



# The Economic Review

A Periodical Review Issued by Statistics Department

Issue No. 12/2025

Reporting Period: 01- 31/12/2025

(1) **Monetary Indicators: -**

(SDG Million)

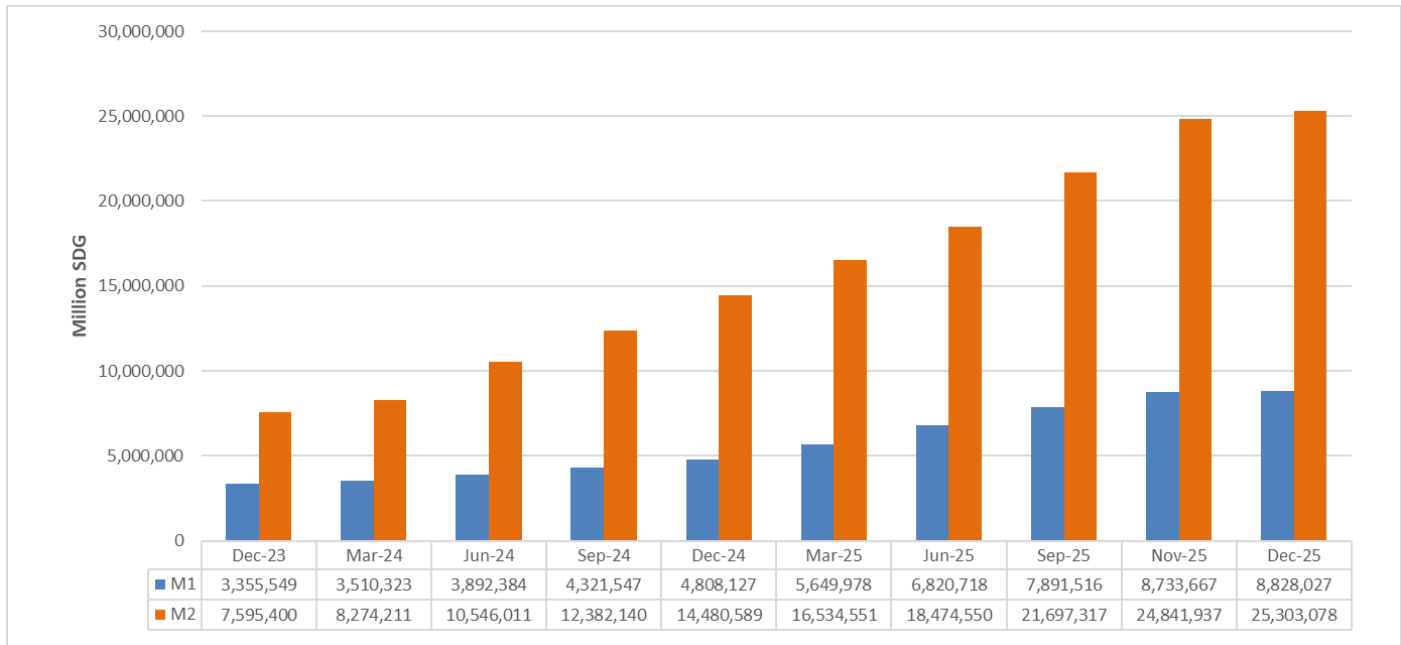
Indicator \ Period	Dec. 2023*	Dec. 2024*	Nov. 2025*	Dec. 2025*
<b>Broad Money M2 (2+1)</b>	7,595,400	14,480,589	24,841,937	25,303,078
<b>Growth Rate of M2 (%)</b>	54.1	90.6	71.6	74.7
<b>1. Narrow Money M1 (A+B)</b>	3,355,549	4,808,127	8,733,667	8,828,027
<b>A. Currency with the public</b>	1,729,492	1,614,730	3,052,074	3,220,492
<b>Currency with public/ broad money (%)</b>	22.8	11.2	12.3	12.7
<b>B. Demand Deposits</b>	1,626,057	3,193,397	5,681,594	5,607,535
<b>Demand deposits/ broad money (%)</b>	21.4	22.1	22.9	22.2
<b>2. Quasi Money</b>	4,239,851	9,672,462	16,108,270	16,475,051
<b>Quasi money/ broad money (%)</b>	55.8	66.8	64.8	65.1
<b>Banks Total Assets/Liabilities</b>	8,742,377	18,359,669	34,398,263	34,838,131
<b>Banks Total Finance</b>	2,419,947	3,683,577	5,510,283	5,606,392
<b>Banks Total Deposits</b>	5,275,328	11,653,303	19,707,364	20,494,142
<b>Banks total finance/ deposits (%)</b>	45.9	31.6	28.0	27.4

