



The Economic Brief



A Periodical Brief Issue of Gen. Adm. For Research and Statistics – Bank of Sudan

Issue No: 10/2016

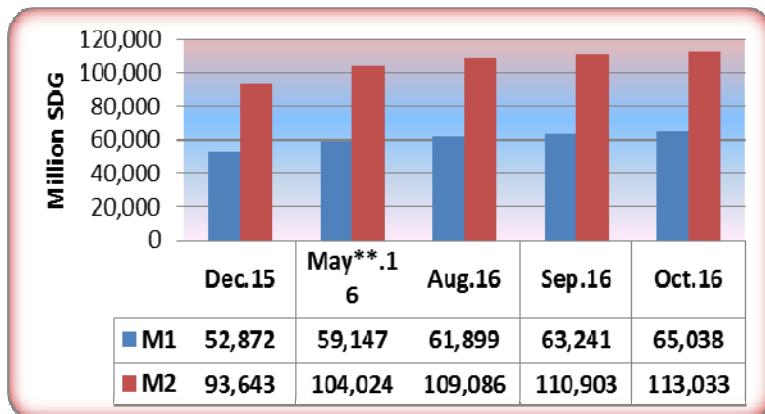
Reporting period: 1 -31/10/2016

(1) Monetary Indicators

Indicator	Period	Dec. 2015	August 2016	Sep. 2016	Oct.* 2016
Broad Money		93,643	109,086	110,903	113,033
Currency with the public		27,496	31,482	32,487	32,453
Demand deposits		25,376	30,417	30,754	32,585
Quasi money		40,771	47,187	47,662	47,995
Total banks assets (liabilities)		108,938	126,434	128,066	130,679
Total banks finance		53,457	62,345	63,660	63,618
Total banks deposits		63,885	74,824	75,563	77,366
Currency with public / broad money		29%	29%	29%	29%
Demand deposits / broad money		27%	28%	28%	29%
Quasi money/ broad money		44%	43%	43%	42%
Total banks finance / deposits		84%	83%	84%	82%

*Provisional Data

(2) Liquidity Position During(December 2015- October 2016)



** Amended data.

(3) Banks Deposits*

(SDG million)

Particular	2016/09/30		31/10/2016		
	Deposits	Local	Foreign	Local	Foreign
Demand	29,175.1	5,419.6	30,662.3	5,638.2	
Saving	10,565.1	468.2	10,878.3	528.5	
Investment	20,553.8	6,018.6	20,121.6	6,202.8	
Margins on LCs & LGs	682.1	2,247.0	663.7	2,226.4	
Others	374.0	59.8	378.3	65.7	
Total	61,350.0	14,213.2	62,704.2	14,661.6	
		75,563.2		77,365.8	

* Deposits of residents & non residents

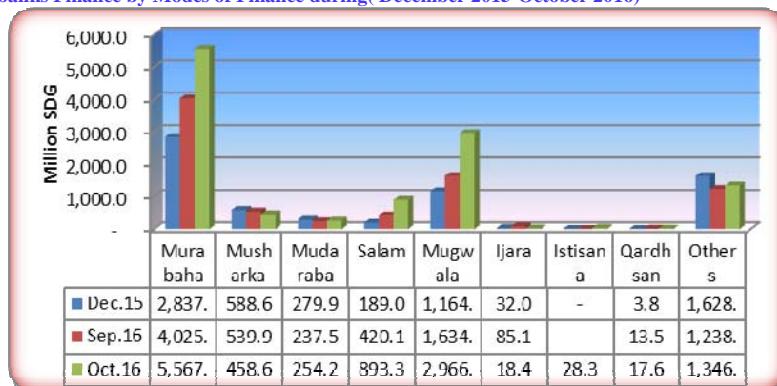
(4) Banks Finance during (1-31/10/2016)

(A) Murabaha weighted average profit margins amounted to 11.3% and Musharaka weighted average 38.7%.

(B) Murabaha profit margins ranged between 7% (French Bank, Shamal Bank) and 24% (Aljazeera Bank).

(C) Musharaka shares ranged between 10% (Farmer Bank, Gazera Bank, Saving Bank) and 75% (Farmer Bank and Baraka Bank).

