



The Economic Brief



A Periodical Brief Issue of Research and Statistics Department – Central Bank of Sudan

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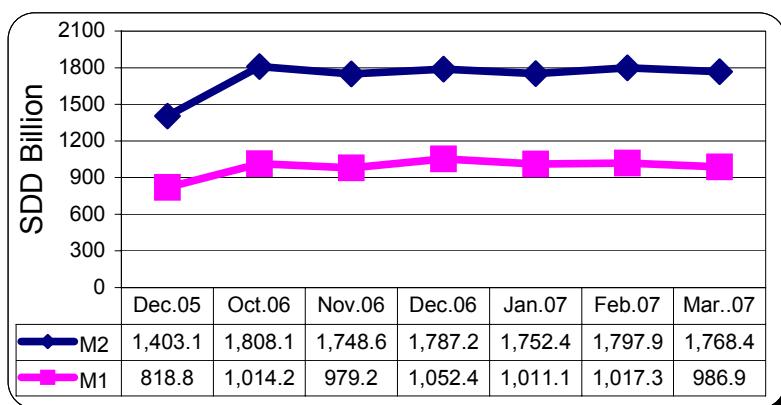
Reporting period: 1 -15/05/2007

(1) Monetary Indicators

Indicator	Period	Dec. 2006	Jan. 2007 *	Feb. 2007	Mar. 2007
Broad money		1,787.2	1,752.4	1,797.9	1,768.4
Currency with public		535.5	462.6	461.2	457.1
Demand deposits		516.9	548.5	556.1	529.9
Quasi money		734.8	741.3	780.7	781.5
Total banks assets (liabilities)		2,314.4	2,308.8	2,372.1	2,385.1
Total banks finance		1,114.0	1,104.7	1,116.5	1,147.9
Total banks deposits		1,230.4	1,257.5	1,279.1	1,267.2
Demand deposits/ broad money		28.9%	31.2%	30.9%	30.0%
Currency with public/ broad money		30.0%	26.3%	25.7%	25.8%
Quasi money/ broad money		41.1%	42.5%	43.4%	44.2%
Total banks finance / deposits		90.5%	87.8%	87.3%	90.6%

* Amended Figures

(2) Liquidity Position During (Dec. 2005 – Mar.2007)



(3) Banks Deposits*

(SDD Billion)

Particulars	14/04/2007		14/05/2007	
Deposits	Local	Foreign	Local	Foreign
Current	488.2	104.0	502.7	89.1
Saving	81.3	1.0	79.4	1.2
Investment	445.4	84.4	446.8	89.2
Margin on L/Cs - L/Gs	15.8	55.5	20.9	56.0
Others	5.0	1.5	10.7	1.8
Total	1,035.7	246.4	1,060.5	237.3
		1,282.1		1,297.8

* Primary data. Include resident & non resident deposits.

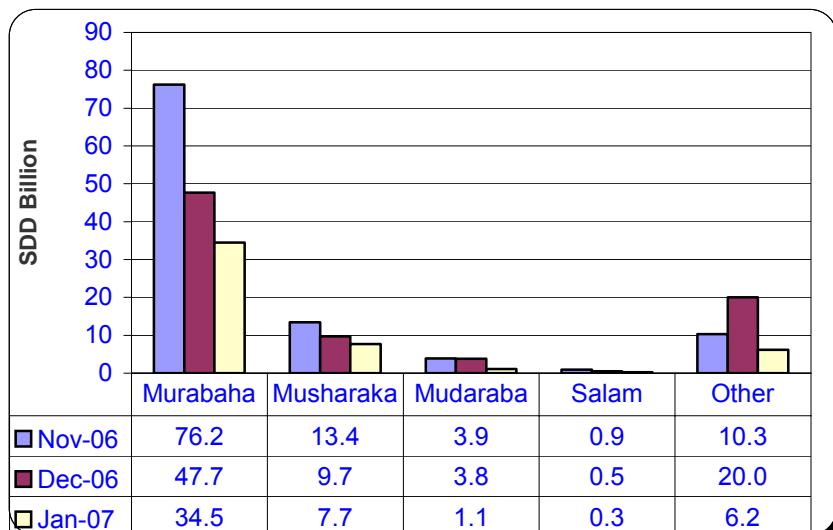
(4) Banks Finance during (1-14/05/2007)

(A) Murabaha weighted average profit margin 11.5% and Musharaka weighted average share 26.9%.