Provisional Data\*

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## (2) Liquidity Position During (December 2023- December 2025) \*:



Provisional Data\*

## (3) Banks Deposits\*:

(SDG Million)

Particular	30/11/2025**		31/12/2025**		%Change	
	Local	Foreign	Local	Foreign	Local	Foreign
<b>Deposits</b>						
<b>Demand</b>	4,675,439.2	3,775,736.2	4,741,426.0	3,253,031.4	1.4	(13.8)
<b>Savings</b>	8,366,421.5	475,713.1	9,228,836.9	436,353.7	10.3	(8.3)
<b>Investment</b>	622,276.2	1,488,138.0	661,770.9	1,391,132.5	6.3	(6.5)
<b>Margins on LCs&amp; LGs</b>	24,019.5	268,379.9	22,559.3	266,457.0	(6.1)	(0.7)
<b>Others</b>	4,184.5	8,883.8	4,039.4	7,303.0	(3.5)	(17.8)
<b>Total</b>	13,692,341.0	6,016,851.0	14,658,632.6	5,354,277.6	7.1	(11.0)
	<b>19,709,192.0</b>		<b>20,012,910.1</b>		<b>1.5</b>	

\* Deposits of Residents & Non-residents.

\*\* Provisional Data.

## **(4 Banks Finance in Local Currency at the end of December during (01- 31/ Dec/ 2025):**

### **A. Cost of finance:**

- Murabaha weighted average profit margins amounted to **25%** and Musharaka weighted average was **22.3%**
- Murabaha profit margins ranged between Maximum margin **28%** and Minimum margin **2.5%**
- Musharaka shares ranged between Maximum rate **75%** and Minimum rate **10%**

### **B. Flow of Commercial Banks Finance by Modes of Finance during (November 2025- December 2025)**

SDG Millions

<b>Modes</b>	<b>November 2025</b>	<b>Percentage (%)</b>	<b>December 2025</b>	<b>Percentage (%)</b>
<b>Murabaha</b>	<b>313,455.2</b>	<b>80.4</b>	<b>563,347.8</b>	<b>70.4</b>
<b>Musharaka</b>	<b>2,617.5</b>	<b>0.7</b>	<b>75,186.8</b>	<b>9.4</b>
<b>Mudaraba</b>	<b>5,193.9</b>	<b>1.3</b>	<b>3,941.0</b>	<b>0.5</b>
<b>Salam</b>	<b>17,092.3</b>	<b>4.4</b>	<b>43,651.5</b>	<b>5.5</b>
<b>Mugawala</b>	<b>1,176.9</b>	<b>0.3</b>	<b>16,704.1</b>	<b>2.1</b>
<b>Ijara</b>	<b>115.4</b>	<b>0.0</b>	<b>115.7</b>	<b>0.0</b>
<b>Istisna</b>	<b>26,515.8</b>	<b>6.8</b>	<b>7,836.8</b>	<b>1.0</b>
<b>Gard-Hasn</b>	<b>4,000.6</b>	<b>1.0</b>	<b>6,864.1</b>	<b>0.9</b>
<b>Others</b>	<b>19,795.7</b>	<b>5.1</b>	<b>82,405.9</b>	<b>10.3</b>
<b>Total</b>	<b>389,963.3</b>	<b>100</b>	<b>800,053.8</b>	<b>100</b>

### **C. Bank financing balances in local currency by sector as the end of December 2025**

(SDG Million)