(D) Flow of Commercial banks Finance by Modes of Finance during (December 2015-October 2016)



(E) Flow and stock of banks Finance (local-currency) by sectors during October 2016

(SDG Millions)

Sectors	Flow*	Percentage %	Stock	Percentage %
Agriculture	4,397.6	38.1	10,749.0	17.9
Industry	752.8	6.5	7,894.3	13.2
Transport	187.2	1.6	4,402.4	7.4
Storage	8.6	0.1	27.1	0.0
Local Trade	2,663.8	23.1	8,028.9	13.4
Exports	50.9	0.4	1,390.6	2.3
Imports	76.8	0.7	1,702.7	2.8
Construction	1,858.0	16.0	9,654.4	16.1
Energy & Mining	127.8	1.1	568.1	1.0
Non-Bank Financial Institution	39.4	0.3	1,221.6	2.0
State & Local Gov.	283.9	2.5	3,100.2	5.2
Equity Participation	0.9	-	1,528.3	2.6
Others	1,103.2	9.6	9,643.1	16.1
Total	11,550.9	100.0	59,910.7	100.0

* Provisional data

(5) Inflation Rate:

Inflation rate increased from 18.3% at the end of September 2016 to 19.6% at the end of October 2016.
The Inflation rates at the end of month (December 2015 – October 2016)



(6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank of Sudan, Commercial Banks and Exchange Bureaus as at 31 October 2016.

(A) Central Bank of Sudan

		(SDG)	
Buying Rate		7.1106	
Selling Rate		7.1462	

(B) Commercial Banks and Exchange Bureaus

Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	7.5048	7.1462	7.5423	7.1819	7.5048	7.5423
Exchange Bureaus	7.5048	7.5000	7.5423	7.5375	7.5048	7.5423

* The majority of Banks registered the highest buying and selling rates, whereas Saudi Bank registered the Lowest buying and selling rates.

All of Exchange Bureaus registered the highest buying and selling rates, whereas Hat Exchange Bureaus registered the Lowest selling and buying rate.

(7) Balance of Payment during the Year 2016

Particulars	(USD Millions)				
	2014*	2015**	Q1* 2016	Q2** 2016	Q3** 2016
A. Current A/C (1+2)	(3,545.5)	(6,177.8)	(1,157.8)	(1,153.5)	(1,084.9)
1. Trade Balance	(3,652.2)	(5,196.5)	(1,008.7)	(1,071.2)	(1,038.7)
2. Service, Income & Transfers Account	106.7	(981.2)	(149.1)	(82.3)	(46.3)
B. Capital & Financial A/C	2,106.4	6,073.1	1,293.5	674.1	484.8
C. Errors & Omissions	1,435.8	143.0	(114.2)	496.2	537.3
D. Overall Balance	(3.3)	38.4	21.5	16.8	(62.9)

*Amended figures

** Provisional data

(8) Stock Exchange Dealing Position

Khartoum Stock Exchange Market Transactions During (1-31/10/2016)

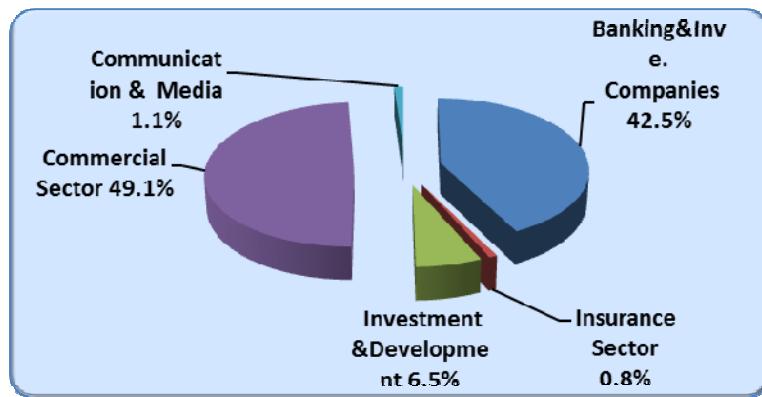
Transactions took place on shares of 12 companies in Banking and Investment, Insurance Sector, Investment & Development, and Communication and Media, and the Commercial Sector in addition to shares of 3 Investment funds.

(1) Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking & Inv. Companies	15,537,573	3,254.9	42.5	59
Insurance Sector	27,624	64.9	0.8	2
Commercial Sector	203,402	3,762.9	49.1	5
Investment &Development	149,665	497.6	6.5	2
Communication & Media	37,720	77.5	1.1	6
TOTAL	15,955,984	7,657.8	100.0	74