(B) Murabaha profit margins ranged between 8.0% (Saving Bank) & 18.0% (Exports Dev. Bank & Shamal bank)

(C) Musharaka shares ranged between 10.0% (Exports Dev. Bank, Estate Commercial bank, and Al-Shamal Islamic Bank) & 80.0% (Animal Resources Bank).

(D) Flow of Commercial Banks Finance by Modes of Finance during (November 2006– January 2007)



(E) Flow and Balance of banks Finance (local-currency) by sectors during January 2007

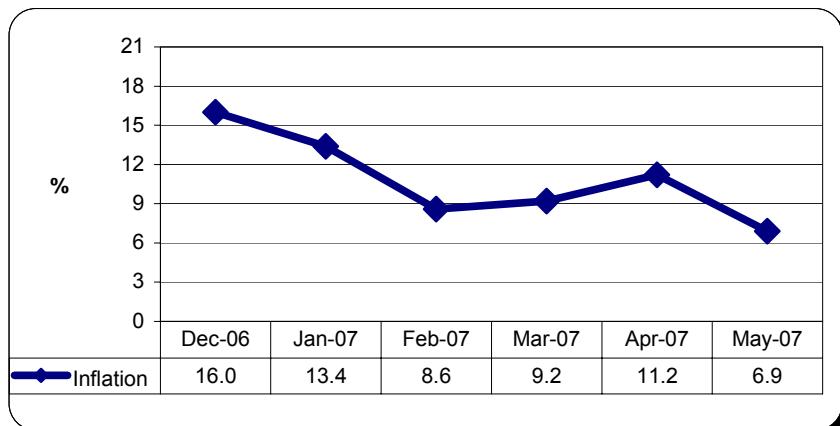
(SDD Billion)

Sectors	Flow	Percentage %	Stock	Percent age%
Agriculture	3.02	6.07	89.42	10.82
Industry	4.31	8.67	77.15	9.34
Local Trade	9.79	19.68	183.81	22.25
Exports	1.71	3.44	33.09	4.01
Imports	3.70	7.44	22.63	2.74
Transport and Storage	3.44	6.92	81.10	9.82
Others	23.77	47.78	338.90	41.02
Total	49.74	100.00	826.11	100.00

(5) Inflation Rate :

Inflation rate decreased from 11.2% by the mid of April 2007 as compared with 6.9 % by the mid of May 2007.

The Inflation rates by the mid of month (December 2006 – May 2007)



(6) Exchange Rate

The exchange rate of the US Dollar against the Sudanese Dinar in Central Bank of Sudan, Commercial Banks and Exchange Bureaus as at 15 May2007

(A) central bank of Sudan

(SDD)

Buying Rate	200.05
Selling Rate	201.05

(B) Commercial Banks and Exchange Bureaus

(SDD)

Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	201.05	200.05	201.85	200.85	200.30	201.10
Exchange Bureaus	201.05	201.00	201.85	201.80	201.00	201.80

*Saudi Bank registered the highest selling and buying rates, whereas Elnilien Bank registered the lowest buying and selling rates.

*Emirates, Express & Alhigra Bureau registered the highest buying and selling rates whereas Elmawared , Lira, Dinar ,Bab almandab ,Alyamama ,Alaros ,Alraid ,Elaman ,Algownia ,African ,Argeen and Elomda Bureau registered the lowest buying and selling rates.

(7)The Foreign Exchange Dealing Room

(US\$ Million)

Period	Purchases	Sales
1/5/2007-15/5/2007	0.9	174.0

Summary of Foreign Exchange Dealing Room 2006/2007

(US\$ Million)

Period	-15/5/2006	-15/5/2007	Change	Percentage %
Particulars	1/1	1/1		
Purchases	123.5	0.9	-122.6	-99.3%
Sales	136.1	174.0	37.9	27.8%
Net position	12.6	173.1	160.5	1,273.1%

- * The largest buyer during the period was Bank of South Sudan(US\$20 million ,about 11% of total sales)
- * The second largest buyer during the period was Financial Investment bank (US\$ 14.5 million, about 8 % of total sales)
- * The largest seller during the period was Sudabet (US\$ 0.60 million, about 65% of total purchases)
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- * The second largest seller during the period was The Ministry of Finance (US\$ 0.19 million, about 20% of total purchases) .