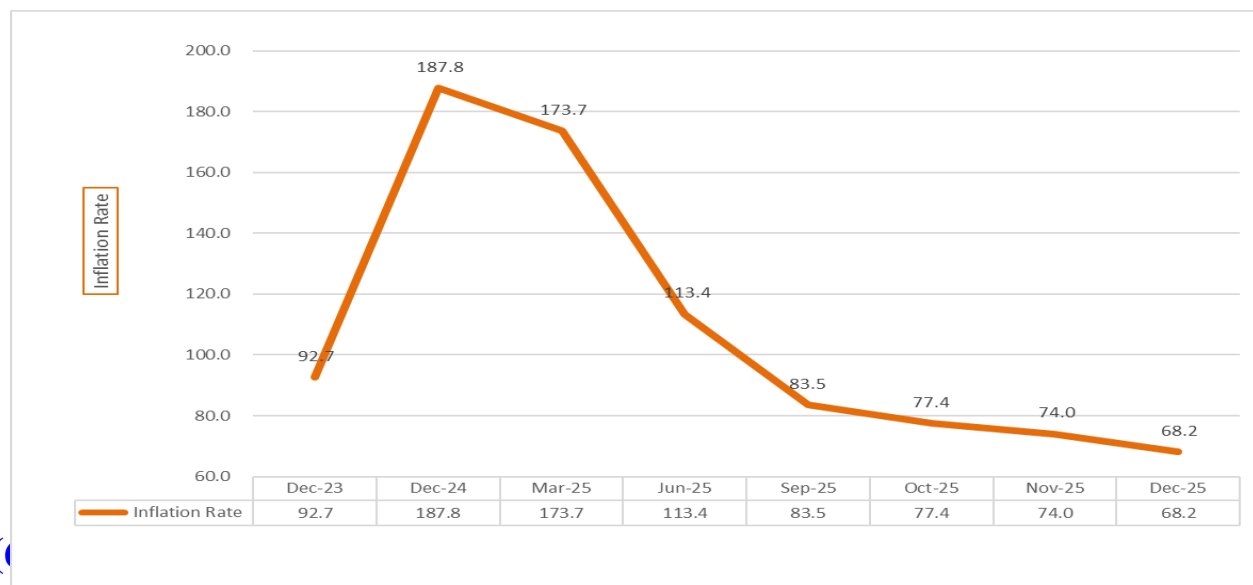
\*Provisional data

### (5) Inflation Rate:

Sector	Balance*	Percentage (%)	Flow	Percentage (%)
Agriculture	1,324,805	29.2	118,444	14.8
Industry	1,051,005	23.2	345,509	43.2
Transport & Storage	213,874	4.7	19,442	2.4
Local Trade	368,734	8.1	6,725	0.8
Exports	437,119	9.6	133,372	16.7
Imports	161,906	3.6	33,630	4.2
Construction	85,819	1.9	1,500	0.1
Energy & Mining	210,237	4.6	10,545	1.3
Nonbank Financial Institutions	29,603	0.7	0	0.0
State & Local Govt.	8,584	0.2	0	0.0
Others	639,049	14.1	130,887	16.4
<b>Total</b>	<b>4,530,734</b>	<b>100</b>	<b>800,054</b>	<b>100</b>

Inflation rate Decreased from 74.0 % at the end of November 2025 to 68% at the end of December 2025.

The Inflation Rates at the End of (December 2023 - December 2025)



The average exchange rate of USD against the Sudanese Pound at the Commercial Banks and Exchange Bureaus as of 31<sup>st</sup> December 2025.

(SDG/USD)

Particular	30/11/2025		31/12/2025		%Change	
	Buying Rate	Selling Rate	Buying Rate	Selling Rate	Buying Rate	Selling Rate
Commercial Banks	2,526.72	2,549.31	2,574.05	2,611.26	1.87	2.43
Exchange Bureaus	3,273.69	3,312.69	3,254.35	3,294.77	(0.59)	(0.54)

**(7) Balance of Payments:**

(USD Millions)

Particular	2022	2023	2024*	Jan. – Jun. 2025
<b>A- Current Account (1+2+3)</b>	<b>(4,443.1)</b>	<b>(2,347.0)</b>	<b>(3,924.9)</b>	<b>(2,111.6)</b>
1. Balance on Goods & Services (i+ii)	(5,667.0)	(4,466.9)	(2,410.3)	(1,464.2)
i. Balance on Trade in Goods	(5,628.0)	(3,120.3)	(1,285.6)	(1,022.7)
- Exports	4,357.4	3,628.4	3,134.5	1,354.9
- Imports	9,985.4	6,748.7	4,420.1	2,377.6
ii. Balance on Trade in Services	(39.0)	(1,346.6)	(1,124.8)	(441.6)
- Receipts	1,550.7	25.3	246.2	114.2
- Payments	1,589.7	1,371.9	1,371.0	555.7
2. Balance on Primary Income (Income)	(1,078.5)	187.0	(1,584.5)	(741.3)
3. Balance on Secondary Income (Current Transfers)	2,302.4	1,932.9	69.9	93.8
<b>B- Capital Account</b>	<b>112.9</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
<b>C- Financial Account</b>	<b>(3,791.0)</b>	<b>(460.9)</b>	<b>(2,491.5)</b>	<b>(1,818.7)</b>
<b>of which:</b>				
Reserve Assets	(146.7)	(116.9)	(1.5)	1.5
<b>Net Errors &amp; Omissions</b>	<b>539.2</b>	<b>1,886.1</b>	<b>1,433.4</b>	<b>293.0</b>

\* Provisional Data

Note: The BOPs items were reviewed based on the balance of payments and international investment position manual sixth edition (BPM6-2009).