



The Economic Brief



A Periodical Brief Issue of Research and Statistics Department – Bank of Sudan

Issue No: 210

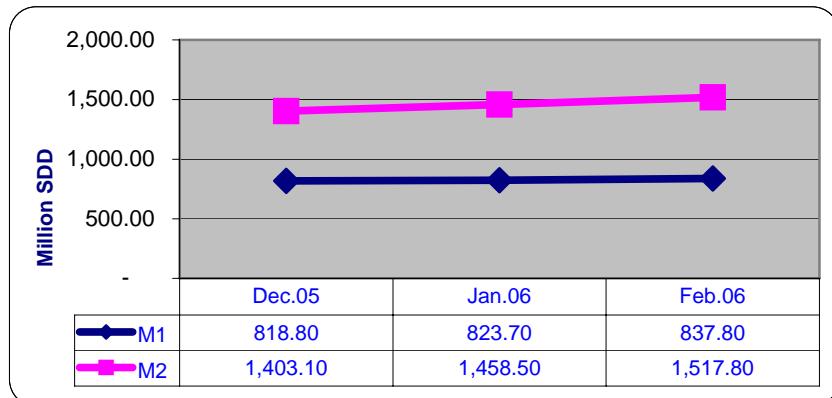
Reporting period: 1 -15/4/2006

(1) Monetary Indicators*:

The indicator	December 2005	January 2006	October 2005	(SDD Billion)
Broad money	1,403.1	1,458.5	1,517.8	
Currency with public	374.0	380.8	385.4	
Demand deposits	444.8	442.9	452.4	
Quasi money	584.3	634.8	680.0	
Total banks assets / (liabilities)	1,698.0	1,764.2	1,906.4	
Total banks finance	768.9	812.4	857.1	
Total banks deposits	1,006.8	1,051.3	1,096.3	
Demand deposits/ broad money	32.2%	31.7%	29.8%	
Currency with public/ broad money	27.2%	27.3%	25.4%	
Quasi money/ broad money	41.6%	41.0%	44.8%	
Total banks finance / deposits	71.3%	71.6%	78.2%	

* Including All Banks

(2) Overall liquidity position during Dec.2004 - Dec.2005:



* Including All Banks.

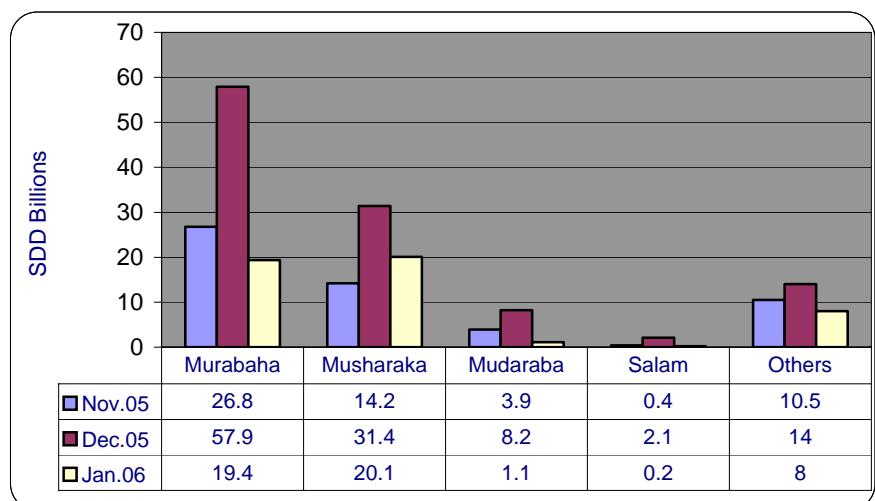
(3) Position of the Commercial Banks Deposits*:

Particulars	14/1/2006		14/02/2006		(SDD Billion)
	Local	Foreign	Local	Foreign	
Deposits					
Current	409.5	160.1	432.5	143.9	
Saving	50.2	1.9	49.9	1.2	
Investment	381.0	123.7	306.9	119.4	
Margin on L/Cs - L/Gs	9.5	78.1	10.2	79.4	
Others	4.0	1.4	4.2	0.0	
Sub total	754.2	365.2	803.7	343.9	
Total	1,119.4		1,147.6		

- Primary data including resident and nonresident deposits for all commercial banks.

(4) Position of the banks credit during the period 1-14/03/2006:

- (A) Murabaha weighted average profit margin rate 11.4% and Musharaka weighted average shares 46.7%.
- (B) Murabaha profit margins rate ranged between 8.0 % (Abu Dhabi) & 18.0% (Export dev., Al-Shamal, and Agricultural Bank).
- (C) Musharaka shares ranged between 10.0 % (Export dev ,French ,and Faysal) & 90.0 % (Faysal).
- (D) Flow of Commercial banks Credit by Mode of Finance during (Oct-Dec. 2005).



