



The Economic Brief



A Periodical Review Issued by Statistics Department – Bank of Sudan

Issue No: 6/2016

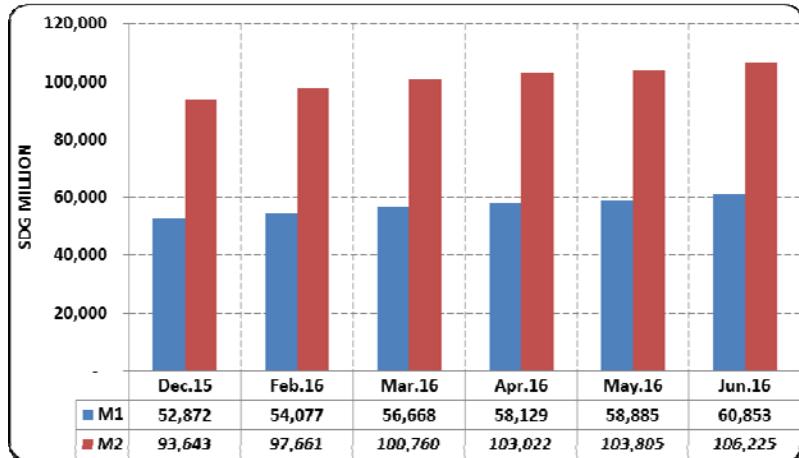
Reporting period: 1 -30/6/2016

(1) Monetary Indicators

Indicator	Period	Dec. 2015	Apr. 2016	May 2016	Jun.* 2016
Broad Money	93,643	103,022	103,805	106,225	
Currency with the public	27,496	28,890	29,530	31,699	
Demand deposits	25,376	29,240	29,355	29,154	
Quasi money	40,771	44,892	44,920	45,372	
Total banks assets (liabilities)	108,938	117,823	120,927	123,259	
Total banks finance	53,457	57,068	58,050	60,438	
Total banks deposits	63,885	71,530	71,492	72,311	
Currency with public / broad money	29%	28%	29%	30%	
Demand deposits / broad money	27%	28%	28%	27%	
Quasi money/ broad money	44%	44%	43%	43%	
Total banks finance / deposits	84%	80%	81%	84%	

*Provisional Data

(2) Liquidity Position During(December 2015- Jun 2016)



(3) Banks Deposits*

(SDG million)

Particular	31/05/2016		30/06/2016	
	Local	Foreign	Local	Foreign
Demand	27,742.1	5,310.8	27,962.2	5,066.4
Saving	9,604.5	439.3	10,378.3	451.2
Investment	19,464.8	5,968.7	19,333.3	5,939.1
Margins on LCs & LGs	737.8	1,947.3	746.4	2,137.6
Others	216.1	60.7	237.0	59.1
Total	57,765.3	13,726.8	58,657.2	13,653.4
	71,492.1		72,310.6	

* Deposits of residents & non residents

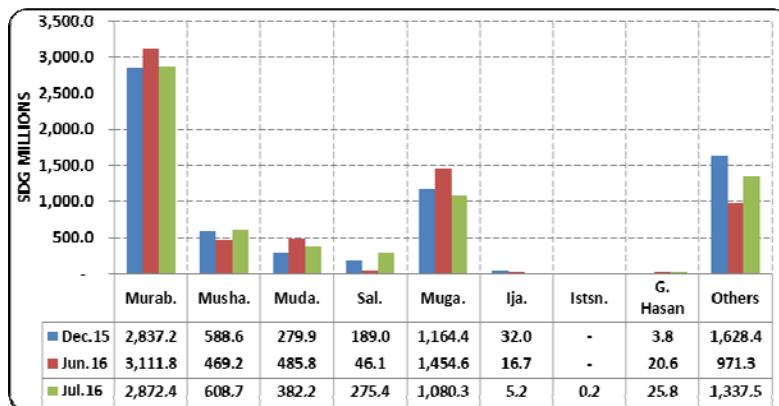
4) Banks Finance during (1-30/06/2016)

(A) Murabaha weighted average profit margins amounted to 13.4% and Musharaka weighted average share 24.5%.

(B) Murabaha profit margins ranged between 6% (Farmer Bank) and 24% (Aljazeera Bank).

(C) Musharaka shares ranged between 10% (Saving Bank, Farmer Bank, Animal Resources Bank, Aljazeera Bank and Export Dev. Bank) and 75% (Farmer Bank, Salam Bank and Baraka Bank).

