



The Economic Brief



A Periodical Brief Issue of Gen. Adm. For Research and Statistics – Bank of Sudan

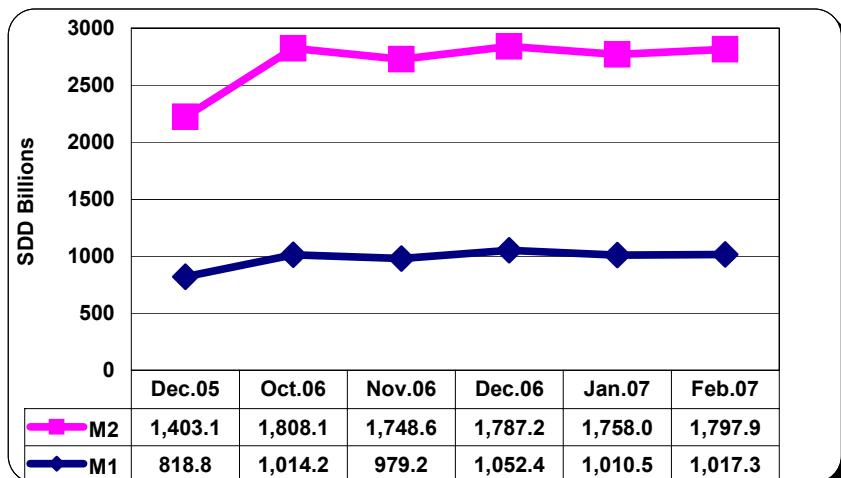
Issue No: 234

Reporting period: 1 -15/04/2007

(1) Monetary Indicators

Indicator	Period	Nov 2006	Dec 2006	Jan 2007	Feb 2007
Broad money		1,748.6	1,787.2	1,758.0	1,797.9
Currency with public		449.5	535.5	462.6	461.2
Demand deposits		529.7	516.9	548.0	556.1
Quasi money		769.4	734.8	747.4	780.7
Total banks assets (liabilities)		2,314.6	2,314.4	2,310.4	2,372.1
Total banks finance		1,110.4	1,114.0	1,104.7	1,116.5
Total banks deposits		1,268.0	1,230.4	1,257.5	1,279.1
Demand deposits/ broad money		30.3%	28.9%	31.2%	30.9%
Currency with public/ broad money		25.7%	30.0%	26.3%	25.7%
Quasi money/ broad money		44.0%	41.1%	42.5%	43.4%
Total banks finance / deposits		87.6%	90.5%	87.8%	87.3%

(2) Liquidity Position During (Dec. 2005 – Feb2007)



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(3) Banks Deposits*

Particulars	14/03/2007		(SDD Billion) 14/04/2007	
Deposits	Local	Foreign	Local	Foreign
Current	497.5	94.4	488.2	104.0
Saving	78.2	1.2	81.3	1.0
Investment	442.5	109.5	445.4	84.4
Margin on L/Cs - L/Gs	16.1	55.9	15.8	55.5
Others	4.8	1.3	5.0	1.5
Total	1,039.1	262.3	1,035.7	246.4
	1,301.4		1,282.1	

* Primary data. Include resident & non resident deposits.

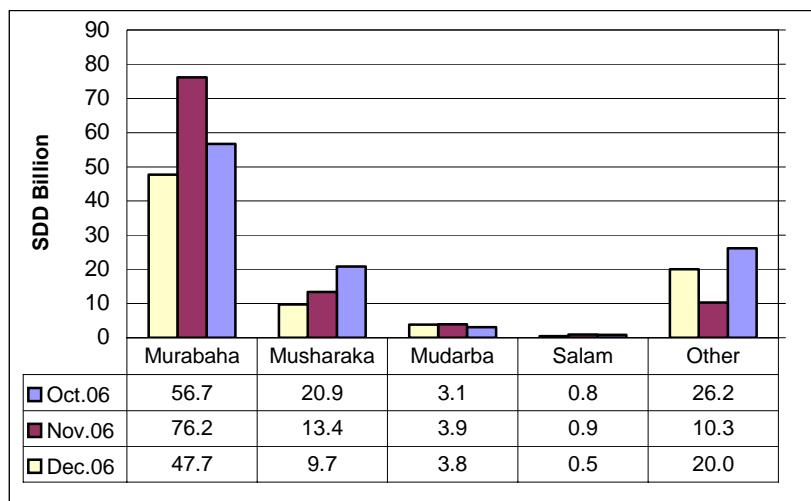
(4) Banks Finance during (1-14/04/2007)

(A) Murabaha weighted average profit margin 12.8% and Musharaka weighted average share 31.4%.

