



# The Economic Brief

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Issue No: 5/2018

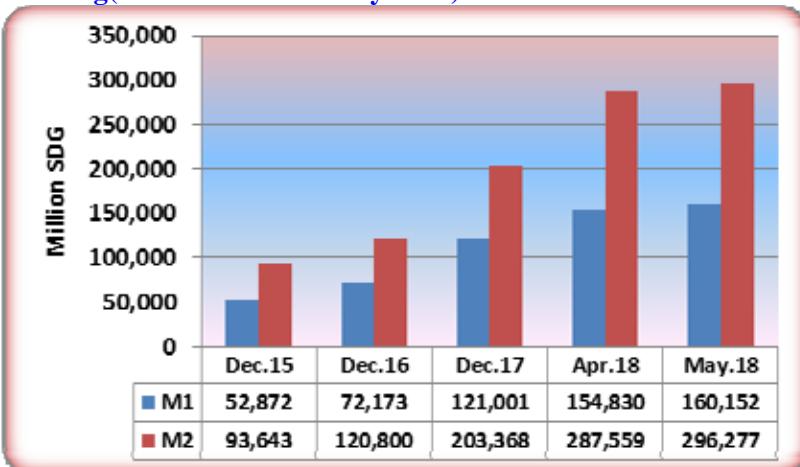
Reporting period: 1 -31/05/2018

## (1) Monetary Indicators

Period Indicator	Dec. 2016	Dec. 2017	Apr. 2018	May.* 2018
<b>Broad Money</b>	<b>120,800</b>	<b>203,368</b>	<b>287,559</b>	<b>296,277</b>
Currency with the public	38,712	61,455	78,212	81,868
<b>Currency with public / broad money</b>	32%	30%	27%	28%
Demand deposits	33,461	59,546	76,618	78,284
<b>Demand deposits / broad money</b>	28%	29%	27%	26%
Quasi money	48,627	82,367	132,729	136,125
<b>Quasi money/ broad money</b>	40%	41%	46%	46%
<b>Total banks assets (liabilities)</b>	<b>132,714</b>	<b>211,246</b>	<b>289,387</b>	<b>294,423</b>
<b>Total banks finance</b>	<b>67,689</b>	<b>102,928</b>	<b>117,094</b>	<b>119,661</b>
<b>Total banks deposits</b>	<b>79,918</b>	<b>139,964</b>	<b>202,411</b>	<b>207,427</b>
<b>Total banks finance / deposits</b>	85%	74%	58%	58%

\*Provisional Data

## (2) Liquidity Position During(December 2015- May 2018)



### (3) Banks Deposits\*

Particular	30/04/2018		(SDG million) 31/05/2018	
	Local	Foreign	Local	Foreign
Deposits				
Demand	73,939.1	21,261.0	76,274.1	20,533.5
Saving	25,380.6	2,110.2	28,125.9	2,103.0
Investment	36,267.7	33,969.6	36,993.9	33,757.2
Margins on LCs & LGs	775.5	8,569.9	776.5	8,729.1
Others	130.6	7.2	127.1	7.2
<b>Total</b>	<b>136,493.5</b>	<b>65,917.9</b>	<b>142,297.5</b>	<b>65,130.0</b>
	<b>202,411.4</b>		<b>207,427.3</b>	

\* Deposits of residents & non residents

### (4) Banks Finance during (1-31/05/2018)

(A) Murabaha weighted average profit margins amounted to 14.7% and Musharaka weighted average 24.5%.

(B) Murabaha profit margins ranged between 5% (Aljazeera Bank) and 40% (Capital Bank).

(C)Musharaka shares ranged between 10% (Farmer Commercial Bank, Animal Resources and Aljazeera Bank) and 75 % (Farmer Commercial Bank).

#### (D) Flow of Commercial banks Finance by Modes of Finance during (December 2015-May 2018)



### (E) Flow and stock of banks Finance (local-currency) by sectors during May 2018

(SDG Millions)

Sectors	Flow*	Percentage %	Stock	Percentage %
Agriculture	2,399.9	25.4	19,716.7	17.8
Industry	2,848.9	30.1	22,155.8	20.0
Transport	700.9	7.4	6,900.9	6.2
Storage	-	-	254.5	0.2
Local Trade	368.7	3.9	9,547.9	8.6
Exports	647.0	6.8	5,546.3	5.0
Imports	161.2	1.7	2,350.0	2.1
Construction	1,070.9	11.3	15,914.2	14.4
Energy & Mining	158.1	1.7	1,542.9	1.4
Nonbank Financial Institution	5.2	0.1	1,784.1	1.6
State &Local Gov.	55.3	0.6	5,160.7	4.7
Equity Participation	5.0	0.1	2,440.2	2.2
Others	1,036.6	10.9	17,501.0	15.8
<b>Total</b>	<b>9,457.7</b>	<b>100.0</b>	<b>110,815.2</b>	<b>100.0</b>

\* Provisional data

## (5) Inflation Rate:

Inflation rate increased from 57.7% at the end of April 2018 to 60.9% at the end May 2018.

