



# The Economic Brief



A Periodical Review Issued by Statistics Department

Issue No.05/2017

Reporting period:01-31/05/2017

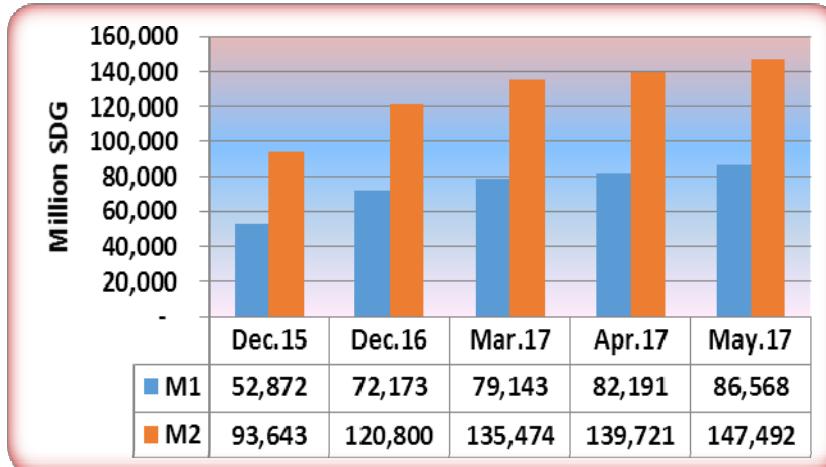
## (1) Monetary Indicators

(SDG Million)

Indicator	Period	Dec. 2015	Dec. 2016	Apr. 2017	May. 2017
<b>Broad Money</b>		<b>93,643</b>	<b>120,800</b>	<b>139,721</b>	<b>147,492</b>
Currency with the public		27,496	38,712	41,284	42,338
Demand deposits		25,376	33,461	40,907	44,230
Quasi money		40,771	48,627	57,530	60,924
<b>Total banks assets (liabilities)</b>		<b>108,938</b>	<b>132,714</b>	<b>147,503</b>	<b>156,019</b>
<b>Total banks finance</b>		<b>53,457</b>	<b>67,689</b>	<b>73,576</b>	<b>78,994</b>
<b>Total banks deposits</b>		<b>63,885</b>	<b>79,918</b>	<b>96,530</b>	<b>103,274</b>
<b>Currency with public / broad money</b>		29%	32%	30%	29%
<b>Demand deposits / broad money</b>		27%	28%	29%	30%
<b>Quasi money/ broad money</b>		44%	40%	41%	41%
<b>Total banks finance / deposits</b>		84%	85%	76%	77%

\*Provisional Data

## (2) Liquidity Position During(December 2015- May 2017)



**(3) Banks Deposits\***

(SDG million)

Particular	30/04/2017		31/05/2017	
	Local	Foreign	Local	Foreign
Deposits				
Demand	39,618.5	5,387.2	39,618.5	5,387.2
Saving	15,298.1	587.7	15,298.1	587.7
Investment	25,224.7	6,657.7	25,224.7	6,657.7
Margins on LCs & LGs	815.2	2,018.6	815.2	2,018.6
Others	864.3	57.8	864.3	57.8
<b>Total</b>	<b>81,820.8</b>	<b>14,709.0</b>	<b>81,820.8</b>	<b>14,709.0</b>
	<b>96,529.8</b>		<b>103,274.3</b>	

\* Deposits of residents & non residents

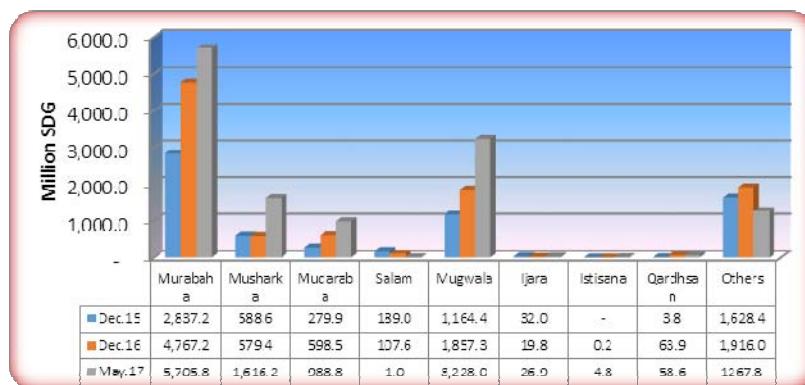
**(4) Banks Finance during (1-31/05/2017)**

(A) Murabahaweighted average profit margins amounted to 12.0% and Musharakaweighted average 22.0%.

(B) Murabahaprofit margins ranged between 1% (Family Bank, Animal Bank) and 24% Aljazeera Bank.

(C) Musharak ashares ranged between 1% (Animal Bank) and 50% (Al Nile Bank, Aljazeera Bank and Al Shamal Islamic Bank).