(B) Murabaha profit margins ranged between 8.0% (Saving Bank) & 18.0% (Exports Dev. Bank)

(C) Musharaka shares ranged between 10.0% (Exports Dev. Bank, FaisallIslamic Bank, Real State Bank, and Al-Shamal Islamic Bank) & 90.0% (Faisal Islamic Bank).

(D) Flow of Commercial Banks Finance by Modes of Finance during (October – December 2006)



(E) Flow and Balance of banks Finance (local-currency) by sectors during December 2006

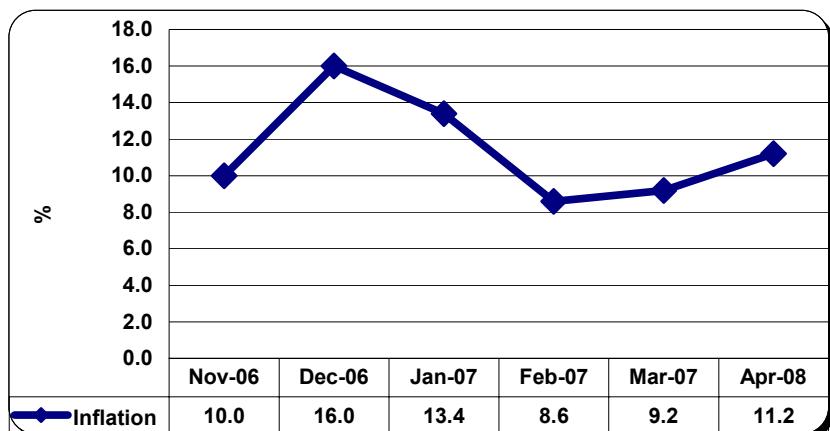
(SDD Billion)

Sectors	Flow	Percentage %	Stock	Percent age%
Agriculture	11.0	13.4	99.4	11.9
Industry	7.2	8.8	77.6	9.3
Local Trade	8.3	10.2	188.8	22.5
Exports	3.5	4.3	33.8	4.0
Imports	5.3	6.5	21.1	2.5
Transport and Storage	19.0	23.3	97.5	11.7
Others	27.4	33.5	319.5	38.1
Total	81.7	100.0	837.7	100.0

(5) Inflation Rate :

Inflation rate increased from 9.2% by the mid of March 2007 as compared with 11.2 % by the mid of April 2007.

The Inflation rates by the end of month (November 2006 – April 2007)



(6) Exchange Rate

The exchange rate of the US Dollar against the Sudanese Dinar in Central Bank of Sudan, Commercial Banks and Exchange Bureaus as at 15 April 2007

(A) central bank of Sudan

		(SDD)
Buying Rate		200.03
Selling Rate		201.03

(B) Commercial Banks and Exchange Bureaus

Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	201.05	200.1	201.85	200.90	200.50	201.30
Exchange Bureaus	201.03	200.80	201.83	201.60	201.00	201.80

*Saudi Bank registered the highest selling and buying rates, whereas Elnielen & Blue Nile Mashreg Bank registered the lowest buying and selling rates.

*Emirates, Express, Elhagra & Lare Bureau registered the highest buying and selling rates , whereas Elmwarad Bureau registered the lowest buying and selling rates.

(7) The Foreign Exchange Dealing Room

Period		Purchases	Sales	(US\$ Million)
2007/04/01-2007/04/15		0.53	148.9	

Summary of Foreign Exchange Dealing Room 2006/2007

Particulars	Period	15/4/2006 1/1	15/4/2007 1/1	Change	Percentage %
	Period	15/4/2006 1/1	15/4/2007 1/1		
Purchases		4.53	0.53	-4.0	88.3-%
Sales		138.32	148.94	10.62	7.7%
Net position		133.79	148.41	-14.62	10.9-%

* The largest buyer during the period was Bank of Khartoum(US\$15 million ,about 10.1% of total sales)

* The second largest buyer during the period was Emirate Bureau Center (US\$ 40.7 million, about 9.1% of total sales)

* The largest seller during the period was Govt. of South Kordofan (US\$ 0.26 million, about 49.1% of total purchases) .

