



# The Economic Brief



A Periodical Review Issued by Statistics Department

Issue No. 21/2012

Reporting period: 1-15/11/2012

## (1) Monetary Indicators

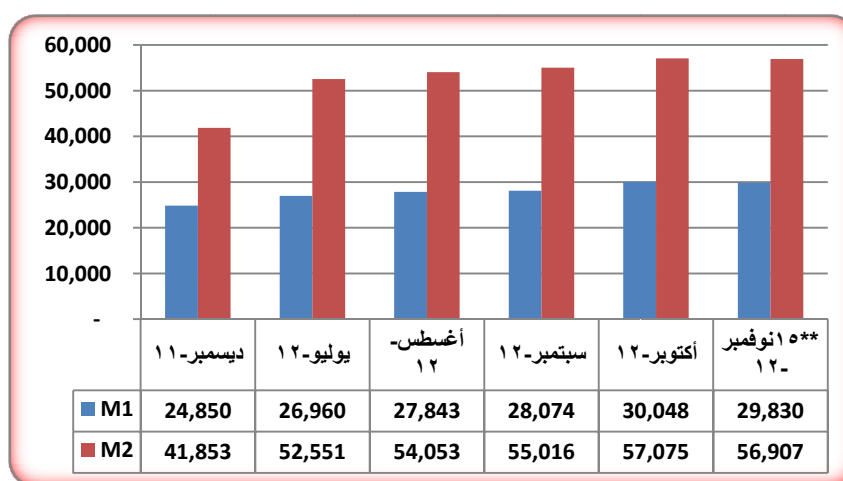
(SDG Million)

| Indicator \ Period                      | Dec. 2011*    | Sep. 2012     | Oct 2012*     | 15/Nov 2012** |
|---|---------------|---------------|---------------|---------------|
| <b>Broad Money</b>                      | <b>41,853</b> | <b>55,016</b> | <b>57,075</b> | <b>56,907</b> |
| Currency with the public                | 12,850        | 13,898        | 15,504        | 15,331        |
| Demand deposits                         | 12,000        | 14,176        | 14,544        | 14,499        |
| Quasi money                             | 17,003        | 26,942        | 27,027        | 27,077        |
| <b>Total banks assets (liabilities)</b> | <b>46,504</b> | <b>63,387</b> | <b>64,188</b> | <b>64,551</b> |
| <b>Total banks finance</b>              | <b>22,867</b> | <b>29,152</b> | <b>29,499</b> | <b>29,331</b> |
| <b>Total banks deposits</b>             | <b>27,984</b> | <b>38,608</b> | <b>39,232</b> | <b>39,353</b> |
| Demand deposits/ broad money            | 29%           | 26%           | 26%           | 26%           |
| Currency with public/ broad money       | 31%           | 25%           | 25%           | 27%           |
| Quasi money/ broad money                | 40%           | 49%           | 49%           | 47%           |
| <b>Total banks finance / deposits</b>   | <b>82%</b>    | <b>76%</b>    | <b>75%</b>    | <b>75%</b>    |

\*Amended Data

\*\* Provisional data

## (2) Liquidity Position During (December 2011 – November 2012)



\*\* Provisional data

Web Site : [www.cbos.gov.sd](http://www.cbos.gov.sd)

E. Mail : [info@cbos.gov.sd](mailto:info@cbos.gov.sd)

### (3) Banks Deposits\*

(SDG million)

| Particular           | 31/10/2012 |          | 15/11/2012** |          |
|----------------------|------------|----------|--------------|----------|
| Deposits             | Local      | Foreign  | Local        | Foreign  |
| Demand               | 13,939.1   | 3,993.6  | 13,864.2     | 4,003.9  |
| Saving               | 3,751.1    | 113.6    | 3,779.5      | 116.5    |
| Investment           | 9,733.4    | 4,321.2  | 9,875.7      | 4,291.6  |
| Margins on LCs & LGs | 479.6      | 2,724.8  | 513.2        | 2,725.9  |
| Others               | 160.6      | 14.8     | 167.6        | 14.8     |
| Total                | 28,063.8   | 11,168.0 | 28,200.2     | 11,152.7 |
|                      | 39,231.8   |          | 39,352.9     |          |

\* Deposits of residents & non residents

\*\* Provisional data

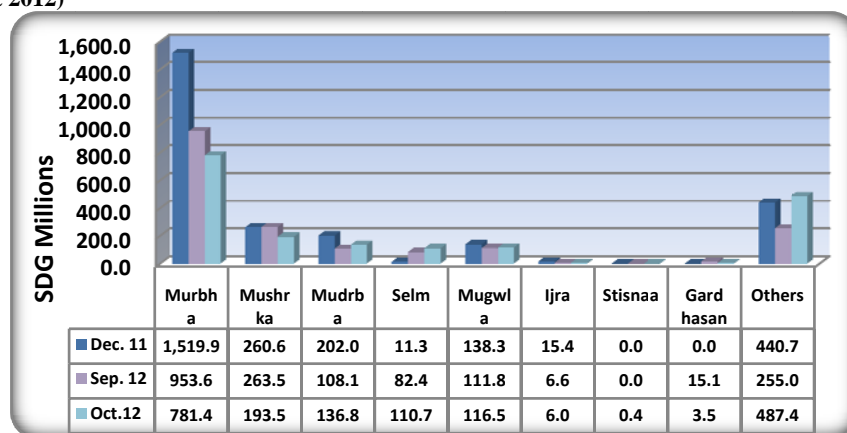
### (4) Banks Finance during (1-31/10/2012)

