



# The Economic Brief



A Periodical Brief Issue of Gen. Adm. For Research and Statistics – Bank of Sudan

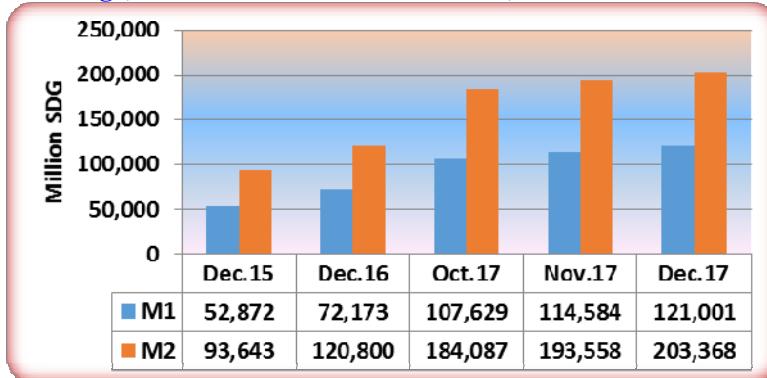
Issue No: 12/2017

Reporting period: 1 -31/12/2017

## (1) Monetary Indicators

Indicator	Period	Dec. 2015	Dec. 2016	Nov. 2017	Dec. 2017	(SDG Million)
<b>Broad Money</b>		<b>93,643</b>	<b>120,800</b>	<b>193,558</b>	<b>203,368</b>	
Currency with the public		27,496	38,712	55,589	61,455	
Demand deposits		25,376	33,461	58,994	59,546	
Quasi money		40,771	48,627	78,974	82,367	
<b>Total banks assets (liabilities)</b>		<b>108,938</b>	<b>132,714</b>	<b>203,977</b>	<b>211,246</b>	
<b>Total banks finance</b>		<b>53,457</b>	<b>67,689</b>	<b>96,197</b>	<b>102,928</b>	
<b>Total banks deposits</b>		<b>63,885</b>	<b>79,918</b>	<b>135,502</b>	<b>139,964</b>	
<b>Currency with public / broad money</b>		29%	32%	29%	30%	
<b>Demand deposits / broad money</b>		27%	28%	30%	29%	
<b>Quasi money/ broad money</b>		44%	40%	41%	41%	
<b>Total banks finance / deposits</b>		84%	85%	71%	74%	

## (2) Liquidity Position During (December 2015- December 2017)



### (3) Banks Deposits\*

Particular	(SDG million)			
	30/11/2017		31/12/2017	
Deposits	Local	Foreign	Local	Foreign
Demand	57,637.6	6,361.5	58,451.6	7,716.2
Saving	23,428.1	682.7	24,199.1	721.2
Investment	33,483.1	10,389.7	33,245.8	11,786.4
Margins on LCs & LGs	832.5	2,438.7	842.2	2,733.5
Others	198.7	49.4	214.1	54.2
<b>Total</b>	<b>115,580.0</b>	<b>19,921.9</b>	<b>116,952.9</b>	<b>23,011.4</b>
	<b>135,501.9</b>		<b>139,964.3</b>	

\* Deposits of residents & non residents

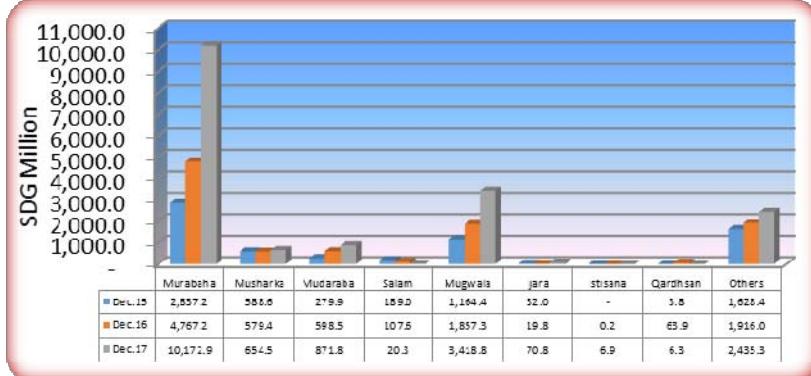
### (4) Banks Finance during (1-31/12/2017)

(A) Murabaha weighted average profit margins amounted to 13.6% and Musharaka weighted average 31.2%.