(8) Trade Balance During The Period (Jul. – Dec.) 2006:

(U.S \$000S)

Particular Period	Petroleum Exports	Non Petroleum Exports	Total Exports (FOB)	Total Imports (CIF)	Trade Balance
July	505,465	51,535	557,000	686,297	-129,297
August	578,057	32,317	610,374	678,831	-68,457
September	598,794	34,023	632,817	656,271	-23,454
October	676,364	21,265	697,629	518,679	-178,950
November	525,815	45,853	571,668	688,078	-116,410
December	571,538	66,431	637,969	897,210	-259,241

(9) Stock Dealing Position

(A) Government Musharaka Certificates (GMCs)During the period (1-15/04/2007)

Particulars	No. of Certificates	Value (SDD Million)
Certificates Position at beginning of period	7,636,442.00	381,822.10
Issued certificates	-	-
Liquidated certificates	-	-
Position as at end of period	7,636,442.00	381,822.10

Source: Sudan Financial Services Company

(B) Central Bank Ijara Certificates (CICs)During the period (1-15/04/2007)

Particulars	No. of Certificates	Value (SDD Million)
Certificates Position at beginning of period	149,500	14,950
Issued certificates	30,000	3,000
Liquidated certificates	22,000	2,200
Position as at end of period	157,500	15,750

Source: Sudan Financial Services Company

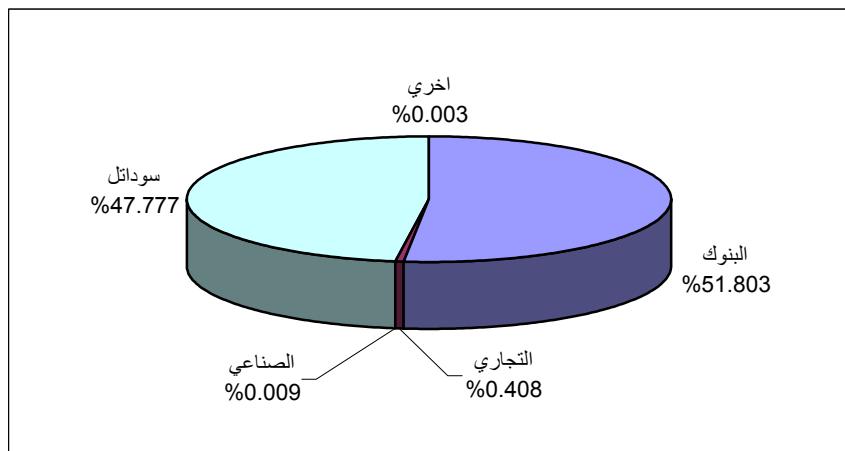
(C)Khartoum Stock Exchange Market Transactions During (1-15/05/ 2006)

Transactions took place on shares of 15 companies in the banking, commercial, Industry , Sudatel and others, plus the shares of 8 investment funds.

(1) Trading in Shares

Sector	No. Of Shares	Dealing value (SDD Million)	Percentage %	No. Of contracts
Banking	6,123,907,380	2,908.1	51.803	23
Commercial	10,535	22.9	0.408	5
Industrial	2,275	0.5	0.009	1
Sudatel	4,876,542	2,682.1	47.777	122
Others	1,937	0.2	0.003	6
Total	6,128,798,669	5,613.8	100.000	157

Trading in Shares



(2) Trading in Investment Funds

Certificates	Number of Shares	Dealing value (SDD Million)	Percentage %	Number of contracts
Khartoum Investment Fund	88	0.09	0.2	1
3rd Govt Invest Certificates Fund	1,430	14.30	32.2	1
4th Govt Invest Certificates Fund	415	5.14	11.6	4
1st Global Sudanese Investment Fund	16,498	16.87	38.0	9
Investment Fund	575	0.58	1.3	1
5th Govt Invest Certificates Fund	115	1.15	2.6	3
9th Govt Invest Certificates Fund	260	2.60	5.8	2
2nd Sudatel Fund (\$)	1,508	3.67	8.3	5
Total	20,988	44.40	100.00	26

Trading in Investment Funds

