



The Economic Brief



A Periodical Review Issued by Statistics Department

Issue No. 02/2012

Reporting period: 01-31/01/2012

(1) Monetary Indicators

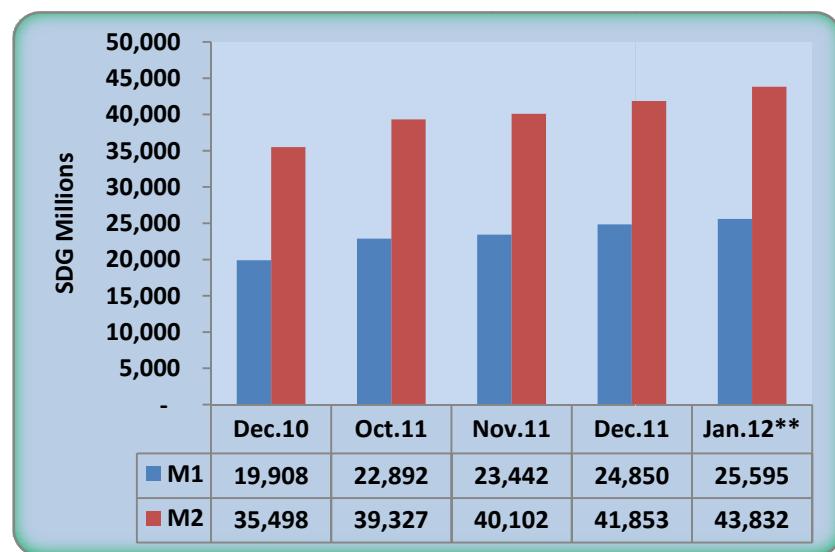
(SDG Million)

Indicator	Period	Dec. 2010*	Nov. 2011*	31 Dec. 2011*	31 Jan. 2012**
Broad Money	35,498	40,102	41,853	43,832	
Currency with the public	10,068	11,533	12,850	12,880	
Demand deposits	9,840	11,909	12,000	12,715	
Quasi money	15,590	16,660	17,003	18,237	
Total banks assets (liabilities)	43,108	45,899	46,504	47,763	
Total banks finance	20,599	22,159	22,867	22,941	
Total banks deposits	26,530	27,538	27,984	29,463	
Demand deposits/ broad money	28%	30%	29%	29%	
Currency with public/ broad money	28%	29%	31%	29%	
Quasi money/ broad money	44%	41%	41%	42%	
Total banks finance / deposits	78%	80%	82%	78%	

*Amended Data

** Estimated data

(2) Liquidity Position During (December 2010 – 31 January 2012)



(3) Banks Deposits*

Particular	(SDG million)			
	30/12/2011		31/01/2012**	
Deposits	Local	Foreign	Local	Foreign
Demand	11,422.3	1,800.1	11,965.1	1,864.5
Saving	2,662.3	81.7	2,738.8	53.5
Investment	8,147.8	2,013.1	8,821.3	2,164.6
Margins on LCs & LGs	446.5	1,243.2	442.5	1,256.8
Others	149.1	17.6	143.6	12.5
Total	22,828.0	5,155.7	24,111.3	5,352.9
	27,983.7		29,463.2	

* Deposits of residents & non residents

**Estimated Data

(4) Banks Finance during (1-31/12/2012)

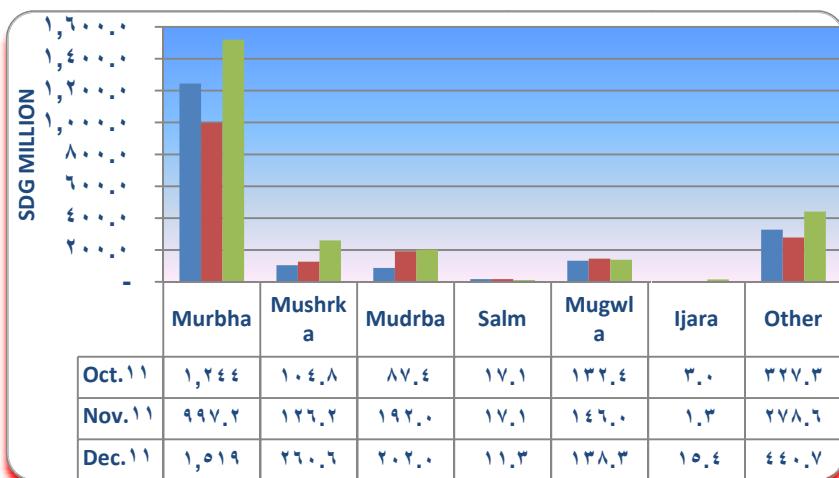
(A) Murabaha weighted average profit margins amounted to 10.8 % and Musharaka weighted average share 28.5%.