(D) Flow of Commercial banks Finance by Modes of Finance during(December. 2015-Jun 2016)*



(E) Flow and stock of banks Finance (local-currency) by sectors during Jun. 2016

(SDG Millions)

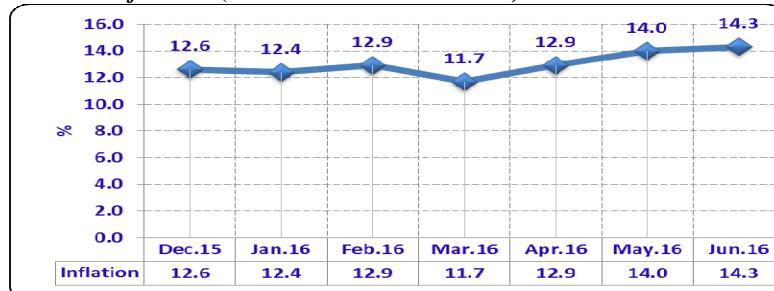
Sectors	Flow*	Percentage %	Stock	Percentage %
Agriculture	1,607.8	24.4	9,283.7	16.2
Industry	585.3	8.9	8,893.3	15.5
Transport	209.9	3.2	3,776.4	6.6
Storage	24.1	0.4	12.1	0.0
Local Trade	1,366.1	20.7	7,276.2	12.7
Exports	156.1	2.4	1,654.0	2.9
Imports	271.5	4.1	1,268.7	2.2
Construction	481.3	7.3	11,023.9	19.3
Energy & Mining	219.7	3.3	560.2	1.0
NonBank Financial Institution	127.3	1.9	1,035.3	1.8
State & Local Gov.	276.7	4.2	2,193.3	3.8
Equity Participation	148.1	2.3	1,483.9	2.6
Others	1,113.8	16.9	8,789.1	15.4
Total	6,587.7	100.0	57,250.1	100.0

* Provisional data

(5) Inflation Rate:

Inflation rate increased from 14.0% at the end of May 2016 to 14.3% at the end of June 2016.

The Inflation rates at the end of month (December 2014 – June 2016)



(6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank Of Sudan, Commercial Banks and Exchange Bureaus as at 30 June 2016.

(A) Central Bank of Sudan

(SDG)	
Buying Rate	6.7468
Selling Rate	6.7805

(B) Commercial Banks and Exchange Bureaus

Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	7.1208	6.7805	7.1564	6.8144	7.1208	7.1564
Exchange Bureaus	7.1208	7.0000	7.1565	7.0350	7.1208	7.1564

The majority of Banks registered the highest buying and selling rates, whereas Saudi Sudanese Bank registered the Lowest buying and selling rates.

The majority of Exchange Bureaus registered the highest buying and selling rates, whereas Hat Exchange Bureau registered the lowest buying and selling rates.

(7) Balance of Payment during the Year 2016

Particulars	Period	(USD Millions)		
		*2014	2015**	Q1** 2016
A. Current A/C (1+2)		(3,345.5)	(5,958.8)	(1,126.4)
1. Trade Balance		(3,652.2)	(5,198.7)	(1,008.8)
2. Service, Income & Transfers Account		(106.7)	(760.1)	(117.5)
B. Capital & Financial A/C		2,106.4	5,981.8	1,397.8
C. Errors & Omissions		1,435.8	(15.4)	(249.9)
D. Overall Balance		3.3	38.4	21.5

*Amended figures

** Provisional data

(8) Stock Exchange Dealing Position

Khartoum Stock Exchange Transactions During (1-30/06/2016)

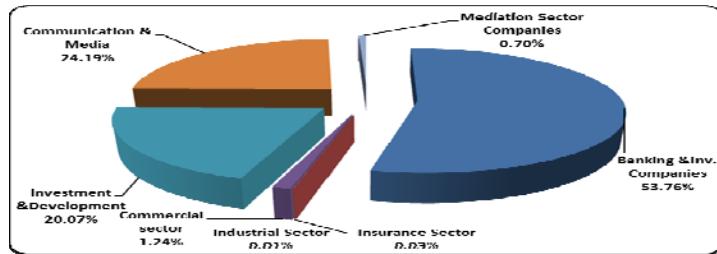
Transactions took place on shares of 16 companies in Banking and Investment companies, Insurance, Industrial sector, commercial sector, Investment & Development, Communication and Media and Mediation Sector Companies, in addition to shares of 2 Investment funds.

