



The Economic Brief



A Periodical Brief Issue by Statistics Department – Central Bank of Sudan

Issue No:1

Reporting period: 1 -30/01/2014

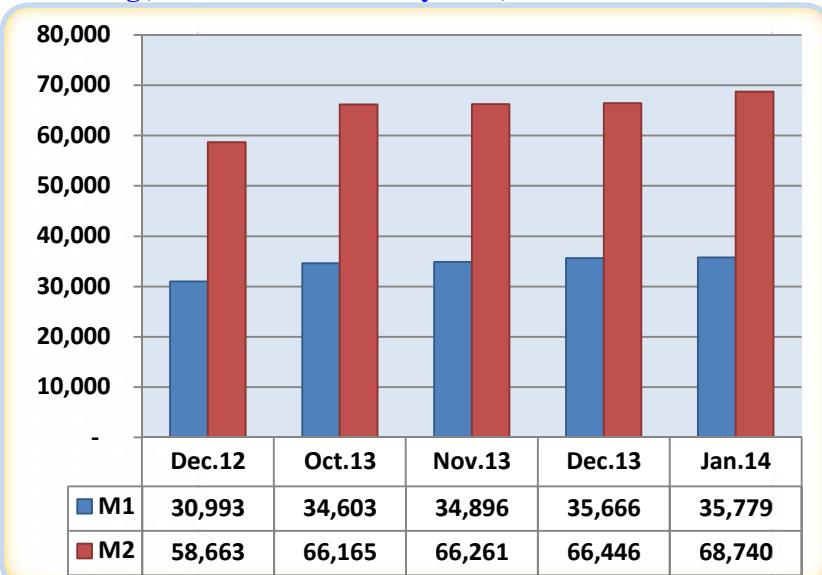
(1) Monetary Indicators

(SDG Million)

Period	Indicator	Dec 2012*	Nov. 2013*	Dec. 2013	Jan. 2014
Broad Money		58,663	66,261	66,446	68,740
Currency with the public		16,751	17,964	19,179	18,870
Demand deposits		14,242	16,932	16,487	16,909
Quasi money		27,670	31,365	30,780	32,961
Total banks assets (liabilities)		67,050	76,748	77,480	80,137
Total banks finance		30,483	36,274	37,622	38,035
Total banks deposits		39,920	45,031	44,533	46,791
Demand deposits/ broad money		24%	26%	25%	25%
Currency with public/ broad money		29%	27%	29%	27%
Quasi money/ broad money		47%	47%	46%	48%
Total banks finance / deposits		76%	81%	84%	81%

*Amended figures

(2) Liquidity Position During(December2012-January 2014)



(3) Banks Deposits*

(SDG million)

Particular	31/12/2013		31/01/2014	
	Local	Foreign	Local	Foreign
Demand	16,113.7	4,660.0	16,413.6	5,351.7
Saving	4,693.5	180.6	4,743.8	195.4
Investment	10,736.0	4,831.4	11,313.2	4,952.5
Margins on LCs & LGs	678.0	2,462.8	1,131.8	2,485.4
Others	126.5	50.8	119.2	84.0
Total	32,347.7	12,185.6	33,721.6	13,069.0
	44,533.3		46,790.6	