(A) Murabaha weighted average profit margins amounted to **11.2%** and Musharaka weighted average share **28.1%**.

(B) Murabaha profit margins ranged between **6 %** (Baraka Bank) and **18%** at (Sudanese Arabic Bank).

(C) Musharaka shares ranged between **10%** (Salam Bank, Export Development Bank ,Alshamal Bank, Financial Investment Bank,Elnilin & Animal Resource Bank) and **90%** (Animal Resource).

(D) Flow of Commercial banks Finance by Modes of Finance during (December 2011 – Oct 2012) \*



### E) Flow and stock of banks Finance (local-currency) by sectors during Oct 2012

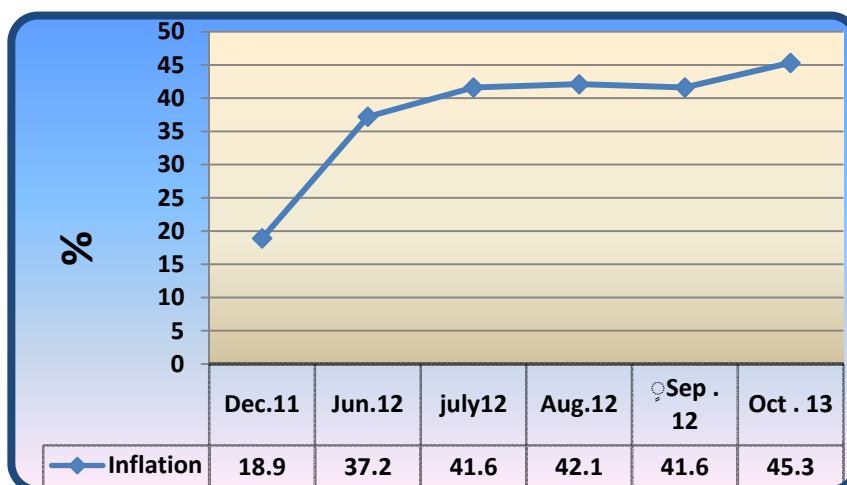
(SDG Millions)

| Sectors                       | Flow*   | Percentage% | Stock    | Percentage % |
|-------------------------------|---------|-------------|----------|--------------|
| Agriculture                   | 378.9   | 20.6        | 3,305.2  | 14.0         |
| Industry                      | 340.7   | 18.6        | 2,860.2  | 12.1         |
| Transport                     | 112.5   | 6.1         | 2,043.4  | 8.7          |
| Storage                       | 0.20    | 0.01        | 20.0     | 0.1          |
| Local Trade                   | 277.9   | 15.2        | 3,625.6  | 15.4         |
| Exports                       | 51.6    | 2.8         | 641.4    | 2.7          |
| Imports                       | 175.2   | 9.5         | 974.4    | 4.1          |
| Construction                  | 127.0   | 6.9         | 2,703.3  | 11.4         |
| Energy & Mining               | 4.7     | 0.3         | 41.5     | 0.2          |
| NonBank Financial Institution | 0.0     | 0.0         | 140.5    | 0.6          |
| State & Local Gov.            | 4.9     | 0.3         | 730.3    | 3.1          |
| Equity Participation          | 0.0     | 0.0         | 812.6    | 3.4          |
| Others                        | 362.6   | 19.7        | 5,723.9  | 24.2         |
| Total                         | 1,836.2 | 100.0       | 23,622.3 | 100.0        |

\* Provisional data

## (5) Inflation Rate:

Inflation rate Increase from 41.6% at the end of September 2012 to 45.3% at the end of October 2012.  
The Inflation rates at the end of month (December 2011 – October 2012)



## (6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank Of Sudan, Commercial Banks and Exchange Bureaus as at 14 Nov2012.

### (A) Central Bank of Sudan

| (SDG)        |        |
|--------------|--------|
| Buying Rate  | 5.5951 |
| Selling Rate | 5.6231 |

### (B) Commercial Banks and Exchange Bureaus

| (SDG)               |             |        |              |        |                     |         |
|---------------------|-------------|--------|--------------|--------|---------------------|---------|
| Rate<br>Particulars | Buying Rate |        | Selling Rate |        | Most Prevalent Rate |         |
|                     | Higher      | Lower  | Higher       | Lower  | Buying              | Selling |
| Commercial Banks    | 7.3032      | 7.2027 | 7.3400       | 7.2387 | 7.3031              | 7.3396  |
| Exchange Bureaus    | 7.9000      | 7.2394 | 7.9395       | 7.2725 | 7.3031              | 7.3396  |

\* ALjazeera Sudanese Jordanian Bank registered the lowest buying and selling rates, where as Sudanese Egyptian Bank, registered the highest selling rates and most of Banks registered the highest buying rates .

