



# The Economic Brief



A Periodical Review Issued by Statistics Department

Issue No.06/2017

Reporting period:01-30/06/2017

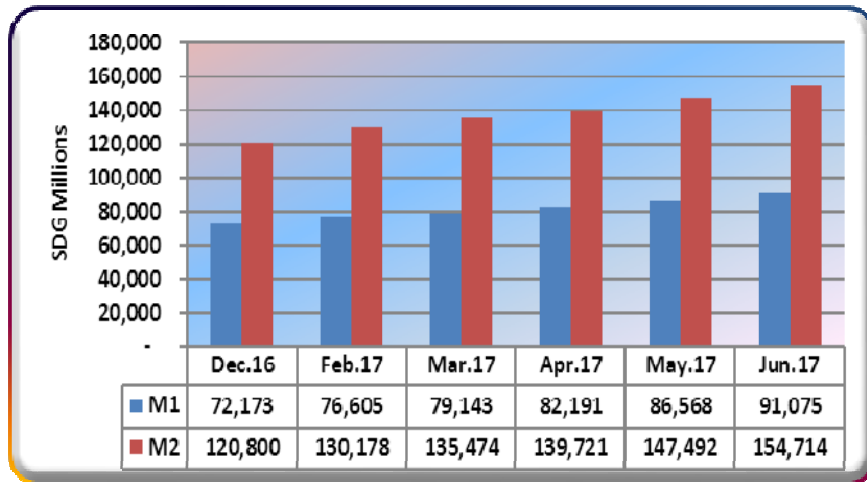
## (1) Monetary Indicators

(SDG Million)

Indicator \ Period	Dec. 2015	Dec. 2016	May. 2017	Jun. 2017
<b>Broad Money</b>	<b>93,643</b>	<b>120,800</b>	<b>147,492</b>	<b>154,714</b>
Currency with the public	27,496	38,712	42,338	46,814
Demand deposits	25,376	33,461	44,230	44,261
Quasi money	40,771	48,627	60,924	63,639
<b>Total banks assets (liabilities)</b>	<b>108,938</b>	<b>132,714</b>	<b>156,019</b>	<b>161,835</b>
<b>Total banks finance</b>	<b>53,457</b>	<b>67,689</b>	<b>78,994</b>	<b>82,555</b>
<b>Total banks deposits</b>	<b>63,885</b>	<b>79,918</b>	<b>103,274</b>	<b>106,017</b>
Currency with public / broad money	%29	%32	%29	%30
Demand deposits / broad money	%27	%28	%30	%29
Quasi money/ broad money	%44	%40	%41	%41
Total banks finance / deposits	%84	%85	%76	%78

\*Provisional Data

## (2) Liquidity Position During(December 2015- June 2017)



### (3) Banks Deposits\*

(SDG million)

Particular	30/05/2017		31/06/2017	
Deposits	Local	Foreign	Local	Foreign
Demand	42,764.9	5,937.4	42,997.8	5,796.0
Saving	16,242.5	600.0	17,245.2	639.2
Investment	26,956.7	6,687.2	27,245.2	8,068.2
Margins on LCs & LGs	919.6	2,171.0	979.6	2,043.2
Others	933.2	61.8	934.1	68.5
Total	<b>87,816.9</b>	<b>15,457.4</b>	<b>89,401.9</b>	<b>16,615.1</b>
	<b>103,274.3</b>		<b>106,017.0</b>	

\* Deposits of residents & non residents

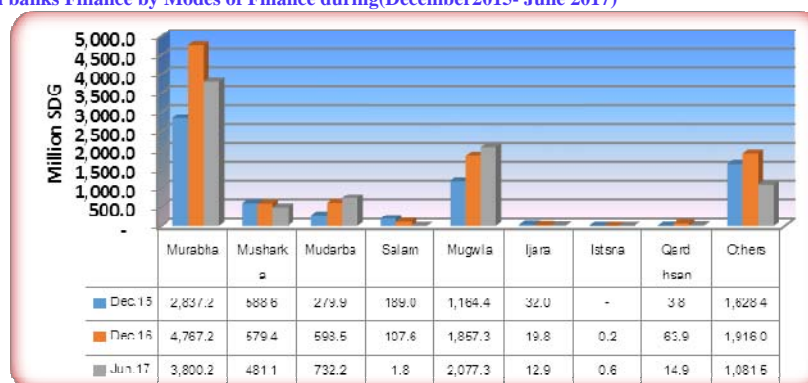
### (4) Banks Finance during (1-30/06/2017)

(A) Murabaha weighted average profit margins amounted to **14.6%** and Musharaka weighted average **29.9%**.

(B) Murabaha profit margins ranged between **1%** (Family Bank) and **30%** (Agricultural Bank).

(C) Musharaka shares ranged between **4%** (Sudanese French Bank) and **75%** (Baraka Bank, Tadamon Bank and Farmer Commercial Bank).

