



The Economic Brief



A Periodical Brief Issue of Gen. Adm. For Research and Statistics – Bank of Sudan

Issue No: 8/2016

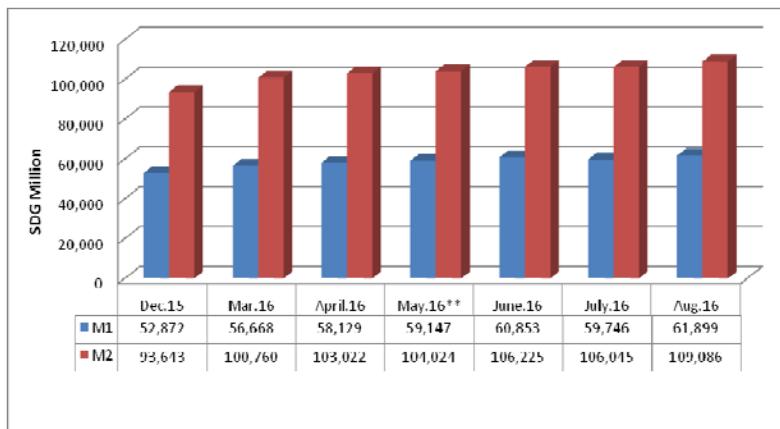
Reporting period: 1 -31/8/2016

(1) Monetary Indicators

Indicator	Period	Dec. 2015	June 2016	July 2016	August* 2016
Broad Money		93,643	106,225	106,045	109,086
Currency with the public		27,496	31,699	29,864	31,482
Demand deposits		25,376	29,154	29,882	30,417
Quasi money		40,771	45,372	46,299	47,187
Total banks assets (liabilities)		108,938	123,259	125,088	126,434
Total banks finance		53,457	60,438	60,900	62,345
Total banks deposits		63,885	72,311	73,893	74,824
Currency with public / broad money		29%	30%	28%	29%
Demand deposits / broad money		27%	27%	28%	28%
Quasi money/ broad money		44%	43%	44%	43%
Total banks finance / deposits		84%	84%	82%	83%

*Provisional Data

(2) Liquidity Position During(December 2015- August 2016)



** Amended Data

(3) Banks Deposits*

(SDG million)

Particular	2016/07/31		2016/08/31	
	Local	Foreign	Local	Foreign
Deposits				
Demand	28,551.2	5,406.0	28,851.5	5,542.9
Saving	10,037.7	486.3	10,395.7	487.8
Investment	20,113.1	6,049.2	20,141.2	6,001.6
Margins on LCs & LGs	720.3	2,131.0	685.2	2,284.7
Others	341.0	57.4	373.7	59.7
Total	59,763.3	14,129.9	60,447.3	14,376.7
	73,893.2		74,824.0	

* Deposits of residents & non residents

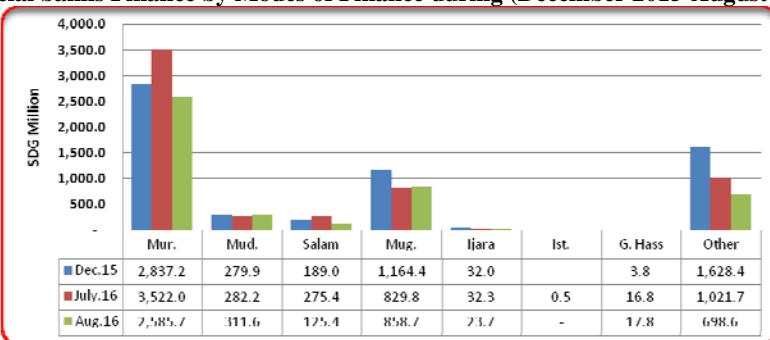
(4) Banks Finance during (1-31/08/2016)

(A) Murabaha weighted average profit margins amounted to 13.5% and Musharaka weighted average 32.3%.

(B) Murabaha profit margins ranged between 6.0% (Farmer's Bank) and 24.0% (Aljazeera Bank, Agricultural Bank).

(C) Musharaka shares ranged between 10.0% (Animal Resource Bank, Saving, Gazira Bank and Farmer Bank) and 75.0% (Baraka Bank, Farmer Bank).

