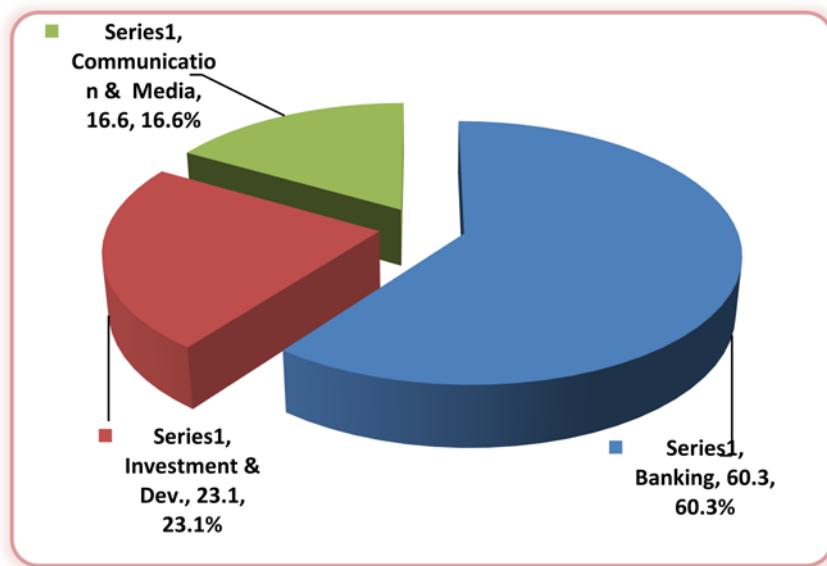
*Transactions took place on shares of 16 company in the Banking and Investment Companies , Investment & Development and Communication and Media, in addition to shares of One Investment funds.*

### (1) Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking	4,069,472	13,005.0	57.6	61
Investment & Dev.	2,405,850	4986.0	22.1	24
Communication & Media	1,694,508	3594.0	15.9	22
<b>TOTAL</b>	<b>8,270,075</b>	<b>22,590.0</b>	<b>100.0</b>	<b>121</b>

Source: Khartoum Stock Exchange

### Trading in Shares



### (2) Trading in Investment Funds (Sukuk)

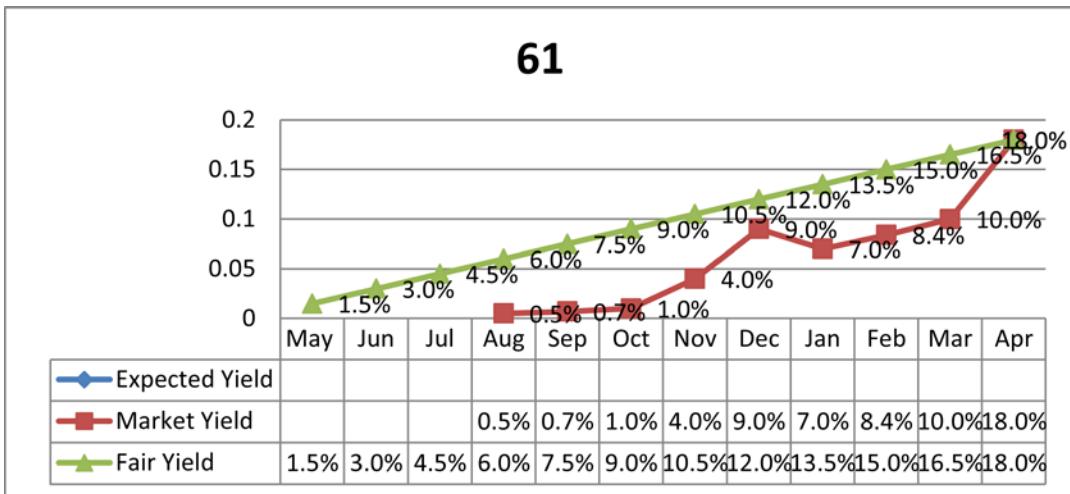
Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
2 <sup>nd</sup> Global Investment Fund	100,245	1,004.5	100.0	14
<b>Total</b>	<b>100,245</b>	<b>1,004.5</b>	<b>100.0</b>	<b>14</b>

## (9) Yield curves for GMCs, GICs & Bank deposits (30/04/2015)

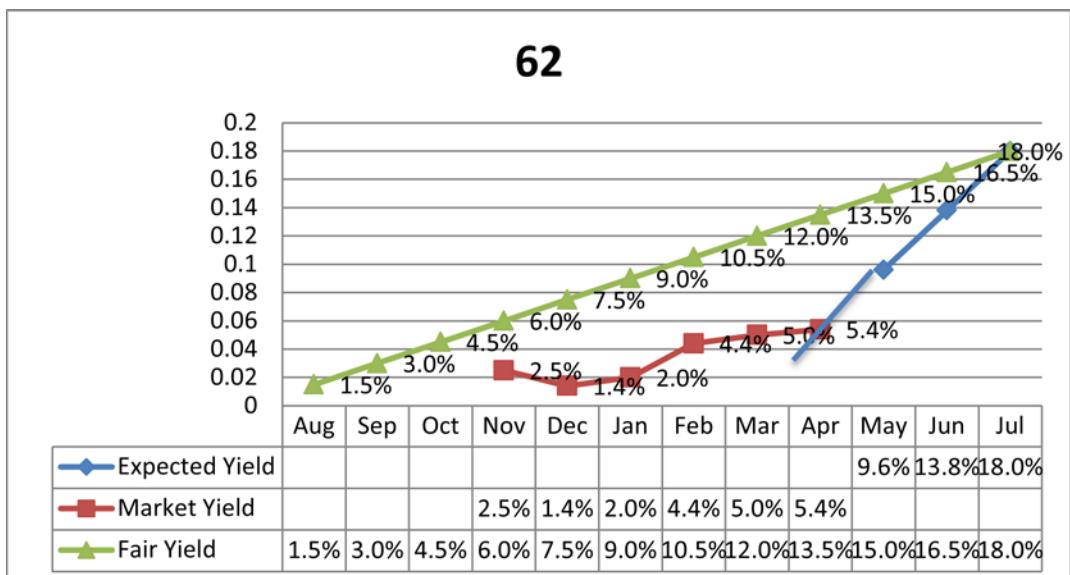
The yield curve shows the yield or return of the investments instruments during its lifetime up to their maturity dates. It is prepared in accordance with financial market indicators and the expected yields of the investment instruments.