* Deposits of residents & non residents

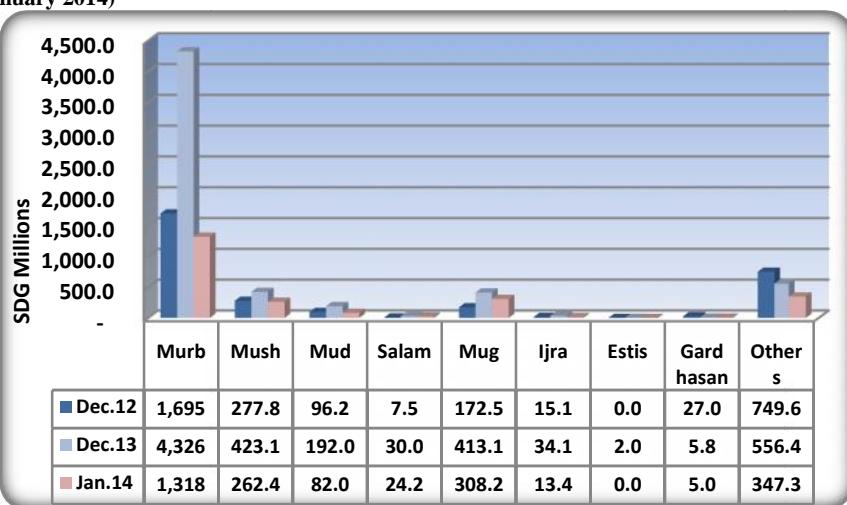
(4) Banks Finance during (1-31/01/2014)

(A) Murabaha weighted average profit margins amounted to 11.8% and Musharaka weighted average share 37.7%.

(B) Murabaha profit margins ranged between 6% (Baraka Sudanese Bank) and 22% (Al Jazeera Jordian Bank).

(C) Musharaka shares ranged between 10% (Al shamal Bank , Export Development Bank and Financial Investment Bank) and 75% (Baraka Sudanese Bank).

(D) Flow of Commercial banks Finance by Modes of Finance during (December2012 -January 2014)*



E) Flow and stock of banks Finance (local-currency) by sectors during January 2014

(SDG Millions)

Sectors	Flow*	Percentage %	Stock	Percentage %
Agriculture	273.1	11.6	5,248.3	15.7
Industry	232.3	9.8	5,238.6	15.7
Transport	179.0	7.6	3,261.9	9.8
Storage	17.7	0.8	17.6	0.1
Local Trade	357.0	15.1	3,115.6	9.4
Exports	116.9	5.0	1,155.5	3.5
Imports	301.1	12.8	1,132.4	3.4
Construction	383.3	16.2	3,596.0	10.8
Energy & Mining	28.4	1.2	225.0	0.7
Non Bank Financial Institution	0.8	0.0	195.0	0.6
State & Local Gov.	19.3	0.8	1,019.3	3.1
Equity Participation	0.0	0.0	1,093.4	3.3
Others	451.7	19.1	7,963.0	23.9
Total	2,360.6	100.0	33,261.6	100.0

* Provisional data

(5) Inflation Rate:

Inflation rate decreased from 41.9% at the end of December 2013 to 40.9% at the end of January 2014.

The Inflation rates at the end of month (December 2012 – January 2014)



(6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank Of Sudan, Commercial Banks and Exchange Bureaus as at 30 January 2014.

(A) Central Bank of Sudan

(SDG)

Buying Rate	7.7565	
Selling Rate	7.7953	

(B) Commercial Banks and Exchange Bureaus

(SDG)

Particulars	Rate	Buying Rate		Selling Rate		Most Prevalent Rate	
		Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	8.1059	7.6044	8.1464	7.6424	8.1036	8.1441	
Exchange Bureaus	8.1036	8.0000	8.1443	8.0400	8.1036	8.1441	

* Saving and Social Development Bank registered the highest buying and selling rates, whereas Saudi Sudanese Bank registered the Lowest buying and selling rates.

* Most Exchange Companies registered the highest buying rates ,Elhafof Exchange Co. registered the highest selling rates, whereas Hat Exchange Bureaus registered the Lowest buying and selling rates .