(D) Flow of Commercial banks Finance by Modes of Finance during (December 2015-August 2016)*



(E) Flow and stock of banks Finance (local-currency) by sectors during August 2016

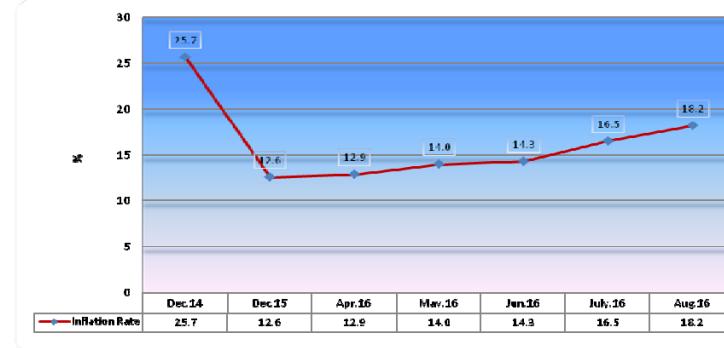
(SDG Millions)

Sectors	Flow*	Percentage %	Stock	Percentage %
Agriculture	553.0	11.0	9,791.6	16.7
Industry	723.9	14.4	8,094.4	13.8
Transport	128.6	2.6	4,361.4	7.4
Storage	9.2	0.2	12.9	0.0
Local Trade	1,223.8	24.4	7,734.6	13.2
Exports	99.2	2.0	1,484.1	2.5
Imports	170.8	3.4	1,333.5	2.3
Construction	934.5	18.6	11,423.4	19.5
Energy & Mining	56.4	1.1	527.1	0.9
Non-Bank Financial Institution	194.7	3.9	1,089.5	1.9
State & Local Gov.	290.6	5.8	1,961.6	3.3
Equity Participation	0.0	0.0	1,470.8	2.5
Others	634.8	12.6	9,417.6	16.0
Total	5,019.5	100.0	58,702.5	100.0

* Provisional data

(5) Inflation Rate:

Inflation rate increased from 16.5% at the end of July 2016 to 18.2% at the end of August 2016.
The Inflation rates at the end of month (December 2015 – Aug 2016)



(6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank of Sudan, Commercial Banks and Exchange Bureaus as at 31 Aug 2016.

(A) Central Bank of Sudan

(SDG)	
Buying Rate	6.7796
Selling Rate	6.8135

(B) Commercial Banks and Exchange Bureaus

Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	7.1555	6.8135	7.1913	6.8476	7.1555	7.1913
Exchange Bureaus	7.1555	7.0000	7.1913	7.0350	7.1555	7.1913

* The majority of Banks registered the highest buying rates whereas Saudi Bank registered the Lowest buying and selling rates.
The majority of Exchange Bureaus registered the highest buying and selling rates, whereas Hat Exchange Bureaus registered the Lowest buying and selling rates.

(7) Balance of Payment during the Year 2016

Particulars	Period	(USD Millions)			
		2014	2015	Q. 1 2016	Q. 2** 2016
A. Current A/C (1+2)		(3,345.5)	(5,958.8)	(1,134.1)	(1,225.5)
1. Trade Balance		(3,652.2)	(5,198.7)	(1,008.8)	(1,071.3)
2. Service, Income & Transfers Account		(106.7)	(760.1)	(125.3)	(154.1)
B. Capital & Financial A/C		2,106.4	5,981.8	1,440.5	952.2
C. Errors & Omissions		1,435.8	(15.4)	(284.8)	290.0
D. Overall Balance		3.3	38.4	21.5	16.8

*Amended figures** provisional data

(8) Stock Exchange Dealing Position

Khartoum Stock Exchange Market Transactions During (1-31/08/2016)

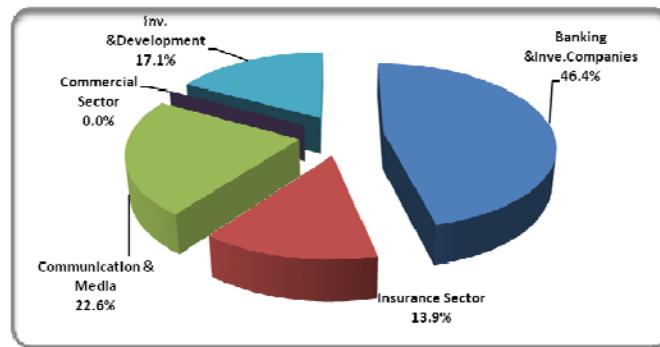
Transactions took place on shares of 16 companies in Banking and Investment, Insurance Sector, and Communication and Media, Investment & Dev. Sector and Commercial Sector in addition to shares of 4 Investment funds.