\* Alansari Exchange Bureau registered the highest buying and selling rate , whereas Wafa Exchange Bureau registered the lowest buying and selling rates

## (8) Balance of Payment during years (2010-2012)

(USD Millions)

| Period<br>Particulars                  | 2010*     | Q3**<br>2011 | Q4**<br>2011 | Q1**<br>2012 |
|--|-----------|--------------|--------------|--------------|
| A. Current A/C (1+2)                   | 157.2     | (1,121.7)    | (1,448.3)    | (1,038.4)    |
| 1. Trade Balance                       | 2,564.9   | (1,015.2)    | (1,326.2)    | (869.6)      |
| 2. Service, Income & Transfers Account | (2,407.7) | (106.5)      | (122.1)      | (168.8)      |
| B.Capital & Financial A/C              | 661.1     | 757.4        | 1,532.6      | 1,038.8      |
| C. Errors and Omissions                | (872.5)   | (283.8)      | (123.5)      | 0.8          |
| D. Overall Balance                     | (54.2)    | (648.1)      | (39.2)       | 1.2          |

\* Amended data

\*\* Provisional data

## (9) Stock Exchange Dealing Position

**Khartoum Stock Exchange Market Transactions During (1-15/11/2012)**

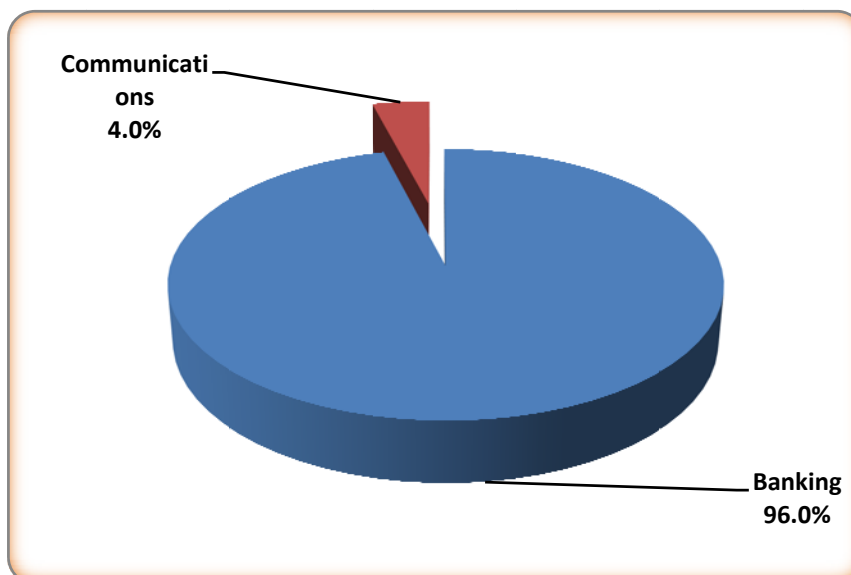
*Transactions took place on shares of 4 companies in the Banking and Communications, in addition to shares of 4 Investment funds.*

### (1) Trading in Shares

| Sector                | No. Of Shares  | Shares value<br>(000s SDG) | Percent %     | No. of contracts |
|-----------------------|----------------|----------------------------|---------------|------------------|
| <b>Banking</b>        | 263,613        | 1,012.9                    | 96.0          | 7                |
| <b>Communications</b> | 26,610         | 42.0                       | 4.0           | 3                |
| <b>TOTAL</b>          | <b>290,223</b> | <b>1,054.9</b>             | <b>100.00</b> | <b>10</b>        |

Source: Khartoum Stock Exchange

### Trading in Shares



### (2) Trading in Investment Funds (Sukuk)

| Certificates                                  | No. of Shares  | Dealing Value<br>(000s SDG) | Percentage (%) | No. of contracts |
|---|----------------|-----------------------------|----------------|------------------|
| <b>Govt. Investment Sukok*</b>                | 114,216        | 11,452.5                    | 97.753         | 33               |
| <b>Bank of Khartoum Ijara Investment Fund</b> | 10             | 0.1                         | 0.001          | 1                |
| <b>1<sup>st</sup> Furat Investor Fund</b>     | 2,632          | 263.2                       | 2.246          | 10               |
| <b>Total</b>                                  | <b>116,858</b> | <b>11,715.8</b>             | <b>100.000</b> | <b>44</b>        |

\*Gov.Sukoks:16,17

## Trading in Investment Funds