(7) Balance of Payment during the period (2012-2013)

(USD Millions)

Period Particulars	2012*	Q3* 2013	Q4* 2013	2013**
A. Current A/C (1+2)	(6,525.0)	(1,115.5)	(953.1)	(4,487.7)
1. Trade Balance	(4,056.2)	(246.9)	(66.9)	(1,641.5)
2. Service, Income & Transfers Account	(2,468.8)	(868.7)	(886.2)	(2,846.2)
B. Capital & Financial A/C	4,009.8	1,022.0	66.2	2,913.1
C. Errors & Omissions	2,491.1	87.9	887.2	1,557.0
D. Overall Balance	(24.1)	(5.6)	0.3	(17.6)

* Amended Data ** Provisional data

(8) Stock Exchange Dealing Position

Khartoum Stock Exchange Market Transactions During (1-31/01/2014)

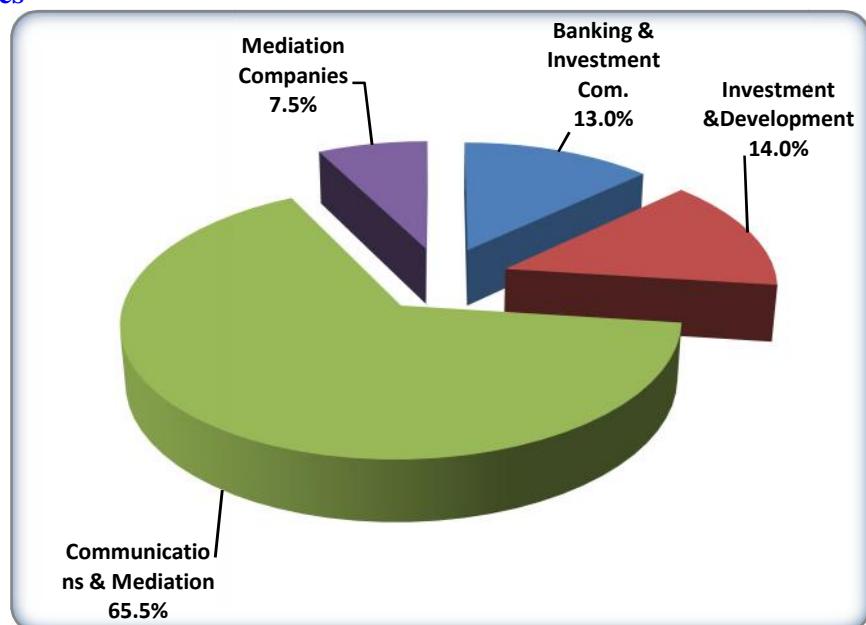
Transactions took place on shares of 12 company in the Banking and Investment, Investment and Development ,Communications & Media and Mediation Companies , in addition to shares of 2 Investment funds.

(1) Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking & Investment Com.	970,352	1,015.9	13.0	51
Investment & Development	9,084,671	1,090.2	14.0	2
Communications & Mediation	1,723,863	5,105.2	65.5	14
Mediation Companies	2,074.678	586.1	7.5	6
TOTAL	13,853,564	7,797.4	100	73

