



# The Economic Brief



A Periodical Review Issued by Statistics Department – Bank of Sudan

Issue No: 4/2016

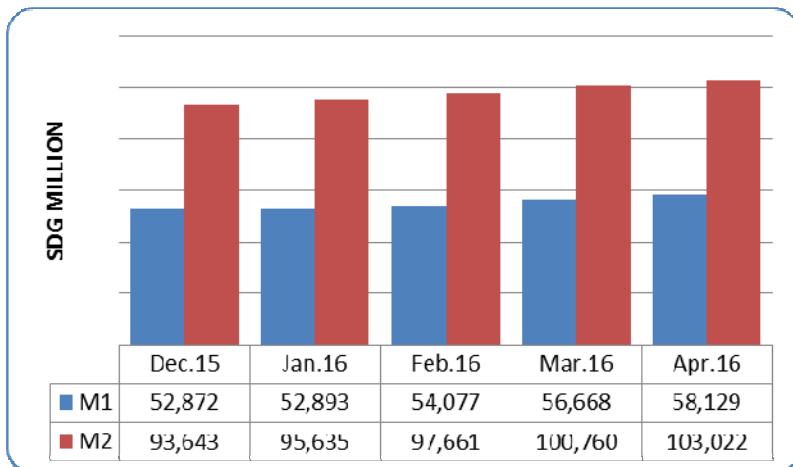
Reporting period: 1 -30/4/2016

## (1) Monetary Indicators

Indicator	Period	Dec. 2015	Feb 2016	Mar 2016	April 2016
<b>Broad Money</b>		<b>93,643</b>	<b>97,661</b>	<b>100,760</b>	<b>103,022</b>
Currency with the public		27,496	27,297	28,259	28,890
Demand deposits		25,376	26,780	28,409	29,240
Quasi money		40,771	43,584	44,092	44,892
<b>Total banks assets (liabilities)</b>		<b>108,938</b>	<b>113,192</b>	<b>115,503</b>	<b>117,823</b>
<b>Total banks finance</b>		<b>53,457</b>	<b>55,181</b>	<b>56,691</b>	<b>57,068</b>
<b>Total banks deposits</b>		<b>63,885</b>	<b>67,936</b>	<b>69,993</b>	<b>71,530</b>
Currency with public / broad money		29%	28%	28%	28%
Demand deposits / broad money		27%	27%	28%	44%
Quasi money/ broad money		44%	45%	44%	44%
<b>Total banks finance / deposits</b>		84%	81%	81%	80%

\*Amended figures

## (2) Liquidity Position During(December 2014- April 2016)



### (3) Banks Deposits\*

(SDG million)

Particular	2016/03/31		2016/04/30	
	Local	Foreign	Local	Foreign
Demand	27,407.9	5,053.7	27,407.9	5,053.7
Saving	9,272.1	425.8	9,272.1	425.8
Investment	18,943.6	5,993.9	18,943.6	5,993.9
Margins on LCs & LGs	738.3	1,988.2	738.3	1,988.2
Others	111.2	58.3	111.2	58.3
<b>Total</b>	<b>56,473.1</b>	<b>13,519.9</b>	<b>56,473.1</b>	<b>13,519.9</b>
	<b>69,993.0</b>		<b>71,530.4</b>	

\* Deposits of residents & non residents

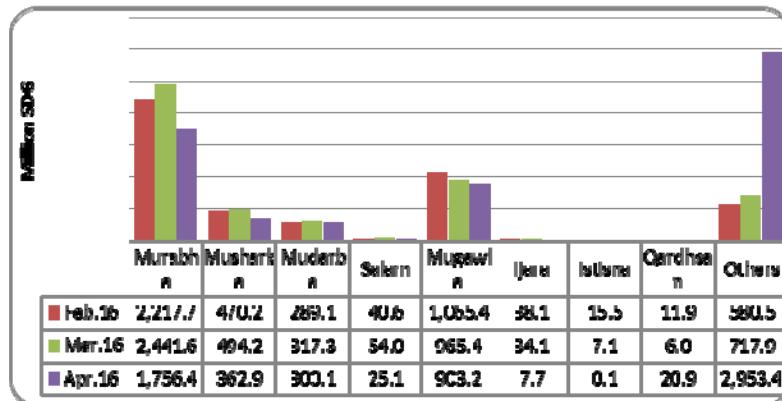
### 4) Banks Finance during (1-30/04/2016)

