



The Economic Brief



A Periodical Review Issued by Statistics Department

Issue No. 21/2012

Reporting period: 1-15/11/2012

(1) Monetary Indicators

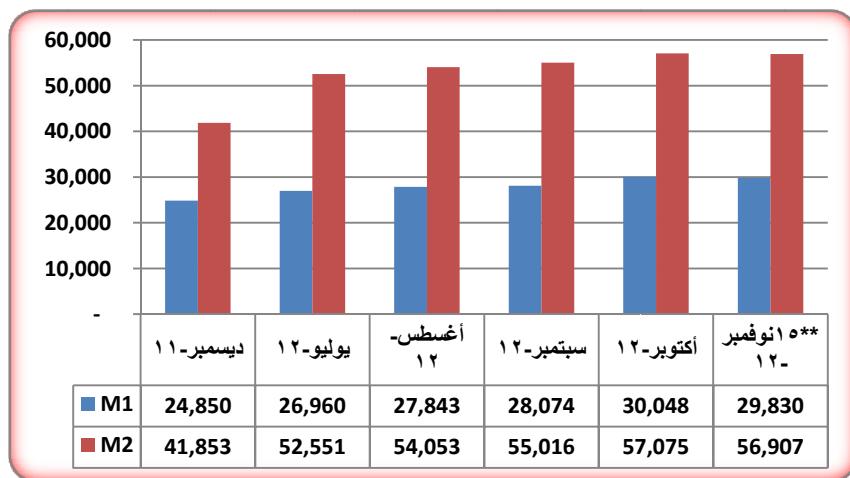
(SDG Million)

Indicator	Period	Dec. 2011*	Sep. 2012	Oct 2012*	15/Nov 2012**
Broad Money	41,853	55,016	57,075	56,907	
Currency with the public	12,850	13,898	15,504	15,331	
Demand deposits	12,000	14,176	14,544	14,499	
Quasi money	17,003	26,942	27,027	27,077	
Total banks assets (liabilities)	46,504	63,387	64,188	64,551	
Total banks finance	22,867	29,152	29,499	29,331	
Total banks deposits	27,984	38,608	39,232	39,353	
Demand deposits/ broad money	29%	26%	26%	26%	
Currency with public/ broad money	31%	25%	25%	27%	
Quasi money/ broad money	40%	49%	49%	47%	
Total banks finance / deposits	82%	76%	75%	75%	

*Amended Data

** Provisional data

(2) Liquidity Position During (December 2011 –November 2012)



** Provisional data

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(3) Banks Deposits*

(SDG million)

Particular	31/10/2012		15/11/2012**	
	Local	Foreign	Local	Foreign
Demand	13,939.1	3,993.6	13,864.2	4,003.9
Saving	3,751.1	113.6	3,779.5	116.5
Investment	9,733.4	4,321.2	9,875.7	4,291.6
Margins on LCs & LGs	479.6	2,724.8	513.2	2,725.9
Others	160.6	14.8	167.6	14.8
Total	28,063.8	11,168.0	28,200.2	11,152.7
	39,231.8		39,352.9	

* Deposits of residents & non residents

** Provisional data

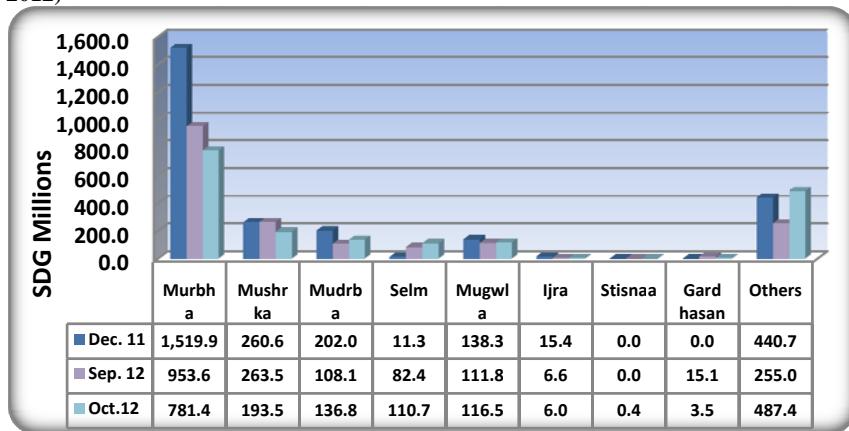
(4) Banks Finance during (1-31/10/2012)

(A) Murabaha weighted average profit margins amounted to 11.2% and Musharaka weighted average share 28.1%.

(B) Murabaha profit margins ranged between 6 % (Baraka Bank) and 18% at (Sudanese Arabic Bank).

(C) Musharaka shares ranged between 10% (Salam Bank, Export Development Bank ,Alshamal Bank, Financial Investment Bank, Elmilin & Animal Resource Bank) and 90% (Animal Resource).

(D) Flow of Commercial banks Finance by Modes of Finance during (December 2011 – Oct 2012) *



E) Flow and stock of banks Finance (local-currency) by sectors during Oct 2012

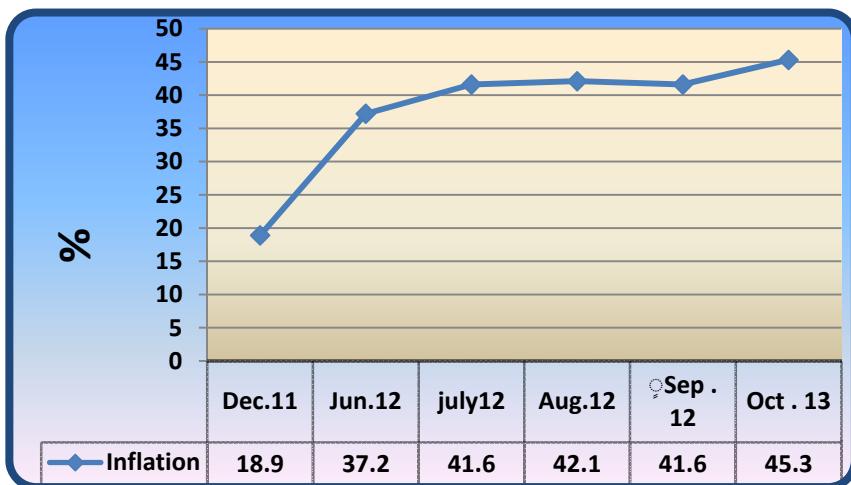
(SDG Millions)