Source: Khartoum Stock Exchange

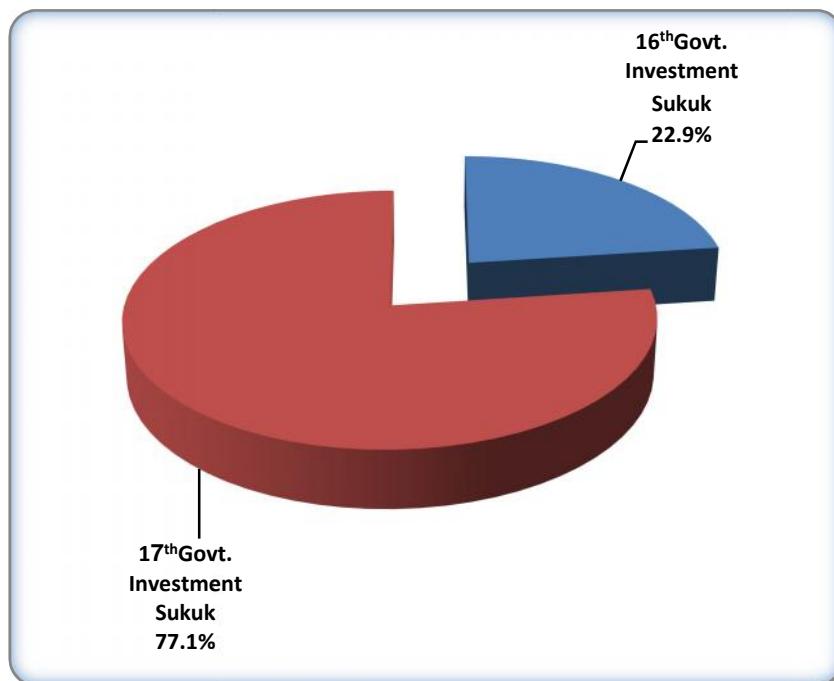
Trading in Shares



(2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value	Percentage (%)	No. of contracts
		(000s SDG)		
16 th Govt. investmentSukuk	62,063	6,237.3	22.9	11
17 th Govt. investmentSukuk	208,304	20,987.2	77.1	43
Total	270,367	27,224.5	100	54

Trading in Investment Funds

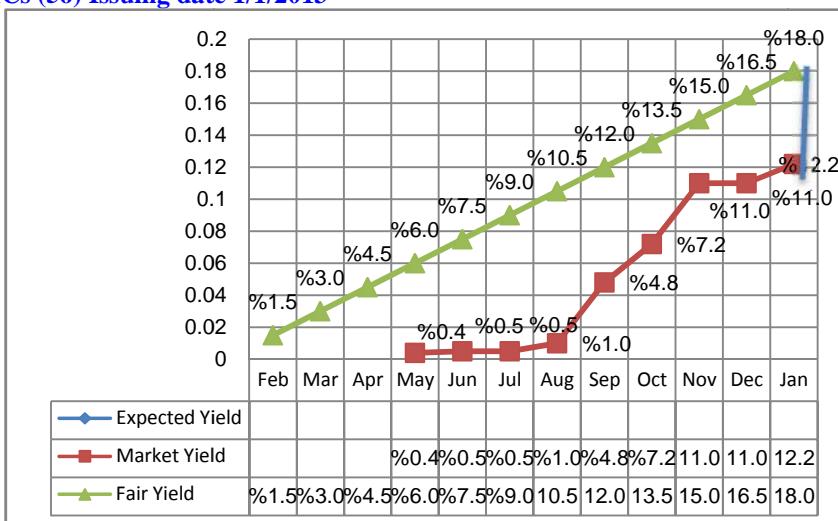


(9) Yield curves for GMCs, GICs & Bank deposits (30/01/2014)

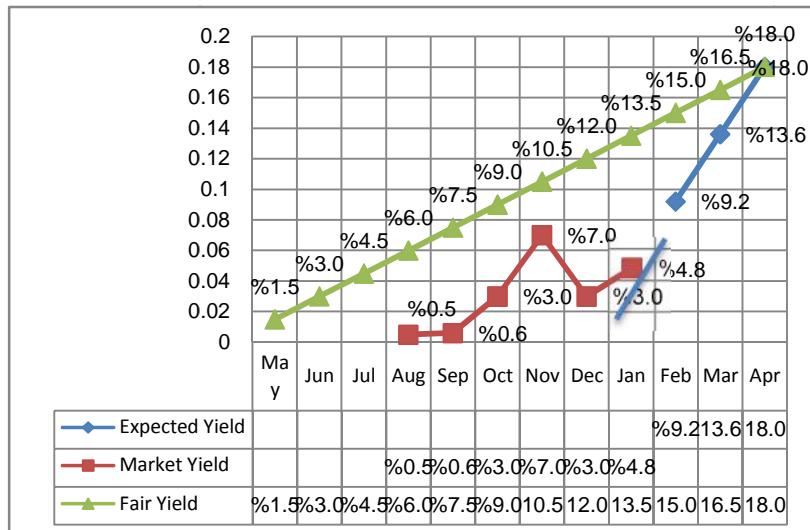
The yield curve shows the yield or return of the investments instruments during its lifetime up to their maturity dates. It is prepared in accordance with financial market indicators and the expected yields of the investment instruments.