(A) Murabaha weighted average profit margins amounted to 14.2% and Musharaka weighted average share .32.7%.

(B) Murabaha profit margins ranged between 6% (Farmer Bank) and 24% (Agricultural Bank).

(C) Musharaka shares ranged between 10%(Farmer Bank, Gazera Bank, Blue Nile Meshriq Bank and Export Dev. Bank) and 75% (Farmer Bank ,Salam Bank and Baraka Bank).

(D) Flow of Commercial banks Finance by Modes of Finance during(January. 2016-April 2016)\*



### (E) Flow and stock of banks Finance (local-currency) by sectors during April 2016

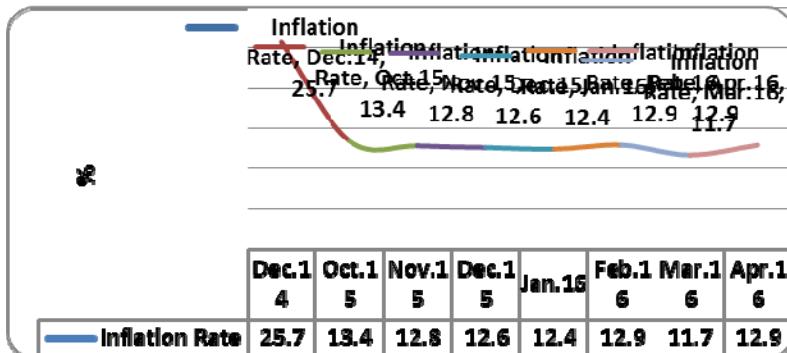
(SDG Millions)

Sectors	Flow*	Percentage %	Stock	Percentage %
<b>Agriculture</b>	646.9	10.9	8,684.0	16.2
<b>Industry</b>	523.4	8.8	8,493.8	15.8
<b>Transport</b>	298.8	5.0	3,717.7	6.9
<b>Storage</b>	1.1	0.0	27.7	0.1
<b>Local Trade</b>	932.8	15.7	6,896.0	12.8
<b>Exports</b>	112.5	1.9	1,663.0	3.1
<b>Imports</b>	113.4	1.9	943.6	1.8
<b>Construction</b>	428.5	7.2	9,711.9	18.1
<b>Energy &amp; Mining</b>	30.7	0.5	468.3	0.9
<b>NonBank Financial Institution</b>	89.8	1.5	1,255.5	2.3
<b>State &amp; Loacal Gov.</b>	6.3	0.1	1,910.4	3.6
<b>Equity Participation</b>	-	0.0	1,455.9	2.7
<b>Others</b>	2,769.2	46.5	8,429.9	15.7
<b>Total</b>	<b>5,953.4</b>	<b>100.0</b>	<b>53,657.7</b>	<b>100.0</b>

\* Provisional data

## (5) Inflation Rate:

Inflation rate increased from 11.7% at the end of March 2016 to 12.9% at the end of April.  
*The Inflation rates at the end of month (December 2014 – April 2016)*



## (6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank Of Sudan, Commercial Banks and Exchange Bureaus as at 30 April 2016.

