



# The Economic Brief



**A Periodical Brief Issue of Gen. Adm. For Research and Statistics – Bank of Sudan**

**Issue No: 11/2017**

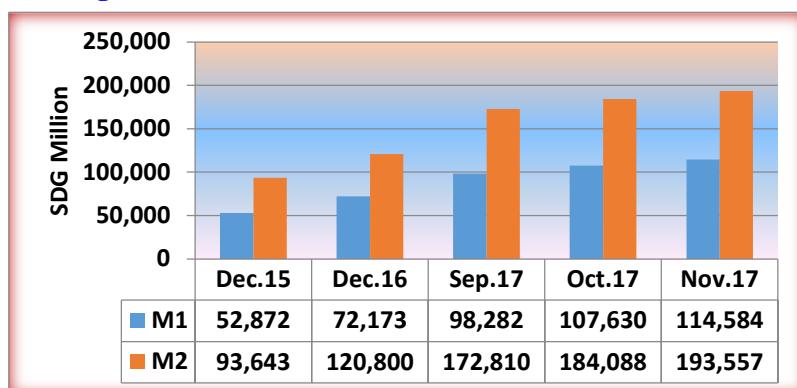
**Reporting period: 1 -30/11/2017**

## (1) Monetary Indicators

(SDG Million)

Period Indicator	Dec. 2015	Dec. 2016	Oct. 2017	Nov. 2017
<b>Broad Money</b>	<b>93,643</b>	<b>120,800</b>	<b>184,087</b>	<b>193,558</b>
Currency with the public	27,496	38,712	50,020	55,589
Demand deposits	25,376	33,461	57,609	58,994
Quasi money	40,771	48,627	76,458	78,974
<b>Total banks assets (liabilities)</b>	<b>108,938</b>	<b>132,714</b>	<b>199,306</b>	<b>203,977</b>
<b>Total banks finance</b>	<b>53,457</b>	<b>67,689</b>	<b>93,790</b>	<b>96,197</b>
<b>Total banks deposits</b>	<b>63,885</b>	<b>79,918</b>	<b>132,211</b>	<b>135,502</b>
<b>Currency with public / broad money</b>	29%	32%	27%	29%
<b>Demand deposits / broad money</b>	27%	28%	31%	30%
<b>Quasi money/ broad money</b>	44%	40%	42%	41%
<b>Total banks finance / deposits</b>	84%	85%	71%	71%

## (2) Liquidity Position During (December 2015- November 2017)



### (3) Banks Deposits\*

Particular	31/10/2017		30/11/2017	
	Local	Foreign	Local	Foreign
Deposits				
Demand	56,559.7	6,203.7	57,637.6	6,361.5
Saving	22,337.7	663.8	23,428.1	682.7
Investment	32,261.0	10,180.3	33,483.1	10,389.7
Margins on LCs & LGs	807.6	2,599.2	832.5	2,438.7
Others	545.8	51.8	198.7	49.4
<b>Total</b>	<b>112,511.8</b>	<b>19,698.8</b>	<b>115,580.0</b>	<b>19,921.9</b>
	<b>132,210.6</b>		<b>135,501.9</b>	

\* Deposits of residents & non residents

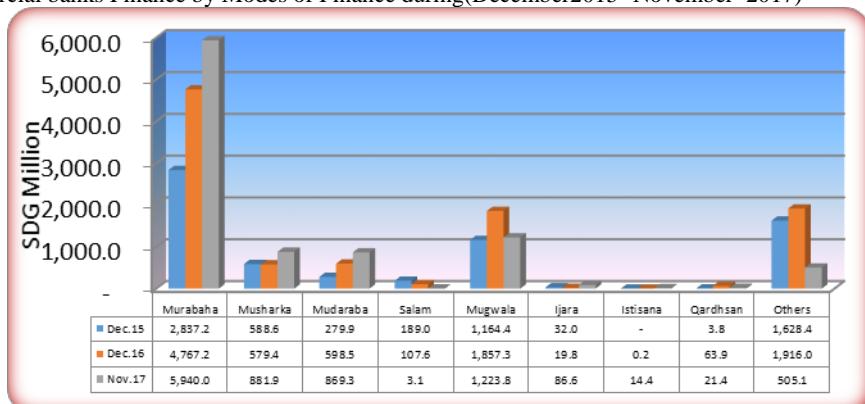
### (4) Banks Finance during (1-30/11/2017)

(A) Murabaha weighted average profit margins amounted to 14.5% and Musharaka weighted average 30.8%.

(B) Murabaha profit margins ranged between 2.3% (Qatar Islamic Bank) and 24% (Aljazeera Bank and Alsalam Bank).

(C)Musharaka shares ranged between 10% (Farmer Commercial Bank, Animal Resources and Aljazeera Bank) and 75 % (Farmer Commercial Bank, Baraka Bank and Agricultural Bank).

(D) Flow of Commercial banks Finance by Modes of Finance during(December2015- November 2017)\*



### (E) Flow and stock of banks Finance (local-currency) by sectors during November 2017

(SDG Millions)

Sectors	Flow*	Percentage %	Stock	Percentage %
Agriculture	1,104.4	11.6	18,186.6	18.9
Industry	1,630.5	17.1	14,969.2	15.6
Transport	463.8	4.9	5,260.0	5.5
Storage	5.7	0.1	285.1	0.3
Local Trade	1,878.0	19.7	12,257.5	12.7
Exports	645.4	6.8	2,856.4	3.0
Imports	247.6	2.6	2,985.4	3.1
Construction	777.6	8.1	14,374.0	14.9
Energy & Mining	925.1	9.7	2,224.6	2.3
Nonbank Financial Institution	86.5	0.9	1,829.6	1.9
State &Local Gov.	89.5	0.9	3,541.5	3.7
Equity Participation	-	-	2,510.5	2.6
Others	1,641.2	17.2	14,916.7	15.5
<b>Total</b>	<b>9,545.5</b>	<b>100.0</b>	<b>96,197.3</b>	<b>100.0</b>

\* Provisional data

## (5) Inflation Rate:

Inflation rate decreased from 33.1% at the end of October 2017 to 24.7% at the end of November 2017.