(B) Murabaha profit margins ranged between 6 % (Sudanese French Bank) and 15% at (Bank of Khartoum, Export Development Bank, Tadamon Islamic Bank ,Saudi Sudanese Bank and Sudanese Egyptian Bank.

(C) Musharaka shares ranged between 10% (Export Development Bank, AlShamal Islamic Bank , Alsalam Bank and Real Estate Bank) and 80% (Animal Resources Bank)

(D) Flow of Commercial banks Finance by Modes of Finance during

(October 2011 – December 2011)*



(E) Flow and stock of banks Finance (local-currency) by sectors during December 2011

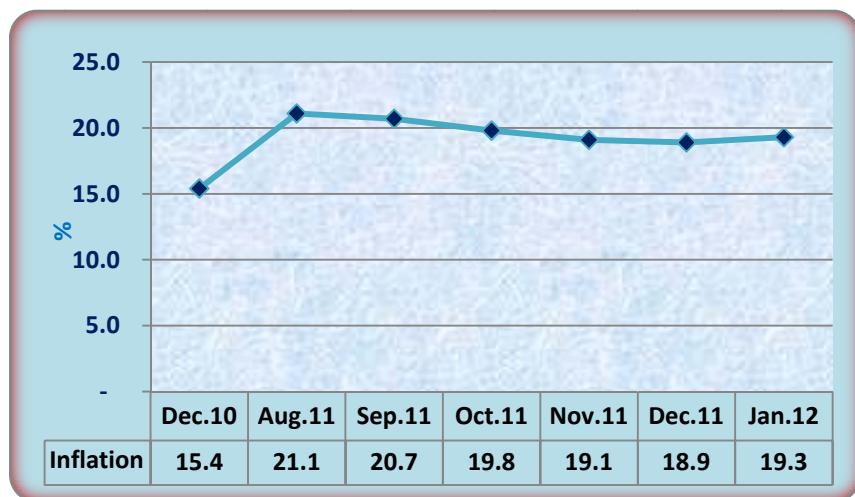
(SDG Millions)

Sectors	Flow*	Percentage %	Stock *	Percentage %
Agriculture	181.1	7.0	2,663.9	13.2
Industry	621.0	24.0	2,066.5	10.2
Exports	83.7	3.2	666.2	3.3
Local Trade	383.2	14.8	3,128.6	15.5
Transport and Storage	93.2	3.6	1,196.3	5.9
Imports	231.2	8.9	1,346.9	6.7
Construction	131.1	5.1	2,000.5	9.9
Energy and Mining	29.1	1.1	31.1	0.2
Others	834.6	32.3	7,102.0	35.1
Total	2,588.2	100.0	20,202.0	100.0

*Provisional Data

(5) Inflation Rate:

Inflation rate Increased from 18.9% at the end of December 2011 to 19.3 % at the end of January 2012.
The Inflation rates at the end of month (December 2010 – January 2012)



(6) Exchange Rate

The exchange rate of EUR against the Sudanese pound at the Central Bank Of Sudan, Commercial Banks and Exchange Bureaus as at 31 Jan. 2012.

(A) Central Bank of Sudan

(SDG)	
Buying Rate	3.5217
Selling Rate	3.5393

(B) Commercial Banks and Exchange Bureaus

Rate Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	3.6262	3.5369	3.6407	3.5510	3.6262	3.6407
Exchange Bureaus	3.6262	3.6262	3.6407	3.6407	3.6262	3.6407

* Majority of Commercial Banks registered the same buying and selling rates, Whereas the Sudanese Islamic Bank registered the lowest buying and selling rates.

* All Exchange Bureaus registered the same buying & selling rates

(7) Balance of Payment during years (2010-2011)

(USD Millions)

Period Particulars	2010 *	Q3** 2011	Q4** 2011	2011*
A. Current A/C (1+2)	<u>254.8</u>	(1,149.4)	(1,464.9)	<u>211.9</u>
1. Trade Balance	2,564.9	(1,052.5)	(1,365.4)	1,489.8
2. Service, Income & Transfers Account	(2,310.1)	(96.9)	(99.5)	(1,277.9)
B. Capital & Financial A/C	575.1	714.9	1,333.9	2,562.8
C. Errors and Omissions	(884.1)	(213.6)	(188.2)	(3,697.1)
D. Overall Balance	(54.2)	(648.1)	(319.3)	(922.4)

*Amended data

** Provisional data

(8) Stock Exchange Dealing Position

Khartoum Stock Exchange Market Transactions During (1-31/01/2011)