* The second largest seller during the period was The Ministry of Finance (US\$ 0.11 million, about 20.8% of total purchases) .

(8) Trade Balance During The Period (Jul. – Dec.) 2006:

(U.S \$000S)

Particular Period	Petroleum Exports	Non Petroleum Exports	Total Exports (FOB)	Total Imports (CIF)	Trade Balance
July	505,465	51,535	557,000	686,297	(129,297)
August	578,057	32,317	610,374	678,831	(68,457)
September	598,794	34,023	632,817	656,271	(23,454)
October	676,364	21,265	697,629	518,679	(178,950)
November	525,815	45,853	571,668	688,078	(116,410)
December	571,538	66,431	637,969	897,210	(259,241)

(9) Stock Dealing Position

Government Musharaka Certificates (GMCs) During the period (1-15/04/2007)

Particulars	No. of Certificates	Value (SDD Million)
Certificates Position at beginning of period	7,636,442.00	381,822.10
Issued certificates	-	-
Liquidated certificates	-	-
Position as at end of period	7,636,442.00	381,822.10

Source: Sudan Financial Services Company

(B) Central Bank Ijara Certificates (CICs) During the period (1-15/04/2007)

Particulars	No. of Certificates	Value (SDD Million)
Certificates Position at beginning of period	149,500	14,950
Issued certificates	30,000	3,000
Liquidated certificates	22,000	2,200
Position as at end of period	157,500	15,750

Source: Sudan Financial Services Company

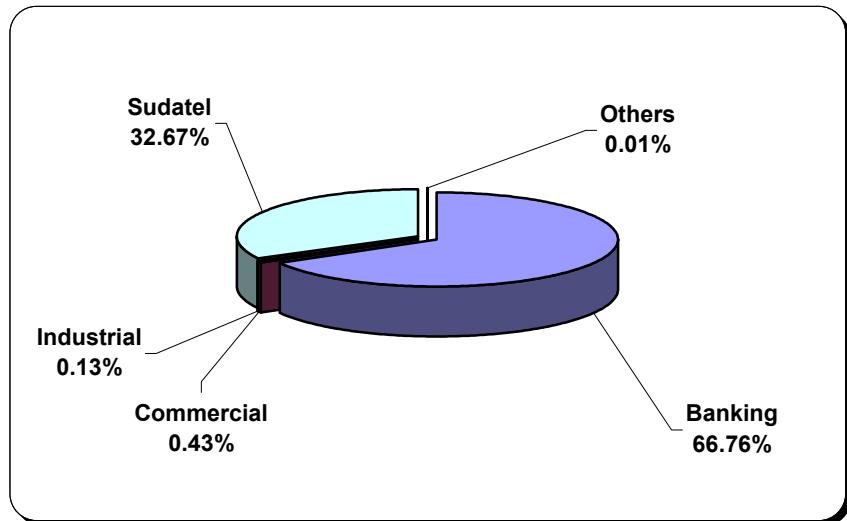
(C) Khartoum Stock Exchange Market Transactions During (1-15/04/ 2006)

Transactions took place on shares of 13 companies in the banking, commercial, Industry , Sudatel and others, plus the shares of 8 investment funds.

(1) Trading in Shares

Sector	No. Of Shares	Dealing value (SDD Million)	Percentage %	No. Of contracts
Banking	52,302,146	1332.20	66.76	40
Commercial	3,650	8.54	0.43	2
Industrial	12,089	2.50	0.13	4
Sudatel	1,185,498	652.02	32.67	55
Others	2,200	0.22	0.01	2
Total	53,505,583	1,995.48	100.00	103

Trading in Shares



(2) Trading in Investment Funds

Certificates	Number of Shares	Dealing value (SDD Million)	Percentage %	Number of contracts
3rd Govt Invest Certificates Fund	100	1.0	0.08	1
5th Govt Invest Certificates Fund	22	0.2	0.02	2
6th Govt Invest Certificates Fund	20	0.2	0.02	1
1st Global Sudanese Share Fund	13,071	13.3	1.17	5
4th Govt Invest Certificates Fund	106,842	1073.6	94.15	4
Investment Fund	1,567	1.6	0.14	2
9th Govt Invest Certificates Fund	2,615	26.2	2.30	2
2nd Sudatel Fund (\$)	10,345	24.2	2.12	8
Total	134,582	1140.3	100.00	25

Trading in Investment Funds