1/Yield Curves for GMCs:

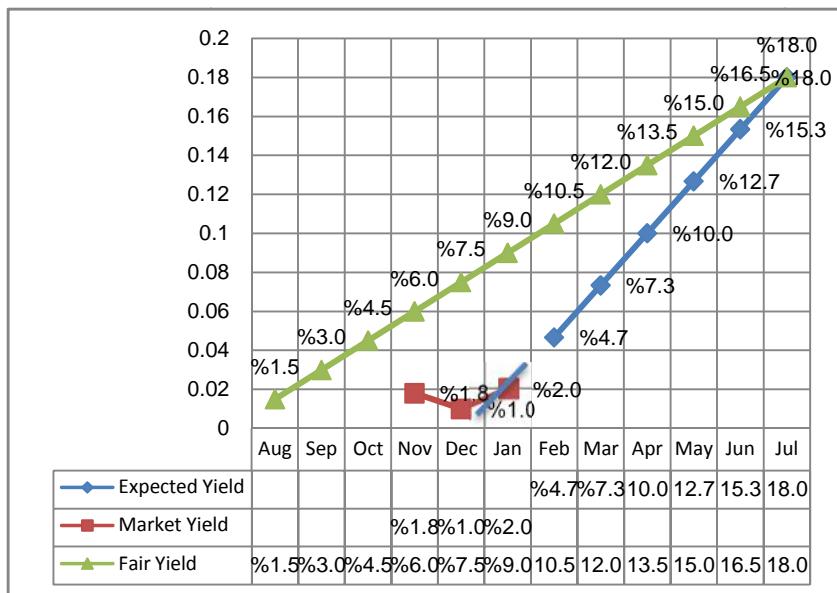
Yield Curve for GMCs (56) Issuing date 1/1/2013



Yield Curve for GMCs (57) Issuing date 1/04/2013

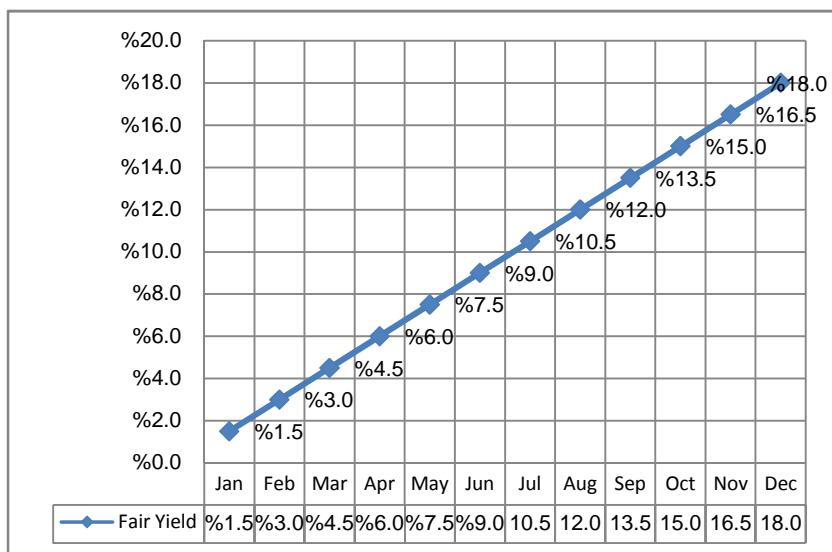


Yield Curve for GMCs (58) Issuing date 1/7/2013



2/The yield curve on government investment Sukok 2011

The average yield for GICs



3/Weighted Yield Curve for GMCs,GICs & Banks Deposits