(D) Flow of Commercial banks Finance by Modes of Finance during (December2015- May 2017)\*



**(E) Flow and stock of banks Finance (local-currency) by sectors during May 2017**

(SDG Millions)

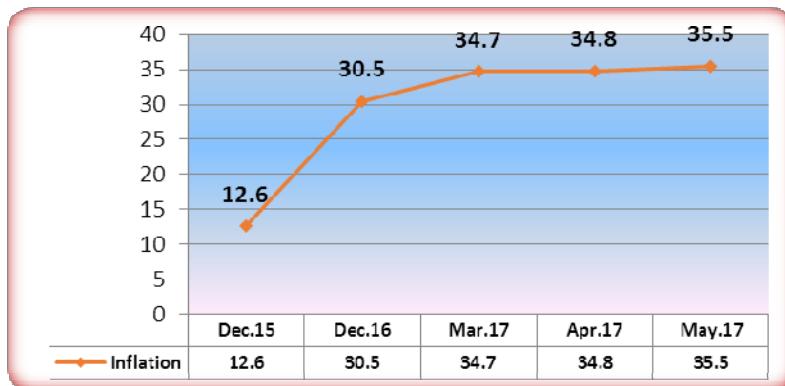
Sectors	Flow*	Percentage %	Stock	Percentage %
<b>Agriculture</b>	1,494.2	11.6	9,979.9	13.2
<b>Industry</b>	1,452.1	11.3	10,061.1	13.3
<b>Transport</b>	691.6	5.4	4,033.0	5.3
<b>Storage</b>	32.5	0.3	712.8	1.0
<b>Local Trade</b>	3,742.7	29.0	10,599.2	14.0
<b>Exports</b>	183.9	1.4	1,780.0	2.4
<b>Imports</b>	555.3	4.3	2,558.1	3.4
<b>Construction</b>	1,972.7	15.3	12,445.5	16.5
<b>Energy &amp; Mining</b>	127.2	0.9	790.3	1.0
<b>Nonbank Financial Institution</b>	571.3	4.4	4,724.8	6.3
<b>State &amp; Local Gov.</b>	800.2	6.2	3,377.7	4.5
<b>Equity Participation</b>	0.0	0.0	1,605.1	2.1
<b>Others</b>	1,274.2	9.9	12,843.2	17.0
<b>Total</b>	<b>12,897.9</b>	<b>100.0</b>	<b>75,510.7</b>	<b>100.0</b>

\* Provisional data

## (5) Inflation Rate:

Inflation rate increased from 34.8% at the end April 2017 to 35.5% at the end of May 2017.

*The Inflation rates at the end of month (December 2015 –May 2017)*



## (6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank of Sudan, Commercial Banks and Exchange Bureaus as at 31 May 2017.

### (A) Central Bank of Sudan

		(SDG)	
		Buying Rate	7.4492
		Selling Rate	7.4865

### (B) Commercial Banks and Exchange Bureaus

Particulars	Rate		Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling		
Commercial Banks	8,0183	7,4865	8,0584	7,5239	8,0183	8,0584		
Exchange Bureaus	8,0183	7,0183	8,0584	7,9897	8,0183	8,0584		

\* *Most of Commercial Banks* registered the highest buying and selling rates, whereas *Saudi Bank* registered the Lowest buying and selling rates.

All of *Exchange Bureaus* registered the highest buying and selling rates whereas *Hat* registered the Lowest buying and selling rates.

## (7) Balance of Payment during the first Quarter of 2017

Period	2015*	2016 **	Q1 2017**	(USD Millions)
Particulars				
A. Current A/C (1+2)	(5,460.8)	(4,127.4)	(362.9)	
1. Trade Balance	(5,199.0)	(4,230.9)	(372.1)	
2. Service, Income & Transfers Account	(261.8)	103.5	9.3	
B. Capital & Financial A/C	5,375.6	3,517.8	688.4	
C. Errors &Omissions	123.6	590.9	(317.1)	
D. Overall Balance	38.4	(18.7)	8.4	

\*Amended figures

\*\* Provisional data

## .(8) Stock Exchange Dealing Position

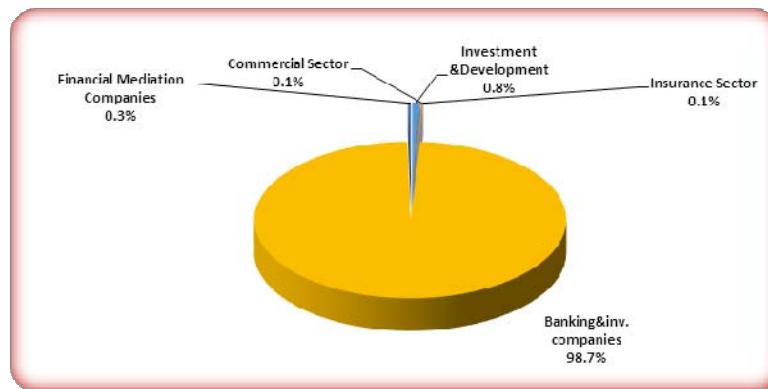
### Khartoum Stock Exchange Market Transactions During(1-31/05/2017)

Transactions took place on shares of 18 companies in Banking and Investment, Insurance Sector, Commercial Sector, Communication and Media, and investment & development and Financial Mediation companies . In addition to shares of 5 Investment funds.

#### (1)Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking & Inv. Companies	868,333,494	90,502.2	98.7	59
Insurance Sector	35,436	83,3	0.1	1
Commercial Sector	35,684	77,8	0.1	2
Communication & Media	3,075	9.0	0.0	1
investment& development	220,300	735,1	0.8	5
Financial Mediation Companies	267,600	294,4	0.3	6
<b>TOTAL</b>	<b>868,895,589</b>	<b>91,701,8</b>	<b>100.0</b>	<b>74</b>

Source: Khartoum Stock Exchange



#### (2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
Ijara Fund for Investment	81,859	822.7	78.4	5
Elwatan Group 3 <sup>rd</sup> Invest .Fund	6,350	63.8	6.1	1
3 <sup>rd</sup> Comprehensive Fund for Investment in Gov. Sukuk	450	4.5	0.4	1
Investment Govt. Sukuk (sarh). issues No. (17.1)(1.17.2)	896	90.1	8.6	5
18 <sup>th</sup> Govt. Investment Sukuk (2.18)	681	68.5	6.5	1