(1) Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking & Inve. Companies	3,876,722	3,490.3	46.4	79
Insurance Sector	476,083	1,047.0	13.9	9
Communication & Media	884,933	1,703.5	22.6	42
Commercial Sector	647	0.5	0.0	1
Inv. &Development	464,733	1,287.2	17.1	7
TOTAL	5,703,118	7,528.5	100.0	138

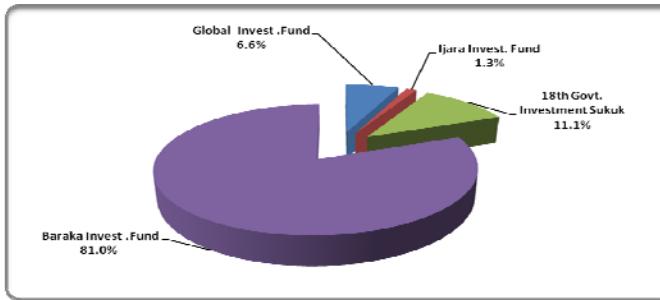
Source: Khartoum Stock Exchange

Trading in Shares



(2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
			(%)	
18th Govt. Investment Sukuk	410	41.2	11.1	3
2 nd Global Invest .Fund	2,428	24.4	6.6	3
Ijara Invest. Fund	500	5.0	1.3	1
1 st Baraka Invest .Fund	3,000	301.5	81.0	2
Total	6,338	372.1	100.0	9

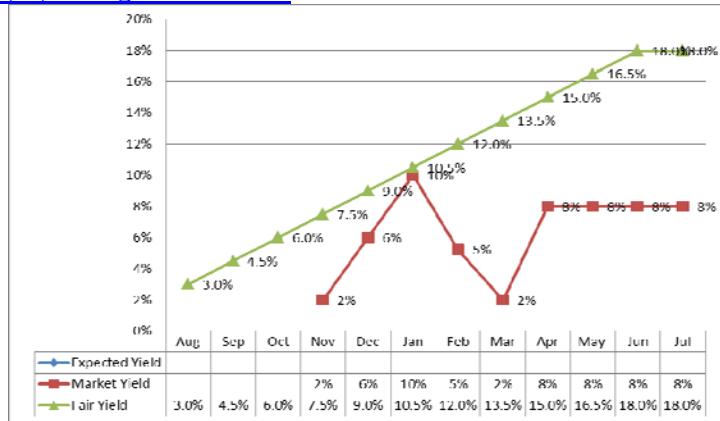


(9) Yield curves for GMCs, GICs & Bank deposits (31/07/2016)

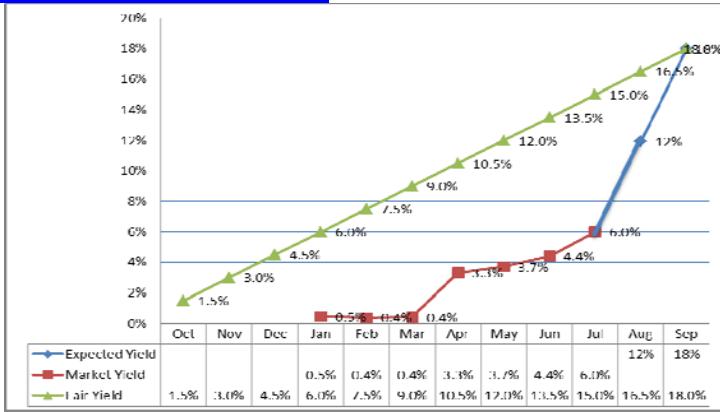
The yield curve shows the yield or return of the investments instruments during its lifetime up to their maturity dates. It is prepared in accordance with financial market indicators and the expected yields of the investment instruments.

1/Yield Curves for GMCs:

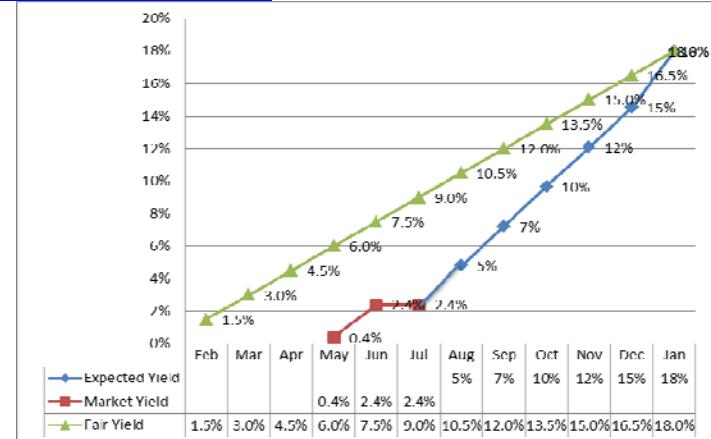
Yield Curve for GMCs (66) Issuing date 1/07/2015



Yield Curve for GMCs (67) Issuing date 1/10/2015



Yield Curve for GMCs (68) Issuing date 1/1/2016



2/The yield curve on government investment Sukok 2014

The average yield for GICs 2014