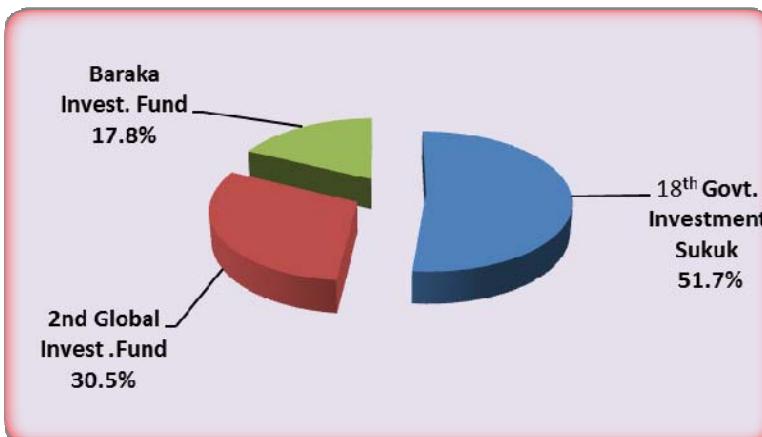
Source: Khartoum Stock Exchange

Trading in Shares



(2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
18th Govt. Investment Sukuk	2,908	292.4	51.7	2
2 nd Global Invest .Fund	17,252	172.6	30.5	5
Baraka Invest. Fund	1,000	100.5	17.8	2
Total	21,160	565.5	100.0	9

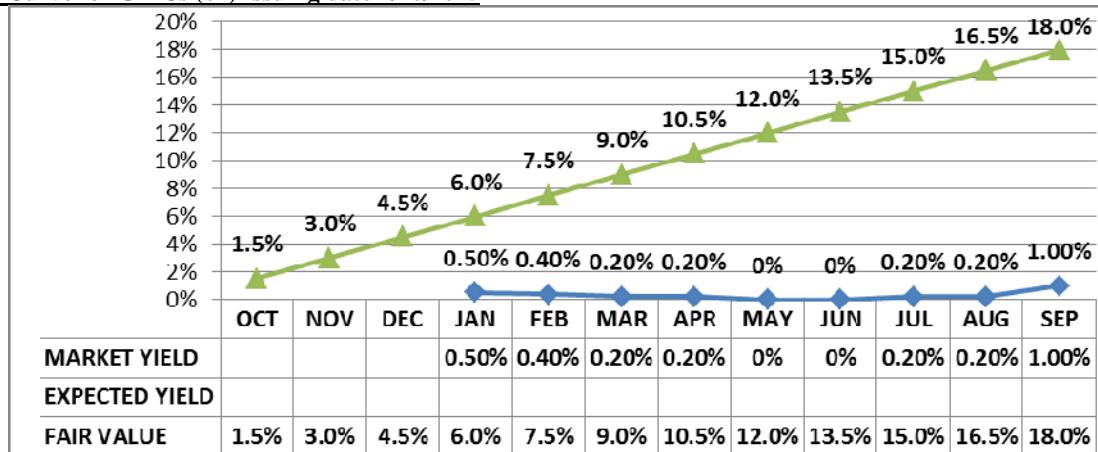


(9) Yield curves for GMCs, GICs & Bank deposits (31/10/2016)

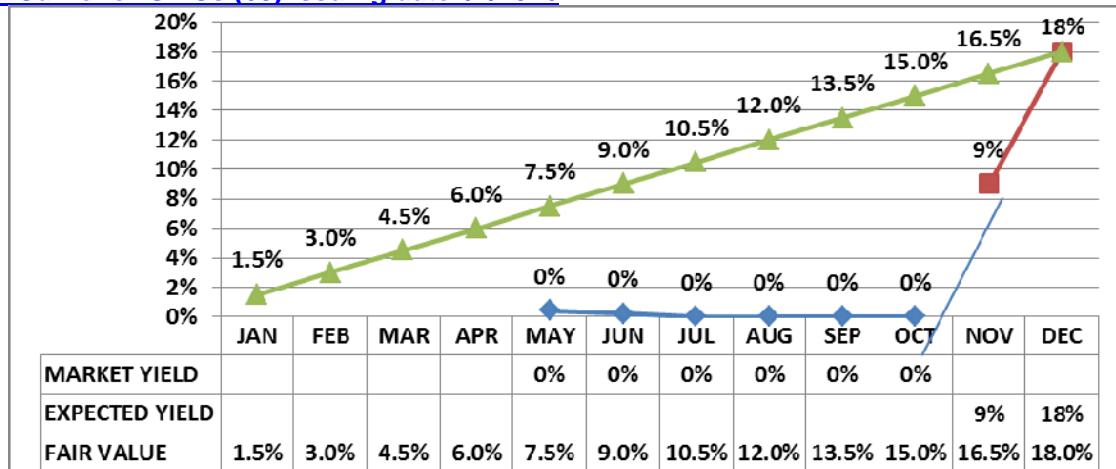
The yield curve shows the yield or return of the investments instruments during its lifetime up to their maturity dates. It is prepared in accordance with financial market indicators and the expected yields of the investment instruments.

1/Yield Curves for GMCs:

Yield Curve for GMCs (67) Issuing date 1/10/2015



Yield Curve for GMCs (68) Issuing date 1/1/2016



2/The yield curve on government investment Sukok 2014

The average yield for GICs 2014