(1) Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking & Inv. Companies	6,322,754	15,379.3	53.76	40
Insurance Sector	1,800	9.0	0.03	3
Industrial Sector	852	1.7	0.01	1
Commercial sector	20,141	354.8	1.24	7
Investment & Development	1,745,314	5,742.1	20.07	2
Communication & Media	4,280,498	6,919.2	24.19	23
Mediation Sector Companies	105,980	201.4	0.70	4
TOTAL	12,477,339	28,607.5	100.0	80

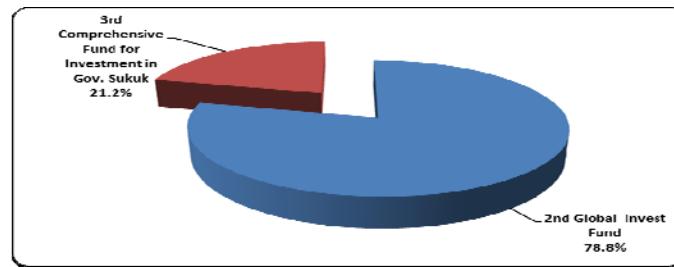
Source: Khartoum Stock Exchange

Trading in Shares



(2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
2 nd Global Invest .Fund	3,798	38.2	78.8	2
3 rd Comprehensive Fund for Investment in Gov. Sukuk	1,024	10.3	21.2	4
Total	4,822	48.5	100.0	6

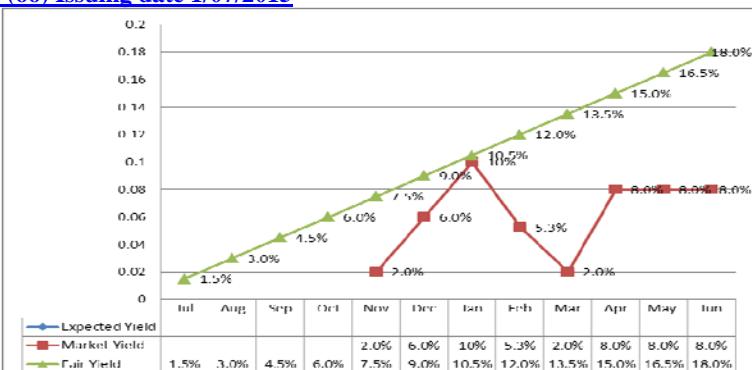


(9)Yield curves for GMCs, GICs & Bank deposits (30/06/2016)

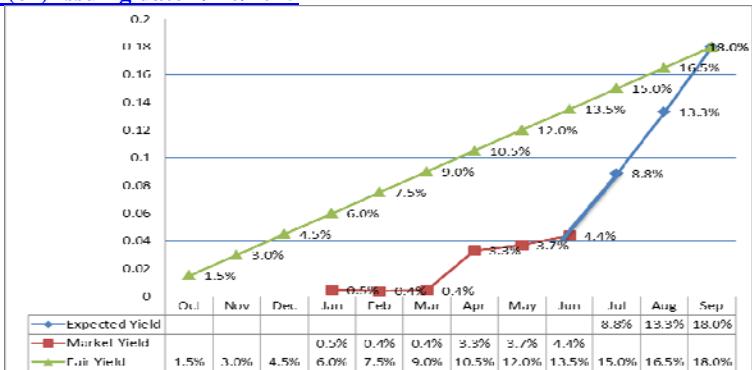
The yield curve shows the yield or return of the investments instruments during its lifetime up to their maturity dates. It is prepared in accordance with financial market indicators and the expected yields of the investment instruments.

1/Yield Curves for GMCs:

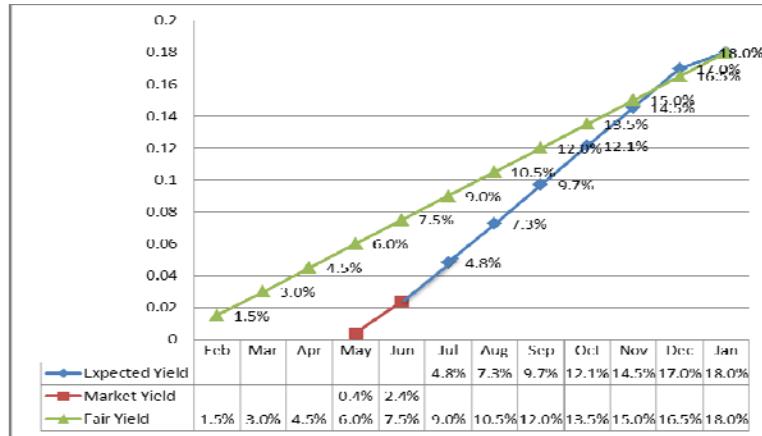
Yield Curve for GMCs (66) Issuing date 1/07/2015



Yield Curve for GMCs (67) Issuing date 1/ 10/2015



Yield Curve for GMCs (68) Issuing date 1/ 1/2016



2/The yield curve on government investment Sukok 2014

The average yield for GICs 2014