(B) Murabaha profit margins ranged between 2.0% (Agricultural Bank) and 24% (Aljazeera Bank, Animal Resources Bank and Alsalam Bank).

(C)Musharaka shares ranged between 10% (Farmer Commercial Bank, Exports Development, Animal Resources and Aljazeera Bank) and 75 % (Farmer Commercial Bank, and Tadamon Islamic Bank).

#### (D) Flow of Commercial banks Finance by Modes of Finance during(December2015- December 2017)\*



### (E) Flow and stock of banks Finance (local-currency) by sectors during December 2017

(SDG Millions)

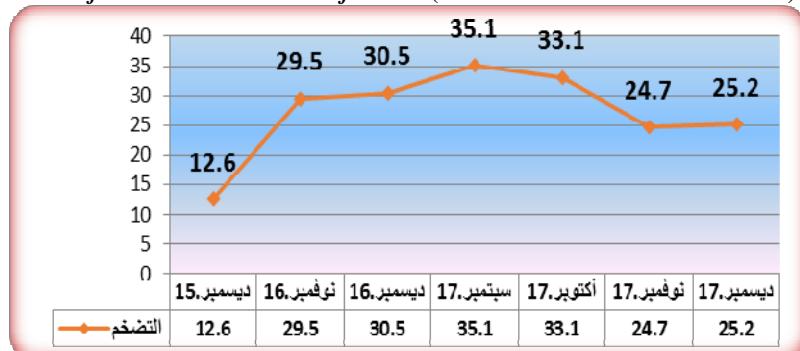
Sectors	Flow*	Percentage %	Stock	Percentage %
<b>Agriculture</b>	3,967.4	22.5	21,011.3	20.4
<b>Industry</b>	3,595.1	20.4	15,703.0	15.3
<b>Transport</b>	710.4	4.0	5,542.5	5.4
<b>Storage</b>	1.0	0.0	242.9	0.2
<b>Local Trade</b>	2,227.8	12.6	12,011.1	11.7
<b>Exports</b>	1,243.4	7.0	3,452.5	3.4
<b>Imports</b>	603.2	3.4	2,920.3	2.8
<b>Construction</b>	1,042.3	5.9	14,634.3	14.2
<b>Energy &amp; Mining</b>	344.7	2.0	2,279.9	2.2
<b>Nonbank Financial Institution</b>	67.6	0.4	1,326.5	1.3
<b>State &amp; Local Gov.</b>	77.9	0.4	4,794.1	4.7
<b>Equity Participation</b>	470.2	2.7	2,287.5	2.2
<b>Others</b>	1,528.3	8.7	16,721.8	16.2
<b>Total</b>	<b>17,657.5</b>	<b>100.0</b>	<b>102,927.7</b>	<b>100.0</b>

\* Provisional data

## (5) Inflation Rate:

Inflation rate Increased from 24.7% at the end of November 2017 to 25.2% at the end of December 2017.

*The Inflation rates at the end of month (December 2015 –December 2017)*



## (6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank of Sudan, Commercial Banks and Exchange Bureaus as at 31 December 2017.