(E) Flow and balance of banks credit (local-currency) by sectors during Jun.2005*:

(SDD Billion)

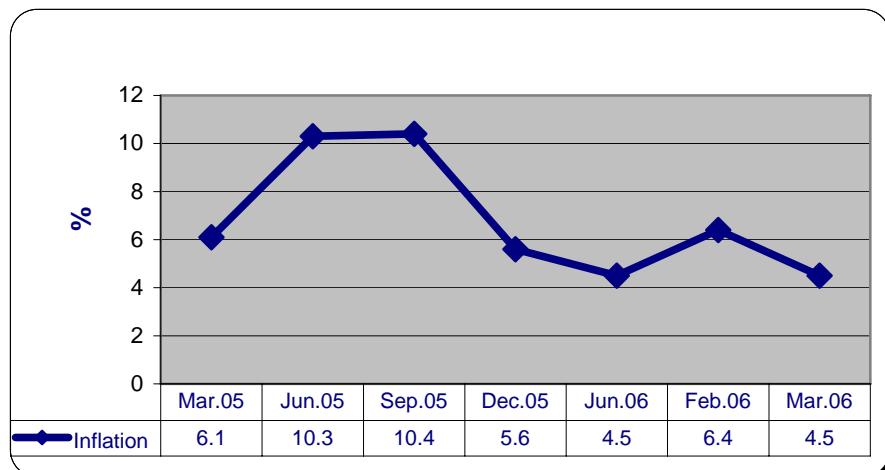
Sectors	Flow	Percent %	Stock	Percent %
Agriculture	9.1	3.9	80.5	14.1
Industry	3.9	8.0	52.8	9.2
Local Trade	15.8	32.4	193.4	33.8
Exports	1.9	3.9	48.0	8.4
Import	3.1	6.4	12.2	2.1
Transport and Storage	2.6	5.3	38.3	6.7
Others	19.6	40.1	147.0	25.7
Total	48.8	100.0	572.2	100.0

* Stock Including All Banks

(5) Inflation Rate:

Inflation rate decreased to 4.5% by the end of February 2006 compared with 6.5% by the end of March 2006.

The Inflation rates by the end of month (March2005 –March 2006):



(6) Exchange Rate:

The exchange rate for US Dollar against the Sudanese Dinar in Bank of Sudan, Commercial Banks and Exchange Bureaus as at 15 March. 2006 were as follows:

(A) Bank of Sudan:

		(SDD)
Buying Rate		229.60
Selling Rate		227.73

(B) Commercial Banks and Exchange Bureaus:

Particulars	Buying Rate		Selling Rate		Most Prevalent Rate		(SDD)
	Higher	Lower	Higher	Lower	Buying	Selling	
Commercial Banks	230.00	226.80	230.70	227.50	229.00	229.70	
Exchange Bureaus	229.00	2260	229.80	227.73	288.00	228.80	

* Alaslame Alsudane Bank registered the highest selling and buying rates, whereas Blow Nail Almashrg Bank registered the lowest buying and selling rates.

Algomia , Emiratia, Bureau registered the highest buying and selling rates, whereas Lira registered the lowest buying & selling rate.

(7) The Foreign Exchange Dealing Room:

Period	Purchases		Sales		(US\$ Million)
	02/01 – 30/01/2006	66.8		70.8	

The Foreign Exchange Dealing Room Summary (2005-2006):

Particulars	1/1- 30/01/2005	1/1- 30/01/2006	Change	Percentage %	(US\$ Million)
	Purchases	Sales			
Purchases	110.0	67.0	-43.0	-39.1	
Sales	56.0	65.0	9	16.1	
Net position	54.0	2.0	-52.0	-96.3	

* The 1st largest seller was Byblos Bank (US\$ 11.6 million, 17.8% of total sales)

* The 2nd largest buyer during the period was Abu Dhabi Bank (US\$ 10.9 million, 16.8% of total dealing room sales)

(8) Sudanese Oil Exports:

No. of Shipment	Date of Shipment	Quantity	Type	Importing Country
1/2006	21/01/2006	27,617	Benzene	Emirates
2/2006	26/01/2006	601,753	Crude	Japan
3/2006	19/01/2006	767,471	Crude	China
4/2006	19/01/2006	191,868	Crude	China
5/2006	21/01/2006	996,021	Crude	China
6/2006	27/01/2006	591,961	Crude	China

* Crude by barrels.

(9) Balance of Payments during the year 2005: -

Particular	3 rd Quarter	4 th Quarter*	2005
Current Account (1+2)	-698.23	-1,143.17	-2,706.09
1. Trade Balance	-256.15	-722.89	-1,121.71
2. Service Income and Transfers Account (Net)	-442.08	-420.28	-1,584.38
Current Account and Capital Account	866.83	948.00	2,777.67
Error and Omissions	102.64	309.02	755.90
Overall Balance	271.24	113.85	827.48

* Amended figures

(10) Stock Dealing position:

(A) Government Musharaka Certificates (GMCs) as at 15/03/2006

Particulars	No. of Certificates	Value (SDD Million)
Certificates Position at 01/03/2006	4,562,379	228,118.95
Issued certificates	200,000	10,000.00
Liquidated certificates	0	0
Position as at 15/01/2006	4,762,379	238,118.95

Source: Sudan Financial Services Company

(B) Central Bank Ijara Certificates (CICs) during 1 - 30/01/2006

Particulars	No. of Certificates	Value (SDD Million)
Certificates Position at beginning of period	135,500.00	13,500.0
Issued certificates	80,000.00	8,000
Liquidated certificates	77,000	7,700
Position as at end of period	138,000	13,800

Source: Sudan Financial Services Company

(c) Khartoum Stock Exchange Market (During the period January 2006):

Transactions took place on shares of 7 companies in the banking, commercial, Sudatel and other sectors, plus the shares of 4 investment funds.

Dealing in Shares:

Sector	No.Of Shares	Dealing value (SDD Million)	Percentage %	No. Of contracts
Banking	22,362.109	8.80	0.11	15
Commercial	5,613,625	14.54	0.18	11
Industrial	16,611	3.65	0.04	3
Other*	1,076,277	8,190.68	99.67	69
Total	29,068,589	8,217. 67	100.00	98

*Other include The Islamic Development Company