### (A) Central Bank of Sudan

		(SDG)
Buying Rate		6.8884
Selling Rate		6.9228

### (B) Commercial Banks and Exchange Bureaus

Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	7.2703	6.9228	7.3067	6.9574	7.2703	7.3067
Exchange Bureaus	7.2703	7.1000	7.3067	7.1355	7.2703	7.3067

*The majority of Banks registered the highest buying and selling rates, whereas Saudi Sudanese Bank registered the Lowest buying and selling rates.*

*The majority of Exchange Bureaus registered the highest buying and selling rates, whereas Hat Exchange Bureaus registered the lowest buying and selling rates.*

## (7) Balance of Payment during the Year 2015

Particulars	Period		*2014	2015**	Q1** 2016
	Higher	Lower			
<b>A. Current A/C (1+2)</b>			<b>(3,345.5)</b>	<b>(5,958.8)</b>	<b>(1,131.2)</b>
1. Trade Balance			(3,652.2)	(5,198.7)	(1,008.8)
2. Service, Income & Transfers Account			(106.7)	(760.1)	(122.4)
<b>B. Capital &amp; Financial A/C</b>			<b>2,106.4</b>	<b>5,981.8</b>	<b>1,372.8</b>
<b>C. Errors &amp; Omissions</b>			<b>1,435.8</b>	(15.4)	(220.1)
<b>D. Overall Balance</b>			3.3	38.4	21.5

*\*Amended figures*

*\*\* Provisional data*

## (8) Stock Exchange Dealing Position

Khartoum Stock Exchange Market Transactions During (1-30/04/2016)

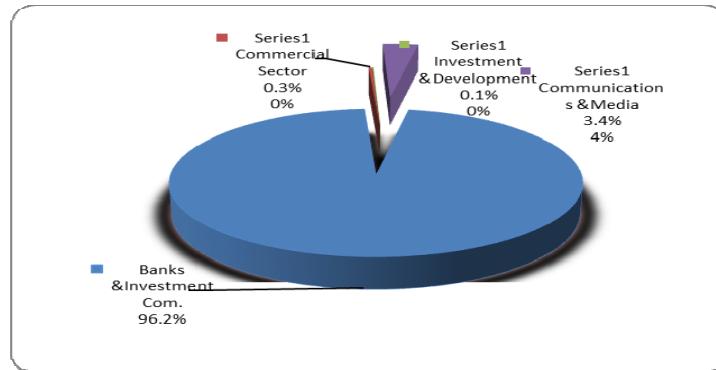
*Transactions took place on shares of 13 companies in Banking and Investment, commercial sector, Investment & Development, and Communication and Media, in addition to shares of 4 Investment funds.*

### (1) Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking & Inv. Companies	32,552,895	89,343.5	96.2	62
Commercial sector	15,000	259.0	0.3	15
Investment & Development	31,825	101.8	0.1	2
Communication & Media	2,054,520	3,187.1	3.4	6
<b>TOTAL</b>	<b>34,654,240</b>	<b>92,891.4</b>	<b>100.0</b>	<b>85</b>

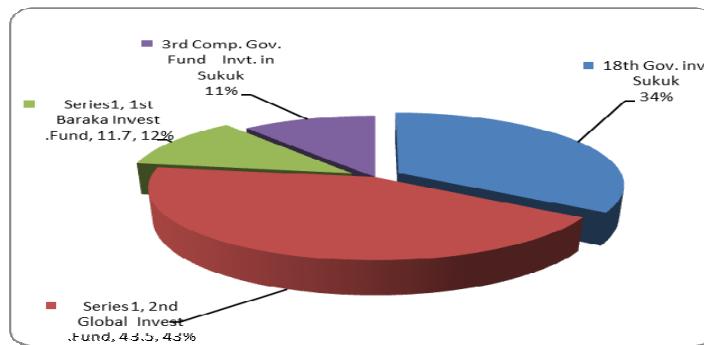
Source: Khartoum Stock Exchange

## Trading in Shares



## (2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
18th Govt. Investment Sukuk	500	50.3	33.8	1
2 <sup>nd</sup> Global Invest .Fund	6,452	64.8	43.5	4
1 <sup>st</sup> Baraka Invest .Fund	174	17.5	11.7	2
3 <sup>rd</sup> Comprehensive Fund for Investment in Gov. Sukuk	1,628	16.4	11.0	2
<b>Total</b>	<b>8,754</b>	<b>149</b>	<b>100.0</b>	<b>9</b>