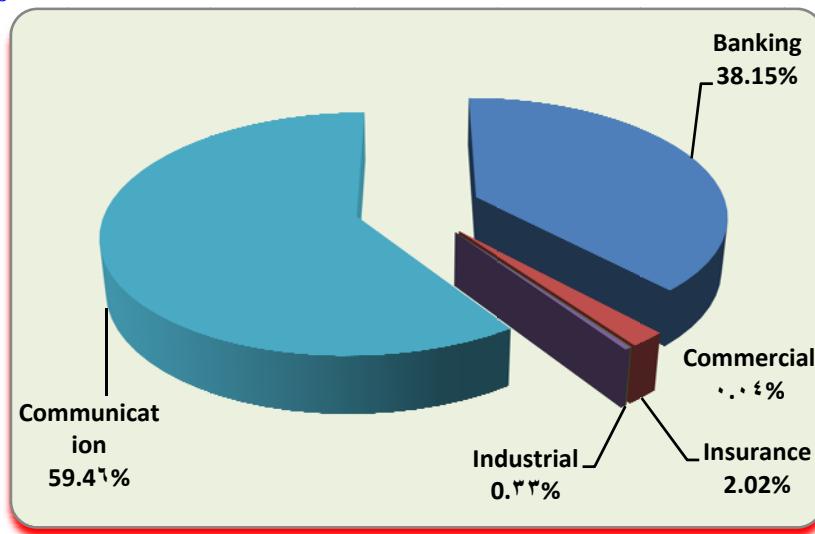
Transactions took place on shares of 10 companies in the Banking, Insurance, Commercial, Industrial and Communication, in addition to shares of 9 Investment funds.

(1) Trading in Shares

Sector	No. Of Shares	Dealing value (000s SDG)	Percent %	No. of contracts
Banking	1,004,959	818.19	38.15	30
Insurance	18,574	43.28	2.02	2
Industrial	100.0	0.90	0.04	1
Commercial	3,675	6.98	0.33	5
Communication	817,147	1,275.29	59.46	13
TOTAL	1,844,455	2,144.64	100.00	51

Source: Khartoum Stock Exchange

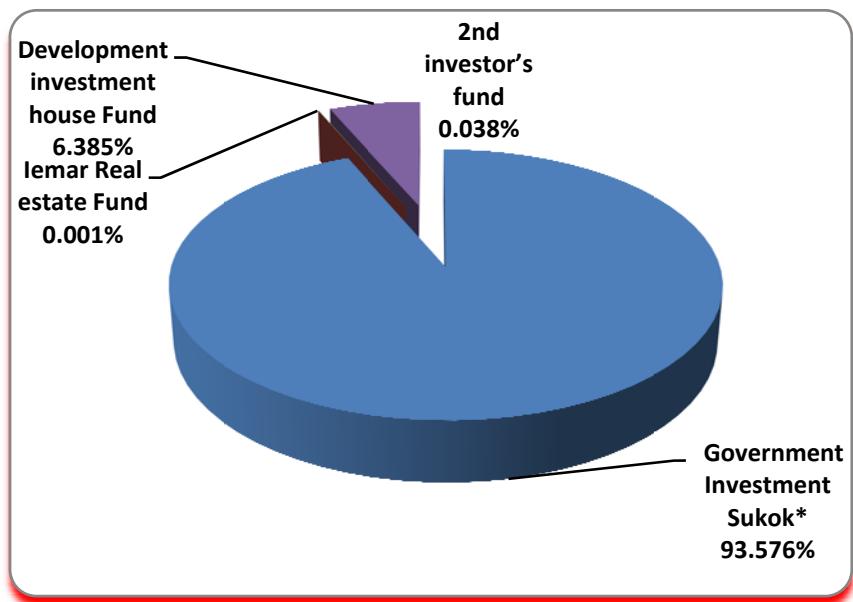
Trading in Shares



(2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
Government Investment Sukuk*	146,603	14,875.276	93.576	23
Iemar Real estate Fund	10	0.101	0.001	1
2 nd investor's fund	600	6.036	0.038	1
Development investment house Fund	101,302	1,015.046	6.385	20
Total	248,515	15,896.459	100.000	45