*The Inflation rates at the end of month (December 2015 –November 2017)*



## (6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank Of Sudan, Commercial Banks and Exchange Bureaus as at 30 November 2017.

### (A) Central Bank of Sudan

(SDG)

Buying Rate	7.9016	
Selling Rate	7.9411	

### (B) Commercial Banks and Exchange Bureaus

(SDG)

Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	9.4383	9.3410	9.4855	9.3877	9.4383	9.4855
Exchange Bureaus	9.4383	9.4000	9.4855	9.4470	9.4383	9.4855

\* The majority of Banks registered the highest buying and selling rates, whereas Byblos Bank registered the Lowest buying and selling rates.

\* All the Exchange Bureaus registered the highest buying and selling rates, whereas Hat Exchange Bureau registered the lowest buying and selling rates

**(7) Balance of Payment during the Third quarter of 2017  
(USD Millions)**

Period	2016 *	Q1 2017*	Q2 2017**	Q3 2017**
Particulars				
<b>A. Current A/C (1+2)</b>	<b>(4,143.9)</b>	<b>(861.8)</b>	<b>(979.3)</b>	<b>(1,411.9)</b>
1. Trade Balance	(4,397.4)	(651.0)	(717.8)	(1,112.9)
2. Service, Income & Transfers Account	253.5	(210.8)	(261.5)	(299.0)
<b>B. Capital &amp; Financial A/C</b>	<b>3,531.6</b>	<b>751.4</b>	<b>641.5</b>	<b>834.0</b>
<b>C. Errors &amp;Omissions</b>	<b>593.5</b>	<b>118.8</b>	<b>374.3</b>	<b>570.6</b>
<b>D. Overall Balance</b>	<b>(18.7)</b>	<b>8.4</b>	<b>36.6</b>	<b>(7.3)</b>

\*Amended figures \*\* Provisional data

**(8) Stock Exchange Dealing Position**

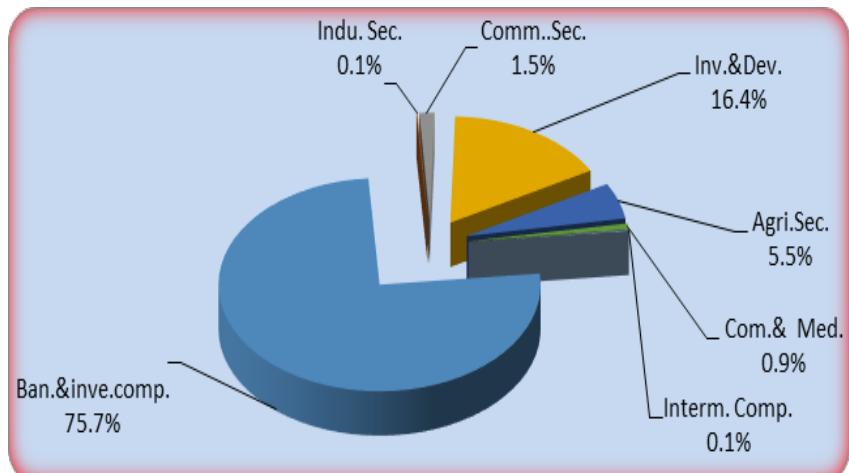
**Khartoum Stock Exchange Market Transactions During(1-30/11/2017)**

Transactions took place on shares of 16 companies in Banking and Investment Sector, Industrial Sector, Commercial Sector, investment & development Sector, Agriculture sector, Intermediation Companies and Communication and Media. In addition to shares of 4 Investment funds.

**(1) Trading in Shares**

Sector	No. Of Shares	Shares value(000s SDG)	Percent %	No. of contracts
<b>Banking &amp; Inv. Companies</b>	1,398,346	15,491.23	75.7	59
<b>Industrial Sector</b>	2,220	14.763	0.1	2
<b>Commercial Sector</b>	15,196	300.133	1.5	10
<b>investment&amp; development</b>	800,000	3,360.00	16.4	5
<b>Agriculture Sector</b>	1,120,000	1,120.00	5.5	2
<b>Communication &amp; Media</b>	46,445	174.101	0.9	10
<b>Intermediation Companies</b>	39	0.074	0.1	1
<b>TOTAL</b>	<b>3,382,246</b>	<b>20,460,303</b>	<b>100</b>	<b>89</b>

Source: Khartoum Stock Exchange



## (2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value	Percent (%)	No. of contracts
		(000s SDG)		
Baraka Invest. Fund (AIFN1)(Nama1)	2,227	224.00	6.2	4
Gov. Investment Sukuk (1.17)(1.17.2)	33,484	3,366.48	92.9	5
1 <sup>st</sup> Baraka. Investment Fund	326	32.612	0.9	2
Mico Ijara. Investment Fund	25	2.5375	0.1	1
<b>Total</b>	<b>36,062</b>	<b>3,625.63</b>	<b>100</b>	<b>12</b>