Sectors	Flow*	Percentage%	Stock	Percentage %
Agriculture	378.9	20.6	3,305.2	14.0
Industry	340.7	18.6	2,860.2	12.1
Transport	112.5	6.1	2,043.4	8.7
Storage	0.20	0.01	20.0	0.1
Local Trade	277.9	15.2	3,625.6	15.4
Exports	51.6	2.8	641.4	2.7
Imports	175.2	9.5	974.4	4.1
Construction	127.0	6.9	2,703.3	11.4
Energy & Mining	4.7	0.3	41.5	0.2
NonBank Financial Institution	0.0	0.0	140.5	0.6
State & Loacal Gov.	4.9	0.3	730.3	3.1
Equity Participation	0.0	0.0	812.6	3.4
Others	362.6	19.7	5,723.9	24.2
Total	1,836.2	100.0	23,622.3	100.0

* Provisional data

(5) Inflation Rate:

Inflation rate Increase from 41.6% at the end of September 2012 to 45.3% at the end of October 2012.
The Inflation rates at the end of month (December 2011 – October 2012)



(6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank Of Sudan, Commercial Banks and Exchange Bureaus as at 14 Nov2012.

(A) Central Bank of Sudan

(SDG)	
Buying Rate	5.5951
Selling Rate	5.6231

(B) Commercial Banks and Exchange Bureaus

Rate Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	7.3032	7.2027	7.3400	7.2387	7.3031	7.3396
Exchange Bureaus	7.9000	7.2394	7.9395	7.2725	7.3031	7.3396

* *Aljazeera Sudanese Jordanian Bank* registered the lowest buying and selling rates,where as *Sudanese Egyptian Bank*, registered the highest selling rates and most of *Banks* registered the highest buying rates .

* *Alansari Exchange Bureaue* registered the highest buying and selling rate , whereas *Wafa Exchange Bureaue* registered the lowest buying and selling rates

(8) Balance of Payment during years (2010-2012)

Period Particulars	2010*	Q3** 2011	Q4** 2011	Q1** 2012
A. Current A/C (1+2)	157.2	(1,121.7)	(1,448.3)	(1,038.4)
1. Trade Balance	2,564.9	(1,015.2)	(1,326.2)	(869.6)
2. Service, Income & Transfers Account	(2,407.7)	(106.5)	(122.1)	(168.8)
B. Capital & Financial A/C	661.1	757.4	1,532.6	1,038.8
C. Errors and Omissions	(872.5)	(283.8)	(123.5)	0.8
D. Overall Balance	(54.2)	(648.1)	(39.2)	1.2

* Amended data

** Provisional data

(9) Stock Exchange Dealing Position

Khartoum Stock Exchange Market Transactions During (1-15/11/2012)

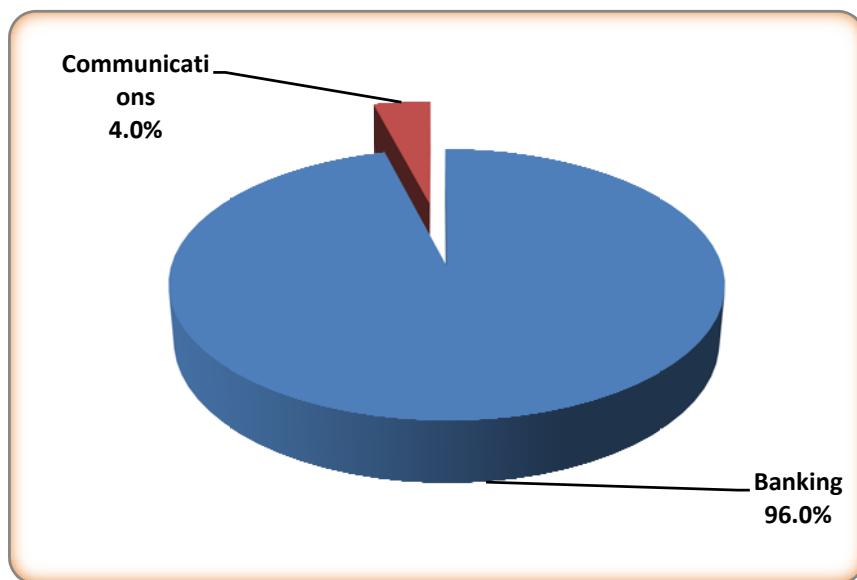
Transactions took place on shares of 4 companies in the Banking and Communications, in addition to shares of 4 Investment funds.

(1) Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking	263,613	1,012.9	96.0	7
Communications	26,610	42.0	4.0	3
TOTAL	290,223	1,054.9	100.00	10

Source: Khartoum Stock Exchange

Trading in Shares



(2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
Govt. Investment Sukuk*	114,216	11,452.5	97.753	33
Bank of Khartoum Ijara Investment Fund	10	0.1	0.001	1
1 st Furat Investor Fund	2,632	263.2	2.246	10
Total	116,858	11,715.8	100.000	44

*Gov.Sukoks:16,17

Trading in Investment Funds