### 1/Yield Curves for GMCs:

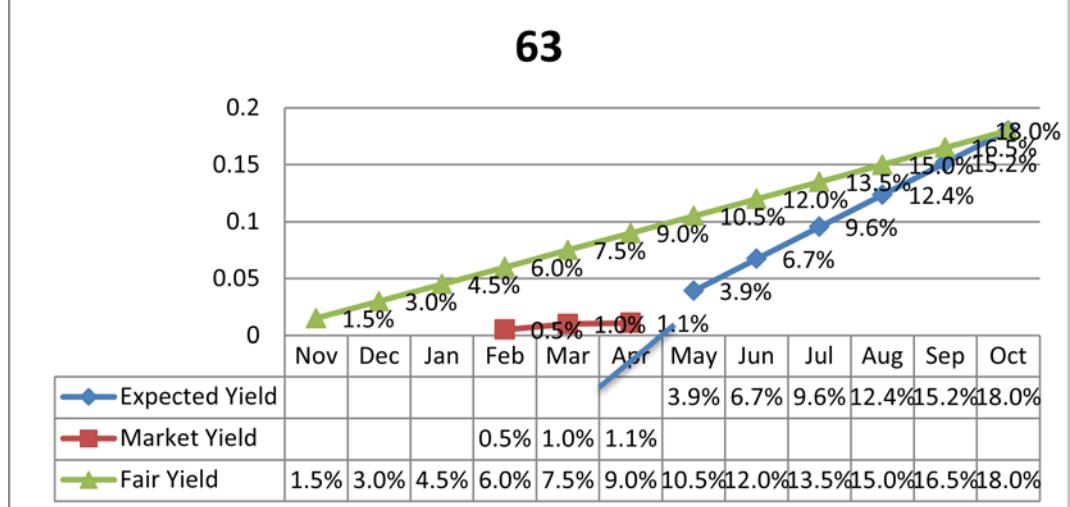
#### Yield Curve for GMCs (61) Issuing date 1/04/2014



#### Yield Curve for GMCs (62) Issuing date 1/07/2014

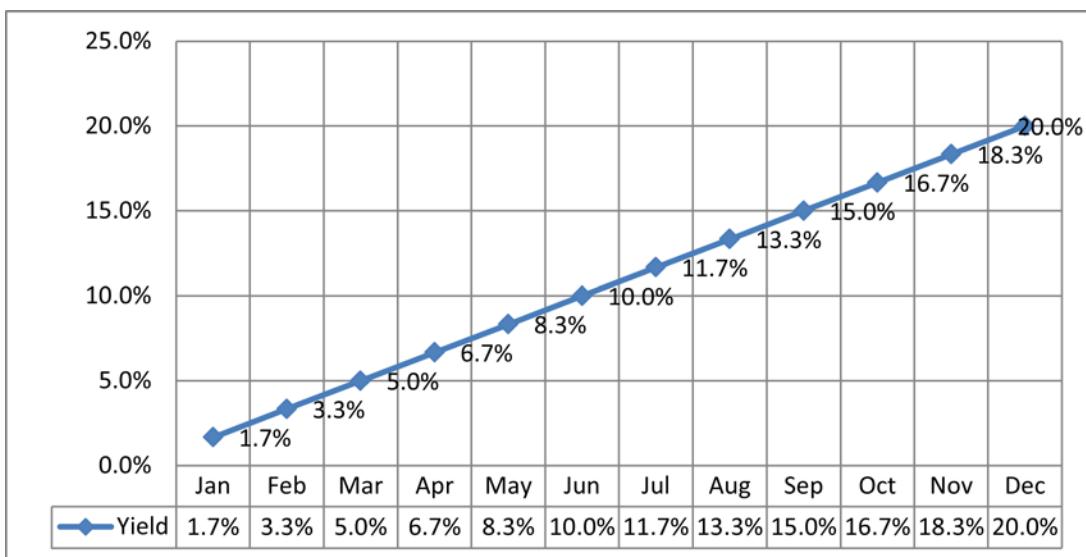


#### Yield Curve for GMCs (63) Issuing date 1/10/2014



## 2/The yield curve on government investment Sukok 2014

### The average yield for GICs 2014



## 3/ Weighted Yield Curve for GMCs,GICs & Banks Deposits