### (A) Central Bank of Sudan

(SDG)

Buying Rate	8.4125	
Selling Rate	8.4546	

### (B) Commercial Banks and Exchange Bureaus

(SDG)

Rate	Buying Rate		Selling Rate		Most Prevalent Rate	
	Particulars	Higher	Lower	Higher	Lower	Buying
Commercial Banks	10.6876	10.5964	10.7410	10.6494	10.6876	10.7410
Exchange Bureaus	10.6876	10.5000	10.7410	10.5525	10.6876	10.7410

\* The majority of Banks registered the highest buying and selling rates, whereas Byblos Bank registered the Lowest buying and selling rates.

\* All the Exchange Bureaus registered the highest buying and selling rates, whereas Hat Exchange Bureau registered the lowest buying and selling rates

## (7) Balance of Payment during the third quarter of 2017

(USD Millions)

Particulars	Period	2016 *	Q1 2017**	Q2 2017**	Q3 2017**
<b>A. Current A/C (1+2)</b>		(4,143.9)	(861.8)	(979.3)	(1,386.0)
1. Trade Balance		(4,397.4)	(651.0)	(717.8)	(1,112.9)
2. Service, Income & Transfers Account		253.5	(210.8)	(261.5)	(273.1)
<b>B. Capital &amp; Financial A/C</b>		3,531.6	751.4	641.5	834.0
<b>C. Errors &amp;Omissions</b>		593.5	118.8	374.3	544.7
<b>D. Overall Balance</b>		(18.7)	8.4	36.6	(7.3)

\*Amended figures \*\* Provisional data

## (8) Stock Exchange Dealing Position

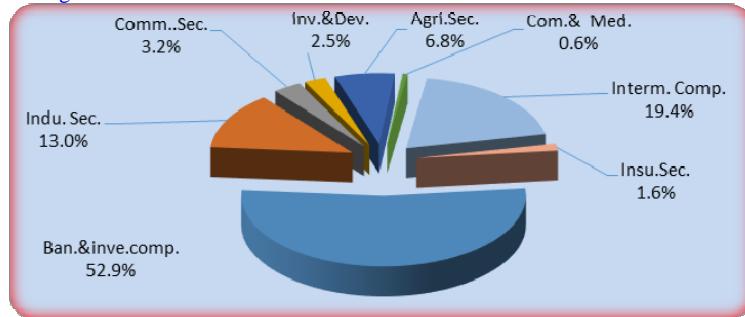
### Khartoum Stock Exchange Market Transactions During(1-31/12/2017)

Transactions took place on shares of 23 companies in Banking and Investment Sector ,Insurance Sector, Industrial Sector, Commercial Sector, investment & development Sector, Agriculture sector , Intermediation Companies and Communication and Media. In addition to shares of 5 Investment funds.

#### (1) Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
<b>Banking &amp;Inv. Companies</b>	2,927,144	2326.51	52.92	41
<b>Insurance Sector</b>	31,360	69.02	1.57	9
<b>Industrial Sector</b>	74,846	572.26	13.02	5
<b>Commercial Sector</b>	18,115	141.76	3.22	6
<b>investment&amp; development</b>	152,679	108.32	2.46	5
<b>Agriculture Sector</b>	300,000	300.00	6.82	3
<b>Communication &amp; Media</b>	6,285	24.98	0.57	7
<b>Intermediation Companies</b>	812,500	853.13	19.41	6
<b>TOTAL</b>	<b>4,322,929</b>	<b>4395.97</b>	<b>100</b>	<b>82</b>

Source: Khartoum Stock Exchange



#### (2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percent (%)	No. of contracts
<b>Baraka Invest. Fund (AIFN1)(Nama1)</b>	942	94.73	49.78	6
<b>Gov. Investment Sukuk (1.17)(1.17.2)</b>	600	60.32	31.70	1
<b>1<sup>st</sup> Baraka. Investment Fund</b>	160	16.09	8.45	3
<b>Mico Ijara. Investment Fund</b>	132	13.40	7.04	3
<b>Ijara Investment Fund</b>	574	5.77	3.03	1
<b>Total</b>	<b>2408</b>	<b>190.31</b>	<b>100</b>	<b>14</b>