D) Flow of Commercial banks Finance by Modes of Finance during (December 2015- June 2017)\*



(E) Flow and stock of banks Finance (local-currency) by sectors during June 2017

(SDG Millions)

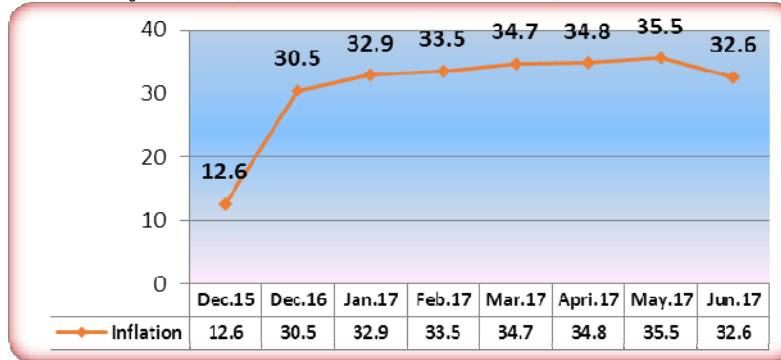
Sectors	Flow*	Percentage %	Stock	Percentage %
Agriculture	677.6	8.3	10,342.0	13.0
Industry	1,103.6	13.5	11,163.3	14.1
Transport	245.0	3.0	3,897.7	4.9
Storage	8.4	0.1	629.3	0.8
Local Trade	1,809.8	22.1	11,380.4	14.3
Exports	141.6	1.7	2,122.1	2.7
Imports	431.3	5.3	2,815.5	3.5
Construction	937.7	11.4	12,802.1	16.1
Energy & Mining	34.0	0.4	920.0	1.2
Nonbank Financial Institution	490.3	6.0	6,003.8	7.6
State & Local Gov.	800.3	9.7	3,607.1	4.6
Equity Participation	0.0	0.0	1,611.3	2.0
Others	1,522.8	18.5	12,045.2	15.2
Total	<b>8,202.4</b>	<b>100.0</b>	<b>79,339.8</b>	<b>100.0</b>

\* Provisional data

### (5) Inflation Rate:

Inflation rate decreased from 35.5% at the end of May 2017 to 32.6% at the end of June 2017.

The Inflation rates at the end of month (December 2015 – June 2017)



### (6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank of Sudan, Commercial Banks and Exchange Bureaus as at 30 June 2017.

#### (A) Central Bank of Sudan

(SDG)	
Buying Rate	7.4485
Selling Rate	7.4857

#### (B) Commercial Banks and Exchange Bureaus

Particulars	Rate		Buying Rate		Selling Rate		Most Prevalent Rate	
			Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks			8.2337	7.4857	8.2749	7.5231	8.2337	8.2749
Exchange Bureaus			8.2387	8.1000	8.2749	8.1405	8.2337	8.2749

(SDG)

\* Most of Commercial Banks registered the highest buying and selling rates, whereas Sudanese Saudi Bank registered the Lowest buying and selling rates.

All of Exchange Bureaus registered the highest buying and selling rates whereas Hat bureau registered the Lowest buying and selling rates.

### (7) Balance of Payment during the second quarter of 2017

(USD Millions)

Particulars	Period	2016 **	Q1 2017**	Q2 2017**
<b>A. Current A/C (1+2)</b>		(4,127.4)	(362.9)	(400.2)
1. Trade Balance		(4,230.9)	(372.1)	(305.8)
2. Service, Income & Transfers Account		103.5	9.3	(94.4)
<b>B. Capital &amp; Financial A/C</b>		3,517.8	707.9	250.1
<b>C. Errors &amp; Omissions</b>		590.9	(336.6)	185.4
<b>D. Overall Balance</b>		(18.7)	8.4	35.3

\*Amended figures

\*\* Provisional data

## (8) Stock Exchange Dealing Position

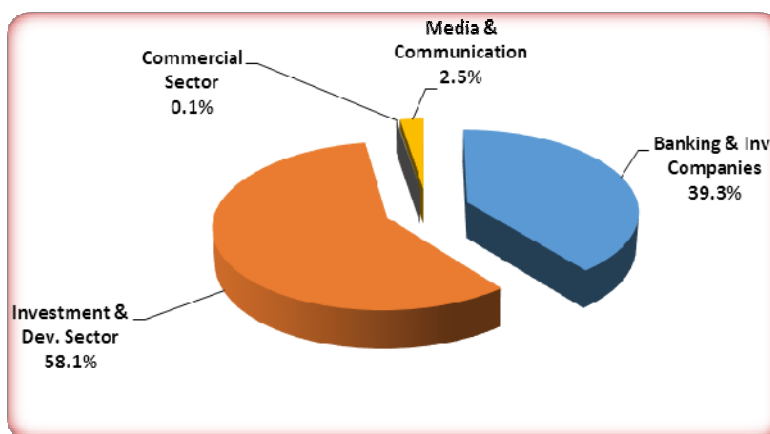
**Khartoum Stock Exchange Market Transactions During(1-30/06/2017)**

Transactions took place on shares of **13** companies in Banking and Investment Sector , Commercial Sector, Communication and Media, and investment & development Sector. In addition to shares of **5** Investment funds.

### (1)Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking &Inv. Companies	2,645,994	8,906.8	39.3	29
Commercial Sector	1,200	14.5	0.1	2
Communication & Media	195,650	568.0	2.5	4
Investment& development	1,987,110	13,195.4	58.1	2
<b>TOTAL</b>	<b>4,829,954</b>	<b>22,684.7</b>	<b>100.0</b>	<b>37</b>

Source: Khartoum Stock Exchange



### (2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percent (%)	No. of contracts
Ijara Fund for Investment (LIF)	700	7.0	0.2	1
Elwatan Investment Fund (3FNI)	20	0.2	0.0	1
Govt. Investment Sukuk (1.16)(1.16.2)	33,226	3,322.6	95.2	2
Govt. Investment Sukuk (1.17)(1.17.2)	1,010	101.0	2.9	2
Albaraka Investment Fund (AFIF)	593	59.6	1.7	1
<b>Total</b>	<b>35,549.0</b>	<b>3,490.4</b>	<b>100.0</b>	<b>7</b>