*The Inflation rates at the end of month (December 2015 – May 2018)*



## (6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank Of Sudan, Commercial Banks and Exchange Bureaus as at 31 May 2018.

### (A) Central Bank of Sudan

(SDG)

Buying Rate	20.9448	
Selling Rate	21.0495	

### (B) Commercial Banks and Exchange Bureaus

(SDG)

Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	34.1483	33.6068	34.1483	33.7748	33.9784	34.1483
Exchange Bureaus	34.1216	33.5015	34.1483	33.6690	33.9784	34.1483

\* Omdurman national Bank and Sudanese Egyptian Bank registered the highest buying rate, whereas most of the banks registered the highest selling rate and Aljazeera Bank registered the Lowest buying and selling rates.

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## (7) Balance of Payments during the first quarter of 2018

Period		(USD Millions)		
Particulars		2016 *	2017**	Q1 2018
<b>A. Current A/C (1+2)</b>		<b>(4,213.4)</b>	<b>(5,033.2)</b>	<b>(1,066.5)</b>
1. Trade Balance		(4,385.9)	(4,119.9)	(737.2)
2. Service, Income & Transfers Account		172.6	(913.3)	(329.3)
<b>B. Capital &amp; Financial A/C</b>		<b>3,559.4</b>	<b>3,724.1</b>	<b>347.6</b>
<b>C. Errors &amp; Omissions</b>		<b>635.3</b>	<b>1,296.3</b>	<b>745.4</b>
<b>D. Overall Balance</b>		<b>(18.7)</b>	<b>(12.8)</b>	<b>26.5</b>

\*Amended figures \*\* Provisional data

## (8) Stock Exchange Dealing Position

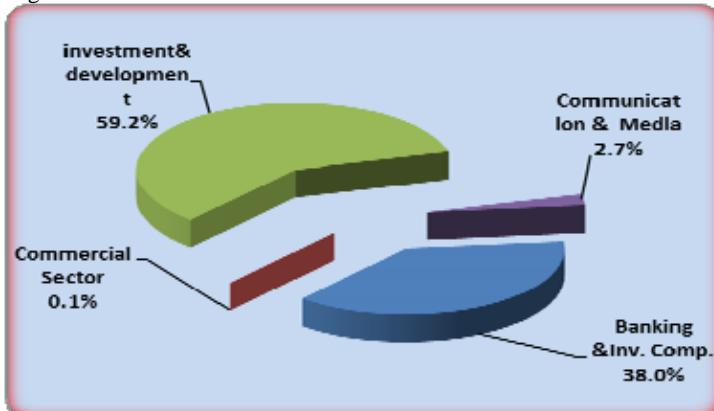
### Khartoum Stock Exchange Market Transactions During(1-31/05/2018)

Transactions took place on shares of 13 companies in Banking and Investment Sector, Industrial Sector, investment & development Sector, Insurance sector, Intermediation Companies and Communication and Media. In addition to shares of 7 Investment funds.

#### (1) Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking & Inv. Companies	9,734,225	3,467.5	38.0	79
Industrial Sector	17	0.01	0.0	2
Commercial Sector	5,544	5.3	0.1	1
Investment & development	400,200	5,404.4	59.2	7
Communication & Media	58,626	250.3	2.7	7
<b>TOTAL</b>	<b>10,198,613</b>	<b>9,127.5</b>	<b>100.0</b>	<b>96</b>

Source: Khartoum Stock Exchange



## (2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percent (%)	No. of contracts
Ijara Fund for Investment (MICO)	5,812	592.8	5.0	3
Baraka Invest. Fund (AIFN1)(Nama1)	156	15.8	0.1	2
Govt. Investment Sukuk (1.16)(1.16.2)	23,764	2,385.0	20.3	9
5 <sup>th</sup> Share Fund(SFS)	10,000	1,005.0	8.6	1
2 <sup>nd</sup> Baraka Invest. Fund (ENG AZ-2)	26,106	2,631.9	22.4	29
Govt. Investment Sukuk (1.17)(1.17.2)	50,401	5,115.3	43.5	4
2 <sup>nd</sup> Ijara Invest. Fund (EJIVF2)	70	7.0	0.1	1
<b>Total</b>	<b>116,309</b>	<b>11,752.8</b>	<b>100.0</b>	<b>49</b>