Trading in Investment Funds

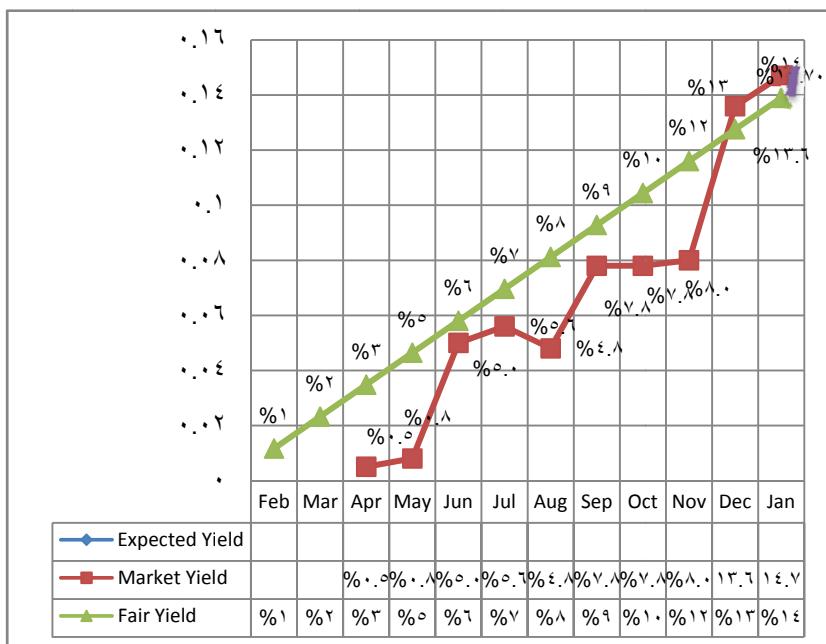


3) Yield curves for GMCs, GICs & Bank deposits (31/12/2012)

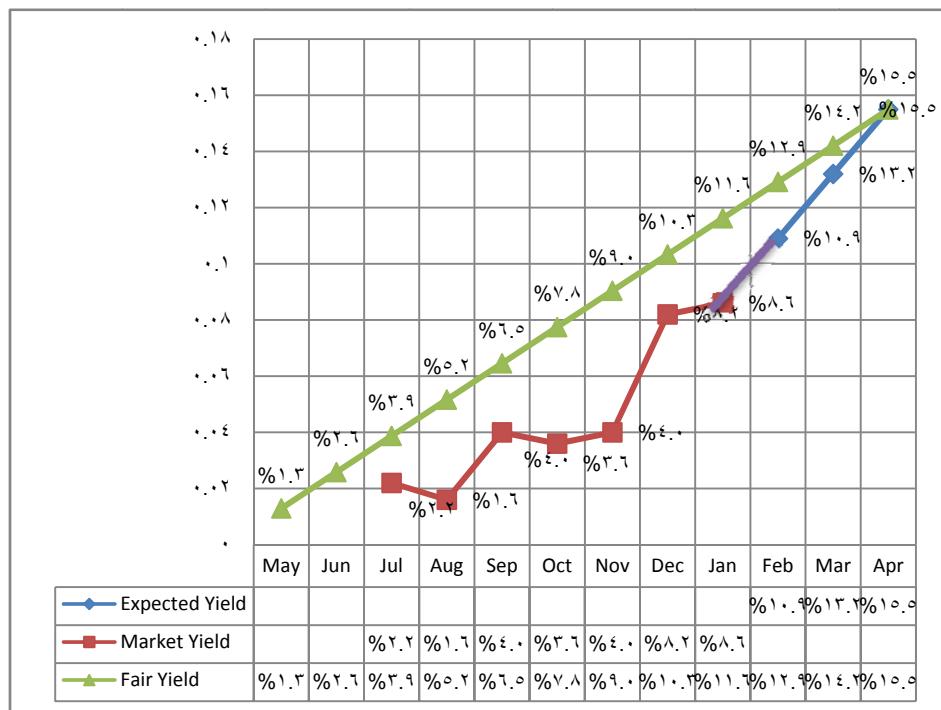
The yield curve shows the yield or return of the investments instruments during its lifetime up to their maturity dates. It is prepared in accordance with financial market indicators and the expected yields of the investment instruments.

1/Yield Curves for GMCs:

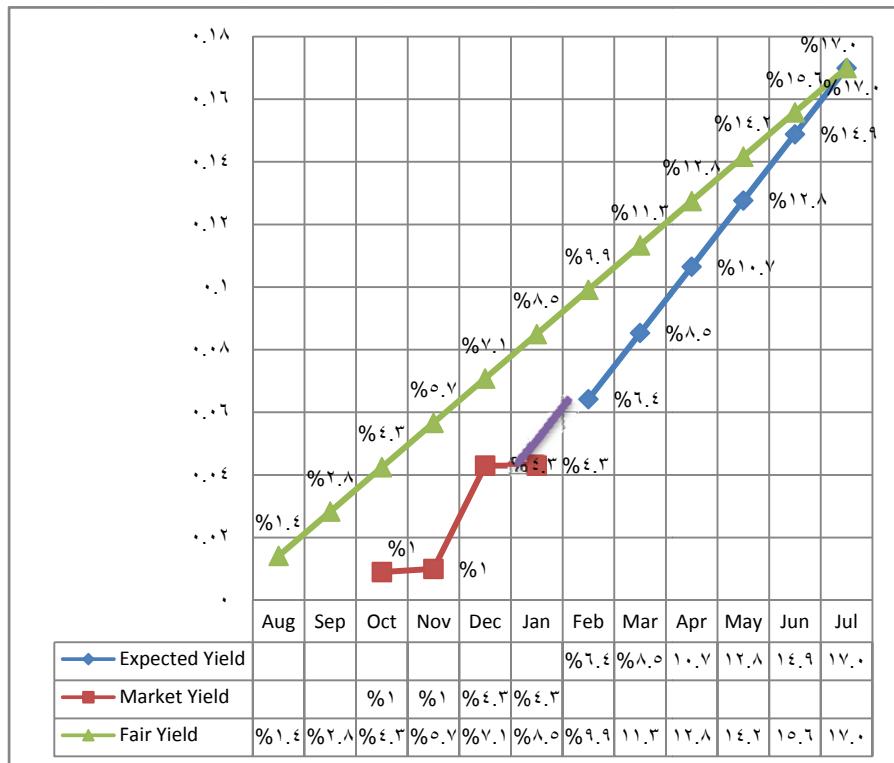
Yield curve for GMC (48) issued on 1/1/2011



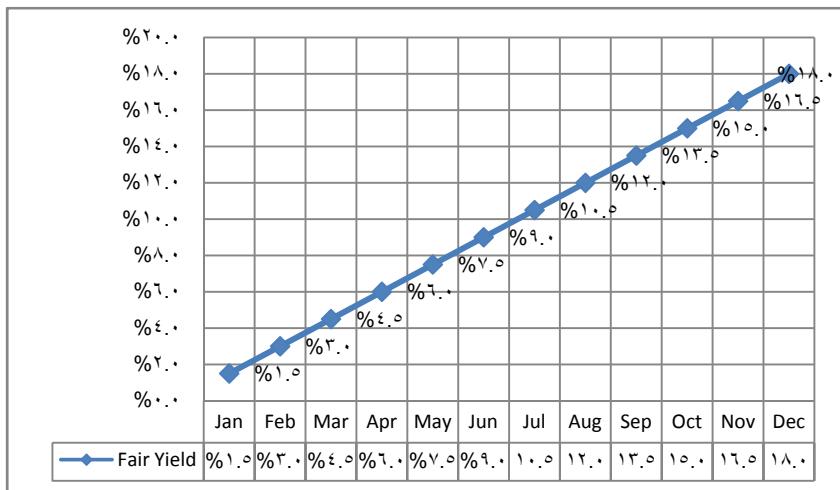
Yield curve for GMC (49) issued on 1/4/2011



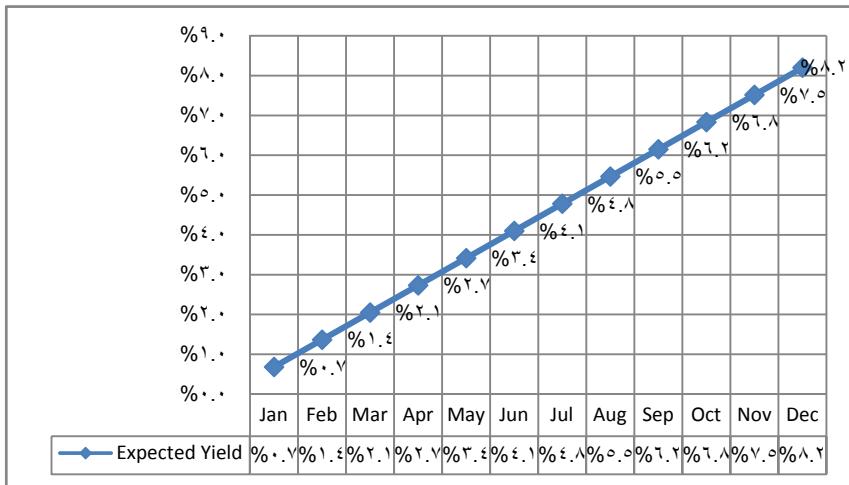
Yield curve for GMC (50) issued on 1/7/2011



2/The yield curve on government investment Sukok 2011 The average yield for GICs for 2011



The yield curve for the banks investment deposits for 2011



The overall yield for GMCs, GICs & Investment deposits