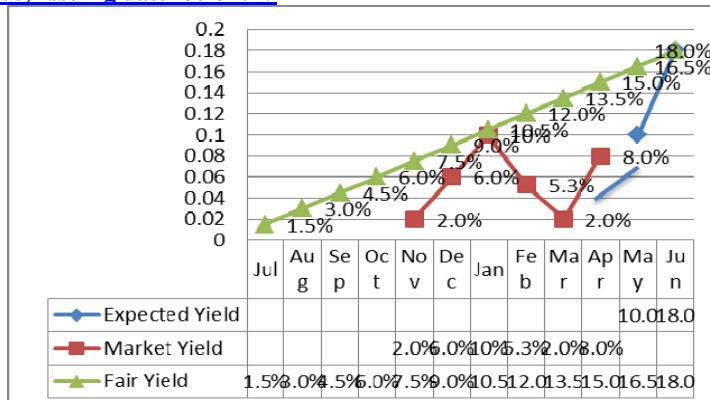


## (9) Yield curves for GMCs, GICs & Bank deposits (30/04/2016)

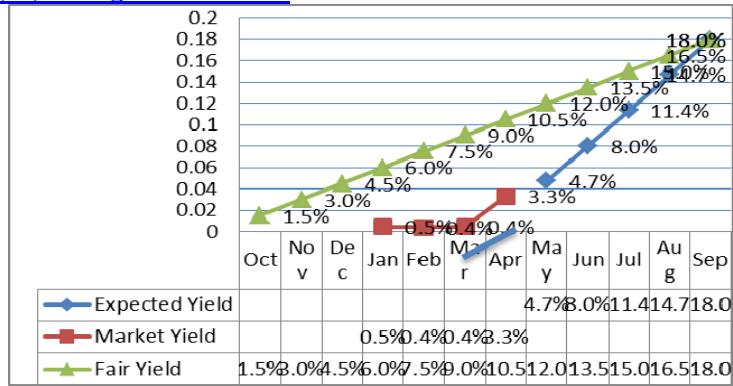
The yield curve shows the yield or return of the investments instruments during its lifetime up to their maturity dates. It is prepared in accordance with financial market indicators and the expected yields of the investment instruments.

### 1/Yield Curves for GMCs:

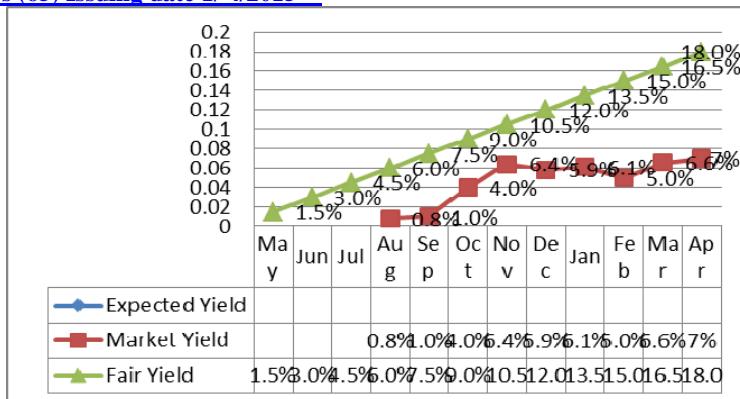
#### Yield Curve for GMCs (66) Issuing date 1/07/2015



### Yield Curve for GMCs (67) Issuing date 1/ 10/2015



### Yield Curve for GMCs (65) Issuing date 1/ 4/2015



### 2/The yield curve on government investment Sukok 2014

#### The average yield for GICs 2014

